

Global Novolac Phenolic Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Novolac Phenolic Resin market size was valued at US\$ 6430 million in 2025 and is forecast to a readjusted size of US\$ 8527 million by 2032 with a CAGR of 4.1% during review period.

Novolac phenolic resin is a thermoplastic phenol–formaldehyde resin produced under acidic conditions with an excess of phenol, resulting in a linear, non-self-curing polymer that requires a curing agent (typically hexamethylenetetramine) to crosslink during molding or thermal processing. It is widely used in friction materials, foundry binders, refractory products, abrasives, insulation, and electronic laminates due to its high thermal stability, dimensional control, chemical resistance, and char-forming behavior. The supply chain starts upstream with petrochemical feedstocks—phenol (mainly derived from cumene) and formaldehyde (from methanol)—followed by resin synthesis at integrated or specialty chemical producers, downstream compounding and modification (powdering, flaking, adding fillers or curing agents), and then distribution to component manufacturers such as brake-pad producers, foundries, laminate fabricators, and refractory OEMs, with final demand driven primarily by automotive, construction, electronics, and industrial manufacturing sectors. In 2025, global novolac phenolic resin production reached about 3.2 million tons against an installed capacity of roughly 3.8 million tons, indicating moderate spare capacity. Average prices range from USD 1,700 to 3,300 per ton, while leading producers typically achieve gross margins of around 27%.

This report is a detailed and comprehensive analysis for global Novolac Phenolic Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Novolac Phenolic Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Novolac Phenolic Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Novolac Phenolic Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Novolac Phenolic Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Novolac Phenolic Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Novolac Phenolic Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Prefere Resins (Germany), SI Group (USA), Sumitomo Bakelite (Japan), Hexion (USA), Capital Resin (USA), SAE Manufacturing (USA), Aica Kogyo (Japan), Asahi Yukizai (Japan), ASK Chemicals (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Novolac Phenolic Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rubber-modified Resin

Epoxy-modified Resin

Boron-modified Resin

Oil-modified Resin

Market segment by Molecular Weight

Low Molecular Weight

High Molecular Weight

Market segment by Application

Construction

Automotive

Industrial

Electronic

Others

Major players covered

BASF (Germany)

Prefere Resins (Germany)

SI Group (USA)

Sumitomo Bakelite (Japan)

Hexion (USA)

Capital Resin (USA)

SAE Manufacturing (USA)

Aica Kogyo (Japan)

Asahi Yukizai (Japan)

ASK Chemicals (Germany)

Runda New Material (China)

Shengquan Group (China)

Qingdao Scienoc Chemical (China)

Nan Pao Resins (Taiwan)

Chia Hsin Resins (Taiwan)

Romit Resins (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Novolac Phenolic Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Novolac Phenolic Resin, with price, sales quantity, revenue, and global market share of Novolac Phenolic Resin from 2021 to 2026.

Chapter 3, the Novolac Phenolic Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Novolac Phenolic Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Novolac Phenolic Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Novolac Phenolic Resin.

Chapter 14 and 15, to describe Novolac Phenolic Resin sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aerospace Grade Welding Alloy Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Aerospace Grade Welding Wire

1.3.3 Aerospace Grade Welding Rod

1.3.4 Aerospace Grade Welding Foil

1.3.5 Others

1.4 Market Analysis by Base Metal

1.4.1 Overview: Global Aerospace Grade Welding Alloy Consumption Value by Base Metal: 2021 Versus 2025 Versus 2032

1.4.2 Nickel-Based Alloy

1.4.3 Titanium-Based Alloy

1.4.4 Aluminum-Based Alloy

1.4.5 Cobalt-Based Alloy

1.4.6 High-Strength Steel Alloy

1.5 Market Analysis by Application

1.5.1 Overview: Global Aerospace Grade Welding Alloy Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Aircraft Engine System

1.5.3 Airframe Structure

1.5.4 Landing Gear Assembly

1.6 Global Aerospace Grade Welding Alloy Market Size & Forecast

1.6.1 Global Aerospace Grade Welding Alloy Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Aerospace Grade Welding Alloy Sales Quantity (2021-2032)

