

Global Nuclear-grade Bolts, Nuts and Screws Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear-grade Bolts, Nuts and Screws market size is expected to reach \$ 750 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Nuclear-grade Bolts, Nuts and Screws production reached approximately 25,244 tons, with an average global market price of around US\$21,000 per ton. In 2025, the global 's total production capacity of Nuclear-grade Bolts, Nuts and Screws reached 34,000 tons. The industry average gross profit margin for this product is 28%-60%. Nuclear-grade Bolts, Nuts and Screws are high-performance threaded fasteners specifically used in nuclear safety level 1, 2, and 3 equipment in nuclear power plants. They must strictly follow national standards, are made of specific stainless steel or alloy steel, have extremely high strength, precision and reliability, to work stably for a long time under extreme working conditions of high temperature, high pressure, strong radiation and strong vibration, and their performance is directly related to the integrity and operational safety of the pressure boundary of the nuclear power plant, and is a key mechanical component to prevent the leakage of radioactive materials.

The industrial chain is characterized by technology-intensive and close collaboration. The upstream is supplied with raw materials such as special steel and non-ferrous metals. The midstream is the core manufacturing link, including independent research and development, precision cold heading forming, thread rolling, quenching and tempering heat treatment and extremely strict full-process testing. The downstream is directly connected to the nuclear power engineering design, engineering construction and equipment integration unit, and the products are finally used in the reactor pressure vessel, main pipeline, main pump and other key systems of nuclear islands and conventional island equipment.

Driven by the global energy transition and the 'dual carbon' goal, nuclear power has ushered in the development of clean baseload power sources, bringing continuous demand for nuclear-grade fasteners. The market is expected to maintain solid growth. The driving force for deeper prospects comes from technological progress and industrial upgrading: in order to meet the higher requirements of the fourth-generation reactor, materials are breaking through in the direction of ultra-high temperature resistance and strong radiation resistance; the manufacturing process accelerates the integration of intelligent manufacturing and digital monitoring; The focus of industry competition is shifting from a single product supply to a full life cycle service covering design, in-service monitoring, and life assessment. At the same time, localization substitution and international cooperation will reshape the global industrial pattern.

This report studies the global Nuclear-grade Bolts, Nuts and Screws production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear-grade Bolts, Nuts and Screws and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear-grade Bolts, Nuts and Screws that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear-grade Bolts, Nuts and Screws total production and demand, 2021-2032, (Kilotons)

Global Nuclear-grade Bolts, Nuts and Screws total production value, 2021-2032, (USD Million)

Global Nuclear-grade Bolts, Nuts and Screws production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Nuclear-grade Bolts, Nuts and Screws consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Nuclear-grade Bolts, Nuts and Screws domestic production, consumption, key domestic manufacturers and share

Global Nuclear-grade Bolts, Nuts and Screws production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Nuclear-grade Bolts, Nuts and Screws production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Nuclear-grade Bolts, Nuts and Screws production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Nuclear-grade Bolts, Nuts and Screws market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wurth, Cooper Turner Beck, Hwasung Fasteners, T&T Enterprises, Dingxi High-Strength Fasteners Co.,Ltd, Sunny Fastener, STANLEY Engineered Fastening, DuBose National Energy, Jiangsu Yonghao High Strength Bolt Co., Ltd., Lonestar Fasteners, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nuclear-grade Bolts, Nuts and Screws market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear-grade Bolts, Nuts and Screws Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear-grade Bolts, Nuts and Screws Market, Segmentation by Type:

Bolts

Nuts

Screws

Global Nuclear-grade Bolts, Nuts and Screws Market, Segmentation by Nuclear Safety Level:

Safe Level

Unsafe Level

Global Nuclear-grade Bolts, Nuts and Screws Market, Segmentation by Material Classification:

Stainless Steel

Alloy

Others

Global Nuclear-grade Bolts, Nuts and Screws Market, Segmentation by Application:

Piping System

Main Structure of Nuclear Power Plant

Others

Companies Profiled:

Wurth

Cooper Turner Beck

Hwasung Fastners

T&T Enterprises

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

STANLEY Engineered Fastening

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Lonestar Fasteners

Beacon Corporation

Sunflex Metal Industries

Mancate

Mac-Fit Industries

Niagarafasteners

Peikko

Andre Laurent

Key Questions Answered:

1. How big is the global Nuclear-grade Bolts, Nuts and Screws market?

2. What is the demand of the global Nuclear-grade Bolts, Nuts and Screws market?
3. What is the year over year growth of the global Nuclear-grade Bolts, Nuts and Screws market?
4. What is the production and production value of the global Nuclear-grade Bolts, Nuts and Screws market?
5. Who are the key producers in the global Nuclear-grade Bolts, Nuts and Screws market?
6. What are the growth factors driving the market demand?

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