

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Turbine Gear Boxes Market 2018, Forecast to 2023

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Abstracts

Turbine gear box is typically used in a wind turbine to increase rotational speed from a low-speed rotor to a higher speed electrical generator. A common ratio is about 90:1, with a rate 16.7 rpm input from the rotor to 1,500 rpm output for the generator. It is important to ensure that the drivetrain effectively isolates the gearbox, or to ensure that the gearbox is designed to support these loads, otherwise internal gearbox components can become severely misaligned. This can lead to stress concentrations and failures.

SCOPE OF THE REPORT:

This report focuses on the Turbine Gear Boxes in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Turbine gear boxes market kept growing in recent years. As many countries are promoting the wind energy construction, turbine gear boxes market will keep in rapid development.

Viewed from the supply side, in the past few years, there are only a few companies in the turbine gear boxes industry due to the technical barrier. Most of the manufacturers concentrate in US and EU. China is becoming the important market.

Viewed from the demand side, the current demand for turbine gear boxes is growing. In 2015, the global production of the turbine gear boxes reaches over 66856 MW; the gross margin was around 24.77% during the last five years. We forecast that the global turbine gear boxes market will grow in a CAGR of 10.38% from 2016 to 2021.

At present, main manufacturers in the market are Siemens, China Transmission and ZF etc. The leading three companies occupy about 73% market share in 2015.

To grab more market, main companies have to increase the technology innovation and

speed up the product upgrading. Many companies are trying to break through the barriers and enter the industry. In the future, turbine gear boxes market will still be a market of high concentration in a short time.

In order to feed the changing technical requirements, turbine gear boxes manufacturers need to pay attention to the technical innovation. In future, integration will be the technology trends of turbine gear boxes.

The worldwide market for Turbine Gear Boxes is expected to grow at a CAGR of roughly 8.9% over the next five years, will reach 9180 million US\$ in 2023, from 5500 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Siemens

China Transmission

ZF

Moventas

VOITH

Allen Gears

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

3 MW

Market Segment by Applications, can be divided into

Onshore

Offshore

There are 15 Chapters to deeply display the global Turbine Gear Boxes market.

Chapter 1, to describe Turbine Gear Boxes Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Turbine Gear Boxes, with sales, revenue, and price of Turbine Gear Boxes, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Turbine Gear Boxes, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Turbine Gear Boxes market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Turbine Gear Boxes sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Turbine Gear Boxes Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 3 MW
- 1.3 Market Analysis by Applications
 - 1.3.1 Onshore
 - 1.3.2 Offshore
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities
 - 1.5.2 Market Risk
 - 1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Siemens

2.1.1 Business Overview

2.1.1.1 Siemens Description

2.1.1.2 Siemens Headquarter, Main Business and Finance Overview

2.1.2 Siemens Turbine Gear Boxes Product Introduction

2.1.2.1 Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

2.1.2.2 Turbine Gear Boxes Product Information

2.1.3 Siemens Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Siemens Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Siemens Turbine Gear Boxes Market Share in 2017

2.2 China Transmission

2.2.1 Business Overview

2.2.1.1 China Transmission Description

2.2.1.2 China Transmission Headquarter, Main Business and Finance Overview

2.2.2 China Transmission Turbine Gear Boxes Product Introduction

2.2.2.1 Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

2.2.2.2 Turbine Gear Boxes Product Information

2.2.3 China Transmission Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 China Transmission Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global China Transmission Turbine Gear Boxes Market Share in 2017

2.3 ZF

2.3.1 Business Overview

2.3.1.1 ZF Description

2.3.1.2 ZF Headquarter, Main Business and Finance Overview

2.3.2 ZF Turbine Gear Boxes Product Introduction

2.3.2.1 Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

2.3.2.2 Turbine Gear Boxes Product Information

2.3.3 ZF Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 ZF Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global ZF Turbine Gear Boxes Market Share in 2017