1.6.3 Global Aerospace Grade Welding Alloy Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Aimtek (USA)

2.1.1 Aimtek (USA) Details

2.1.2 Aimtek (USA) Major Business

2.1.3 Aimtek (USA) Aerospace Grade Welding Alloy Product and Services

- 2.1.4 Aimtek (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Aimtek (USA) Recent Developments/Updates
- 2.2 VBC Group (USA)
 - 2.2.1 VBC Group (USA) Details
 - 2.2.2 VBC Group (USA) Major Business
 - 2.2.3 VBC Group (USA) Aerospace Grade Welding Alloy Product and Services
 - 2.2.4 VBC Group (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 VBC Group (USA) Recent Developments/Updates
- 2.3 Carpenter (USA)
 - 2.3.1 Carpenter (USA) Details
 - 2.3.2 Carpenter (USA) Major Business
 - 2.3.3 Carpenter (USA) Aerospace Grade Welding Alloy Product and Services
 - 2.3.4 Carpenter (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Carpenter (USA) Recent Developments/Updates
- 2.4 Ampco Metal (USA)
 - 2.4.1 Ampco Metal (USA) Details
 - 2.4.2 Ampco Metal (USA) Major Business
 - 2.4.3 Ampco Metal (USA) Aerospace Grade Welding Alloy Product and Services
 - 2.4.4 Ampco Metal (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Ampco Metal (USA) Recent Developments/Updates
- 2.5 U.S. Welding (USA)
 - 2.5.1 U.S. Welding (USA) Details
 - 2.5.2 U.S. Welding (USA) Major Business
 - 2.5.3 U.S. Welding (USA) Aerospace Grade Welding Alloy Product and Services
 - 2.5.4 U.S. Welding (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 U.S. Welding (USA) Recent Developments/Updates
- 2.6 Haynes International (USA)
 - 2.6.1 Haynes International (USA) Details
 - 2.6.2 Haynes International (USA) Major Business
 - 2.6.3 Haynes International (USA) Aerospace Grade Welding Alloy Product and Services
 - 2.6.4 Haynes International (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Haynes International (USA) Recent Developments/Updates

2.7 Allegheny Technologies (USA)

2.7.1 Allegheny Technologies (USA) Details

2.7.2 Allegheny Technologies (USA) Major Business

2.7.3 Allegheny Technologies (USA) Aerospace Grade Welding Alloy Product and Services

2.7.4 Allegheny Technologies (USA) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Allegheny Technologies (USA) Recent Developments/Updates

2.8 Sandvik Materials (Sweden)

2.8.1 Sandvik Materials (Sweden) Details

2.8.2 Sandvik Materials (Sweden) Major Business

2.8.3 Sandvik Materials (Sweden) Aerospace Grade Welding Alloy Product and Services

2.8.4 Sandvik Materials (Sweden) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Sandvik Materials (Sweden) Recent Developments/Updates

2.9 Oerlikon Metco (Switzerland)

2.9.1 Oerlikon Metco (Switzerland) Details

2.9.2 Oerlikon Metco (Switzerland) Major Business

2.9.3 Oerlikon Metco (Switzerland) Aerospace Grade Welding Alloy Product and Services

2.9.4 Oerlikon Metco (Switzerland) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Oerlikon Metco (Switzerland) Recent Developments/Updates

2.10 Baoji Titanium Wire (China)

2.10.1 Baoji Titanium Wire (China) Details

2.10.2 Baoji Titanium Wire (China) Major Business

2.10.3 Baoji Titanium Wire (China) Aerospace Grade Welding Alloy Product and Services

2.10.4 Baoji Titanium Wire (China) Aerospace Grade Welding Alloy Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Baoji Titanium Wire (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AEROSPACE GRADE WELDING ALLOY BY MANUFACTURER

