

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Robotic Total Station Market 2018, Forecast to 2023

https://marketpublishers.com/r/G97DD2BCDBEEN.html

Date: July 2018 Pages: 129 Price: US\$ 4,880.00 (Single User License) ID: G97DD2BCDBEEN

Abstracts

Measuring robot, also known as robotic total station, is the measurement platform with automatic target recognition, automatic calibration, automatic angle measurement and distance measurement, automatic target tracking, automatic recording function. The primary use of robotic total stations is in surveying, which is critical and demands high precision. Robotic total stations are advanced, easy to install, reliable, and fast, due to which surveying applications contributed the largest share of over 44% in 2016.

SCOPE OF THE REPORT:

This report focuses on the Robotic Total Station in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. This industries Concentration is very high. The three leading companies Hexagon, Topcon and Trimble share over 99% market and still keep their expansion by developing high-end products.

North America is the largest consumption region of Robotic Total Station, with a consumption market share nearly 39.42% in 2016. The North America accounted for the highest share of robotic total stations market in 2016, as it is a mature market for automation and robotic technology, which has already incorporated robots in various industrial and services sectors. Compared with other regions, there is high awareness in the Americas with regards to advanced technology and its advantages. This factor has contributed to the growth of robots and automation in the North America. The second place is Europe; following North America with the consumption market share over 33.35% in 2016. The industries and services sector are constantly trying to improve productivity by incorporating automated solutions and robotic equipment. The



advantages of robotic total stations over traditional surveying equipment include factors such as cost reduction, precision, and speed, which are the primary considerations in mining and construction applications. APAC accounted for the smallest market share of robotic total stations market in 2016, as it is a cost-conscious region with small and medium-scale construction and surveying contractors who are averse to investing in cost-intensive technologies. However, the region is witnessing growth in the adoption of traditional total stations owing to increased awareness with respect to the advantages of robotic total stations.

The worldwide market for Robotic Total Station is expected to grow at a CAGR of roughly 5.7% over the next five years, will reach 1220 million US\$ in 2023, from 880 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Hexagon
Topcon
Trimble
CST/berger
South Group
FOIF
Boif
Dadi
TJOP

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)



Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

0.5" Accuracy

1" Accuracy

2" and Other Accuracy

Market Segment by Applications, can be divided into

Surveying

Engineering and Construction

Excavation

There are 15 Chapters to deeply display the global Robotic Total Station market.

Chapter 1, to describe Robotic Total Station Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Robotic Total Station, with sales, revenue, and price of Robotic Total Station, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Robotic Total Station, for each region, from 2013 to 2018;



Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Robotic Total Station market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Robotic Total Station sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



Contents

1 MARKET OVERVIEW

- 1.1 Robotic Total Station Introduction
- 1.2 Market Analysis by Type
- 1.2.1 0.5" Accuracy
- 1.2.2 1" Accuracy
- 1.2.3 2" and Other Accuracy
- 1.3 Market Analysis by Applications
- 1.3.1 Surveying
- 1.3.2 Engineering and Construction
- 1.3.3 Excavation
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
- 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)

1.5 Market Dynamics

1.5.1 Market Opportunities

1.5.2 Market Risk



1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Hexagon

2.1.1 Business Overview

2.1.1.1 Hexagon Description

2.1.1.2 Hexagon Headquarter, Main Business and Finance Overview

2.1.2 Hexagon Robotic Total Station Product Introduction

2.1.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.1.2.2 Robotic Total Station Product Information

2.1.3 Hexagon Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Hexagon Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Hexagon Robotic Total Station Market Share in 2017

2.2 Topcon

2.2.1 Business Overview

2.2.1.1 Topcon Description

2.2.1.2 Topcon Headquarter, Main Business and Finance Overview

2.2.2 Topcon Robotic Total Station Product Introduction

2.2.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.2.2.2 Robotic Total Station Product Information

2.2.3 Topcon Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Topcon Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Topcon Robotic Total Station Market Share in 2017

2.3 Trimble

2.3.1 Business Overview

2.3.1.1 Trimble Description

2.3.1.2 Trimble Headquarter, Main Business and Finance Overview

2.3.2 Trimble Robotic Total Station Product Introduction

2.3.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.3.2.2 Robotic Total Station Product Information

2.3.3 Trimble Robotic Total Station Sales, Price, Revenue, Gross Margin and Market



Share (2016-2017)