2.4 Moventas

2.4.1 Business Overview

- 2.4.1.1 Moventas Description
- 2.4.1.2 Moventas Headquarter, Main Business and Finance Overview
- 2.4.2 Moventas Turbine Gear Boxes Product Introduction
 - 2.4.2.1 Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors
 - 2.4.2.2 Turbine Gear Boxes Product Information
- 2.4.3 Moventas Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.4.3.1 Moventas Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.4.3.2 Global Moventas Turbine Gear Boxes Market Share in 2017
- 2.5 VOITH
 - 2.5.1 Business Overview
 - 2.5.1.1 VOITH Description
 - 2.5.1.2 VOITH Headquarter, Main Business and Finance Overview
 - 2.5.2 VOITH Turbine Gear Boxes Product Introduction
 - 2.5.2.1 Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors
 - 2.5.2.2 Turbine Gear Boxes Product Information
 - 2.5.3 VOITH Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.5.3.1 VOITH Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.5.3.2 Global VOITH Turbine Gear Boxes Market Share in 2017
- 2.6 Allen Gears
 - 2.6.1 Business Overview
 - 2.6.1.1 Allen Gears Description
 - 2.6.1.2 Allen Gears Headquarter, Main Business and Finance Overview
 - 2.6.2 Allen Gears Turbine Gear Boxes Product Introduction
 - 2.6.2.1 Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors
 - 2.6.2.2 Turbine Gear Boxes Product Information
 - 2.6.3 Allen Gears Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.6.3.1 Allen Gears Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.6.3.2 Global Allen Gears Turbine Gear Boxes Market Share in 2017

3 GLOBAL TURBINE GEAR BOXES MARKET COMPETITION, BY MANUFACTURER

3.1 Global Turbine Gear Boxes Sales and Market Share by Manufacturer (2016-2017)

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Turbine Gear Boxes Market...

3.2 Global Turbine Gear Boxes Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Turbine Gear Boxes Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Turbine Gear Boxes Manufacturer Market Share in 2017

3.4.2 Top 5 Turbine Gear Boxes Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL TURBINE GEAR BOXES MARKET ANALYSIS BY REGIONS

4.1 Global Turbine Gear Boxes Sales, Revenue and Market Share by Regions

4.1.1 Global Turbine Gear Boxes Sales by Regions (2013-2018)

4.1.2 Global Turbine Gear Boxes Revenue by Regions (2013-2018)

4.2 North America Turbine Gear Boxes Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Turbine Gear Boxes Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Turbine Gear Boxes Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Turbine Gear Boxes Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Turbine Gear Boxes Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA TURBINE GEAR BOXES BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Turbine Gear Boxes Sales, Revenue and Market Share by Countries

5.1.1 North America Turbine Gear Boxes Sales by Countries (2013-2018)

5.1.2 North America Turbine Gear Boxes Revenue by Countries (2013-2018)

5.1.3 United States Turbine Gear Boxes Sales and Growth Rate (2013-2018)

5.1.4 Canada Turbine Gear Boxes Sales and Growth Rate (2013-2018)

5.1.5 Mexico Turbine Gear Boxes Sales and Growth Rate (2013-2018)

5.2 North America Turbine Gear Boxes Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Turbine Gear Boxes Sales by Manufacturers (2016-2017)

5.2.2 North America Turbine Gear Boxes Revenue by Manufacturers (2016-2017)

5.3 North America Turbine Gear Boxes Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Turbine Gear Boxes Sales and Sales Share by Type (2013-2018)

5.3.2 North America Turbine Gear Boxes Revenue and Revenue Share by Type (2013-2018)

5.4 North America Turbine Gear Boxes Sales, Revenue and Market Share by

Application (2013-2018)

5.4.1 North America Turbine Gear Boxes Sales and Sales Share by Application (2013-2018)

5.4.2 North America Turbine Gear Boxes Revenue and Revenue Share by Application (2013-2018)

6 EUROPE TURBINE GEAR BOXES BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Turbine Gear Boxes Sales, Revenue and Market Share by Countries

6.1.1 Europe Turbine Gear Boxes Sales by Countries (2013-2018)

6.1.2 Europe Turbine Gear Boxes Revenue by Countries (2013-2018)

6.1.3 Germany Turbine Gear Boxes Sales and Growth Rate (2013-2018)

6.1.4 UK Turbine Gear Boxes Sales and Growth Rate (2013-2018)

6.1.5 France Turbine Gear Boxes Sales and Growth Rate (2013-2018)

6.1.6 Russia Turbine Gear Boxes Sales and Growth Rate (2013-2018)

6.1.7 Italy Turbine Gear Boxes Sales and Growth Rate (2013-2018)

6.2 Europe Turbine Gear Boxes Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Turbine Gear Boxes Sales by Manufacturers (2016-2017)

