

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Testosterone Replacement Therapy Market 2018, Forecast to 2023

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Abstracts

Testosterone replacement therapy (TRT) is a class of hormone replacement therapy in which androgens, often testosterone, are replaced. Testosterone replacement therapy (TRT) is an FDA-approved medical treatment for men of any age who have low testosterone, a hormone necessary for male sexual development.

SCOPE OF THE REPORT:

This report focuses on the Testosterone Replacement Therapy in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Testosterone deficiency, also referred to as hypogonadism, is a common problem among men aged between 40 and 79 years, with some studies stating that nearly 30% of all men worldwide are affected by hypogonadism. As the incidence of testosterone deficiency increases, it is expected that the demand for TRT will also show a simultaneous increase.

The global average price of testosterone replacement therapy is in the decreasing trend, from 45.4 USD/Unit in 2012 to 34.9 USD/Unit in 2016. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of testosterone replacement therapy includes gels, injections, patches and other types, and the proportion of gels in 2016 is about 72%.

Testosterone replacement therapy is widely sold in hospitals, clinics and other field. The most proportion of testosterone replacement therapy is sold in clinics, and the consumption proportion is about 43%.

North America region is the largest supplier of testosterone replacement therapy, with a

production market share nearly 86% in 2016. Europe is the second largest supplier of Testosterone Replacement Therapy, enjoying production market share nearly 9.9% in 2016.

North America is the largest consumption place, with a consumption market share nearly 83% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 12%.

Market competition is intense. AbbVie, Endo International, Eli Lilly, Pfizer, Actavis (Allergan)

Bayer, etc. are the leaders of the industry. The top five players together held about 80% of the market in the same year and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

The worldwide market for Testosterone Replacement Therapy is expected to grow at a CAGR of roughly -4.2% over the next five years, will reach 1410 million US\$ in 2023, from 1820 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

AbbVie

Endo International

Eli Lilly

Pfizer

Actavis (Allergan)

Bayer

Novartis

Teva

Mylan

Upsher-Smith

Ferring Pharmaceuticals

Kyowa Kirin

Acerus Pharmaceuticals

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Gels

Injections

Patches

Other

Market Segment by Applications, can be divided into

Hospitals

Clinics

Others

There are 15 Chapters to deeply display the global Testosterone Replacement Therapy market.

Chapter 1, to describe Testosterone Replacement Therapy Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Testosterone Replacement Therapy, with sales, revenue, and price of Testosterone Replacement Therapy, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Testosterone Replacement Therapy, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Testosterone Replacement Therapy market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Testosterone Replacement Therapy sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Testosterone Replacement Therapy Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Gels
 - 1.2.2 Injections
 - 1.2.3 Patches
 - 1.2.4 Other
- 1.3 Market Analysis by Applications
 - 1.3.1 Hospitals
 - 1.3.2 Clinics
 - 1.3.3 Others
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 AbbVie

2.1.1 Business Overview

2.1.1.1 AbbVie Description

2.1.1.2 AbbVie Headquarter, Main Business and Finance Overview

2.1.2 AbbVie Testosterone Replacement Therapy Product Introduction

2.1.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.1.2.2 Testosterone Replacement Therapy Product Information

2.1.3 AbbVie Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 AbbVie Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global AbbVie Testosterone Replacement Therapy Market Share in 2017

2.2 Endo International

2.2.1 Business Overview

2.2.1.1 Endo International Description

2.2.1.2 Endo International Headquarter, Main Business and Finance Overview

2.2.2 Endo International Testosterone Replacement Therapy Product Introduction

2.2.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.2.2.2 Testosterone Replacement Therapy Product Information

2.2.3 Endo International Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Endo International Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Endo International Testosterone Replacement Therapy Market Share in 2017

