

Global NP0 Type Ceramic Capacitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NP0 Type Ceramic Capacitors market size is expected to reach \$ 2709 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

NP0 type ceramic capacitors are high-stability capacitor products built around COG/NP0 temperature-compensating Class I ceramic dielectrics. They primarily address the problem that conventional high-dielectric-constant ceramic capacitors may experience capacitance drift under temperature variation, frequency variation, DC bias, time aging, and mechanical stress. Their technical characteristics include a temperature coefficient close to 0 ± 30 ppm/ $^{\circ}\text{C}$, an operating temperature range typically covering -55°C to $+125^{\circ}\text{C}$, low loss, high Q value, low equivalent series resistance, low aging rate, and high insulation resistance. Therefore, they are better suited for circuits that require high stability in frequency, phase, time constants, and resonance points. These products are usually delivered in the form of multilayer ceramic chip capacitors. Typical applications include clock and tuning circuits, RF matching networks, filter networks, voltage-controlled oscillators, sensing and scanning circuits, LLC resonant power supplies, onboard chargers, wireless charging, server power supplies, and high-reliability industrial electronics. Their customers mainly include communications equipment manufacturers, automotive electronics manufacturers, power module manufacturers, industrial control equipment manufacturers, consumer electronics manufacturers, medical and aerospace electronics companies, as well as electronic engineers designing high-frequency, high-voltage, and high-reliability circuits. Murata, TDK, Kyocera, Taiyo Yuden, Samsung Electro-Mechanics, Darfon, Holy Stone, and Fenghua Advanced Technology are major producers. At present, the competitive focus of NP0/COG products is no longer limited to basic capacitance, but has expanded to low loss, high voltage resistance, miniaturization, high Q value, automotive qualification, soft

termination structures, and application-specific adaptation for power supply or RF scenarios.

The core value of NP0 type ceramic capacitors lies in maintaining the stability of capacitance, loss, and impedance characteristics as much as possible under conditions such as temperature variation, frequency variation, long-term operation, DC bias, and mechanical stress. Kyocera defines C0G/NP0 as a temperature-compensating EIA Class I ceramic material and specifies characteristics such as 0 ± 30 ppm/°C, -55°C to +125°C, low drift, and low hysteresis. This determines its fundamental difference in application logic from high-capacitance Class II dielectrics such as X7R and X5R. For clock, tuning, RF matching, filtering, voltage-controlled oscillator, sensing, scanning, and precision analog circuits, capacitance stability is often more important than capacitance per unit volume. For this reason, NP0/C0G capacitors are usually delivered mainly in the form of MLCCs, but their competitive indicators are not limited to size, capacitance, and price. They also include dielectric formulation, internal electrode design, sintering consistency, low ESR capability, high Q value, voltage withstand capability, termination reliability, automotive qualification, and availability of simulation models. As electronic systems evolve toward higher frequency, higher speed, higher power density, and higher reliability, the industry value of NP0 type ceramic capacitors will increasingly be reflected in stability and reliability.

From the demand side, the growth drivers of NP0 type ceramic capacitors mainly come from RF communications, vehicle electrification, higher-frequency power supplies, high-reliability industrial applications, and server power supply upgrades. RF and microwave applications require low loss, high Q value, and stable self-resonant frequency, and these products directly serve communication infrastructure, wireless devices, aerospace, medical electronics, and industrial RF scenarios. The power supply field presents another high-value growth path. Murata has introduced a 1.25 kV C0G MLCC for electric vehicle onboard chargers, indicating that high-voltage and high-efficiency power systems are raising requirements for voltage withstand capability, low loss, and temperature stability in C0G capacitors. Eyang Technology's 1206 C0G NP0 100 nF thin product for LLC resonant circuits further shows that high-frequency power modules not only require stable dielectrics, but also need higher effective capacitance within limited space. Meanwhile, TDK's automotive-grade C0G product features AEC-Q200 qualification, high voltage, and a 1 kV rating, representing the expansion of automotive electronics requirements for high-reliability passive components from traditional filtering to power conversion and high-voltage platforms. Future incremental demand in the NP0/C0G market will not mainly come from low-end decoupling in consumer electronics, but from rigid demand for stability in RF links, electric vehicles, server

power supplies, industrial equipment, and high-reliability systems.