6.2.2 Europe Turbine Gear Boxes Revenue by Manufacturers (2016-2017)

6.3 Europe Turbine Gear Boxes Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Turbine Gear Boxes Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Turbine Gear Boxes Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Turbine Gear Boxes Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Turbine Gear Boxes Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Turbine Gear Boxes Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC TURBINE GEAR BOXES BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Turbine Gear Boxes Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Turbine Gear Boxes Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Turbine Gear Boxes Revenue by Countries (2013-2018)

7.1.3 China Turbine Gear Boxes Sales and Growth Rate (2013-2018)

7.1.4 Japan Turbine Gear Boxes Sales and Growth Rate (2013-2018)

- 7.1.5 Korea Turbine Gear Boxes Sales and Growth Rate (2013-2018)
- 7.1.6 India Turbine Gear Boxes Sales and Growth Rate (2013-2018)
- 7.1.7 Southeast Asia Turbine Gear Boxes Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Turbine Gear Boxes Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Turbine Gear Boxes Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific Turbine Gear Boxes Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Turbine Gear Boxes Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific Turbine Gear Boxes Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific Turbine Gear Boxes Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Turbine Gear Boxes Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific Turbine Gear Boxes Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific Turbine Gear Boxes Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA TURBINE GEAR BOXES BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America Turbine Gear Boxes Sales, Revenue and Market Share by Countries
 - 8.1.1 South America Turbine Gear Boxes Sales by Countries (2013-2018)
 - 8.1.2 South America Turbine Gear Boxes Revenue by Countries (2013-2018)
 - 8.1.3 Brazil Turbine Gear Boxes Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina Turbine Gear Boxes Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia Turbine Gear Boxes Sales and Growth Rate (2013-2018)
- 8.2 South America Turbine Gear Boxes Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America Turbine Gear Boxes Sales by Manufacturers (2016-2017)
 - 8.2.2 South America Turbine Gear Boxes Revenue by Manufacturers (2016-2017)
- 8.3 South America Turbine Gear Boxes Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America Turbine Gear Boxes Sales and Sales Share by Type (2013-2018)
 - 8.3.2 South America Turbine Gear Boxes Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America Turbine Gear Boxes Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Turbine Gear Boxes Sales and Sales Share by Application (2013-2018)

8.4.2 South America Turbine Gear Boxes Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA TURBINE GEAR BOXES BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Turbine Gear Boxes Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Turbine Gear Boxes Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Turbine Gear Boxes Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Turbine Gear Boxes Sales and Growth Rate (2013-2018)

9.1.4 UAE Turbine Gear Boxes Sales and Growth Rate (2013-2018)

9.1.5 Egypt Turbine Gear Boxes Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Turbine Gear Boxes Sales and Growth Rate (2013-2018)

9.1.7 South Africa Turbine Gear Boxes Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Turbine Gear Boxes Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Turbine Gear Boxes Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Turbine Gear Boxes Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Turbine Gear Boxes Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Turbine Gear Boxes Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Turbine Gear Boxes Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Turbine Gear Boxes Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Turbine Gear Boxes Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Turbine Gear Boxes Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL TURBINE GEAR BOXES MARKET SEGMENT BY TYPE

10.1 Global Turbine Gear Boxes Sales, Revenue and Market Share by Type (2013-2018)

- 10.1.1 Global Turbine Gear Boxes Sales and Market Share by Type (2013-2018)
- 10.1.2 Global Turbine Gear Boxes Revenue and Market Share by Type (2013-2018)
- 10.2 3 MW Price (2013-2018)

11 GLOBAL TURBINE GEAR BOXES MARKET SEGMENT BY APPLICATION

- 11.1 Global Turbine Gear Boxes Sales Market Share by Application (2013-2018)
- 11.2 Onshore Sales Growth (2013-2018)
- 11.3 Offshore Sales Growth (2013-2018)

12 TURBINE GEAR BOXES MARKET FORECAST (2018-2023)

- 12.1 Global Turbine Gear Boxes Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Turbine Gear Boxes Market Forecast by Regions (2018-2023)
 - 12.2.1 North America Turbine Gear Boxes Market Forecast (2018-2023)
 - 12.2.2 Europe Turbine Gear Boxes Market Forecast (2018-2023)
 - 12.2.3 Asia-Pacific Turbine Gear Boxes Market Forecast (2018-2023)
 - 12.2.4 South America Turbine Gear Boxes Market Forecast (2018-2023)
 - 12.2.5 Middle East and Africa Turbine Gear Boxes Market Forecast (2018-2023)
- 12.3 Turbine Gear Boxes Market Forecast by Type (2018-2023)
 - 12.3.1 Global Turbine Gear Boxes Sales Forecast by Type (2018-2023)
 - 12.3.2 Global Turbine Gear Boxes Market Share Forecast by Type (2018-2023)
- 12.4 Turbine Gear Boxes Market Forecast by Application (2018-2023)
 - 12.4.1 Global Turbine Gear Boxes Sales Forecast by Application (2018-2023)
 - 12.4.2 Global Turbine Gear Boxes Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Turbine Gear Boxes Picture