2.3.3.1 Trimble Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Trimble Robotic Total Station Market Share in 2017

2.4 CST/berger

2.4.1 Business Overview

2.4.1.1 CST/berger Description

2.4.1.2 CST/berger Headquarter, Main Business and Finance Overview

2.4.2 CST/berger Robotic Total Station Product Introduction

2.4.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.4.2.2 Robotic Total Station Product Information

2.4.3 CST/berger Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 CST/berger Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global CST/berger Robotic Total Station Market Share in 2017

2.5 South Group

2.5.1 Business Overview

2.5.1.1 South Group Description

2.5.1.2 South Group Headquarter, Main Business and Finance Overview

2.5.2 South Group Robotic Total Station Product Introduction

2.5.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.5.2.2 Robotic Total Station Product Information

2.5.3 South Group Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 South Group Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global South Group Robotic Total Station Market Share in 2017 2.6 FOIF

2.6.1 Business Overview

2.6.1.1 FOIF Description

2.6.1.2 FOIF Headquarter, Main Business and Finance Overview

2.6.2 FOIF Robotic Total Station Product Introduction

2.6.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.6.2.2 Robotic Total Station Product Information

2.6.3 FOIF Robotic Total Station Sales, Price, Revenue, Gross Margin and Market



Share (2016-2017)

2.6.3.1 FOIF Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global FOIF Robotic Total Station Market Share in 2017

2.7 Boif

2.7.1 Business Overview

2.7.1.1 Boif Description

2.7.1.2 Boif Headquarter, Main Business and Finance Overview

2.7.2 Boif Robotic Total Station Product Introduction

2.7.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.7.2.2 Robotic Total Station Product Information

2.7.3 Boif Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Boif Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Boif Robotic Total Station Market Share in 2017

2.8 Dadi

2.8.1 Business Overview

2.8.1.1 Dadi Description

2.8.1.2 Dadi Headquarter, Main Business and Finance Overview

2.8.2 Dadi Robotic Total Station Product Introduction

2.8.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.8.2.2 Robotic Total Station Product Information

2.8.3 Dadi Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Dadi Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Dadi Robotic Total Station Market Share in 2017

2.9 TJOP

2.9.1 Business Overview

2.9.1.1 TJOP Description

2.9.1.2 TJOP Headquarter, Main Business and Finance Overview

2.9.2 TJOP Robotic Total Station Product Introduction

2.9.2.1 Robotic Total Station Production Bases, Sales Regions and Major Competitors

2.9.2.2 Robotic Total Station Product Information

2.9.3 TJOP Robotic Total Station Sales, Price, Revenue, Gross Margin and Market



Share (2016-2017)

2.9.3.1 TJOP Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global TJOP Robotic Total Station Market Share in 2017

3 GLOBAL ROBOTIC TOTAL STATION MARKET COMPETITION, BY MANUFACTURER

3.1 Global Robotic Total Station Sales and Market Share by Manufacturer (2016-2017)3.2 Global Robotic Total Station Revenue and Market Share by Manufacturer(2016-2017)

- 3.3 Global Robotic Total Station Price by Manufacturer (2016-2017)
- 3.4 Market Concentration Rate
- 3.4.1 Top 3 Robotic Total Station Manufacturer Market Share in 2017
- 3.4.2 Top 5 Robotic Total Station Manufacturer Market Share in 2017
- 3.5 Market Competition Trend

4 GLOBAL ROBOTIC TOTAL STATION MARKET ANALYSIS BY REGIONS

4.1 Global Robotic Total Station Sales, Revenue and Market Share by Regions

- 4.1.1 Global Robotic Total Station Sales by Regions (2013-2018)
- 4.1.2 Global Robotic Total Station Revenue by Regions (2013-2018)
- 4.2 North America Robotic Total Station Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Robotic Total Station Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Robotic Total Station Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Robotic Total Station Sales, Revenue and Growth Rate (2013-2018)4.6 Middle East and Africa Robotic Total Station Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA ROBOTIC TOTAL STATION BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Robotic Total Station Sales, Revenue and Market Share by Countries

- 5.1.1 North America Robotic Total Station Sales by Countries (2013-2018)
- 5.1.2 North America Robotic Total Station Revenue by Countries (2013-2018)
- 5.1.3 United States Robotic Total Station Sales and Growth Rate (2013-2018)
- 5.1.4 Canada Robotic Total Station Sales and Growth Rate (2013-2018)
- 5.1.5 Mexico Robotic Total Station Sales and Growth Rate (2013-2018)



