

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Surgical Blades & Scalpels Market 2018, Forecast to 2023

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### **Abstracts**

Surgical Scalpel is a small and extremely sharp bladed instrument used for surgery, anatomical dissection, and various arts and crafts (called a hobby knife). Scalpels may be single-use disposable or re-usable. Re-usable scalpels can have permanently attached blades that can be sharpened or, more commonly, removable single-use blades. Disposable scalpels usually have a plastic handle with an extensible blade (like a utility knife) and are used once, then the entire instrument is discarded. Scalpel blades are usually individually packed in sterile pouches but are also offered non-sterile.

#### SCOPE OF THE REPORT:

This report focuses on the Surgical Blades & Scalpels in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The classification of surgical blades & scalpels includes blade and handle. And the proportion of blade in 2017 is about 85%, and the proportion is in increasing trend from 2013 to 2017.

Surgical Scalpel is widely used in hospital, clinic and others. The most proportion of surgical scalpel is in hospital, and the proportion of surgical scalpel used in hospital in 2017 is about is 82%.

China is the largest supplier of surgical scalpel, with a production market share nearly 31% in 2017. North America is the second largest supplier of surgical scalpel, enjoying production market share nearly 31% in 2017.

Europe is the largest consumption place, with a consumption market share nearly 27% in 2017. Following Europe, North America is the second largest consumption place with the consumption market share of 25%.



Market competition is intense. Hill-Rom, Swann-Morton, Huaiyin Medical are the leaders of the industry, with high-end customers; have been formed in the monopoly position in the industry.

The worldwide market for Surgical Blades & Scalpels is expected to grow at a CAGR of roughly 7.2% over the next five years, will reach 530 million US\$ in 2023, from 350 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers Hill-Rom Swann-Morton Huaiyin Medical KAI Group Feather SteriLance Mani **Surgical Specialties** Shinva **Hu-Friedy** Ailee Shanghai Surgical

Market Segment by Regions, regional analysis covers

Geister



North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy) Asia-Pacific (China, Japan, Korea, India and Southeast Asia) South America (Brazil, Argentina, Colombia etc.) Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Market Segment by Type, covers Blade Handle Market Segment by Applications, can be divided into Hospital Clinic Other There are 15 Chapters to deeply display the global Surgical Blades & Scalpels market. Chapter 1, to describe Surgical Blades & Scalpels Introduction, product scope, market overview, market opportunities, market risk, market driving force; Chapter 2, to analyze the top manufacturers of Surgical Blades & Scalpels, with sales, revenue, and price of Surgical Blades & Scalpels, in 2016 and 2017; Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Surgical Blades & Scalpels...

Chapter 4, to show the global market by regions, with sales, revenue and market share



of Surgical Blades & Scalpels, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Surgical Blades & Scalpels market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

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