Table Product Specifications of Turbine Gear Boxes

Figure Global Turbine Gear Boxes CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Turbine Gear Boxes CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Turbine Gear Boxes by Types in 2017

Figure 3 MW

Figure Turbine Gear Boxes Sales Market Share by Applications in 2017

Figure Onshore Picture

Figure Offshore Picture

Figure United States Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure France Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure UK Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure China Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure India Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Turbine Gear Boxes Revenue (Value) and Growth Rate (2013-2023)

Table Siemens Headquarter, Established, Main Business and Finance Overview (2017)

Table Siemens Turbine Gear Boxes Production Bases, Sales Regions and Major

Competitors

Table Siemens Turbine Gear Boxes Product

Table Siemens Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Siemens Turbine Gear Boxes Sales Market Share in 2017

Figure Global Siemens Turbine Gear Boxes Revenue Market Share in 2017

Table China Transmission Headquarter, Established, Main Business and Finance Overview (2017)

Table China Transmission Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

Table China Transmission Turbine Gear Boxes Product

Table China Transmission Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global China Transmission Turbine Gear Boxes Sales Market Share in 2017

Figure Global China Transmission Turbine Gear Boxes Revenue Market Share in 2017

Table ZF Headquarter, Established, Main Business and Finance Overview (2017)

Table ZF Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

Table ZF Turbine Gear Boxes Product

Table ZF Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global ZF Turbine Gear Boxes Sales Market Share in 2017

Figure Global ZF Turbine Gear Boxes Revenue Market Share in 2017

Table Moventas Headquarter, Established, Main Business and Finance Overview (2017)

Table Moventas Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

Table Moventas Turbine Gear Boxes Product

Table Moventas Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Moventas Turbine Gear Boxes Sales Market Share in 2017

Figure Global Moventas Turbine Gear Boxes Revenue Market Share in 2017

Table VOITH Headquarter, Established, Main Business and Finance Overview (2017)

Table VOITH Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

Table VOITH Turbine Gear Boxes Product

Table VOITH Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global VOITH Turbine Gear Boxes Sales Market Share in 2017

Figure Global VOITH Turbine Gear Boxes Revenue Market Share in 2017

Table Allen Gears Headquarter, Established, Main Business and Finance Overview (2017)

Table Allen Gears Turbine Gear Boxes Production Bases, Sales Regions and Major Competitors

Table Allen Gears Turbine Gear Boxes Product

Table Allen Gears Turbine Gear Boxes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Allen Gears Turbine Gear Boxes Sales Market Share in 2017

Figure Global Allen Gears Turbine Gear Boxes Revenue Market Share in 2017

Table Global Turbine Gear Boxes Sales by Manufacturer (2016-2017)

Figure Global Turbine Gear Boxes Sales Market Share by Manufacturer in 2016

Figure Global Turbine Gear Boxes Sales Market Share by Manufacturer in 2017

Table Global Turbine Gear Boxes Revenue by Manufacturer (2016-2017)

Figure Global Turbine Gear Boxes Revenue Market Share by Manufacturer in 2016

Figure Global Turbine Gear Boxes Revenue Market Share by Manufacturer in 2017

Table Global Turbine Gear Boxes Price by Manufacturer (2016-2017)

Figure Top 3 Turbine Gear Boxes Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Turbine Gear Boxes Manufacturer (Revenue) Market Share in 2017

Figure Global Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Global Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Table Global Turbine Gear Boxes Sales by Regions (2013-2018)

Table Global Turbine Gear Boxes Sales Market Share by Regions (2013-2018)

Table Global Turbine Gear Boxes Revenue by Regions (2013-2018)

Figure Global Turbine Gear Boxes Revenue Market Share by Regions in 2013

Figure Global Turbine Gear Boxes Revenue Market Share by Regions in 2017

Figure North America Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure North America Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Figure Europe Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Europe Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Figure South America Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure South America Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Figure North America Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Table North America Turbine Gear Boxes Sales by Countries (2013-2018)

Table North America Turbine Gear Boxes Sales Market Share by Countries

(2013-2018)