2.3 Eli Lilly

2.3.1 Business Overview

2.3.1.1 Eli Lilly Description

2.3.1.2 Eli Lilly Headquarter, Main Business and Finance Overview

2.3.2 Eli Lilly Testosterone Replacement Therapy Product Introduction

2.3.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.3.2.2 Testosterone Replacement Therapy Product Information

2.3.3 Eli Lilly Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Eli Lilly Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Eli Lilly Testosterone Replacement Therapy Market Share in 2017

2.4 Pfizer

2.4.1 Business Overview

2.4.1.1 Pfizer Description

2.4.1.2 Pfizer Headquarter, Main Business and Finance Overview

2.4.2 Pfizer Testosterone Replacement Therapy Product Introduction

2.4.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.4.2.2 Testosterone Replacement Therapy Product Information

2.4.3 Pfizer Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Pfizer Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Pfizer Testosterone Replacement Therapy Market Share in 2017

2.5 Actavis (Allergan)

2.5.1 Business Overview

2.5.1.1 Actavis (Allergan) Description

2.5.1.2 Actavis (Allergan) Headquarter, Main Business and Finance Overview

2.5.2 Actavis (Allergan) Testosterone Replacement Therapy Product Introduction

2.5.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.5.2.2 Testosterone Replacement Therapy Product Information

2.5.3 Actavis (Allergan) Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Actavis (Allergan) Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Actavis (Allergan) Testosterone Replacement Therapy Market Share in 2017

2.6 Bayer

2.6.1 Business Overview

2.6.1.1 Bayer Description

2.6.1.2 Bayer Headquarter, Main Business and Finance Overview

2.6.2 Bayer Testosterone Replacement Therapy Product Introduction

2.6.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and

Major Competitors

2.6.2.2 Testosterone Replacement Therapy Product Information

2.6.3 Bayer Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 Bayer Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global Bayer Testosterone Replacement Therapy Market Share in 2017

2.7 Novartis

2.7.1 Business Overview

2.7.1.1 Novartis Description

2.7.1.2 Novartis Headquarter, Main Business and Finance Overview

2.7.2 Novartis Testosterone Replacement Therapy Product Introduction

2.7.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.7.2.2 Testosterone Replacement Therapy Product Information

2.7.3 Novartis Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Novartis Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Novartis Testosterone Replacement Therapy Market Share in 2017

2.8 Teva

2.8.1 Business Overview

2.8.1.1 Teva Description

2.8.1.2 Teva Headquarter, Main Business and Finance Overview

2.8.2 Teva Testosterone Replacement Therapy Product Introduction

2.8.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.8.2.2 Testosterone Replacement Therapy Product Information

2.8.3 Teva Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Teva Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Teva Testosterone Replacement Therapy Market Share in 2017

2.9 Mylan

2.9.1 Business Overview

2.9.1.1 Mylan Description

2.9.1.2 Mylan Headquarter, Main Business and Finance Overview

2.9.2 Mylan Testosterone Replacement Therapy Product Introduction

2.9.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and

Major Competitors

2.9.2.2 Testosterone Replacement Therapy Product Information

2.9.3 Mylan Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 Mylan Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global Mylan Testosterone Replacement Therapy Market Share in 2017

2.10 Upsher-Smith

2.10.1 Business Overview

2.10.1.1 Upsher-Smith Description

2.10.1.2 Upsher-Smith Headquarter, Main Business and Finance Overview

2.10.2 Upsher-Smith Testosterone Replacement Therapy Product Introduction

2.10.2.1 Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

2.10.2.2 Testosterone Replacement Therapy Product Information

2.10.3 Upsher-Smith Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.1 Upsher-Smith Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.2 Global Upsher-Smith Testosterone Replacement Therapy Market Share in 2017