5.2 North America Robotic Total Station Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Robotic Total Station Sales by Manufacturers (2016-2017)

5.2.2 North America Robotic Total Station Revenue by Manufacturers (2016-2017) 5.3 North America Robotic Total Station Sales, Revenue and Market Share by Type

(2013-2018)

5.3.1 North America Robotic Total Station Sales and Sales Share by Type (2013-2018)

5.3.2 North America Robotic Total Station Revenue and Revenue Share by Type (2013-2018)

5.4 North America Robotic Total Station Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Robotic Total Station Sales and Sales Share by Application (2013-2018)

5.4.2 North America Robotic Total Station Revenue and Revenue Share by Application (2013-2018)

6 EUROPE ROBOTIC TOTAL STATION BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Robotic Total Station Sales, Revenue and Market Share by Countries

- 6.1.1 Europe Robotic Total Station Sales by Countries (2013-2018)
- 6.1.2 Europe Robotic Total Station Revenue by Countries (2013-2018)
- 6.1.3 Germany Robotic Total Station Sales and Growth Rate (2013-2018)
- 6.1.4 UK Robotic Total Station Sales and Growth Rate (2013-2018)
- 6.1.5 France Robotic Total Station Sales and Growth Rate (2013-2018)
- 6.1.6 Russia Robotic Total Station Sales and Growth Rate (2013-2018)
- 6.1.7 Italy Robotic Total Station Sales and Growth Rate (2013-2018)

6.2 Europe Robotic Total Station Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Robotic Total Station Sales by Manufacturers (2016-2017)

6.2.2 Europe Robotic Total Station Revenue by Manufacturers (2016-2017)6.3 Europe Robotic Total Station Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Robotic Total Station Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Robotic Total Station Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Robotic Total Station Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Robotic Total Station Sales and Sales Share by Application (2013-2018)



6.4.2 Europe Robotic Total Station Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC ROBOTIC TOTAL STATION BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Robotic Total Station Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Robotic Total Station Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Robotic Total Station Revenue by Countries (2013-2018)

7.1.3 China Robotic Total Station Sales and Growth Rate (2013-2018)

7.1.4 Japan Robotic Total Station Sales and Growth Rate (2013-2018)

7.1.5 Korea Robotic Total Station Sales and Growth Rate (2013-2018)

7.1.6 India Robotic Total Station Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Robotic Total Station Sales and Growth Rate (2013-2018)

7.2 Asia-Pacific Robotic Total Station Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Robotic Total Station Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Robotic Total Station Revenue by Manufacturers (2016-2017)

7.3 Asia-Pacific Robotic Total Station Sales, Revenue and Market Share by Type (2013-2018)

7.3.1 Asia-Pacific Robotic Total Station Sales and Sales Share by Type (2013-2018)

7.3.2 Asia-Pacific Robotic Total Station Revenue and Revenue Share by Type (2013-2018)

7.4 Asia-Pacific Robotic Total Station Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Robotic Total Station Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Robotic Total Station Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA ROBOTIC TOTAL STATION BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Robotic Total Station Sales, Revenue and Market Share by Countries

8.1.1 South America Robotic Total Station Sales by Countries (2013-2018)

8.1.2 South America Robotic Total Station Revenue by Countries (2013-2018)

- 8.1.3 Brazil Robotic Total Station Sales and Growth Rate (2013-2018)
- 8.1.4 Argentina Robotic Total Station Sales and Growth Rate (2013-2018)



8.1.5 Colombia Robotic Total Station Sales and Growth Rate (2013-2018)8.2 South America Robotic Total Station Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Robotic Total Station Sales by Manufacturers (2016-2017)

8.2.2 South America Robotic Total Station Revenue by Manufacturers (2016-2017)8.3 South America Robotic Total Station Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Robotic Total Station Sales and Sales Share by Type (2013-2018)

8.3.2 South America Robotic Total Station Revenue and Revenue Share by Type (2013-2018)

8.4 South America Robotic Total Station Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Robotic Total Station Sales and Sales Share by Application (2013-2018)

8.4.2 South America Robotic Total Station Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA ROBOTIC TOTAL STATION BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Robotic Total Station Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Robotic Total Station Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Robotic Total Station Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Robotic Total Station Sales and Growth Rate (2013-2018)

