

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Sputter Coating Market 2018, Forecast to 2023

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### **Abstracts**

Sputter coating in scanning electron microscopy is a sputter deposition process to cover a specimen with a thin layer of conducting material, typically a metal, such as a gold/palladium (Au/Pd) alloy. A conductive coating is needed to prevent charging of a specimen with an electron beam in conventional SEM mode (high vacuum, high voltage). While metal coatings are also useful for increasing signal to noise ratio (heavy metals are good secondary electron emitters), they are of inferior quality when X-ray spectroscopy is employed. For this reason when using X-ray spectroscopy a carbon coating is preferred.

### **SCOPE OF THE REPORT:**

This report focuses on the Sputter Coating in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Sputter Coating demand market has a huge space, there is a large market demand for high-end products to seize market share. And Developing Countries such as China India will growth fast in the few years.

The sputter coating market is being driven by the application of coating in electronics devices and semiconductors. The restraining factor affecting the market includes high overall cost of sputter coating due to added cost of different batches during in-line production and fluctuations in raw material prices. Improving the visibility of the technology by educating customers and use of sputter coating technique implementation for other application, along with rise in demand for high quality sputter coated components in semiconductor, solar, medical and telecommunication fields are the key growth opportunities for players in the market.



Electronics and semiconductor sector represent the major application for the sputter coating technology. The sputter coating technique is profoundly used for metal deposition on silicon wafer for electronic circuit generation in semiconductor devices. The coating done by sputtering is used to improve data storage capacity of the memory devices such as CDs, DVDs, memory card, hard disk drive and to enhance the image quality of display devices used in consumer electronics such as LCDs, Smart phones, tablets, laptops, and others.

Each of the sputter coating manufacturers has its own mature sales networks. Through retail stores, their authorized distributors or their partners, major sputter coating manufacturers keep keening on expanding their sputter coating sales. To achieve better sales business, sputter coating manufacturers usually invest on their marketing channel infrastructures every year.

The worldwide market for Sputter Coating is expected to grow at a CAGR of roughly 5.1% over the next five years, will reach 7710 million US\$ in 2023, from 6010 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Materion

**ULVAC** 

JX Nippon Mining & Metal

Heraeus

Honeywell

Umicore

Praxair

Tosoh SMD

Soleras Advanced Coatings

China Rare Metal Material



Jiangyin Entret Coating Technology **GRIKIN** Market Segment by Regions, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, UK, Russia and Italy) Asia-Pacific (China, Japan, Korea, India and Southeast Asia) South America (Brazil, Argentina, Colombia etc.) Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Market Segment by Type, covers Metal and Element Alloys Compounds Others Market Segment by Applications, can be divided into Flat Panel Display Solar Panel **Architectural Glass** 

Semiconductors



### Others

There are 15 Chapters to deeply display the global Sputter Coating market.

Chapter 1, to describe Sputter Coating Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Sputter Coating, with sales, revenue, and price of Sputter Coating, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Sputter Coating, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Sputter Coating market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Sputter Coating sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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