2.11 Ferring Pharmaceuticals

2.11.1 Business Overview

2.11.2 Ferring Pharmaceuticals Testosterone Replacement Therapy Product Introduction

2.11.3 Ferring Pharmaceuticals Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.12 Kyowa Kirin

2.12.1 Business Overview

2.12.2 Kyowa Kirin Testosterone Replacement Therapy Product Introduction

2.12.3 Kyowa Kirin Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.13 Acerus Pharmaceuticals

2.13.1 Business Overview

2.13.2 Acerus Pharmaceuticals Testosterone Replacement Therapy Product Introduction

2.13.3 Acerus Pharmaceuticals Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL TESTOSTERONE REPLACEMENT THERAPY MARKET COMPETITION, BY MANUFACTURER

- 3.1 Global Testosterone Replacement Therapy Sales and Market Share by Manufacturer (2016-2017)
- 3.2 Global Testosterone Replacement Therapy Revenue and Market Share by Manufacturer (2016-2017)
- 3.3 Global Testosterone Replacement Therapy Price by Manufacturer (2016-2017)
- 3.4 Market Concentration Rate
 - 3.4.1 Top 3 Testosterone Replacement Therapy Manufacturer Market Share in 2017
 - 3.4.2 Top 5 Testosterone Replacement Therapy Manufacturer Market Share in 2017
- 3.5 Market Competition Trend

4 GLOBAL TESTOSTERONE REPLACEMENT THERAPY MARKET ANALYSIS BY REGIONS

- 4.1 Global Testosterone Replacement Therapy Sales, Revenue and Market Share by Regions
 - 4.1.1 Global Testosterone Replacement Therapy Sales by Regions (2013-2018)
 - 4.1.2 Global Testosterone Replacement Therapy Revenue by Regions (2013-2018)
- 4.2 North America Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2013-2018)
- 4.3 Europe Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA TESTOSTERONE REPLACEMENT THERAPY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 5.1 North America Testosterone Replacement Therapy Sales, Revenue and Market Share by Countries
 - 5.1.1 North America Testosterone Replacement Therapy Sales by Countries (2013-2018)
 - 5.1.2 North America Testosterone Replacement Therapy Revenue by Countries

(2013-2018)

5.1.3 United States Testosterone Replacement Therapy Sales and Growth Rate

(2013-2018)

5.1.4 Canada Testosterone Replacement Therapy Sales and Growth Rate

(2013-2018)

5.1.5 Mexico Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

5.2 North America Testosterone Replacement Therapy Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Testosterone Replacement Therapy Sales by Manufacturers (2016-2017)

5.2.2 North America Testosterone Replacement Therapy Revenue by Manufacturers (2016-2017)

5.3 North America Testosterone Replacement Therapy Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Testosterone Replacement Therapy Sales and Sales Share by Type (2013-2018)

5.3.2 North America Testosterone Replacement Therapy Revenue and Revenue Share by Type (2013-2018)

5.4 North America Testosterone Replacement Therapy Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Testosterone Replacement Therapy Sales and Sales Share by Application (2013-2018)

5.4.2 North America Testosterone Replacement Therapy Revenue and Revenue Share by Application (2013-2018)

6 EUROPE TESTOSTERONE REPLACEMENT THERAPY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Testosterone Replacement Therapy Sales, Revenue and Market Share by Countries

6.1.1 Europe Testosterone Replacement Therapy Sales by Countries (2013-2018)

6.1.2 Europe Testosterone Replacement Therapy Revenue by Countries (2013-2018)

6.1.3 Germany Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

6.1.4 UK Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

6.1.5 France Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

6.1.6 Russia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

6.1.7 Italy Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

6.2 Europe Testosterone Replacement Therapy Sales and Revenue (Value) by

Manufacturers (2016-2017)

6.2.1 Europe Testosterone Replacement Therapy Sales by Manufacturers (2016-2017)

6.2.2 Europe Testosterone Replacement Therapy Revenue by Manufacturers (2016-2017)

6.3 Europe Testosterone Replacement Therapy Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Testosterone Replacement Therapy Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Testosterone Replacement Therapy Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Testosterone Replacement Therapy Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Testosterone Replacement Therapy Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Testosterone Replacement Therapy Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC TESTOSTERONE REPLACEMENT THERAPY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Testosterone Replacement Therapy Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Testosterone Replacement Therapy Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Testosterone Replacement Therapy Revenue by Countries (2013-2018)

