

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polymer Capacitor Market 2018, Forecast to 2023

<https://marketpublishers.com/r/GD94F20A3FEEN.html>

Date: August 2018

Pages: 152

Price: US\$ 4,880.00 (Single User License)

ID: GD94F20A3FEEN

Abstracts

A polymer capacitor, or more accurately a polymer electrolytic capacitor, is an electrolytic capacitor (e-cap) with a solid electrolyte of a conductive polymer. Polymer electrolytic capacitors are characterized by particularly low internal equivalent series resistances (ESR) and high ripple current ratings. Their electrical parameters have similar temperature dependence, reliability and service life compared to solid tantalum capacitors, but have a much better temperature dependence and a considerably longer service life than aluminum electrolytic capacitors with non-solid electrolytes. In general polymer e-caps have a higher leakage current rating than the other solid or non-solid electrolytic capacitors. Polymer electrolytic capacitors are mainly used in power supplies of integrated electronic circuits as buffer, bypass and decoupling capacitors, especially in devices with flat or compact design. Thus they compete with MLCC capacitors, but offer higher capacitance values than MLCC, and they display no microphonic effect.

SCOPE OF THE REPORT:

This report focuses on the Polymer Capacitor in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. China has the largest global export quantity and manufacturers in Polymer Capacitor market, while the Japan is the second sales volume market for Polymer Capacitor in 2017.

In the industry, Murata Manufacturing Co profits most in 2016 and recent years, while NCC (Chemi-con) and Nichicon ranked 2 and 3. The market share of them is 24.71%, 15.11% and 10.21% in 2017. The gap of market share is keep on enlarged due to different strategy.

Nowadays, there are three mainly types of Polymer Capacitor, including Polymer Tantalum Electrolytic Capacitor, Polymer Aluminum Electrolytic Capacitor and Others. And Polymer Aluminum Electrolytic Capacitor is the main type for Polymer Capacitor, and the Polymer Aluminum Electrolytic Capacitor reached a sales volume of approximately 3981.75 M Unit in 2017, with 76.04% of global sales volume. Polymer Capacitor technology is much mature now, and new enterprises can not surpass existing famous brands on reputation or design in the short term. So, the study group recommends the new entrants need to be considered carefully before enter into this field.

The worldwide market for Polymer Capacitor is expected to grow at a CAGR of roughly 3.3% over the next five years, will reach 2320 million US\$ in 2023, from 1910 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Murata Manufacturing Co

NCC (Chemi-con)

Nichicon

Panasonic Corporation

Kemet

AVX

Vishay

Apaq Technology Co

Rubycon Corporation

ROHM Semiconductor

Lelon

Jianghai

Yageo

Aihua Group

Illinois Capacitor

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Polymer Tantalum Electrolytic Capacitor

Polymer Aluminum Electrolytic Capacitor

Others (Hybrid and Niobium)

Market Segment by Applications, can be divided into

Consumer Electronics

Communication

Industrial

Others

There are 15 Chapters to deeply display the global Polymer Capacitor market.

Chapter 1, to describe Polymer Capacitor Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polymer Capacitor, with sales, revenue, and price of Polymer Capacitor, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polymer Capacitor, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polymer Capacitor market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Polymer Capacitor sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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