9.1.4 UAE Robotic Total Station Sales and Growth Rate (2013-2018)

9.1.5 Egypt Robotic Total Station Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Robotic Total Station Sales and Growth Rate (2013-2018)

9.1.7 South Africa Robotic Total Station Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Robotic Total Station Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Robotic Total Station Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Robotic Total Station Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Robotic Total Station Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Robotic Total Station Sales and Sales Share by Type



(2013-2018)

9.3.1 Middle East and Africa Robotic Total Station Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Robotic Total Station Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Robotic Total Station Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Robotic Total Station Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL ROBOTIC TOTAL STATION MARKET SEGMENT BY TYPE

10.1 Global Robotic Total Station Sales, Revenue and Market Share by Type (2013-2018)

- 10.1.1 Global Robotic Total Station Sales and Market Share by Type (2013-2018)
- 10.1.2 Global Robotic Total Station Revenue and Market Share by Type (2013-2018)
- 10.2 0.5" Accuracy Sales Growth and Price
 - 10.2.1 Global 0.5" Accuracy Sales Growth (2013-2018)
- 10.2.2 Global 0.5" Accuracy Price (2013-2018)
- 10.3 1" Accuracy Sales Growth and Price
- 10.3.1 Global 1" Accuracy Sales Growth (2013-2018)
- 10.3.2 Global 1" Accuracy Price (2013-2018)
- 10.4 2" and Other Accuracy Sales Growth and Price

10.4.1 Global 2" and Other Accuracy Sales Growth (2013-2018)

10.4.2 Global 2" and Other Accuracy Price (2013-2018)

11 GLOBAL ROBOTIC TOTAL STATION MARKET SEGMENT BY APPLICATION

- 11.1 Global Robotic Total Station Sales Market Share by Application (2013-2018)
- 11.2 Surveying Sales Growth (2013-2018)
- 11.3 Engineering and Construction Sales Growth (2013-2018)
- 11.4 Excavation Sales Growth (2013-2018)

12 ROBOTIC TOTAL STATION MARKET FORECAST (2018-2023)

- 12.1 Global Robotic Total Station Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Robotic Total Station Market Forecast by Regions (2018-2023)
- 12.2.1 North America Robotic Total Station Market Forecast (2018-2023)
- 12.2.2 Europe Robotic Total Station Market Forecast (2018-2023)



- 12.2.3 Asia-Pacific Robotic Total Station Market Forecast (2018-2023)
- 12.2.4 South America Robotic Total Station Market Forecast (2018-2023)
- 12.2.5 Middle East and Africa Robotic Total Station Market Forecast (2018-2023)
- 12.3 Robotic Total Station Market Forecast by Type (2018-2023)
- 12.3.1 Global Robotic Total Station Sales Forecast by Type (2018-2023)
- 12.3.2 Global Robotic Total Station Market Share Forecast by Type (2018-2023)
- 12.4 Robotic Total Station Market Forecast by Application (2018-2023)
- 12.4.1 Global Robotic Total Station Sales Forecast by Application (2018-2023)
- 12.4.2 Global Robotic Total Station Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source



List Of Tables

LIST OF TABLES AND FIGURES

Figure Robotic Total Station Picture Table Product Specifications of Robotic Total Station Figure Global Robotic Total Station CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million) Figure Global Robotic Total Station CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales) Figure Global Sales Market Share of Robotic Total Station by Types in 2017 Figure 0.5" Accuracy Picture Table Major Manufacturers of 0.5" Accuracy Figure 1" Accuracy Picture Table Major Manufacturers of 1" Accuracy Figure 2" and Other Accuracy Picture Table Major Manufacturers of 2" and Other Accuracy Figure Robotic Total Station Sales Market Share by Applications in 2017 **Figure Surveying Picture** Figure Engineering and Construction Picture **Figure Excavation Picture** Figure United States Robotic Total Station Revenue (Value) and Growth Rate (2013 - 2023)Figure Canada Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Mexico Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Germany Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure France Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure UK Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Russia Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Italy Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure China Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Japan Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Korea Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure India Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Southeast Asia Robotic Total Station Revenue (Value) and Growth Rate (2013 - 2023)

Figure Brazil Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Egypt Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Figure Saudi Arabia Robotic Total Station Revenue (Value) and Growth Rate



(2013-2023)