7.1.3 China Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

7.1.4 Japan Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

7.1.5 Korea Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

7.1.6 India Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

7.2 Asia-Pacific Testosterone Replacement Therapy Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Testosterone Replacement Therapy Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Testosterone Replacement Therapy Revenue by Manufacturers (2016-2017)

7.3 Asia-Pacific Testosterone Replacement Therapy Sales, Revenue and Market Share

by Type (2013-2018)

7.3.1 Asia-Pacific Testosterone Replacement Therapy Sales and Sales Share by Type (2013-2018)

7.3.2 Asia-Pacific Testosterone Replacement Therapy Revenue and Revenue Share by Type (2013-2018)

7.4 Asia-Pacific Testosterone Replacement Therapy Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Testosterone Replacement Therapy Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Testosterone Replacement Therapy Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA TESTOSTERONE REPLACEMENT THERAPY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Testosterone Replacement Therapy Sales, Revenue and Market Share by Countries

8.1.1 South America Testosterone Replacement Therapy Sales by Countries (2013-2018)

8.1.2 South America Testosterone Replacement Therapy Revenue by Countries (2013-2018)

8.1.3 Brazil Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

8.1.4 Argentina Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

8.1.5 Colombia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

8.2 South America Testosterone Replacement Therapy Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Testosterone Replacement Therapy Sales by Manufacturers (2016-2017)

8.2.2 South America Testosterone Replacement Therapy Revenue by Manufacturers (2016-2017)

8.3 South America Testosterone Replacement Therapy Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Testosterone Replacement Therapy Sales and Sales Share by Type (2013-2018)

8.3.2 South America Testosterone Replacement Therapy Revenue and Revenue Share by Type (2013-2018)

8.4 South America Testosterone Replacement Therapy Sales, Revenue and Market

Share by Application (2013-2018)

8.4.1 South America Testosterone Replacement Therapy Sales and Sales Share by Application (2013-2018)

8.4.2 South America Testosterone Replacement Therapy Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA TESTOSTERONE REPLACEMENT THERAPY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Testosterone Replacement Therapy Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Testosterone Replacement Therapy Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Testosterone Replacement Therapy Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

9.1.4 UAE Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

9.1.5 Egypt Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

9.1.7 South Africa Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Testosterone Replacement Therapy Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Testosterone Replacement Therapy Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Testosterone Replacement Therapy Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Testosterone Replacement Therapy Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Testosterone Replacement Therapy Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Testosterone Replacement Therapy Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Testosterone Replacement Therapy Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Testosterone Replacement Therapy Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Testosterone Replacement Therapy Revenue and

Revenue Share by Application (2013-2018)

10 GLOBAL TESTOSTERONE REPLACEMENT THERAPY MARKET SEGMENT BY TYPE

10.1 Global Testosterone Replacement Therapy Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Testosterone Replacement Therapy Sales and Market Share by Type (2013-2018)

