

Global Nuclear Grade 10B Boric Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nuclear Grade 10B Boric Acid market size is expected to reach \$ 291 million by 2032, rising at a market growth of 25.6% CAGR during the forecast period (2026-2032).

In 2025, global Nuclear Grade 10B Boric Acid production reached approximately 87.9 tons, with an average global market price of around US\$671 per kilogram. Natural boron is composed of two stable isotopes, 10B and 11B, with contents of 19.78% 10B and 80.22% 11B respectively. 10B has a very strong neutron absorption capacity, so it is used as a neutron moderator in nuclear reactors to control the operation of the reactor. On the contrary, 11B hardly absorbs neutrons, so it is used as a dopant in the manufacturing process of semiconductor devices, which can effectively improve the conductivity and radiation and interference resistance of semiconductor devices. Nuclear grade 10B boric acid⁰ is an important industrial raw material with good thermal neutron absorption properties.

The global market for nuclear grade 10B boric acid has long been characterized by a highly concentrated supply landscape, with production and isotope separation technologies dominated by a limited number of international players. Currently, driven by heightened safety demands in the global nuclear power industry and the advancement of nuclear medicine technologies like Boron Neutron Capture Therapy (BNCT), the market is experiencing its third wave of major demand growth. This presents a clear development opportunity for countries and companies with technical capabilities, centered on overcoming the supply chain bottlenecks associated with this critical nuclear material and achieving self-sufficiency. In this context, significant progress has been made through independent research and development in China, where domestically produced enriched boric acid has achieved large-scale production and successful application in new nuclear power units. The clear development trend is towards localization and industrialization, with several hundred-ton level production

bases being planned to reverse the longstanding import dependency. The primary obstacles to industry development remain the extremely high technical barriers and complex production processes. Boron isotope separation and enrichment technologies (e.g., low-temperature distillation) are costly and involve sophisticated equipment, representing a typical capital- and technology-intensive industry. Furthermore, the exceptionally stringent quality standards of downstream applications like nuclear power pose an ongoing challenge to product purity, isotopic abundance, and batch-to-batch consistency.

This report studies the global Nuclear Grade 10B Boric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nuclear Grade 10B Boric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nuclear Grade 10B Boric Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nuclear Grade 10B Boric Acid total production and demand, 2021-2032, (Tons)

Global Nuclear Grade 10B Boric Acid total production value, 2021-2032, (USD Million)

Global Nuclear Grade 10B Boric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nuclear Grade 10B Boric Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nuclear Grade 10B Boric Acid domestic production, consumption, key domestic manufacturers and share

Global Nuclear Grade 10B Boric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nuclear Grade 10B Boric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nuclear Grade 10B Boric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nuclear Grade 10B Boric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Stella Chemifa, NUKEM Isotopes GmbH, Dalian Boronten Sci&Tech, Liaoning Honghao Chemical, Heavy Water Board (HWB), Shandong Chengwu Yixin, RAMON, Shandong Heyi Gas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Nuclear Grade 10B Boric Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nuclear Grade 10B Boric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nuclear Grade 10B Boric Acid Market, Segmentation by Type:

Abundance

Contents

1 SUPPLY SUMMARY

- 1.1 Nuclear Grade 10B Boric Acid Introduction
- 1.2 World Nuclear Grade 10B Boric Acid Supply & Forecast
 - 1.2.1 World Nuclear Grade 10B Boric Acid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Nuclear Grade 10B Boric Acid Production (2021-2032)
 - 1.2.3 World Nuclear Grade 10B Boric Acid Pricing Trends (2021-2032)
- 1.3 World Nuclear Grade 10B Boric Acid Production by Region (Based on Production Site)
 - 1.3.1 World Nuclear Grade 10B Boric Acid Production Value by Region (2021-2032)
 - 1.3.2 World Nuclear Grade 10B Boric Acid Production by Region (2021-2032)
 - 1.3.3 World Nuclear Grade 10B Boric Acid Average Price by Region (2021-2032)
 - 1.3.4 North America Nuclear Grade 10B Boric Acid Production (2021-2032)
 - 1.3.5 Europe Nuclear Grade 10B Boric Acid Production (2021-2032)
 - 1.3.6 China Nuclear Grade 10B Boric Acid Production (2021-2032)
 - 1.3.7 Japan Nuclear Grade 10B Boric Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Nuclear Grade 10B Boric Acid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Nuclear Grade 10B Boric Acid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Nuclear Grade 10B Boric Acid Demand (2021-2032)
- 2.2 World Nuclear Grade 10B Boric Acid Consumption by Region
 - 2.2.1 World Nuclear Grade 10B Boric Acid Consumption by Region (2021-2026)
 - 2.2.2 World Nuclear Grade 10B Boric Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Nuclear Grade 10B Boric Acid Consumption (2021-2032)
- 2.4 China Nuclear Grade 10B Boric Acid Consumption (2021-2032)
- 2.5 Europe Nuclear Grade 10B Boric Acid Consumption (2021-2032)
- 2.6 Japan Nuclear Grade 10B Boric Acid Consumption (2021-2032)
- 2.7 South Korea Nuclear Grade 10B Boric Acid Consumption (2021-2032)
- 2.8 ASEAN Nuclear Grade 10B Boric Acid Consumption (2021-2032)
- 2.9 India Nuclear Grade 10B Boric Acid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Nuclear Grade 10B Boric Acid Production Value by Manufacturer (2021-2026)
- 3.2 World Nuclear Grade 10B Boric Acid Production by Manufacturer (2021-2026)
- 3.3 World Nuclear Grade 10B Boric Acid Average Price by Manufacturer (2021-2026)
- 3.4 Nuclear Grade 10B Boric Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Nuclear Grade 10B Boric Acid Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Nuclear Grade 10B Boric Acid in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Nuclear Grade 10B Boric Acid in 2025
- 3.6 Nuclear Grade 10B Boric Acid Market: Overall Company Footprint Analysis
 - 3.6.1 Nuclear Grade 10B Boric Acid Market: Region Footprint
 - 3.6.2 Nuclear Grade 10B Boric Acid Market: Company Product Type Footprint
 - 3.6.3 Nuclear Grade 10B Boric Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Nuclear Grade 10B Boric Acid Production Value Comparison
 - 4.1.1 United States VS China: Nuclear Grade 10B Boric Acid Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Nuclear Grade 10B Boric Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Nuclear Grade 10B Boric Acid Production Comparison
 - 4.2.1 United States VS China: Nuclear Grade 10B Boric Acid Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Nuclear Grade 10B Boric Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Nuclear Grade 10B Boric Acid Consumption Comparison
 - 4.3.1 United States VS China: Nuclear Grade 10B Boric Acid Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Nuclear Grade 10B Boric Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Nuclear Grade 10B Boric Acid Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Nuclear Grade 10B Boric Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Nuclear Grade 10B Boric Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers Nuclear Grade 10B Boric Acid Production (2021-2026)

4.5 China Based Nuclear Grade 10B Boric Acid Manufacturers and Market Share

4.5.1 China Based Nuclear Grade 10B Boric Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nuclear Grade 10B Boric Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Nuclear Grade 10B Boric Acid Production (2021-2026)

4.6 Rest of World Based Nuclear Grade 10B Boric Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nuclear Grade 10B Boric Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Nuclear Grade 10B Boric Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Abundance

List Of Tables

LIST OF TABLES

Table 1. World Nuclear Grade 10B Boric Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nuclear Grade 10B Boric Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nuclear Grade 10B Boric Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nuclear Grade 10B Boric Acid Production Value Market Share by Region (2021-2026)

Table 5. World Nuclear Grade 10B Boric Acid Production Value Market Share by Region (2027-2032)

Table 6. World Nuclear Grade 10B Boric Acid Production by Region (2021-2026) & (Tons)

Table 7. World Nuclear Grade 10B Boric Acid Production by Region (2027-2032) & (Tons)

Table 8. World Nuclear Grade 10B Boric Acid Production Market Share by Region (2021-2026)

Table 9. World Nuclear Grade 10B Boric Acid Production Market Share by Region (2027-2032)

Table 10. World Nuclear Grade 10B Boric Acid Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Nuclear Grade 10B Boric Acid Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Nuclear Grade 10B Boric Acid Major Market Trends

Table 13. World Nuclear Grade 10B Boric Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Nuclear Grade 10B Boric Acid Consumption by Region (2021-2026) & (Tons)

Table 15. World Nuclear Grade 10B Boric Acid Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Nuclear Grade 10B Boric Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nuclear Grade 10B Boric Acid Producers in 2025

Table 18. World Nuclear Grade 10B Boric Acid Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Nuclear Grade 10B Boric Acid Producers in 2025

Table 20. World Nuclear Grade 10B Boric Acid Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Nuclear Grade 10B Boric Acid Company Evaluation Quadrant

Table 22. World Nuclear Grade 10B Boric Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nuclear Grade 10B Boric Acid Production Site of Key Manufacturer