3.1 Global Aerospace Grade Welding Alloy Sales Quantity by Manufacturer (2021-2026)

3.2 Global Aerospace Grade Welding Alloy Revenue by Manufacturer (2021-2026)

- 3.3 Global Aerospace Grade Welding Alloy Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Aerospace Grade Welding Alloy by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Aerospace Grade Welding Alloy Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Aerospace Grade Welding Alloy Manufacturer Market Share in 2025
- 3.5 Aerospace Grade Welding Alloy Market: Overall Company Footprint Analysis
 - 3.5.1 Aerospace Grade Welding Alloy Market: Region Footprint
 - 3.5.2 Aerospace Grade Welding Alloy Market: Company Product Type Footprint
 - 3.5.3 Aerospace Grade Welding Alloy Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Aerospace Grade Welding Alloy Market Size by Region
 - 4.1.1 Global Aerospace Grade Welding Alloy Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Aerospace Grade Welding Alloy Consumption Value by Region (2021-2032)
 - 4.1.3 Global Aerospace Grade Welding Alloy Average Price by Region (2021-2032)
- 4.2 North America Aerospace Grade Welding Alloy Consumption Value (2021-2032)
- 4.3 Europe Aerospace Grade Welding Alloy Consumption Value (2021-2032)
- 4.4 Asia-Pacific Aerospace Grade Welding Alloy Consumption Value (2021-2032)
- 4.5 South America Aerospace Grade Welding Alloy Consumption Value (2021-2032)
- 4.6 Middle East & Africa Aerospace Grade Welding Alloy Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Aerospace Grade Welding Alloy Sales Quantity by Type (2021-2032)
- 5.2 Global Aerospace Grade Welding Alloy Consumption Value by Type (2021-2032)
- 5.3 Global Aerospace Grade Welding Alloy Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Aerospace Grade Welding Alloy Sales Quantity by Application (2021-2032)
- 6.2 Global Aerospace Grade Welding Alloy Consumption Value by Application (2021-2032)
- 6.3 Global Aerospace Grade Welding Alloy Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Aerospace Grade Welding Alloy Sales Quantity by Type (2021-2032)

7.2 North America Aerospace Grade Welding Alloy Sales Quantity by Application (2021-2032)

7.3 North America Aerospace Grade Welding Alloy Market Size by Country

7.3.1 North America Aerospace Grade Welding Alloy Sales Quantity by Country (2021-2032)

7.3.2 North America Aerospace Grade Welding Alloy Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Aerospace Grade Welding Alloy Sales Quantity by Type (2021-2032)

8.2 Europe Aerospace Grade Welding Alloy Sales Quantity by Application (2021-2032)

8.3 Europe Aerospace Grade Welding Alloy Market Size by Country

8.3.1 Europe Aerospace Grade Welding Alloy Sales Quantity by Country (2021-2032)

8.3.2 Europe Aerospace Grade Welding Alloy Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Aerospace Grade Welding Alloy Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Aerospace Grade Welding Alloy Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Aerospace Grade Welding Alloy Market Size by Region

9.3.1 Asia-Pacific Aerospace Grade Welding Alloy Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Aerospace Grade Welding Alloy Consumption Value by Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Aerospace Grade Welding Alloy Sales Quantity by Type (2021-2032)
- 10.2 South America Aerospace Grade Welding Alloy Sales Quantity by Application (2021-2032)
- 10.3 South America Aerospace Grade Welding Alloy Market Size by Country
 - 10.3.1 South America Aerospace Grade Welding Alloy Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Aerospace Grade Welding Alloy Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Aerospace Grade Welding Alloy Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Aerospace Grade Welding Alloy Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Aerospace Grade Welding Alloy Market Size by Country
 - 11.3.1 Middle East & Africa Aerospace Grade Welding Alloy Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Aerospace Grade Welding Alloy Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Aerospace Grade Welding Alloy Market Drivers
- 12.2 Aerospace Grade Welding Alloy Market Restraints
- 12.3 Aerospace Grade Welding Alloy Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Aerospace Grade Welding Alloy and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Aerospace Grade Welding Alloy
- 13.3 Aerospace Grade Welding Alloy Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Aerospace Grade Welding Alloy Typical Distributors
- 14.3 Aerospace Grade Welding Alloy Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Novolac Phenolic Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Novolac Phenolic Resin Consumption Value by Molecular Weight, (USD Million), 2021 & 2025 & 2032

Table 3. Global Novolac Phenolic Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 5. BASF (Germany) Major Business

Table 6. BASF (Germany) Novolac Phenolic Resin Product and Services

Table 7. BASF (Germany) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. BASF (Germany) Recent Developments/Updates

Table 9. Prefere Resins (Germany) Basic Information, Manufacturing Base and Competitors

Table 10. Prefere Resins (Germany) Major Business

Table 11. Prefere Resins (Germany) Novolac Phenolic Resin Product and Services

Table 12. Prefere Resins (Germany) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Prefere Resins (Germany) Recent Developments/Updates

Table 14. SI Group (USA) Basic Information, Manufacturing Base and Competitors

Table 15. SI Group (USA) Major Business

Table 16. SI Group (USA) Novolac Phenolic Resin Product and Services

Table 17. SI Group (USA) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. SI Group (USA) Recent Developments/Updates

Table 19. Sumitomo Bakelite (Japan) Basic Information, Manufacturing Base and Competitors