10.1.2 Global Testosterone Replacement Therapy Revenue and Market Share by Type (2013-2018)

10.2 Gels Sales Growth and Price

10.2.1 Global Gels Sales Growth (2013-2018)

10.2.2 Global Gels Price (2013-2018)

10.3 Injections Sales Growth and Price

10.3.1 Global Injections Sales Growth (2013-2018)

10.3.2 Global Injections Price (2013-2018)

10.4 Patches Sales Growth and Price

10.4.1 Global Patches Sales Growth (2013-2018)

10.4.2 Global Patches Price (2013-2018)

10.5 Other Sales Growth and Price

10.5.1 Global Other Sales Growth (2013-2018)

10.5.2 Global Other Price (2013-2018)

11 GLOBAL TESTOSTERONE REPLACEMENT THERAPY MARKET SEGMENT BY APPLICATION

11.1 Global Testosterone Replacement Therapy Sales Market Share by Application (2013-2018)

11.2 Hospitals Sales Growth (2013-2018)

11.3 Clinics Sales Growth (2013-2018)

11.4 Others Sales Growth (2013-2018)

12 TESTOSTERONE REPLACEMENT THERAPY MARKET FORECAST (2018-2023)

12.1 Global Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2018-2023)

12.2 Testosterone Replacement Therapy Market Forecast by Regions (2018-2023)

12.2.1 North America Testosterone Replacement Therapy Market Forecast

(2018-2023)

12.2.2 Europe Testosterone Replacement Therapy Market Forecast (2018-2023)

12.2.3 Asia-Pacific Testosterone Replacement Therapy Market Forecast (2018-2023)

12.2.4 South America Testosterone Replacement Therapy Market Forecast

(2018-2023)

12.2.5 Middle East and Africa Testosterone Replacement Therapy Market Forecast

(2018-2023)

12.3 Testosterone Replacement Therapy Market Forecast by Type (2018-2023)

12.3.1 Global Testosterone Replacement Therapy Sales Forecast by Type

(2018-2023)

12.3.2 Global Testosterone Replacement Therapy Market Share Forecast by Type

(2018-2023)

12.4 Testosterone Replacement Therapy Market Forecast by Application (2018-2023)

12.4.1 Global Testosterone Replacement Therapy Sales Forecast by Application

(2018-2023)

12.4.2 Global Testosterone Replacement Therapy Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Testosterone Replacement Therapy Picture

Table Product Specifications of Testosterone Replacement Therapy

Figure Global Testosterone Replacement Therapy CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Testosterone Replacement Therapy CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Testosterone Replacement Therapy by Types in 2017

Figure Gels Picture

Table Major Manufacturers of Gels

Figure Injections Picture

Table Major Manufacturers of Injections

Figure Patches Picture

Table Major Manufacturers of Patches

Figure Other Picture

Table Major Manufacturers of Other

Figure Testosterone Replacement Therapy Sales Market Share by Applications in 2017

Figure Hospitals Picture

Figure Clinics Picture

Figure Others Picture

Figure United States Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure France Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure UK Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Testosterone Replacement Therapy Revenue (Value) and Growth Rate

(2013-2023)

Figure China Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure India Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Testosterone Replacement Therapy Revenue (Value) and Growth Rate (2013-2023)

Table AbbVie Headquarter, Established, Main Business and Finance Overview (2017)

Table AbbVie Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table AbbVie Testosterone Replacement Therapy Product

Table AbbVie Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global AbbVie Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global AbbVie Testosterone Replacement Therapy Revenue Market Share in 2017

Table Endo International Headquarter, Established, Main Business and Finance Overview (2017)

Table Endo International Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Endo International Testosterone Replacement Therapy Product

Table Endo International Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Endo International Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Endo International Testosterone Replacement Therapy Revenue Market Share in 2017

Table Eli Lilly Headquarter, Established, Main Business and Finance Overview (2017)

Table Eli Lilly Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Eli Lilly Testosterone Replacement Therapy Product

Table Eli Lilly Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Eli Lilly Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Eli Lilly Testosterone Replacement Therapy Revenue Market Share in 2017

Table Pfizer Headquarter, Established, Main Business and Finance Overview (2017)

Table Pfizer Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Pfizer Testosterone Replacement Therapy Product

Table Pfizer Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Pfizer Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Pfizer Testosterone Replacement Therapy Revenue Market Share in 2017

Table Actavis (Allergan) Headquarter, Established, Main Business and Finance Overview (2017)

Table Actavis (Allergan) Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Actavis (Allergan) Testosterone Replacement Therapy Product

Table Actavis (Allergan) Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Actavis (Allergan) Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Actavis (Allergan) Testosterone Replacement Therapy Revenue Market Share in 2017