Now, Japan and South Korea currently dominate large-scale MLCC platforms in the NP0 type ceramic capacitor industry, while mainland China and Taiwan focus on strengthening mid-to-high-end application-oriented products, and the United States and Europe are reinforcing high-reliability and RF-specific markets. Murata, TDK, Taiyo Yuden, Kyocera, and Samsung Electro-Mechanics have strong capabilities in ceramic materials, precision stacking, thin-layer processing, high-voltage products, and automotive-grade products, making them important suppliers of global standard products and high-end application products. Taiwan-based Yageo, Walsin Technology, Holy Stone, and Darfon Electronics, as well as mainland Chinese companies such as Fenghua Advanced Technology, Eyang Technology, and CCTC, are continuously strengthening their supply capabilities in general MLCCs, high-Q products, RF products, high-voltage products, thin products, and domestic substitution scenarios. Knowles in the United States and Würth Elektronik in Europe are more focused on RF and microwave, aerospace and defense, medical, industrial, high-voltage, and high-reliability segments. Because NP0/C0G capacitors usually have relatively low unit prices but long qualification cycles, high design-in costs, and high replacement costs, customer relationships tend to be sticky once verification is completed. Future industry competition will be reflected in comprehensive competition around higher voltage, smaller size, higher Q value, lower ESR, soft termination, automotive qualification, and application modeling.

This report studies the global NP0 Type Ceramic Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NP0 Type Ceramic Capacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NP0 Type Ceramic Capacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NP0 Type Ceramic Capacitors total production and demand, 2021-2032, (Million Units)

Global NP0 Type Ceramic Capacitors total production value, 2021-2032, (USD Million)

Global NP0 Type Ceramic Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global NP0 Type Ceramic Capacitors consumption by region & country, CAGR,

2021-2032 & (Million Units)

U.S. VS China: NP0 Type Ceramic Capacitors domestic production, consumption, key domestic manufacturers and share

Global NP0 Type Ceramic Capacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global NP0 Type Ceramic Capacitors production by Mounting Form, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global NP0 Type Ceramic Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global NP0 Type Ceramic Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK, Taiyo Yuden, Kyocera, Samsung Electro-Mechanics, Samwha Capacitor, Yageo, Walsin Technology, Holy Stone, Darfon Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NP0 Type Ceramic Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Mounting Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NP0 Type Ceramic Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NP0 Type Ceramic Capacitors Market, Segmentation by Mounting Form:

Surface-Mount Type

Leaded Through-Hole Type

Other

Global NP0 Type Ceramic Capacitors Market, Segmentation by Terminal Count:

Two-Terminal Type

Three-Terminal Type

Multi-Terminal Type

Global NP0 Type Ceramic Capacitors Market, Segmentation by Termination Structure:

Standard Termination Type

Soft Termination Type

Global NP0 Type Ceramic Capacitors Market, Segmentation by Application:

Precision Signal

RF and Microwave

Power Resonance

Others

Companies Profiled:

Murata

TDK

Taiyo Yuden

Kyocera

Samsung Electro-Mechanics

Samwha Capacitor

Yageo

Walsin Technology

Holy Stone

Darfon Electronics

Fenghua Advanced Technology

CCTC

Knowles

Johanson Technology

Johanson Dielectrics

Vishay

W?rth Elektronik

Exxelia

Key Questions Answered:

1. How big is the global NP0 Type Ceramic Capacitors market?
2. What is the demand of the global NP0 Type Ceramic Capacitors market?
3. What is the year over year growth of the global NP0 Type Ceramic Capacitors market?
4. What is the production and production value of the global NP0 Type Ceramic Capacitors market?
5. Who are the key producers in the global NP0 Type Ceramic Capacitors market?
6. What are the growth factors driving the market demand?

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