Table 20. Sumitomo Bakelite (Japan) Major Business

Table 21. Sumitomo Bakelite (Japan) Novolac Phenolic Resin Product and Services

Table 22. Sumitomo Bakelite (Japan) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Sumitomo Bakelite (Japan) Recent Developments/Updates

Table 24. Hexion (USA) Basic Information, Manufacturing Base and Competitors

- Table 25. Hexion (USA) Major Business
- Table 26. Hexion (USA) Novolac Phenolic Resin Product and Services
- Table 27. Hexion (USA) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. Hexion (USA) Recent Developments/Updates
- Table 29. Capital Resin (USA) Basic Information, Manufacturing Base and Competitors
- Table 30. Capital Resin (USA) Major Business
- Table 31. Capital Resin (USA) Novolac Phenolic Resin Product and Services
- Table 32. Capital Resin (USA) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Capital Resin (USA) Recent Developments/Updates
- Table 34. SAE Manufacturing (USA) Basic Information, Manufacturing Base and Competitors
- Table 35. SAE Manufacturing (USA) Major Business
- Table 36. SAE Manufacturing (USA) Novolac Phenolic Resin Product and Services
- Table 37. SAE Manufacturing (USA) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. SAE Manufacturing (USA) Recent Developments/Updates
- Table 39. Aica Kogyo (Japan) Basic Information, Manufacturing Base and Competitors
- Table 40. Aica Kogyo (Japan) Major Business
- Table 41. Aica Kogyo (Japan) Novolac Phenolic Resin Product and Services
- Table 42. Aica Kogyo (Japan) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Aica Kogyo (Japan) Recent Developments/Updates
- Table 44. Asahi Yukizai (Japan) Basic Information, Manufacturing Base and Competitors
- Table 45. Asahi Yukizai (Japan) Major Business
- Table 46. Asahi Yukizai (Japan) Novolac Phenolic Resin Product and Services
- Table 47. Asahi Yukizai (Japan) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Asahi Yukizai (Japan) Recent Developments/Updates
- Table 49. ASK Chemicals (Germany) Basic Information, Manufacturing Base and Competitors
- Table 50. ASK Chemicals (Germany) Major Business
- Table 51. ASK Chemicals (Germany) Novolac Phenolic Resin Product and Services
- Table 52. ASK Chemicals (Germany) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 53. ASK Chemicals (Germany) Recent Developments/Updates

Table 54. Runda New Material (China) Basic Information, Manufacturing Base and Competitors

Table 55. Runda New Material (China) Major Business

Table 56. Runda New Material (China) Novolac Phenolic Resin Product and Services

Table 57. Runda New Material (China) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Runda New Material (China) Recent Developments/Updates

Table 59. Shengquan Group (China) Basic Information, Manufacturing Base and Competitors

Table 60. Shengquan Group (China) Major Business

Table 61. Shengquan Group (China) Novolac Phenolic Resin Product and Services

Table 62. Shengquan Group (China) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Shengquan Group (China) Recent Developments/Updates

Table 64. Qingdao Scienoc Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 65. Qingdao Scienoc Chemical (China) Major Business

Table 66. Qingdao Scienoc Chemical (China) Novolac Phenolic Resin Product and Services

Table 67. Qingdao Scienoc Chemical (China) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Qingdao Scienoc Chemical (China) Recent Developments/Updates

Table 69. Nan Pao Resins (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 70. Nan Pao Resins (Taiwan) Major Business

Table 71. Nan Pao Resins (Taiwan) Novolac Phenolic Resin Product and Services

Table 72. Nan Pao Resins (Taiwan) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Nan Pao Resins (Taiwan) Recent Developments/Updates

Table 74. Chia Hsin Resins (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 75. Chia Hsin Resins (Taiwan) Major Business

Table 76. Chia Hsin Resins (Taiwan) Novolac Phenolic Resin Product and Services

Table 77. Chia Hsin Resins (Taiwan) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Chia Hsin Resins (Taiwan) Recent Developments/Updates

Table 79. Romit Resins (India) Basic Information, Manufacturing Base and Competitors

Table 80. Romit Resins (India) Major Business

Table 81. Romit Resins (India) Novolac Phenolic Resin Product and Services

Table 82. Romit Resins (India) Novolac Phenolic Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Romit Resins (India) Recent Developments/Updates