Table Bayer Headquarter, Established, Main Business and Finance Overview (2017)

Table Bayer Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Bayer Testosterone Replacement Therapy Product

Table Bayer Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Bayer Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Bayer Testosterone Replacement Therapy Revenue Market Share in 2017

2017

Table Novartis Headquarter, Established, Main Business and Finance Overview (2017)

Table Novartis Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Novartis Testosterone Replacement Therapy Product

Table Novartis Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Novartis Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Novartis Testosterone Replacement Therapy Revenue Market Share in 2017

Table Teva Headquarter, Established, Main Business and Finance Overview (2017)

Table Teva Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Teva Testosterone Replacement Therapy Product

Table Teva Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Teva Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Teva Testosterone Replacement Therapy Revenue Market Share in 2017

Table Mylan Headquarter, Established, Main Business and Finance Overview (2017)

Table Mylan Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Mylan Testosterone Replacement Therapy Product

Table Mylan Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Mylan Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Mylan Testosterone Replacement Therapy Revenue Market Share in 2017

Table Upsher-Smith Headquarter, Established, Main Business and Finance Overview (2017)

Table Upsher-Smith Testosterone Replacement Therapy Production Bases, Sales Regions and Major Competitors

Table Upsher-Smith Testosterone Replacement Therapy Product

Table Upsher-Smith Testosterone Replacement Therapy Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Upsher-Smith Testosterone Replacement Therapy Sales Market Share in 2017

Figure Global Upsher-Smith Testosterone Replacement Therapy Revenue Market Share in 2017

Table Ferring Pharmaceuticals

Table Ferring Pharmaceuticals Testosterone Replacement Therapy

Table Kyowa Kirin

Table Kyowa Kirin Testosterone Replacement Therapy

Table Acerus Pharmaceuticals

Table Acerus Pharmaceuticals Testosterone Replacement Therapy

Table Global Testosterone Replacement Therapy Sales by Manufacturer (2016-2017)

Figure Global Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2016

Figure Global Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2017

Table Global Testosterone Replacement Therapy Revenue by Manufacturer (2016-2017)

Figure Global Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2016

Figure Global Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2017

Table Global Testosterone Replacement Therapy Price by Manufacturer (2016-2017)

Figure Top 3 Testosterone Replacement Therapy Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Testosterone Replacement Therapy Manufacturer (Revenue) Market Share in 2017

Figure Global Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Global Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Table Global Testosterone Replacement Therapy Sales by Regions (2013-2018)

Table Global Testosterone Replacement Therapy Sales Market Share by Regions (2013-2018)

Table Global Testosterone Replacement Therapy Revenue by Regions (2013-2018)

Figure Global Testosterone Replacement Therapy Revenue Market Share by Regions in 2013

Figure Global Testosterone Replacement Therapy Revenue Market Share by Regions in 2017

Figure North America Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure North America Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Figure Europe Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Europe Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Figure South America Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure South America Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Figure North America Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Table North America Testosterone Replacement Therapy Sales by Countries (2013-2018)

Table North America Testosterone Replacement Therapy Sales Market Share by Countries (2013-2018)

Figure North America Testosterone Replacement Therapy Sales Market Share by Countries in 2013

Figure North America Testosterone Replacement Therapy Sales Market Share by Countries in 2017

Table North America Testosterone Replacement Therapy Revenue by Countries (2013-2018)

Table North America Testosterone Replacement Therapy Revenue Market Share by Countries (2013-2018)

Figure North America Testosterone Replacement Therapy Revenue Market Share by Countries in 2013

Figure North America Testosterone Replacement Therapy Revenue Market Share by Countries in 2017

Figure United States Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Canada Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Mexico Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Table North America Testosterone Replacement Therapy Sales by Manufacturer (2016-2017)

Figure North America Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2016

Figure North America Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2017

Table North America Testosterone Replacement Therapy Revenue by Manufacturer (2016-2017)