Table 24. Nuclear Grade 10B Boric Acid Market: Company Product Type Footprint

Table 25. Nuclear Grade 10B Boric Acid Market: Company Product Application Footprint

Table 26. Nuclear Grade 10B Boric Acid Competitive Factors

Table 27. Nuclear Grade 10B Boric Acid New Entrant and Capacity Expansion Plans

Table 28. Nuclear Grade 10B Boric Acid Mergers & Acquisitions Activity

Table 29. United States VS China Nuclear Grade 10B Boric Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nuclear Grade 10B Boric Acid Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Nuclear Grade 10B Boric Acid Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Nuclear Grade 10B Boric Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nuclear Grade 10B Boric Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nuclear Grade 10B Boric Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nuclear Grade 10B Boric Acid Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Nuclear Grade 10B Boric Acid Production Market Share (2021-2026)

Table 37. China Based Nuclear Grade 10B Boric Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nuclear Grade 10B Boric Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nuclear Grade 10B Boric Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nuclear Grade 10B Boric Acid Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Nuclear Grade 10B Boric Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Nuclear Grade 10B Boric Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production Market Share (2021-2026)

Table 47. World Nuclear Grade 10B Boric Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nuclear Grade 10B Boric Acid Production by Type (2021-2026) & (Tons)

Table 49. World Nuclear Grade 10B Boric Acid Production by Type (2027-2032) & (Tons)

Table 50. World Nuclear Grade 10B Boric Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nuclear Grade 10B Boric Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nuclear Grade 10B Boric Acid Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Nuclear Grade 10B Boric Acid Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Nuclear Grade 10B Boric Acid Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 55. World Nuclear Grade 10B Boric Acid Production by Purity (2021-2026) & (Tons)

Table 56. World Nuclear Grade 10B Boric Acid Production by Purity (2027-2032) & (Tons)

Table 57. World Nuclear Grade 10B Boric Acid Production Value by Purity (2021-2026) & (USD Million)

Table 58. World Nuclear Grade 10B Boric Acid Production Value by Purity (2027-2032) & (USD Million)

Table 59. World Nuclear Grade 10B Boric Acid Average Price by Purity (2021-2026) & (US\$/kg)

Table 60. World Nuclear Grade 10B Boric Acid Average Price by Purity (2027-2032) &

(US\$/kg)

Table 61. World Nuclear Grade 10B Boric Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Nuclear Grade 10B Boric Acid Production by Application (2021-2026) & (Tons)

Table 63. World Nuclear Grade 10B Boric Acid Production by Application (2027-2032) & (Tons)

Table 64. World Nuclear Grade 10B Boric Acid Production Value by Application (2021-2026) & (USD Million)

Table 65. World Nuclear Grade 10B Boric Acid Production Value by Application (2027-2032) & (USD Million)

Table 66. World Nuclear Grade 10B Boric Acid Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Nuclear Grade 10B Boric Acid Average Price by Application (2027-2032) & (US\$/kg)

Table 68. 3M Basic Information, Manufacturing Base and Competitors

Table 69. 3M Major Business

Table 70. 3M Nuclear Grade 10B Boric Acid Product and Services

Table 71. 3M Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. 3M Recent Developments/Updates

Table 73. 3M Competitive Strengths & Weaknesses

Table 74. Stella Chemifa Basic Information, Manufacturing Base and Competitors

Table 75. Stella Chemifa Major Business

Table 76. Stella Chemifa Nuclear Grade 10B Boric Acid Product and Services

Table 77. Stella Chemifa Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Stella Chemifa Recent Developments/Updates

Table 79. Stella Chemifa Competitive Strengths & Weaknesses

Table 80. NUKEM Isotopes GmbH Basic Information, Manufacturing Base and Competitors

Table 81. NUKEM Isotopes GmbH Major Business

Table 82. NUKEM Isotopes GmbH Nuclear Grade 10B Boric Acid Product and Services

Table 83. NUKEM Isotopes GmbH Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. NUKEM Isotopes GmbH Recent Developments/Updates

Table 85. NUKEM Isotopes GmbH Competitive Strengths & Weaknesses

Table 86. Dalian Boronten Sci&Tech Basic Information, Manufacturing Base and

Competitors

Table 87. Dalian Boronten Sci&Tech Major Business

Table 88. Dalian Boronten Sci&Tech Nuclear Grade 10B Boric Acid Product and Services

Table 89. Dalian Boronten Sci&Tech Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Dalian Boronten Sci&Tech Recent Developments/Updates

