

Global Nuclear Grade Condensate Polishing Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Grade Condensate Polishing Resin market size was valued at US\$ 129 million in 2025 and is forecast to a readjusted size of US\$ 168 million by 2032 with a CAGR of 3.9% during review period.

Nuclear grade condensate polishing resins are high-purity ion-exchange resins utilized in the condensate polishing systems of nuclear power plants. Their primary function is to remove sodium, chloride, silica, sulfate, iron, copper, corrosion products, and trace radioactive impurities from the condensate before it returns to the steam generators or reactor feedwater systems, thereby mitigating the risks of corrosion and deposition within the water-steam cycle.

The upstream sector primarily involves raw materials such as styrene, divinylbenzene, acrylic monomers, initiators, porogens, sulfuric acid, chloromethyl methyl ether (or alternative chloromethylation reagents), and similar substances. The midstream sector encompasses the production of nuclear-grade cationic resins, anionic resins, mixed-bed resins, and powdered resins. The downstream sector primarily serves applications within nuclear power plants, specifically in condensate polishing systems, reactor water purification systems, makeup water demineralization systems, and startup flushing systems.

In 2025, global sales volume is projected to reach approximately 19,000 m³, with a global average price of approximately US\$6,600 per cubic meter; the gross profit margins for major industry manufacturers are estimated to range between 38% and 55%.

This report is a detailed and comprehensive analysis for global Nuclear Grade Condensate Polishing Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Grade Condensate Polishing Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Grade Condensate Polishing Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Grade Condensate Polishing Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nuclear Grade Condensate Polishing Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Nuclear Grade Condensate Polishing Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Grade Condensate Polishing Resin market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Ecolab, Mitsubishi Chemical, ResinTech, Thermax, Graver Technologies, Ion Exchange, Sunresin, Jiangsu Suqing Water Treatment Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Grade Condensate Polishing Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strong Acid Cation Resin

Strong Base Anion Resin

Mixed-Bed Resin

Market segment by Resin Structure

Gel Type

Macroporous Type

Market segment by Application

Boiling Water Reactor (BWR) Nuclear Power Plants

Pressurized Water Reactor (PWR) Nuclear Power Plants

Others

Major players covered

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Thermax

Graver Technologies

Ion Exchange

Sunresin

Jiangsu Suqing Water Treatment Engineering

Zhejiang Zhengguang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nuclear Grade Condensate Polishing Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Grade Condensate Polishing Resin, with price, sales quantity, revenue, and global market share of Nuclear Grade Condensate Polishing Resin from 2021 to 2026.

Chapter 3, the Nuclear Grade Condensate Polishing Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Grade Condensate Polishing Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nuclear Grade Condensate Polishing Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Grade Condensate Polishing Resin.

Chapter 14 and 15, to describe Nuclear Grade Condensate Polishing Resin sales channel, distributors, customers, research findings and conclusion.

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