Figure North America Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2016

Figure North America Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2017

Table North America Testosterone Replacement Therapy Sales by Type (2013-2018)

Table North America Testosterone Replacement Therapy Sales Share by Type (2013-2018)

Table North America Testosterone Replacement Therapy Revenue by Type (2013-2018)

Table North America Testosterone Replacement Therapy Revenue Share by Type (2013-2018)

Table North America Testosterone Replacement Therapy Sales by Application (2013-2018)

Table North America Testosterone Replacement Therapy Sales Share by Application (2013-2018)

Table North America Testosterone Replacement Therapy Revenue by Application (2013-2018)

Table North America Testosterone Replacement Therapy Revenue Share by Application (2013-2018)

Figure Europe Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Table Europe Testosterone Replacement Therapy Sales by Countries (2013-2018)

Table Europe Testosterone Replacement Therapy Sales Market Share by Countries (2013-2018)

Table Europe Testosterone Replacement Therapy Revenue by Countries (2013-2018)

Figure Europe Testosterone Replacement Therapy Revenue Market Share by Countries in 2016

Figure Europe Testosterone Replacement Therapy Revenue Market Share by Countries in 2017

Figure Germany Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure UK Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure France Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Russia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Italy Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Table Europe Testosterone Replacement Therapy Sales by Manufacturer (2016-2017)
Figure Europe Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2016
Figure Europe Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2017
Table Europe Testosterone Replacement Therapy Revenue by Manufacturer (2016-2017)
Figure Europe Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2016
Figure Europe Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2017
Table Europe Testosterone Replacement Therapy Sales by Type (2013-2018)
Table Europe Testosterone Replacement Therapy Sales Share by Type (2013-2018)
Table Europe Testosterone Replacement Therapy Revenue by Type (2013-2018)
Table Europe Testosterone Replacement Therapy Revenue Share by Type (2013-2018)
Table Europe Testosterone Replacement Therapy Sales by Application (2013-2018)
Table Europe Testosterone Replacement Therapy Sales Share by Application (2013-2018)
Table Europe Testosterone Replacement Therapy Revenue by Application (2013-2018)
Table Europe Testosterone Replacement Therapy Revenue Share by Application (2013-2018)
Figure Asia-Pacific Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)
Table Asia-Pacific Testosterone Replacement Therapy Sales by Countries (2013-2018)
Table Asia-Pacific Testosterone Replacement Therapy Sales Market Share by Countries (2013-2018)
Figure Asia-Pacific Testosterone Replacement Therapy Sales Market Share by Countries 2017
Table Asia-Pacific Testosterone Replacement Therapy Revenue by Countries (2013-2018)
Figure Asia-Pacific Testosterone Replacement Therapy Revenue Market Share by Countries 2017
Figure China Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)
Figure Japan Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)
Figure Korea Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)
Figure India Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)
Figure Southeast Asia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2017

Table Asia-Pacific Testosterone Replacement Therapy Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Testosterone Replacement Therapy Sales by Type (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Sales Share by Type (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Revenue by Type (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Revenue Share by Type (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Sales by Application (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Sales Share by Application (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Revenue by Application (2013-2018)

Table Asia-Pacific Testosterone Replacement Therapy Revenue Share by Application (2013-2018)

Figure South America Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Table South America Testosterone Replacement Therapy Sales by Countries (2013-2018)

Table South America Testosterone Replacement Therapy Sales Market Share by Countries (2013-2018)

Figure South America Testosterone Replacement Therapy Sales Market Share by Countries in 2017

Table South America Testosterone Replacement Therapy Revenue by Countries (2013-2018)

Table South America Testosterone Replacement Therapy Revenue Market Share by Countries (2013-2018)

Figure South America Testosterone Replacement Therapy Revenue Market Share by

Countries in 2017

Figure Brazil Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Argentina Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Colombia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Table South America Testosterone Replacement Therapy Sales by Manufacturer (2016-2017)

