

Global Nuclear-grade Damper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear-grade Damper market size was valued at US\$ 2701 million in 2025 and is forecast to a readjusted size of US\$ 4056 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global sales of nuclear-grade dampers reached 21,000 units, with an average selling price of \$125,000 per unit. Total global production capacity stood at approximately 24,000 units, and the industry's overall gross profit margin was around 35%. Nuclear-grade dampers are high-safety-class shock absorption and energy dissipation devices designed for critical structural systems in nuclear power plants and nuclear facilities. Utilizing hydraulic, viscous, or composite damping technologies, they control the dynamic response of nuclear island equipment, piping systems, and support structures during earthquakes, impact loads, and vibrations; by limiting structural displacement and absorbing impact energy, they ensure the structural integrity and safe operation of nuclear facilities under extreme conditions, serving as a key passive safety component within the nuclear safety protection system.

Upstream raw materials primarily include high-strength alloy steel, specialized hydraulic fluids, sealing rubber materials, and precision valve components; midstream processes involve machining, hydraulic system assembly, damping medium filling, and performance testing; and downstream supply relationships encompass nuclear power engineering contractors, nuclear island equipment manufacturers, and nuclear safety system integrators. Future development will trend toward intelligent monitoring dampers, adjustable damping adaptive systems, and integrated digital structural health monitoring. Demand growth is driven by the elevation of global nuclear safety standards, the increase in new nuclear power projects, and seismic retrofitting of aging

units, with business opportunities concentrated in the domestic substitution of high-end nuclear safety shock-absorption equipment and the integration of intelligent safety control systems.

This report is a detailed and comprehensive analysis for global Nuclear-grade Damper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear-grade Damper market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear-grade Damper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear-grade Damper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Nuclear-grade Damper market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear-grade Damper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear-grade Damper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PMT Nuclear, Halton-Flamgard, QuakeSafe Technologies, Framatome, GERB, Kelair Dampers, GELIN, NIURUI, Krantz, Enidine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear-grade Damper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydraulic Damper

Viscous Damper

Friction Damper

Composite Damper

Market segment by Response Characteristics

Passive Damper

Semi-active Damper

Market segment by Stroke

Stroke: 80 mm

Stroke: 120 mm

Stroke: 180 mm

Market segment by Application

Nuclear Island Equipment

Pipe Supports

Others

Major players covered

PMT Nuclear

Halton-Flamgard

QuakeSafe Technologies

Framatome

GERB

Kelair Dampers

GELIN

NIURUI

Krantz

Enidine

Mitsubishi Heavy Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear-grade Damper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear-grade Damper, with price, sales quantity, revenue, and global market share of Nuclear-grade Damper from 2021 to 2026.

Chapter 3, the Nuclear-grade Damper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear-grade Damper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear-grade Damper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear-grade Damper.

Chapter 14 and 15, to describe Nuclear-grade Damper sales channel, distributors, customers, research findings and conclusion.

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