Figure North America Turbine Gear Boxes Sales Market Share by Countries in 2013

Figure North America Turbine Gear Boxes Sales Market Share by Countries in 2017

Table North America Turbine Gear Boxes Revenue by Countries (2013-2018)

Table North America Turbine Gear Boxes Revenue Market Share by Countries
(2013-2018)

Figure North America Turbine Gear Boxes Revenue Market Share by Countries in 2013

Figure North America Turbine Gear Boxes Revenue Market Share by Countries in 2017

Figure United States Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Canada Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Mexico Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Table North America Turbine Gear Boxes Sales by Manufacturer (2016-2017)

Figure North America Turbine Gear Boxes Sales Market Share by Manufacturer in 2016

Figure North America Turbine Gear Boxes Sales Market Share by Manufacturer in 2017

Table North America Turbine Gear Boxes Revenue by Manufacturer (2016-2017)

Figure North America Turbine Gear Boxes Revenue Market Share by Manufacturer in
2016

Figure North America Turbine Gear Boxes Revenue Market Share by Manufacturer in
2017

Table North America Turbine Gear Boxes Sales by Type (2013-2018)

Table North America Turbine Gear Boxes Sales Share by Type (2013-2018)

Table North America Turbine Gear Boxes Revenue by Type (2013-2018)

Table North America Turbine Gear Boxes Revenue Share by Type (2013-2018)

Table North America Turbine Gear Boxes Sales by Application (2013-2018)

Table North America Turbine Gear Boxes Sales Share by Application (2013-2018)

Table North America Turbine Gear Boxes Revenue by Application (2013-2018)

Table North America Turbine Gear Boxes Revenue Share by Application (2013-2018)

Figure Europe Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Table Europe Turbine Gear Boxes Sales by Countries (2013-2018)

Table Europe Turbine Gear Boxes Sales Market Share by Countries (2013-2018)

Table Europe Turbine Gear Boxes Revenue by Countries (2013-2018)

Figure Europe Turbine Gear Boxes Revenue Market Share by Countries in 2016

Figure Europe Turbine Gear Boxes Revenue Market Share by Countries in 2017

Figure Germany Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure UK Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure France Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Russia Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Italy Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Table Europe Turbine Gear Boxes Sales by Manufacturer (2016-2017)

Figure Europe Turbine Gear Boxes Sales Market Share by Manufacturer in 2016

Figure Europe Turbine Gear Boxes Sales Market Share by Manufacturer in 2017

Table Europe Turbine Gear Boxes Revenue by Manufacturer (2016-2017)

Figure Europe Turbine Gear Boxes Revenue Market Share by Manufacturer in 2016

Figure Europe Turbine Gear Boxes Revenue Market Share by Manufacturer in 2017

Table Europe Turbine Gear Boxes Sales by Type (2013-2018)

Table Europe Turbine Gear Boxes Sales Share by Type (2013-2018)

Table Europe Turbine Gear Boxes Revenue by Type (2013-2018)

Table Europe Turbine Gear Boxes Revenue Share by Type (2013-2018)

Table Europe Turbine Gear Boxes Sales by Application (2013-2018)

Table Europe Turbine Gear Boxes Sales Share by Application (2013-2018)

Table Europe Turbine Gear Boxes Revenue by Application (2013-2018)

Table Europe Turbine Gear Boxes Revenue Share by Application (2013-2018)

Figure Asia-Pacific Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Sales by Countries (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Turbine Gear Boxes Sales Market Share by Countries 2017

Table Asia-Pacific Turbine Gear Boxes Revenue by Countries (2013-2018)

Figure Asia-Pacific Turbine Gear Boxes Revenue Market Share by Countries 2017

Figure China Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Japan Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Korea Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure India Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Southeast Asia Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Turbine Gear Boxes Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific Turbine Gear Boxes Sales Market Share by Manufacturer in 2017

Table Asia-Pacific Turbine Gear Boxes Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific Turbine Gear Boxes Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Turbine Gear Boxes Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Turbine Gear Boxes Sales by Type (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Sales Share by Type (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Revenue by Type (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Revenue Share by Type (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Sales by Application (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Sales Share by Application (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Revenue by Application (2013-2018)

Table Asia-Pacific Turbine Gear Boxes Revenue Share by Application (2013-2018)

Figure South America Turbine Gear Boxes Revenue and Growth Rate (2013-2018)

Table South America Turbine Gear Boxes Sales by Countries (2013-2018)

