

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Ultra Fine Aluminium Hydroxide Market 2018, Forecast to 2023

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Abstracts

Ultra-fine Aluminum Hydroxide (ATH) is a kind of aluminum hydroxide and it has many unique properties of resistance to high temperature, wear resistance, corrosion resistance and high thermal conductivity. It is mainly used as flame retardants and fillers in thermosetting plastics and liquid dispersions.

SCOPE OF THE REPORT:

This report focuses on the Ultra Fine Aluminium Hydroxide in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Europe is the dominate producer of Ultra Fine Aluminium Hydroxide, the production is 190066 MT in 2015, according for about 39.73% of the total amount, followed by China, with the production market share of 23.27%. China has the highest production growth rate of 6.07% from 2011 to 2015. Even though a huge space for growth in the Chinese market exists, the quality and technology should further improve.

At present, in the foreign industrial developed countries the Ultra Fine Aluminium Hydroxide industry is generally at a more advanced level. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese Ultra Fine Aluminium Hydroxide production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase. Leading players in Ultra Fine Aluminium Hydroxide industry are Albemarle, Nabaltec, Shandong Aluminium, Huber. Albemarle is the largest manufacturer, with the market share of 23.58% in 2015.

The top four companies occupied about 54.47% share of the market in 2015. Flame-retardant filler& smoke suppressants accounted for the largest market with about 85.88% of the global consumption for Ultra Fine Aluminium Hydroxide in 2015.

Moreover, it is anticipated to grow at a CAGR of 2.58% during the forecast period. With over 8.99% share of the Ultra Fine Aluminium Hydroxide market, filling material was the second largest application market in 2015, and is anticipated to grow at a CAGR of 2.65%, in terms of consumption, during the forecast period.

In recent years, sharp fluctuations of oil prices on the international market have affected the development of the world economy. Under the influence of raw material, market competitions and economic conditions, the price of Ultra Fine Aluminium Hydroxide is lower year by year from 1122 \$/MT in 2011 to 1031 \$/MT in 2015. The profit margin is about 27.26% in 2015, and is also descends in recent years. In the next few years, we predict that price will continue to decline. As competition intensifies, prices gap between different brands will go narrowing.

The worldwide market for Ultra Fine Aluminium Hydroxide is expected to grow at a CAGR of roughly 1.1% over the next five years, will reach 540 million US\$ in 2023, from 510 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Huber

Albemarle

Nabaltec

Shandong Aluminium

KC Corp

Showa Denko

MAL Magyar Aluminium

Zibo Pengfeng

Jianzhan Aluminium

AL-TECH

Sumitomo

R.J. Marshall

Shibang Chem

Nippon Light Metal

Almatis

Zhongzhou Aluminium

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

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