

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market 2018, Forecast to 2023

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### **Abstracts**

PP nonwoven fabric is a thermoplastic material with excellent comprehensive performance; moreover, it is small in density, easy to produce and has low production costs. However, it also has some defects, such as a low melting point, low thermal deformation temperature, poor creep-resistant performance, poor dimensional stability, low temperature brittleness, etc.

On the other hand, PP nonwoven fabric itself is resistant to erosion by mildew, but it cannot directly kill it. Furthermore, its side-chain polymers have flexible molecule chains and are non-polar, with the latter attribute making it difficult to blend with other polymers, and the weak molecule combination making its heat resistance poor. Thus, in order to expand the functions of PP nonwoven fabrics, it is necessary to modify and process it.

#### SCOPE OF THE REPORT:

This report focuses on the Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

For industry structure analysis, the PP non-woven fabric industry is highly fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top eight producers account for less than 40% of the market. Regionally, China is the biggest production area of PP non-woven fabric, also the leader in the whole nonwoven industry. Europe and USA



also produce large amount of PP non-woven fabric per year.

For forecast, the global PP nonwoven industry would keep increasing with annual growth rate with 5.7%, and a little higher speed in China. We tend to believe this industry now is close to mature, and the demand increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The worldwide market for Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) is expected to grow at a CAGR of roughly 4.9% over the next five years, will reach 15300 million US\$ in 2023, from 11500 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers **AVINTIV** Kimberly-Clark **AVGOL** First Quality Toray **PEGAS** Fitesa Fibertex Mitsui Wonderful Nonwovens Regent Nonwoven Materials

Huifeng Nonwoven



Dalian Ruiguang Nonwoven	
CHTC Jiahua	
Kingsafe Group	
Jinsheng Huihuang	
Shandong Kangjie Nonwovens	
Hubei Huanfu Plastic Products	
Action Nonwovens	
Dongguan Veijun Non-woven	
Market Segment by Regions, regional analysis covers	
North America (United States, Canada and Mexico)	
Europe (Germany, France, UK, Russia and Italy)	
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)	
South America (Brazil, Argentina, Colombia etc.)	
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)	
Market Segment by Type, covers	
Meltblown	
Spunbonded	
Staples	
Other	



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Hygiene

Construction

Geotextile

Filtration

Automotive

Others

There are 15 Chapters to deeply display the global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market.

Chapter 1, to describe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric), with sales, revenue, and price of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;



Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Polypropylene (PP) Nonwoven Fabric (PP Nonwoven Fabric) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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