

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Trimellitic Anhydride Market 2018, Forecast to 2023

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## Abstracts

Trimellitic anhydride (TMA) is an important refined chemical product with white or light yellow flake crystal structure. With a molecular formula of  $C_9H_4O_5$ , Trimellitic anhydride has a molecular weight of 192.12, a melting point of  $165^{\circ}C$  and a boiling point of  $390^{\circ}C$ . Trimellitic anhydride can dissolve easily in water, ethyl alcohol and other organic solvents. In the presence of water, Trimellitic anhydride (TMA) will rapidly hydrolyze (within 10 minutes) to form Trimellitic Acid (TMLA).

### SCOPE OF THE REPORT:

This report focuses on the Trimellitic Anhydride in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

There are several manufacturers in the world, such as, Flint Hills Resources, Polynt, Jiangsu Zhengdan Chemical, Wuxi Baichuan Chemical, Anhui Taida New Materials. FHR is still the largest manufacturer of trimellitic anhydride and it has established plants in USA, Europe and Southeast Asia. In the trimellitic anhydride production market, FHR is still occupied a large market share of 32.62% in 2015. Otherwise, Mitsubishi Gas Chemical has shut up the manufacturer plant in 2014.

China and USA are the important consumption market and suppliers of trimellitic anhydride. In these developed regions like Europe and USA, advanced manufacturing technology provided possibility for the fast development of trimellitic anhydride industry. China is the emerging market of trimellitic anhydride. Manufacturers like Zhegndan, Baichuan have built considerable capacity of trimellitic anhydride. With the research and development of technology, there will be more companies come into this market in the future.

The market concentration of trimellitic anhydride industry is relatively high and the top 6 manufacturers occupied more than 98% market share. The high concentration can make full use of resources, but it will also limit the introduction of new technology. In the past five years, the price of trimellitic anhydride is increasing because of the huge demand.

We tend to believe this industry is a developing industry, and the consumption increasing degree will show a smooth growth curve. In the future, many new manufactures will build and expand the new plant, for product prices, the increasing capacity and the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

The worldwide market for Trimellitic Anhydride is expected to grow at a CAGR of roughly 2.2% over the next five years, will reach 450 million US\$ in 2023, from 400 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Flint Hills Resources

Polynt

Jiangsu Zhengdan Chemical

Wuxi Baichuan Chemical

Anhui Taida New Materials

Mitsubishi Gas Chemical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

MC Method Product

MGC Method Product

Market Segment by Applications, can be divided into

Trimellitate Plasticizer

Powder Coatings

Insulation Materials

Polyester Resin

Others

There are 15 Chapters to deeply display the global Trimellitic Anhydride market.

Chapter 1, to describe Trimellitic Anhydride Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Trimellitic Anhydride, with sales, revenue, and price of Trimellitic Anhydride, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Trimellitic Anhydride, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Trimellitic Anhydride market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Trimellitic Anhydride sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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