Figure South Africa Robotic Total Station Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Robotic Total Station Revenue (Value) and Growth Rate (2013-2023) Table Hexagon Headquarter, Established, Main Business and Finance Overview (2017) Table Hexagon Robotic Total Station Production Bases, Sales Regions and Major Competitors

 Table Hexagon Robotic Total Station Product

Table Hexagon Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Hexagon Robotic Total Station Sales Market Share in 2017

Figure Global Hexagon Robotic Total Station Revenue Market Share in 2017

Table Topcon Headquarter, Established, Main Business and Finance Overview (2017)

Table Topcon Robotic Total Station Production Bases, Sales Regions and MajorCompetitors

Table Topcon Robotic Total Station Product

Table Topcon Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Topcon Robotic Total Station Sales Market Share in 2017

Figure Global Topcon Robotic Total Station Revenue Market Share in 2017

Table Trimble Headquarter, Established, Main Business and Finance Overview (2017)

Table Trimble Robotic Total Station Production Bases, Sales Regions and Major Competitors

Table Trimble Robotic Total Station Product

Table Trimble Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Trimble Robotic Total Station Sales Market Share in 2017

Figure Global Trimble Robotic Total Station Revenue Market Share in 2017

Table CST/berger Headquarter, Established, Main Business and Finance Overview (2017)

Table CST/berger Robotic Total Station Production Bases, Sales Regions and Major Competitors

 Table CST/berger Robotic Total Station Product

Table CST/berger Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global CST/berger Robotic Total Station Sales Market Share in 2017 Figure Global CST/berger Robotic Total Station Revenue Market Share in 2017 Table South Group Headquarter, Established, Main Business and Finance Overview (2017)



Table South Group Robotic Total Station Production Bases, Sales Regions and Major Competitors

Table South Group Robotic Total Station Product

Table South Group Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global South Group Robotic Total Station Sales Market Share in 2017 Figure Global South Group Robotic Total Station Revenue Market Share in 2017 Table FOIF Headquarter, Established, Main Business and Finance Overview (2017) Table FOIF Robotic Total Station Production Bases, Sales Regions and Major Competitors

Table FOIF Robotic Total Station Product

Table FOIF Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global FOIF Robotic Total Station Sales Market Share in 2017

Figure Global FOIF Robotic Total Station Revenue Market Share in 2017

Table Boif Headquarter, Established, Main Business and Finance Overview (2017)

Table Boif Robotic Total Station Production Bases, Sales Regions and Major Competitors

Table Boif Robotic Total Station Product

Table Boif Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Boif Robotic Total Station Sales Market Share in 2017

Figure Global Boif Robotic Total Station Revenue Market Share in 2017

Table Dadi Headquarter, Established, Main Business and Finance Overview (2017)

Table Dadi Robotic Total Station Production Bases, Sales Regions and Major Competitors

Table Dadi Robotic Total Station Product

Table Dadi Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Dadi Robotic Total Station Sales Market Share in 2017

Figure Global Dadi Robotic Total Station Revenue Market Share in 2017

Table TJOP Headquarter, Established, Main Business and Finance Overview (2017)

Table TJOP Robotic Total Station Production Bases, Sales Regions and Major Competitors

 Table TJOP Robotic Total Station Product

Table TJOP Robotic Total Station Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global TJOP Robotic Total Station Sales Market Share in 2017 Figure Global TJOP Robotic Total Station Revenue Market Share in 2017



