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Global Nuclear Grade Actuator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nuclear Grade Actuator market size was valued at US$ 249 million in 2025 and is forecast to a readjusted size of US$ 369 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Nuclear Grade Actuator production reached approximately 28.0 k units, and the average price was US$8640 per unit.Nuclear grade actuators are critical actuating devices used in nuclear power plants and nuclear-related facilities to drive valves, dampers, control rod drive mechanisms, or other mechanical components, thereby performing functions such as opening, closing, regulation, and safety control. These actuators must operate stably over the long term in harsh environments?characterized by high radiation, extreme temperatures, pressure fluctuations, and intense vibration?while meeting stringent nuclear safety standards. Their designs typically incorporate high reliability, redundant safety mechanisms, radiation-resistant materials, remote or automatic control capabilities, and fail-safe functionality. Widely used in primary and secondary circuits, containment systems, nuclear fuel cycle facilities, and experimental nuclear installations, these actuators are core components essential for the safe operation and emergency response capabilities of nuclear facilities.The upstream segment of the nuclear grade actuator industry chain primarily comprises high-strength, radiation-resistant materials (e.g., stainless steel and nickel-based alloys from suppliers such as Sandvik, ATI, and Special Metals), sealing and lubrication materials (Parker Hannifin, Trelleborg), precision bearings and transmission components (SKF, Schaeffler), and motors and drive systems (Siemens, ABB). The downstream segment covers applications in nuclear power plant reactor control, valve actuation, and safety systems, with key customers including nuclear power operators and engineering contractors such as EDF and CNNC.

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The global market for nuclear-grade actuators is characterized by a tripartite landscape comprising North America, Europe, and the Asia-Pacific region. The North American market?driven by mature operations and maintenance (O&M) systems, defense-related nuclear facilities, and advanced reactor R&D?maintains steady demand for highly reliable, long-life, and intelligent actuators. The European market places a strong emphasis on nuclear safety standards, equipment certification, and life-extension retrofitting for existing plants, resulting in significant demand for high-precision, high-safety-rated actuators. The Asia-Pacific market is experiencing rapid growth fueled by nuclear power expansion in China, India, and other emerging economies, alongside clear trends toward domestic substitution and technological upgrading. Current market demand stems primarily from new nuclear power plant construction, maintenance and replacement for in-service units, and safety upgrades for existing nuclear facilities. Future trends include the development of intelligent electric actuators, remote diagnostics and predictive maintenance, upgrades to radiation-resistant materials, digital integration of nuclear power systems, and the harmonization of high-safety standards. Key market constraints include lengthy nuclear-grade certification processes, high technical barriers, strict supply chain entry requirements, long project cycles, and relatively limited overall market volume. The industry's average gross margin typically ranges from 35% to 55%; high-end intelligent actuators and customized nuclear-grade products command higher margins, whereas standardized replacement parts and lower-complexity actuators yield relatively lower margins.

This report is a detailed and comprehensive analysis for global Nuclear Grade Actuator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nuclear Grade Actuator market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Nuclear Grade Actuator market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

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Global Nuclear Grade Actuator market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Nuclear Grade Actuator market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nuclear Grade Actuator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nuclear Grade Actuator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve Corporation, Baker Hughes Company, Parker Hannifin Corporation, Framatome, Mitsubishi Heavy Industries, Hitachi, Toshiba Energy Systems & Solutions, Yangzhou Hengchun, Chongqing Chuanyi, Trillium Flow Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nuclear Grade Actuator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

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Electro-Hydraulic Actuator

Hydraulic Actuator

Servo Hydraulic Actuator

Market segment by Safety Class

Safety Class 1

Safety Class 2

Safety Class 3

Non-safety Related

Market segment by Application

Nuclear Island Applications

Balance of Plant (BOP)

Nuclear Fuel Cycle Facilities

Research Reactors

Major players covered

Flowserve Corporation

Baker Hughes Company

Parker Hannifin Corporation

Framatome

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Mitsubishi Heavy Industries

Hitachi

Toshiba Energy Systems & Solutions

Yangzhou Hengchun

Chongqing Chuanyi

Trillium Flow Technologies

Bernard Controls

Rotork

CNNC

SMC Corporation

KSB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

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Chapter 1, to describe Nuclear Grade Actuator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nuclear Grade Actuator, with price, sales quantity, revenue, and global market share of Nuclear Grade Actuator from 2021 to 2026.

Chapter 3, the Nuclear Grade Actuator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nuclear Grade Actuator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Nuclear Grade Actuator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nuclear Grade Actuator.

Chapter 14 and 15, to describe Nuclear Grade Actuator sales channel, distributors, customers, research findings and conclusion.

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