

Global Nuclear-grade Epoxy Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear-grade Epoxy Coating market size is expected to reach \$ 552 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Nuclear-grade Epoxy Coating is a specially formulated epoxy-based paint system qualified for use in safety-related areas of nuclear power plants. As a category of nuclear-grade protective coating, it must undergo rigorous qualification testing to demonstrate long-term resistance to high-dose radiation, chemical exposure (e.g., boric acid), and harsh environmental conditions while maintaining integrity post-DBA. Its key characteristics include a smooth, non-porous surface for easy decontamination, providing a protective barrier on substrates like concrete and steel within containment to ensure safety and longevity.

In 2025, the global production of nuclear-grade epoxy coating reached 3,415.5 tons, with an average selling price of US\$105/kg and a production capacity of approximately 4,800 tons. The industry's gross profit margin was approximately 30%-40%. Cost structure: direct materials accounted for approximately 70%, manufacturing costs approximately 22%, and labor costs approximately 8%. Industry chain: upstream consists of epoxy resin, pigments and fillers (including zinc powder, etc.), curing agents, solvents, functional additives, and chemical raw materials; downstream consists of nuclear power plants/nuclear facilities.

This report studies the global Nuclear-grade Epoxy Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear-grade Epoxy Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear-grade Epoxy Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear-grade Epoxy Coating total production and demand, 2021-2032, (Tons)

Global Nuclear-grade Epoxy Coating total production value, 2021-2032, (USD Million)

Global Nuclear-grade Epoxy Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nuclear-grade Epoxy Coating consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nuclear-grade Epoxy Coating domestic production, consumption, key domestic manufacturers and share

Global Nuclear-grade Epoxy Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nuclear-grade Epoxy Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nuclear-grade Epoxy Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nuclear-grade Epoxy Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maestria, PPG, Sika, Sherwin-Williams, Hempel, Jotun, Akzo Nobel, MAX PERLES, Carboline, MAPEI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear-grade Epoxy Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear-grade Epoxy Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear-grade Epoxy Coating Market, Segmentation by Type:

Single-component

Two-component

Global Nuclear-grade Epoxy Coating Market, Segmentation by Process:

Solvent-based

Solvent-free

Global Nuclear-grade Epoxy Coating Market, Segmentation by Application:

Factory Building

Containment Structure

Equipment and Components

Others

Companies Profiled:

Maestria

PPG

Sika

Sherwin-Williams

Hempel

Jotun

Akzo Nobel

MAX PERLES

Carboline

MAPEI

Kansai Paint

T&H Chemicals Corporation

CNOOC Changzhou Paint and Coatings

Key Questions Answered:

1. How big is the global Nuclear-grade Epoxy Coating market?
2. What is the demand of the global Nuclear-grade Epoxy Coating market?
3. What is the year over year growth of the global Nuclear-grade Epoxy Coating market?
4. What is the production and production value of the global Nuclear-grade Epoxy Coating market?
5. Who are the key producers in the global Nuclear-grade Epoxy Coating market?
6. What are the growth factors driving the market demand?

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