

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Rotary Hammer Drill Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G6503BE1C79EN.html>

Date: June 2018

Pages: 130

Price: US\$ 4,880.00 (Single User License)

ID: G6503BE1C79EN

## Abstracts

Rotary hammers, also known as rotary hammer drills, are just one of the many types of hammers available today. Another is the hammer drill. A rotary hammer creates its pounding action with a piston driven by a crankshaft. The piston rides in a cylinder and creates air pressure when driven forward, and it's the air pressure that actually drives the hammer mechanism. Rotary hammers provide a lot more impact energy than hammer drills.

### SCOPE OF THE REPORT:

This report focuses on the Rotary Hammer Drill in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

At present, the rotary hammer drill industry is generally at a more advanced level in the foreign industrial developed countries, the world's large production are mainly concentrated in Asia. Many power tools manufacturer have factory in Asia, especially in Taiwan and China. China also is the largest power tools export country at now. As a traditional manufacture industry, rotary hammer drill didn't need high technology and Asia area have labor advantage.

With the effect of financial crisis and European debt crisis, it has strong impact on global real estate market which is the largest consumption industry of rotary hammer.

BOSCH, Stanley Black & Decker, METABO captured the top three revenue share spots in the rotary hammer drill market in 2015. BOSCH dominated with 22.3 percent production share, followed by Stanley Black & Decker with 18.1 percent production share and METABO with 13.54 percent production share. In 2015, the total installed Plant Growth Chamber capacity is estimated at 3434 K unit per annum.

Demand is driven by the health of the economy. The profitability of individual companies depends on their ability to bid accurately, secure contracts, and control costs. Large companies enjoy economies of scale in financing and the ability to offer a broad range of services in many locations. Smaller companies can compete effectively by specializing in particular services or focusing on a certain geography. Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field.

Although Rotary Hammer Drill brings a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The worldwide market for Rotary Hammer Drill is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Bosch

Stanley Black & Decker, Inc

Metabo

Hilti

Techtronic Industries Co. Ltd(TTI)

Makita

TOYA S.A.

Wurth

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Corded Rotary Hammer Drill

Cordless Rotary Hammer Drill

Market Segment by Applications, can be divided into

Construction industry

Decoration industry

Household application

There are 15 Chapters to deeply display the global Rotary Hammer Drill market.

Chapter 1, to describe Rotary Hammer Drill Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Rotary Hammer Drill, with sales, revenue, and price of Rotary Hammer Drill, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Rotary Hammer Drill, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Rotary Hammer Drill market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Rotary Hammer Drill sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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