Table 91. Dalian Boronten Sci&Tech Competitive Strengths & Weaknesses

Table 92. Liaoning Honghao Chemical Basic Information, Manufacturing Base and Competitors

Table 93. Liaoning Honghao Chemical Major Business

Table 94. Liaoning Honghao Chemical Nuclear Grade 10B Boric Acid Product and Services

Table 95. Liaoning Honghao Chemical Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Liaoning Honghao Chemical Recent Developments/Updates

Table 97. Liaoning Honghao Chemical Competitive Strengths & Weaknesses

Table 98. Heavy Water Board (HWB) Basic Information, Manufacturing Base and Competitors

Table 99. Heavy Water Board (HWB) Major Business

Table 100. Heavy Water Board (HWB) Nuclear Grade 10B Boric Acid Product and Services

Table 101. Heavy Water Board (HWB) Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Heavy Water Board (HWB) Recent Developments/Updates

Table 103. Heavy Water Board (HWB) Competitive Strengths & Weaknesses

Table 104. Shandong Chengwu Yixin Basic Information, Manufacturing Base and Competitors

Table 105. Shandong Chengwu Yixin Major Business

Table 106. Shandong Chengwu Yixin Nuclear Grade 10B Boric Acid Product and Services

Table 107. Shandong Chengwu Yixin Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Shandong Chengwu Yixin Recent Developments/Updates

Table 109. Shandong Chengwu Yixin Competitive Strengths & Weaknesses

- Table 110. RAMON Basic Information, Manufacturing Base and Competitors
- Table 111. RAMON Major Business
- Table 112. RAMON Nuclear Grade 10B Boric Acid Product and Services
- Table 113. RAMON Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. RAMON Recent Developments/Updates
- Table 115. RAMON Competitive Strengths & Weaknesses
- Table 116. Shandong Heyi Gas Basic Information, Manufacturing Base and Competitors
- Table 117. Shandong Heyi Gas Major Business
- Table 118. Shandong Heyi Gas Nuclear Grade 10B Boric Acid Product and Services
- Table 119. Shandong Heyi Gas Nuclear Grade 10B Boric Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Shandong Heyi Gas Recent Developments/Updates
- Table 121. Shandong Heyi Gas Competitive Strengths & Weaknesses
- Table 122. Global Key Players of Nuclear Grade 10B Boric Acid Upstream (Raw Materials)
- Table 123. Global Nuclear Grade 10B Boric Acid Typical Customers
- Table 124. Nuclear Grade 10B Boric Acid Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Nuclear Grade 10B Boric Acid Picture

Figure 2. World Nuclear Grade 10B Boric Acid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nuclear Grade 10B Boric Acid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nuclear Grade 10B Boric Acid Production (2021-2032) & (Tons)

Figure 5. World Nuclear Grade 10B Boric Acid Average Price (2021-2032) & (US\$/kg)

Figure 6. World Nuclear Grade 10B Boric Acid Production Value Market Share by Region (2021-2032)

Figure 7. World Nuclear Grade 10B Boric Acid Production Market Share by Region (2021-2032)

Figure 8. North America Nuclear Grade 10B Boric Acid Production (2021-2032) & (Tons)

Figure 9. Europe Nuclear Grade 10B Boric Acid Production (2021-2032) & (Tons)

Figure 10. China Nuclear Grade 10B Boric Acid Production (2021-2032) & (Tons)

Figure 11. Japan Nuclear Grade 10B Boric Acid Production (2021-2032) & (Tons)

Figure 12. Nuclear Grade 10B Boric Acid Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 15. World Nuclear Grade 10B Boric Acid Consumption Market Share by Region (2021-2032)

Figure 16. United States Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 17. China Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 18. Europe Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 19. Japan Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 20. South Korea Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 22. India Nuclear Grade 10B Boric Acid Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Nuclear Grade 10B Boric Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Nuclear Grade 10B Boric Acid Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Nuclear Grade 10B Boric

Acid Markets in 2025

Figure 26. United States VS China: Nuclear Grade 10B Boric Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nuclear Grade 10B Boric Acid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nuclear Grade 10B Boric Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Nuclear Grade 10B Boric Acid Production Market Share 2025

Figure 30. China Based Manufacturers Nuclear Grade 10B Boric Acid Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Nuclear Grade 10B Boric Acid Production Market Share 2025

Figure 32. World Nuclear Grade 10B Boric Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Nuclear Grade 10B Boric Acid Production Value Market Share by Type in 2025

Figure 34. Abundance

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