Table Global Robotic Total Station Sales by Manufacturer (2016-2017) Figure Global Robotic Total Station Sales Market Share by Manufacturer in 2016 Figure Global Robotic Total Station Sales Market Share by Manufacturer in 2017 Table Global Robotic Total Station Revenue by Manufacturer (2016-2017) Figure Global Robotic Total Station Revenue Market Share by Manufacturer in 2016 Figure Global Robotic Total Station Revenue Market Share by Manufacturer in 2017 Table Global Robotic Total Station Price by Manufacturer (2016-2017) Figure Top 3 Robotic Total Station Manufacturer (Revenue) Market Share in 2017 Figure Top 6 Robotic Total Station Manufacturer (Revenue) Market Share in 2017 Figure Global Robotic Total Station Sales and Growth Rate (2013-2018) Figure Global Robotic Total Station Revenue and Growth Rate (2013-2018) Table Global Robotic Total Station Sales by Regions (2013-2018) Table Global Robotic Total Station Sales Market Share by Regions (2013-2018) Table Global Robotic Total Station Revenue by Regions (2013-2018) Figure Global Robotic Total Station Revenue Market Share by Regions in 2013 Figure Global Robotic Total Station Revenue Market Share by Regions in 2017 Figure North America Robotic Total Station Sales and Growth Rate (2013-2018) Figure North America Robotic Total Station Revenue and Growth Rate (2013-2018) Figure Europe Robotic Total Station Sales and Growth Rate (2013-2018) Figure Europe Robotic Total Station Revenue and Growth Rate (2013-2018) Figure Asia-Pacific Robotic Total Station Sales and Growth Rate (2013-2018) Figure Asia-Pacific Robotic Total Station Revenue and Growth Rate (2013-2018) Figure South America Robotic Total Station Sales and Growth Rate (2013-2018) Figure South America Robotic Total Station Revenue and Growth Rate (2013-2018) Figure Middle East and Africa Robotic Total Station Sales and Growth Rate (2013 - 2018)

Figure Middle East and Africa Robotic Total Station Revenue and Growth Rate (2013-2018)

Figure North America Robotic Total Station Revenue and Growth Rate (2013-2018) Table North America Robotic Total Station Sales by Countries (2013-2018) Table North America Robotic Total Station Sales Market Share by Countries (2013-2018)

Figure North America Robotic Total Station Sales Market Share by Countries in 2013 Figure North America Robotic Total Station Sales Market Share by Countries in 2017 Table North America Robotic Total Station Revenue by Countries (2013-2018) Table North America Robotic Total Station Revenue Market Share by Countries (2013-2018)

Figure North America Robotic Total Station Revenue Market Share by Countries in 2013



Figure North America Robotic Total Station Revenue Market Share by Countries in 2017

Figure United States Robotic Total Station Sales and Growth Rate (2013-2018)

Figure Canada Robotic Total Station Sales and Growth Rate (2013-2018)

Figure Mexico Robotic Total Station Sales and Growth Rate (2013-2018)

Table North America Robotic Total Station Sales by Manufacturer (2016-2017)

Figure North America Robotic Total Station Sales Market Share by Manufacturer in 2016

Figure North America Robotic Total Station Sales Market Share by Manufacturer in 2017

Table North America Robotic Total Station Revenue by Manufacturer (2016-2017) Figure North America Robotic Total Station Revenue Market Share by Manufacturer in 2016

Figure North America Robotic Total Station Revenue Market Share by Manufacturer in 2017

 Table North America Robotic Total Station Sales by Type (2013-2018)

Table North America Robotic Total Station Sales Share by Type (2013-2018)

Table North America Robotic Total Station Revenue by Type (2013-2018)

Table North America Robotic Total Station Revenue Share by Type (2013-2018)

Table North America Robotic Total Station Sales by Application (2013-2018)

 Table North America Robotic Total Station Sales Share by Application (2013-2018)

Table North America Robotic Total Station Revenue by Application (2013-2018)

Table North America Robotic Total Station Revenue Share by Application (2013-2018)

Figure Europe Robotic Total Station Revenue and Growth Rate (2013-2018)

 Table Europe Robotic Total Station Sales by Countries (2013-2018)

Table Europe Robotic Total Station Sales Market Share by Countries (2013-2018)

Table Europe Robotic Total Station Revenue by Countries (2013-2018)

Figure Europe Robotic Total Station Revenue Market Share by Countries in 2016

Figure Europe Robotic Total Station Revenue Market Share by Countries in 2017

Figure Germany Robotic Total Station Sales and Growth Rate (2013-2018)

Figure UK Robotic Total Station Sales and Growth Rate (2013-2018) Figure France Robotic Total Station Sales and Growth Rate (2013-2018)

Figure Russia Robotic Total Station Sales and Growth Rate (2013-2018)

Figure Italy Robotic Total Station Sales and Growth Rate (2013-2018) Table Europe Robotic Total Station Sales by Manufacturer (2016-2017)

Figure Europe Robotic Total Station Sales Market Share by Manufacturer in 2016 Figure Europe Robotic Total Station Sales Market Share by Manufacturer in 2017

Table Europe Robotic Total Station Revenue by Manufacturer (2016-2017)