Table South America Turbine Gear Boxes Sales Market Share by Countries
(2013-2018)

Figure South America Turbine Gear Boxes Sales Market Share by Countries in 2017

Table South America Turbine Gear Boxes Revenue by Countries (2013-2018)

Table South America Turbine Gear Boxes Revenue Market Share by Countries
(2013-2018)

Figure South America Turbine Gear Boxes Revenue Market Share by Countries in 2017

Figure Brazil Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Argentina Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Colombia Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Table South America Turbine Gear Boxes Sales by Manufacturer (2016-2017)

Figure South America Turbine Gear Boxes Sales Market Share by Manufacturer in
2016

Figure South America Turbine Gear Boxes Sales Market Share by Manufacturer in
2017

Table South America Turbine Gear Boxes Revenue by Manufacturer (2016-2017)

Figure South America Turbine Gear Boxes Revenue Market Share by Manufacturer in
2016

Figure South America Turbine Gear Boxes Revenue Market Share by Manufacturer in
2017

Table South America Turbine Gear Boxes Sales by Type (2013-2018)

Table South America Turbine Gear Boxes Sales Share by Type (2013-2018)

Table South America Turbine Gear Boxes Revenue by Type (2013-2018)

Table South America Turbine Gear Boxes Revenue Share by Type (2013-2018)

Table South America Turbine Gear Boxes Sales by Application (2013-2018)

Table South America Turbine Gear Boxes Sales Share by Application (2013-2018)

Table South America Turbine Gear Boxes Revenue by Application (2013-2018)

Table South America Turbine Gear Boxes Revenue Share by Application (2013-2018)

Figure Middle East and Africa Turbine Gear Boxes Revenue and Growth Rate
(2013-2018)

Table Middle East and Africa Turbine Gear Boxes Sales by Countries (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Sales Market Share by Countries
(2013-2018)

Figure Middle East and Africa Turbine Gear Boxes Sales Market Share by Countries in
2017

Table Middle East and Africa Turbine Gear Boxes Revenue by Countries (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Turbine Gear Boxes Revenue Market Share by Countries in 2013

Figure Middle East and Africa Turbine Gear Boxes Revenue Market Share by Countries in 2017

Figure Saudi Arabia Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure UAE Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Egypt Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure Nigeria Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Figure South Africa Turbine Gear Boxes Sales and Growth Rate (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Turbine Gear Boxes Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Turbine Gear Boxes Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Turbine Gear Boxes Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Turbine Gear Boxes Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Turbine Gear Boxes Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Turbine Gear Boxes Sales by Type (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Sales Share by Type (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Revenue by Type (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Revenue Share by Type (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Sales by Application (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Sales Share by Application (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Revenue by Application (2013-2018)

Table Middle East and Africa Turbine Gear Boxes Revenue Share by Application (2013-2018)

Table Global Turbine Gear Boxes Sales by Type (2013-2018)

Table Global Turbine Gear Boxes Sales Share by Type (2013-2018)

Table Global Turbine Gear Boxes Revenue by Type (2013-2018)

Table Global Turbine Gear Boxes Revenue Share by Type (2013-2018)

Figure Global 3 MW Price (2013-2018)

Table Global Turbine Gear Boxes Sales by Application (2013-2018)

Table Global Turbine Gear Boxes Sales Share by Application (2013-2018)

Figure Global Onshore Sales Growth (2013-2018)
Figure Global Offshore Sales Growth (2013-2018)
Figure Global Turbine Gear Boxes Sales, Revenue and Growth Rate (2018-2023)
Table Global Turbine Gear Boxes Sales Forecast by Regions (2018-2023)
Table Global Turbine Gear Boxes Market Share Forecast by Regions (2018-2023)
Figure North America Sales Turbine Gear Boxes Market Forecast (2018-2023)
Figure Europe Sales Turbine Gear Boxes Market Forecast (2018-2023)
Figure Asia-Pacific Sales Turbine Gear Boxes Market Forecast (2018-2023)
Figure South America Sales Turbine Gear Boxes Market Forecast (2018-2023)
Figure Middle East and Africa Sales Turbine Gear Boxes Market Forecast (2018-2023)
Table Global Turbine Gear Boxes Sales Forecast by Type (2018-2023)
Table Global Turbine Gear Boxes Market Share Forecast by Type (2018-2023)
Table Global Turbine Gear Boxes Sales Forecast by Application (2018-2023)
Table Global Turbine Gear Boxes Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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