

Global NPK Compound Fertilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global NPK Compound Fertilizer market size was valued at US\$ 1222 million in 2025 and is forecast to a readjusted size of US\$ 1764 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global NPK compound fertilizer production reached approximately 2120 kilotons, the average price is 560 usd/ton. NPK compound fertilizer is a chemical fertilize which contains at least two of that three essential nutrient elements of nitrogen (N), phosphorus (P) and potassium (K), and the content of the three essential nutrient elements is clearly indicate. It is a kind of compound fertilizer.

Market Concentration and Key Players:

Internationally, the market concentration of NPK compound fertilizer is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Haifa Group and ICL Fertilizers and other large manufacturers; from the domestic point of view, nitrogen, phosphorus and potassium compound fertilizer still has a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of NPK compound fertilizer lies in the uniform mixing and granulation of nutrients such as NPK through specific technology, and its market development is closely related to agricultural modernization and environmental protection policy orientation. In terms of manufacturing, mainstream processes include drum granulation method, high tower melt method, etc., to achieve uniform distribution

of nutrients through physical mixing or chemical synthesis. In order to improve fertilizer utilization rate, slow release coating and stability inhibitor technologies are widely used to control nutrient release rate and synchronize it with crop growth requirements. In the production process, the introduction of automated control systems and intelligent equipment ensures the uniformity and consistency of product particles, and the innovation of drying processes (such as microwave drying) and granulation technology further optimizes energy consumption and product physical properties.

Driven by environmental protection policies, backward production capacity accelerated to withdraw, and market share concentrated to head enterprises with advantages in resources and scale. The demand side shows a long-term positive trend, the food security strategy supports the basic market, while the domestic fertilizer compounding rate still has significant room for improvement compared with developed countries, providing potential for market growth. At the same time, the technological evolution clearly points to green and intelligent, and the demand for environmentally friendly compound fertilizers is strong. Its research and development pay attention to the recycling of raw materials and environmental friendliness. The intelligent formula system and precision fertilization technology are also deeply integrated to promote the transformation of the industry towards high efficiency and low carbon.

This report is a detailed and comprehensive analysis for global NPK Compound Fertilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NPK Compound Fertilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global NPK Compound Fertilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global NPK Compound Fertilizer market size and forecasts, by Form and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average

selling prices (US\$/Ton), 2021-2032

Global NPK Compound Fertilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NPK Compound Fertilizer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NPK Compound Fertilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, Haifa Group, COMPO EXPERT, ICL Fertilizers, Acron Group, Kingenta, OMEX, IFFCO, Azomures, Uralchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

NPK Compound Fertilizer market is split by Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Form

Liquid

Solid

Market segment by Element

NPK

Binary Compound Fertilizer

Market segment by Nutrient Ratio

Balanced Compound Fertilizer

High Nitrogen Compound Fertilizer

High Phosphorus Compound Fertilizer

High Potassium Compound Fertilizer

Market segment by Application

Food Crop

Industrial Crop

Garden Stuff

Others

Major players covered

Yara

Haifa Group

COMPO EXPERT

ICL Fertilizers

Acron Group

Kingenta

OMEX

IFFCO

Azomures

Uralchem

PhosAgro

Coromandel International

EuroChem

Anorel

Master Plant-Prod

AGLUKON

Masterblend

Jobe's Company

Southern Petrochemical Industries Corporation (SPIC)

NordFert

GSFC Agrotech

AL-Majjarra for AgriBusiness Solutions

Risso Fertilizer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NPK Compound Fertilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NPK Compound Fertilizer, with price, sales quantity, revenue, and global market share of NPK Compound Fertilizer from 2021 to 2026.

Chapter 3, the NPK Compound Fertilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NPK Compound Fertilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form and by Application, with sales market share and growth rate by Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NPK Compound Fertilizer market forecast, by regions, by Form, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NPK Compound Fertilizer.

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