Figure Europe Robotic Total Station Revenue Market Share by Manufacturer in 2016



Figure Europe Robotic Total Station Revenue Market Share by Manufacturer in 2017 Table Europe Robotic Total Station Sales by Type (2013-2018) Table Europe Robotic Total Station Sales Share by Type (2013-2018) Table Europe Robotic Total Station Revenue by Type (2013-2018) Table Europe Robotic Total Station Revenue Share by Type (2013-2018) Table Europe Robotic Total Station Sales by Application (2013-2018) Table Europe Robotic Total Station Sales Share by Application (2013-2018) Table Europe Robotic Total Station Revenue by Application (2013-2018) Table Europe Robotic Total Station Revenue Share by Application (2013-2018) Figure Asia-Pacific Robotic Total Station Revenue and Growth Rate (2013-2018) Table Asia-Pacific Robotic Total Station Sales by Countries (2013-2018) Table Asia-Pacific Robotic Total Station Sales Market Share by Countries (2013-2018) Figure Asia-Pacific Robotic Total Station Sales Market Share by Countries 2017 Table Asia-Pacific Robotic Total Station Revenue by Countries (2013-2018) Figure Asia-Pacific Robotic Total Station Revenue Market Share by Countries 2017 Figure China Robotic Total Station Sales and Growth Rate (2013-2018) Figure Japan Robotic Total Station Sales and Growth Rate (2013-2018) Figure Korea Robotic Total Station Sales and Growth Rate (2013-2018) Figure India Robotic Total Station Sales and Growth Rate (2013-2018) Figure Southeast Asia Robotic Total Station Sales and Growth Rate (2013-2018) Table Asia-Pacific Robotic Total Station Sales by Manufacturer (2016-2017) Figure Asia-Pacific Robotic Total Station Sales Market Share by Manufacturer in 2016 Figure Asia-Pacific Robotic Total Station Sales Market Share by Manufacturer in 2017 Table Asia-Pacific Robotic Total Station Revenue by Manufacturer (2016-2017) Figure Asia-Pacific Robotic Total Station Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Robotic Total Station Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Robotic Total Station Sales by Type (2013-2018) Table Asia-Pacific Robotic Total Station Sales Share by Type (2013-2018) Table Asia-Pacific Robotic Total Station Revenue by Type (2013-2018) Table Asia-Pacific Robotic Total Station Revenue Share by Type (2013-2018) Table Asia-Pacific Robotic Total Station Sales by Application (2013-2018) Table Asia-Pacific Robotic Total Station Sales Share by Application (2013-2018) Table Asia-Pacific Robotic Total Station Revenue by Application (2013-2018) Table Asia-Pacific Robotic Total Station Revenue by Application (2013-2018) Table Asia-Pacific Robotic Total Station Revenue Share by Application (2013-2018) Figure South America Robotic Total Station Revenue and Growth Rate (2013-2018) Table South America Robotic Total Station Sales by Countries (2013-2018) Table South America Robotic Total Station Sales Market Share by Countries



(2013-2018)

Figure South America Robotic Total Station Sales Market Share by Countries in 2017 Table South America Robotic Total Station Revenue by Countries (2013-2018) Table South America Robotic Total Station Revenue Market Share by Countries (2013-2018)

Figure South America Robotic Total Station Revenue Market Share by Countries in 2017

Figure Brazil Robotic Total Station Sales and Growth Rate (2013-2018)

Figure Argentina Robotic Total Station Sales and Growth Rate (2013-2018)

Figure Colombia Robotic Total Station Sales and Growth Rate (2013-2018)

 Table South America Robotic Total Station Sales by Manufacturer (2016-2017)

Figure South America Robotic Total Station Sales Market Share by Manufacturer in 2016

Figure South America Robotic Total Station Sales Market Share by Manufacturer in 2017

Table South America Robotic Total Station Revenue by Manufacturer (2016-2017) Figure South America Robotic Total Station Revenue Market Share by Manufacturer in 2016

Figure South America Robotic Total Station Revenue Market Share by Manufacturer in 2017

Table South America Robotic Total Station Sales by Type (2013-2018)

Table South America Robotic Total Station Sales Share by Type (2013-2018)

Table South America Robotic Total Station Revenue by Type (2013-2018)

Table South America Robotic Total Station Revenue Share by Type (2013-2018)

Table South America Robotic Total Station Sales by Application (2013-2018)

