

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) SBS Market 2018, Forecast to 2023

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# **Abstracts**

Styrene-butadiene-styrene, or SBS, is a hard rubber that's used for things like the soles of shoes, tire treads, and other places where durability is important. It's a type of copolymer called a block copolymer. Its backbone chain is made up of three segments. The first is a long chain of polystyrene, the middle is a long chain of polybutadiene, and the last segment is another long section of polystyrene.

#### SCOPE OF THE REPORT:

This report focuses on the SBS in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

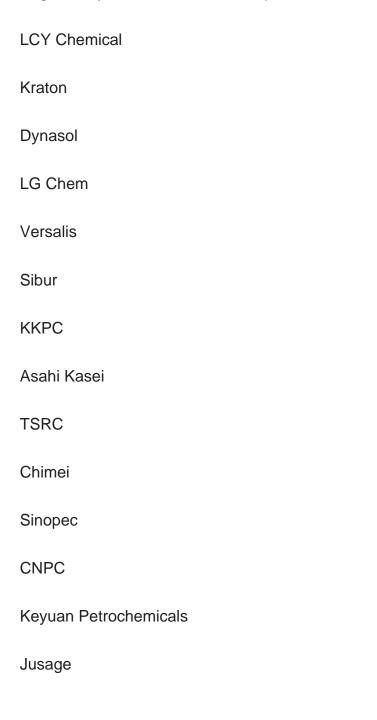
The industry is concentrated with its supplier can be classified as two types: petrochemical suppliers and thermoplastic elastomers suppliers. Petrochemical suppliers like Sinopec and Versalis provide major raw materials like styrene by itself, while elastomers suppliers has to sourcing raw material from the market. Petrochemical type suppliers usually have more advantage in manufacturing cost saving. Elastomers type suppliers have more advanced technology and close relationship with downstream users. Until 2015, China overall was the dominant producer and exporter of SBS, followed by Asia (Ex. China) and Europe. Leading players in SBS industry are LCY Chemical, Kraton, Dynasol, LG Chem, Versalis, Sibur, KKPC, Asahi Kasei, TSRC, Chimei, Sinopec, etc. In 2015, the production volume of the top four producers accounted for 57.44% of the SBS market.

The SBS market is forecast to record steady growth as a result of global expansion in the compounding and adhesive applications, as well as enhanced penetration of modified asphalts into roadway and roofing construction.



The worldwide market for SBS is expected to grow at a CAGR of roughly 3.5% over the next five years, will reach 4390 million US\$ in 2023, from 3580 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers



Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)



Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Liner SBS

Radical SBS

Market Segment by Applications, can be divided into

Footwear

Asphalt Modification

**Polymer Modification** 

Adhesives

Others

There are 15 Chapters to deeply display the global SBS market.

Chapter 1, to describe SBS Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of SBS, with sales, revenue, and price of SBS, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales,

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revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of SBS, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, SBS market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe SBS sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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