Table 84. Global Novolac Phenolic Resin Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 85. Global Novolac Phenolic Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 86. Global Novolac Phenolic Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 87. Market Position of Manufacturers in Novolac Phenolic Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 88. Head Office and Novolac Phenolic Resin Production Site of Key Manufacturer

Table 89. Novolac Phenolic Resin Market: Company Product Type Footprint

Table 90. Novolac Phenolic Resin Market: Company Product Application Footprint

Table 91. Novolac Phenolic Resin New Market Entrants and Barriers to Market Entry

Table 92. Novolac Phenolic Resin Mergers, Acquisition, Agreements, and Collaborations

Table 93. Global Novolac Phenolic Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 94. Global Novolac Phenolic Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 95. Global Novolac Phenolic Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 96. Global Novolac Phenolic Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Global Novolac Phenolic Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 98. Global Novolac Phenolic Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 99. Global Novolac Phenolic Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 100. Global Novolac Phenolic Resin Sales Quantity by Type (2021-2026) &

(Tons)

Table 101. Global Novolac Phenolic Resin Sales Quantity by Type (2027-2032) &

(Tons)

Table 102. Global Novolac Phenolic Resin Consumption Value by Type (2021-2026) &

(USD Million)

Table 103. Global Novolac Phenolic Resin Consumption Value by Type (2027-2032) &

(USD Million)

Table 104. Global Novolac Phenolic Resin Average Price by Type (2021-2026) &

(US\$/Ton)

Table 105. Global Novolac Phenolic Resin Average Price by Type (2027-2032) &

(US\$/Ton)

Table 106. Global Novolac Phenolic Resin Sales Quantity by Application (2021-2026) &

(Tons)

Table 107. Global Novolac Phenolic Resin Sales Quantity by Application (2027-2032) &

(Tons)

Table 108. Global Novolac Phenolic Resin Consumption Value by Application

(2021-2026) & (USD Million)

Table 109. Global Novolac Phenolic Resin Consumption Value by Application

(2027-2032) & (USD Million)

Table 110. Global Novolac Phenolic Resin Average Price by Application (2021-2026) &

(US\$/Ton)

Table 111. Global Novolac Phenolic Resin Average Price by Application (2027-2032) &

(US\$/Ton)

Table 112. North America Novolac Phenolic Resin Sales Quantity by Type (2021-2026)

& (Tons)

Table 113. North America Novolac Phenolic Resin Sales Quantity by Type (2027-2032)

& (Tons)

Table 114. North America Novolac Phenolic Resin Sales Quantity by Application

(2021-2026) & (Tons)

Table 115. North America Novolac Phenolic Resin Sales Quantity by Application

(2027-2032) & (Tons)

Table 116. North America Novolac Phenolic Resin Sales Quantity by Country

(2021-2026) & (Tons)

Table 117. North America Novolac Phenolic Resin Sales Quantity by Country

(2027-2032) & (Tons)

Table 118. North America Novolac Phenolic Resin Consumption Value by Country

(2021-2026) & (USD Million)

Table 119. North America Novolac Phenolic Resin Consumption Value by Country

(2027-2032) & (USD Million)

Table 120. Europe Novolac Phenolic Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 121. Europe Novolac Phenolic Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 122. Europe Novolac Phenolic Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 123. Europe Novolac Phenolic Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 124. Europe Novolac Phenolic Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 125. Europe Novolac Phenolic Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 126. Europe Novolac Phenolic Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Europe Novolac Phenolic Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Asia-Pacific Novolac Phenolic Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 129. Asia-Pacific Novolac Phenolic Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 130. Asia-Pacific Novolac Phenolic Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 131. Asia-Pacific Novolac Phenolic Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 132. Asia-Pacific Novolac Phenolic Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 133. Asia-Pacific Novolac Phenolic Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 134. Asia-Pacific Novolac Phenolic Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 135. Asia-Pacific Novolac Phenolic Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 136. South America Novolac Phenolic Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 137. South America Novolac Phenolic Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 138. South America Novolac Phenolic Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 139. South America Novolac Phenolic Resin Sales Quantity by Application

(2027-2032) & (Tons)

Table 140. South America Novolac Phenolic Resin Sales Quantity by Country

(2021-2026) & (Tons)

Table 141. South America Novolac Phenolic Resin Sales Quantity by Country

(2027-2032) & (Tons)

Table 142. South America Novolac Phenolic Resin Consumption Value by Country

(2021-2026) & (USD Million)

Table 143. South America Novolac Phenolic Resin Consumption Value by Country

(2027-2032) & (USD Million)