 Table South America Robotic Total Station Sales Share by Application (2013-2018)

Table South America Robotic Total Station Revenue by Application (2013-2018)

Table South America Robotic Total Station Revenue Share by Application (2013-2018) Figure Middle East and Africa Robotic Total Station Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Robotic Total Station Sales by Countries (2013-2018) Table Middle East and Africa Robotic Total Station Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Robotic Total Station Sales Market Share by Countries in 2017

Table Middle East and Africa Robotic Total Station Revenue by Countries (2013-2018) Table Middle East and Africa Robotic Total Station Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Robotic Total Station Revenue Market Share by



Countries in 2013

Figure Middle East and Africa Robotic Total Station Revenue Market Share by Countries in 2017 Figure Saudi Arabia Robotic Total Station Sales and Growth Rate (2013-2018) Figure UAE Robotic Total Station Sales and Growth Rate (2013-2018) Figure Egypt Robotic Total Station Sales and Growth Rate (2013-2018) Figure Nigeria Robotic Total Station Sales and Growth Rate (2013-2018) Figure South Africa Robotic Total Station Sales and Growth Rate (2013-2018) Table Middle East and Africa Robotic Total Station Sales by Manufacturer (2016-2017) Figure Middle East and Africa Robotic Total Station Sales Market Share by Manufacturer in 2016 Figure Middle East and Africa Robotic Total Station Sales Market Share by Manufacturer in 2017 Table Middle East and Africa Robotic Total Station Revenue by Manufacturer (2016 - 2017)Figure Middle East and Africa Robotic Total Station Revenue Market Share by Manufacturer in 2016 Figure Middle East and Africa Robotic Total Station Revenue Market Share by Manufacturer in 2017 Table Middle East and Africa Robotic Total Station Sales by Type (2013-2018) Table Middle East and Africa Robotic Total Station Sales Share by Type (2013-2018) Table Middle East and Africa Robotic Total Station Revenue by Type (2013-2018) Table Middle East and Africa Robotic Total Station Revenue Share by Type (2013 - 2018)Table Middle East and Africa Robotic Total Station Sales by Application (2013-2018) Table Middle East and Africa Robotic Total Station Sales Share by Application (2013 - 2018)Table Middle East and Africa Robotic Total Station Revenue by Application (2013-2018) Table Middle East and Africa Robotic Total Station Revenue Share by Application (2013 - 2018)Table Global Robotic Total Station Sales by Type (2013-2018) Table Global Robotic Total Station Sales Share by Type (2013-2018) Table Global Robotic Total Station Revenue by Type (2013-2018) Table Global Robotic Total Station Revenue Share by Type (2013-2018) Figure Global 0.5" Accuracy Sales Growth (2013-2018) Figure Global 0.5" Accuracy Price (2013-2018) Figure Global 1" Accuracy Sales Growth (2013-2018) Figure Global 1" Accuracy Price (2013-2018) Figure Global 2" and Other Accuracy Sales Growth (2013-2018)



Figure Global 2" and Other Accuracy Price (2013-2018) Table Global Robotic Total Station Sales by Application (2013-2018) Table Global Robotic Total Station Sales Share by Application (2013-2018) Figure Global Surveying Sales Growth (2013-2018) Figure Global Engineering and Construction Sales Growth (2013-2018) Figure Global Excavation Sales Growth (2013-2018) Figure Global Robotic Total Station Sales, Revenue and Growth Rate (2018-2023) Table Global Robotic Total Station Sales Forecast by Regions (2018-2023) Table Global Robotic Total Station Market Share Forecast by Regions (2018-2023) Figure North America Sales Robotic Total Station Market Forecast (2018-2023) Figure Europe Sales Robotic Total Station Market Forecast (2018-2023) Figure Asia-Pacific Sales Robotic Total Station Market Forecast (2018-2023) Figure South America Sales Robotic Total Station Market Forecast (2018-2023) Figure Middle East and Africa Sales Robotic Total Station Market Forecast (2018-2023) Table Global Robotic Total Station Sales Forecast by Type (2018-2023) Table Global Robotic Total Station Market Share Forecast by Type (2018-2023) Table Global Robotic Total Station Sales Forecast by Application (2018-2023) Table Global Robotic Total Station Market Share Forecast by Application (2018-2023) Table Distributors/Traders/ Dealers List



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