

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Valve Positioners Market 2018, Forecast to 2023

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## Abstracts

A valve positioner is a device that adjusts the valve actuator's position based on a control signal.

Valve positioners compare a control signal to a valve actuator's position and move the actuator accordingly. They are used with both linear valves and rotary valves. Valve positioners are used when the 0.2 to 1 bar pressure in the diaphragm chamber is not able to cope with friction and high differential pressures.

The positioner is fitted to the yoke of the actuator and is linked to the spindle of the actuator by a feedback arm in order to monitor valve position. When a control signal differs from the valve actuator's position, the valve positioner sends the necessary power to move the actuator until the correct position is reached. This uses a high air supply.

Positioners should be installed if the valve is intended for use in a control application.

### SCOPE OF THE REPORT:

This report focuses on the Valve Positioners in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Many oil & gas, petrochemical and process engineering plants are now operating with wide ranges of temperatures, pressures and flow rates. Harsh environments require valve and control products to function in severe service applications, requiring tougher and more reliable components with the ability to withstand extreme temperature or pressure fluctuations and maintain chemical and corrosion resistance.

Plant operators now look to control and monitoring solutions that can cross multiple applications. For valve positioner technology, developments in construction materials

have needed to keep pace with these changing application requirements. The valve position and control market is largely driven by changes in customer requirements, which then impact system design, enclosure construction or performance capability. In hazardous zones, for example, stainless steel has replaced aluminum in the construction of valve positioner enclosures—an innovation driven by customer requirements in the oil and gas industry.

The worldwide market for Valve Positioners is expected to grow at a CAGR of roughly 3.9% over the next five years, will reach 1460 million US\$ in 2023, from 1160 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Emerson

Flowserve

Siemens

Rotork

SAMSON Controls

ABB

General Electric

Metso

Azbil Corporation

Westlock

Trimteck

ControlAir Inc.

Fine Controls Ltd

VRG Controls

Yokogawa

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Pneumatic

Electronic

Electro-pneumatic

Digital

Market Segment by Applications, can be divided into

Oil and Gas

Chemical

Pharmaceutical Manufacturing

Others

There are 15 Chapters to deeply display the global Valve Positioners market.

Chapter 1, to describe Valve Positioners Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Valve Positioners, with sales, revenue, and price of Valve Positioners, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Valve Positioners, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Valve Positioners market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Valve Positioners sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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