

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polymer Fillers Market 2018, Forecast to 2023

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Abstracts

Polymer Fillers is a variety of solid particulate materials (inorganic, organic) that may be irregular, acicular, fibrous, or plate-like in shape and that are used in reasonably large volume loadings in polymer.

SCOPE OF THE REPORT:

This report focuses on the Polymer Fillers in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Global demand for fillers/reinforcing fillers including calcium carbonate, aluminum trihydrate, talc, kaolin, mica, wollastonite, glass fiber, aramid fiber, carbon fiber, and carbon black for the plastics industry has been estimated to be about 17.6 million tons. Primary end-use markets are building/construction and transportation, followed by appliances and consumer products; furniture, industrial/machinery, electrical/electronics, and packaging comprise smaller market segments. Flexural modulus and heat resistance are the two critical properties of plastics that are enhanced by the inclusion of performance minerals. Automotive exterior parts, construction materials, outdoor furniture, and appliance components are examples of applications benefiting from enhanced flexural modulus. Polymer Fillers can be classified as inorganic fillers and organic fillers in terms of chemical family. Calcium carbonate, aluminum trihydrate, talc, kaolin, mica, wollastonite, glass fiber are major types of inorganic fillers. Aramid fiber, carbon fiber, and carbon black are major types of organic fillers. Inorganic fillers take the major share of global market. The production volume of inorganic fillers and organic fillers are 12083 K MT and 5533 K MT in 2016 separately.

The top players cover Cabot Corporation, Aditya Birla, Imerys, OMYA AG and Owens Corning etc., which are playing important roles in global Polymer Fillers market. Cabot Corporation, Aditya Birla are major suppliers of carbon black, a type of organic filler. Inorganic filler leading suppliers are OMYA AG and Owens Corning etc, which supplies a wide range of product from calcium carbonate to fumed silica. The market concentration is relatively low, with the top 15 suppliers takes 63.28% of global market in terms of production volume.

The worldwide market for Polymer Fillers is expected to grow at a CAGR of roughly 2.2% over the next five years, will reach 2600 million US\$ in 2023, from 2290 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Cabot Corporation

Aditya Birla

Imerys

OMYA AG

Owens Corning

Jushi Group

Evonik

Cabot

Wacker

Minerals Technologies

Mondo Minerals

Unimin Corporation

20 Micron Limited

Quarzwerke Group

Huber Engineered Materials

Lkab Group

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Inorganic

Organic

Market Segment by Applications, can be divided into

Automobile

Electrical & Electronics

Building & Construction

Industrial

Others

There are 15 Chapters to deeply display the global Polymer Fillers market.

Chapter 1, to describe Polymer Fillers Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polymer Fillers, with sales, revenue, and price of Polymer Fillers, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polymer Fillers, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polymer Fillers market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Polymer Fillers sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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