

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Protein-based Fat Replacers Market 2018, Forecast to 2023

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Abstracts

Protein Based Fat Replacers is a kind of protein which is widely used in range of ingredients and processes to replace fat in foods and beverages. Protein based fat replacers is one of small kind of fat replacers and mainly contains the follow types: Microparticulated protein, Modified whey protein concentrate and other forms of protein products.

SCOPE OF THE REPORT:

This report focuses on the Protein-based Fat Replacers in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Protein Based Fat Replacers is a kind of protein which is widely used in range of ingredients and processes to replace fat in foods and beverages. Protein based fat replacers is one of small kind of fat replacers and mainly contains the follow types: Microparticulated protein, Modified whey protein concentrate and other forms of protein products.

Protein-based fat replacers provide a smooth and creamy mouthfeel in low-fat, reduced-fat and fat-free food and beverage products. The product line has been successful in providing added benefits in a number of applications for many years. Generally, the application can be classified as dairy products meat products, etc. Dairy products are the largest application of protein-based fat replacers, with market share of 81.39% in 2015. The market share of dairy products varies with conditions in different countries, with Europe and North America enjoys higher ratio than the other counties. The meat products ratio in Asian countries, however, is comparatively high, due to the diet structure difference.

Protein-based fat replacers can be classified as microparticulated protein, modified whey protein concentrate and other forms of protein products in terms of material type. Microparticulated protein is the major kind of protein-based fat replacers. Due to the technical barrier, the market of protein-based fat replacers is quite concentrated.

The largest producers of protein-based fat replacers in the worldwide are CPKelco, Parmalat Canada Ingredients, which takes a combined share of 92.97% in 2015. The largest producing area of protein-based fat replacers is North America, since the largest player in the market- CPKelco produce product in USA.

The Global protein-based fat replacers market would growth with CAGR of 1.81% from 2017 to 2022. The annual consumption amount of protein-based fat replacers would reach to 1435 MT in 2022. In the future, the consumption in portable commercial use like automotive would be the growth point in developing countries.

The worldwide market for Protein-based Fat Replacers is expected to grow at a CAGR of roughly -1.6% over the next five years, will reach 2 million US\$ in 2023, from 2 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

CPKelco

Parmalat Canada Ingredients

Calpro Foods

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Microparticulated Protein

Modified Whey Protein Concentrate

Others

Market Segment by Applications, can be divided into

Dairy products

Meat products

Others

There are 15 Chapters to deeply display the global Protein-based Fat Replacers market.

Chapter 1, to describe Protein-based Fat Replacers Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Protein-based Fat Replacers, with sales, revenue, and price of Protein-based Fat Replacers, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Protein-based Fat Replacers, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Protein-based Fat Replacers market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Protein-based Fat Replacers sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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