

Global Nuclear-grade Fasteners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear-grade Fasteners market size was valued at US\$ 545 million in 2025 and is forecast to a readjusted size of US\$ 750 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global nuclear-grade fasteners production reached approximately 25,000 tons, with an average global market price of around US\$21,000 per ton. In 2025, the global 's total production capacity of nuclear-grade fasteners reached 34,000 tons. The industry average gross profit margin for this product is 28%-60%. Nuclear-grade fasteners are high-strength, high-reliability fasteners specifically designed and manufactured for the nuclear energy industry. They are typically used in critical components of nuclear power plants, nuclear reactors, radiation protection facilities, and other nuclear engineering projects. These fasteners must meet stringent quality standards, high-temperature resistance, corrosion resistance, and radiation resistance to ensure long-term stable operation under extreme working conditions. The design, material selection, and manufacturing processes of nuclear-grade fasteners must comply with relevant nuclear energy industry regulations and international standards, exhibiting extremely high safety and reliability. They are widely used in the connection and fixation of equipment such as reactor cooling systems, steam generators, and pressure vessels in nuclear power plants, ensuring the structural safety of nuclear energy facilities.

The nuclear-grade fastener industry chain involves multiple stages, from upstream raw material supply to midstream manufacturing, processing, and testing, and downstream applications. First, upstream raw material suppliers primarily provide high-strength alloy steel, titanium alloys, stainless steel, nickel-based alloys, and other high-performance metal materials used in the production of nuclear-grade fasteners. These materials must

possess special properties such as high-temperature resistance, corrosion resistance, and radiation resistance. Next, manufacturers produce fasteners using advanced processing technologies (such as forging, casting, cutting, and surface treatment) according to design requirements and industry standards. These manufacturers not only need to meet international standards (such as ASME, ISO, NQA-1, etc.) but also undergo rigorous quality control and testing to ensure that every product meets the high standards required for nuclear applications. The finished fasteners are then supplied by specialized distributors and suppliers to nuclear facility construction companies, operating companies, and other nuclear-related enterprises for use in the construction and maintenance of nuclear power plants. Downstream nuclear power plant operators, engineering design companies, and maintenance service providers rely on these high-quality nuclear-grade fasteners to ensure the safety and long-term stability of facilities. As the nuclear energy industry's requirements for safety, quality, and sustainability continue to increase, the technical requirements and quality control standards throughout the entire industry chain are also constantly rising.

With the increasing global demand for low-carbon energy, nuclear energy, as an efficient and low-carbon energy form, is receiving increasing attention. The growth of the nuclear power industry has driven the demand for nuclear-grade fasteners, especially in the construction of new nuclear power plants and the maintenance and upgrading of older nuclear power facilities, where the demand for nuclear-grade fasteners is steadily increasing. The extremely high requirements for safety and reliability in nuclear power equipment are driving continuous innovation and advancement in nuclear-grade fastener technology. Looking ahead, with advancements in nuclear energy technology and the increasing construction of nuclear power plants, particularly in Asia, Europe, and the Middle East, the market demand for nuclear-grade fasteners will further expand. Furthermore, as global attention to nuclear safety increases, quality control and testing standards for nuclear-grade fasteners will continue to rise, driving the entire industry towards higher technological content and product reliability. Therefore, the market prospects for nuclear-grade fasteners are broad, and with technological progress and industry standardization, this sector is expected to continue its growth trend in the coming years.

This report is a detailed and comprehensive analysis for global Nuclear-grade Fasteners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear-grade Fasteners market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear-grade Fasteners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear-grade Fasteners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear-grade Fasteners market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Nuclear-grade Fasteners
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear-grade Fasteners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Peikko, STANLEY Engineered Fastening, Cooper Turner Beck, Hwasung Fasteners, T&T Enterprises, Andre Laurent, Lonestar Fasteners, Dingxi High-Strength Fasteners Co.,Ltd, Sunny Fastener, Jiangsu Yonghao High Strength Bolt Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear-grade Fasteners market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bolts

Nuts

Screws

Others

Market segment by Nuclear Safety Level

Stainless Steel

Alloy

Others

Market segment by Material

Safe Level

Unsafe Level

Market segment by Application

Piping System

Main Structure of Nuclear Power Plant

Others

Major players covered

Peikko

STANLEY Engineered Fastening

Cooper Turner Beck

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear-grade Fasteners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear-grade Fasteners, with price, sales quantity, revenue, and global market share of Nuclear-grade Fasteners from 2021 to

2026.

Chapter 3, the Nuclear-grade Fasteners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear-grade Fasteners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear-grade Fasteners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear-grade Fasteners.

Chapter 14 and 15, to describe Nuclear-grade Fasteners sales channel, distributors, customers, research findings and conclusion.

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