

Global NPK Compound Fertilizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NPK Compound Fertilizer market size is expected to reach \$ 1764 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032). In 2025, global NPK compound fertilizer production reached approximately 2120 kilotons, the average price is 560 usd/ton. NPK compound fertilizer is a chemical fertilize which contains at least two of that three essential nutrient elements of nitrogen (N), phosphorus (P) and potassium (K), and the content of the three essential nutrient elements is clearly indicate. It is a kind of compound fertilizer.

Market Concentration and Key Players:

Internationally, the market concentration of NPK compound fertilizer is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Haifa Group and ICL Fertilizers and other large manufacturers; from the domestic point of view, nitrogen, phosphorus and potassium compound fertilizer still has a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of NPK compound fertilizer lies in the uniform mixing and granulation of nutrients such as NPK through specific technology, and its market development is closely related to agricultural modernization and environmental protection policy orientation. In terms of manufacturing, mainstream processes include drum granulation method, high tower melt method, etc., to achieve uniform distribution of nutrients through physical mixing or chemical synthesis. In order to improve fertilizer utilization rate, slow release coating and stability inhibitor technologies are widely used to control nutrient release rate and synchronize it with crop growth requirements. In the production process, the introduction of automated control systems and intelligent equipment ensures the uniformity and consistency of product particles, and the innovation of drying processes (such as microwave drying) and granulation technology further optimizes energy consumption and product physical properties.

Driven by environmental protection policies, backward production capacity accelerated to withdraw, and market share concentrated to head enterprises with advantages in resources and scale. The demand side shows a long-term positive trend, the food security strategy supports the basic market, while the domestic fertilizer compounding rate still has significant room for improvement compared with developed countries, providing potential for market growth. At the same time, the technological evolution clearly points to green and intelligent, and the demand for environmentally friendly compound fertilizers is strong. Its research and development pay attention to the recycling of raw materials and environmental friendliness. The intelligent formula system and precision fertilization technology are also deeply integrated to promote the transformation of the industry towards high efficiency and low carbon.

This report studies the global NPK Compound Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NPK Compound Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NPK Compound Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NPK Compound Fertilizer total production and demand, 2021-2032, (Kilotons)

Global NPK Compound Fertilizer total production value, 2021-2032, (USD Million)

Global NPK Compound Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global NPK Compound Fertilizer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: NPK Compound Fertilizer domestic production, consumption, key domestic manufacturers and share

Global NPK Compound Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global NPK Compound Fertilizer production by Form, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global NPK Compound Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global NPK Compound Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, Haifa Group, COMPO EXPERT, ICL Fertilizers, Acron Group, Kingenta, OMEX, IFFCO, Azomures, Uralchem, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NPK Compound Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NPK Compound Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NPK Compound Fertilizer Market, Segmentation by Form:

Liquid

Solid

Global NPK Compound Fertilizer Market, Segmentation by Element:

NPK

Binary Compound Fertilizer

Global NPK Compound Fertilizer Market, Segmentation by Nutrient Ratio:

Balanced Compound Fertilizer

High Nitrogen Compound Fertilizer

High Phosphorus Compound Fertilizer

High Potassium Compound Fertilizer

Global NPK Compound Fertilizer Market, Segmentation by Application:

Food Crop

Industrial Crop

Garden Stuff

Others

Companies Profiled:

Yara

Haifa Group

COMPO EXPERT

ICL Fertilizers

Acron Group

Kingenta

OMEX

IFFCO

Azomures

Uralchem

PhosAgro

Coromandel International

EuroChem

Anorel

Master Plant-Prod

AGLUKON

Masterblend

Jobe's Company

Southern Petrochemical Industries Corporation (SPIC)

NordFert

GSFC Agrotech

AL-Majjarra for AgriBusiness Solutions

Risso Fertilizer

Key Questions Answered:

1. How big is the global NPK Compound Fertilizer market?
2. What is the demand of the global NPK Compound Fertilizer market?
3. What is the year over year growth of the global NPK Compound Fertilizer market?

4. What is the production and production value of the global NPK Compound Fertilizer market?
5. Who are the key producers in the global NPK Compound Fertilizer market?
6. What are the growth factors driving the market demand?

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