Figure South America Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2016

Figure South America Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2017

Table South America Testosterone Replacement Therapy Revenue by Manufacturer (2016-2017)

Figure South America Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2016

Figure South America Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2017

Table South America Testosterone Replacement Therapy Sales by Type (2013-2018)

Table South America Testosterone Replacement Therapy Sales Share by Type (2013-2018)

Table South America Testosterone Replacement Therapy Revenue by Type (2013-2018)

Table South America Testosterone Replacement Therapy Revenue Share by Type (2013-2018)

Table South America Testosterone Replacement Therapy Sales by Application (2013-2018)

Table South America Testosterone Replacement Therapy Sales Share by Application (2013-2018)

Table South America Testosterone Replacement Therapy Revenue by Application (2013-2018)

Table South America Testosterone Replacement Therapy Revenue Share by Application (2013-2018)

Figure Middle East and Africa Testosterone Replacement Therapy Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Sales by Countries (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Testosterone Replacement Therapy Sales Market Share by Countries in 2017

Table Middle East and Africa Testosterone Replacement Therapy Revenue by Countries (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Testosterone Replacement Therapy Revenue Market Share by Countries in 2013

Figure Middle East and Africa Testosterone Replacement Therapy Revenue Market Share by Countries in 2017

Figure Saudi Arabia Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure UAE Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Egypt Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure Nigeria Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Figure South Africa Testosterone Replacement Therapy Sales and Growth Rate (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Testosterone Replacement Therapy Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Testosterone Replacement Therapy Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Testosterone Replacement Therapy Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Testosterone Replacement Therapy Sales by Type (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Sales Share by Type (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Revenue by Type (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Revenue Share by Type (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Sales by Application (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Sales Share by Application (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Revenue by Application (2013-2018)

Table Middle East and Africa Testosterone Replacement Therapy Revenue Share by Application (2013-2018)

Table Global Testosterone Replacement Therapy Sales by Type (2013-2018)

Table Global Testosterone Replacement Therapy Sales Share by Type (2013-2018)

Table Global Testosterone Replacement Therapy Revenue by Type (2013-2018)

Table Global Testosterone Replacement Therapy Revenue Share by Type (2013-2018)

Figure Global Gels Sales Growth (2013-2018)

Figure Global Gels Price (2013-2018)

Figure Global Injections Sales Growth (2013-2018)

Figure Global Injections Price (2013-2018)

Figure Global Patches Sales Growth (2013-2018)

Figure Global Patches Price (2013-2018)

Figure Global Other Sales Growth (2013-2018)

Figure Global Other Price (2013-2018)

Table Global Testosterone Replacement Therapy Sales by Application (2013-2018)

Table Global Testosterone Replacement Therapy Sales Share by Application (2013-2018)

Figure Global Hospitals Sales Growth (2013-2018)

Figure Global Clinics Sales Growth (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Testosterone Replacement Therapy Sales, Revenue and Growth Rate (2018-2023)

Table Global Testosterone Replacement Therapy Sales Forecast by Regions (2018-2023)

Table Global Testosterone Replacement Therapy Market Share Forecast by Regions (2018-2023)

Figure North America Sales Testosterone Replacement Therapy Market Forecast (2018-2023)

Figure Europe Sales Testosterone Replacement Therapy Market Forecast (2018-2023)

Figure Asia-Pacific Sales Testosterone Replacement Therapy Market Forecast (2018-2023)

Figure South America Sales Testosterone Replacement Therapy Market Forecast (2018-2023)

Figure Middle East and Africa Sales Testosterone Replacement Therapy Market Forecast (2018-2023)

Table Global Testosterone Replacement Therapy Sales Forecast by Type (2018-2023)
Table Global Testosterone Replacement Therapy Market Share Forecast by Type (2018-2023)
Table Global Testosterone Replacement Therapy Sales Forecast by Application (2018-2023)
Table Global Testosterone Replacement Therapy Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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