

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Respiratory Humidifying Equipment Market 2018, Forecast to 2023

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Abstracts

Respiratory humidification is a process of warming, purification, and humidification of the respiratory gas artificially. The lung tissues start getting damaged due to dryness of the organs when the natural humidification fails. Thus, respiratory humidification is carried out for mechanically ventilated patients. An artificial respiration causes the epithelial mucus layer to become more viscous in a short time, impairing the ciliary function inside the nose. Thus to prevent such complications, the loss of heat and moisture are compensated by the humidification process. The humid air is provided to the nasal mucosa at 37 degrees Celsius (room temperature), with adjusted 100% relative humidity to maintain mucociliary clearance for long time.

Respiratory humidifiers are used to heat and humidify the air of patients whose breathing is assisted by a ventilator in Intensive Care Units (ICU). The air must be conditioned to 37°C and at least 90% relative humidity. Over-humidification or under-humidification can lead to blocked airways, lung damage and infection.

SCOPE OF THE REPORT:

This report focuses on the Respiratory Humidifying Equipment in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Respiratory humidifiers find application in healthcare systems in supplying warm moisture along with breathing gases to patients, especially pediatric patients and infants. This is necessary because the natural process of heating the inspired gas by the nasal mucosa during normal breathing is not achieved when providing respiratory support to patients with nasal cannula or mechanical ventilation. Hence, medical

humidifiers, which are high flow, temperature-controlled devices, are used. The global market for humidifier devices has been experiencing a steady upswing because of their usefulness in reducing the need invasive therapy and other complicated interventions in patients. Such devices are particularly helpful for ventilated, dehydrated, and immobile patients, and also patients with newly formed tracheostomies and those receiving high flow of oxygen. Going forward too, the market will continue to expand on account of the rising awareness about their benefits and their ease of use in patients of all ages.

The worldwide market for Respiratory Humidifying Equipment is expected to grow at a CAGR of roughly 8.6% over the next five years, will reach 1130 million US\$ in 2023, from 690 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Fisher & Paykel Healthcare

Teleflex Incorporated

Intersurgical

Flexicare Medical Limited

Vapotherm

WILAMed

Hamilton Medical

Armstrong Medical

Pacific Medico

Breas

BioCare

Besmed Health Business

Shenyang RMS

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Hospital

Homecare

Market Segment by Applications, can be divided into

Adults

Neonates

There are 15 Chapters to deeply display the global Respiratory Humidifying Equipment market.

Chapter 1, to describe Respiratory Humidifying Equipment Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Respiratory Humidifying Equipment, with sales, revenue, and price of Respiratory Humidifying Equipment, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Respiratory Humidifying Equipment, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Respiratory Humidifying Equipment market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Respiratory Humidifying Equipment sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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