Table 144. Middle East & Africa Novolac Phenolic Resin Sales Quantity by Type

(2021-2026) & (Tons)

Table 145. Middle East & Africa Novolac Phenolic Resin Sales Quantity by Type

(2027-2032) & (Tons)

Table 146. Middle East & Africa Novolac Phenolic Resin Sales Quantity by Application

(2021-2026) & (Tons)

Table 147. Middle East & Africa Novolac Phenolic Resin Sales Quantity by Application

(2027-2032) & (Tons)

Table 148. Middle East & Africa Novolac Phenolic Resin Sales Quantity by Country

(2021-2026) & (Tons)

Table 149. Middle East & Africa Novolac Phenolic Resin Sales Quantity by Country

(2027-2032) & (Tons)

Table 150. Middle East & Africa Novolac Phenolic Resin Consumption Value by Country

(2021-2026) & (USD Million)

Table 151. Middle East & Africa Novolac Phenolic Resin Consumption Value by Country

(2027-2032) & (USD Million)

Table 152. Novolac Phenolic Resin Raw Material

Table 153. Key Manufacturers of Novolac Phenolic Resin Raw Materials

Table 154. Novolac Phenolic Resin Typical Distributors

Table 155. Novolac Phenolic Resin Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Novolac Phenolic Resin Picture
- Figure 2. Global Novolac Phenolic Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Novolac Phenolic Resin Revenue Market Share by Type in 2025
- Figure 4. Rubber-modified Resin Examples
- Figure 5. Epoxy-modified Resin Examples
- Figure 6. Boron-modified Resin Examples
- Figure 7. Oil-modified Resin Examples
- Figure 8. Global Novolac Phenolic Resin Revenue by Molecular Weight, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Novolac Phenolic Resin Revenue Market Share by Molecular Weight in 2025
- Figure 10. Low Molecular Weight Examples
- Figure 11. High Molecular Weight Examples
- Figure 12. Global Novolac Phenolic Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Novolac Phenolic Resin Revenue Market Share by Application in 2025
- Figure 14. Construction Examples
- Figure 15. Automotive Examples
- Figure 16. Industrial Examples
- Figure 17. Electronic Examples
- Figure 18. Others Examples
- Figure 19. Global Novolac Phenolic Resin Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Novolac Phenolic Resin Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Novolac Phenolic Resin Sales Quantity (2021-2032) & (Tons)
- Figure 22. Global Novolac Phenolic Resin Price (2021-2032) & (US\$/Ton)
- Figure 23. Global Novolac Phenolic Resin Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Novolac Phenolic Resin Revenue Market Share by Manufacturer in 2025
- Figure 25. Producer Shipments of Novolac Phenolic Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Novolac Phenolic Resin Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Novolac Phenolic Resin Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Novolac Phenolic Resin Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Novolac Phenolic Resin Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Novolac Phenolic Resin Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Novolac Phenolic Resin Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Novolac Phenolic Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. Global Novolac Phenolic Resin Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Novolac Phenolic Resin Revenue Market Share by Application (2021-2032)

Figure 40. Global Novolac Phenolic Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 41. North America Novolac Phenolic Resin Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Novolac Phenolic Resin Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Novolac Phenolic Resin Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Novolac Phenolic Resin Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Novolac Phenolic Resin Consumption Value (2021-2032) &

(USD Million)

Figure 46. Canada Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Novolac Phenolic Resin Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Novolac Phenolic Resin Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Novolac Phenolic Resin Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Novolac Phenolic Resin Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. France Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Novolac Phenolic Resin Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Novolac Phenolic Resin Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Novolac Phenolic Resin Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Novolac Phenolic Resin Consumption Value Market Share by Region (2021-2032)

Figure 61. China Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 64. India Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Novolac Phenolic Resin Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Novolac Phenolic Resin Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Novolac Phenolic Resin Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Novolac Phenolic Resin Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Novolac Phenolic Resin Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Novolac Phenolic Resin Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Novolac Phenolic Resin Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Novolac Phenolic Resin Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Novolac Phenolic Resin Consumption Value (2021-2032) & (USD Million)

Figure 81. Novolac Phenolic Resin Market Drivers

Figure 82. Novolac Phenolic Resin Market Restraints

Figure 83. Novolac Phenolic Resin Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Novolac Phenolic Resin in 2025

Figure 86. Manufacturing Process Analysis of Novolac Phenolic Resin

Figure 87. Novolac Phenolic Resin Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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