

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polyethylene Terephthalate (PET) Market 2018, Forecast to 2023

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Abstracts

Polyethylene Terephthalate (PET), also called PETE, is a type of engineering resin. It is polymerized by pure terephthalic acid and ethylene glycol, and mainly used for fiber, food containers films and other injection molding.

It has good strength, thermo-stability, wear resistance and transparency.

SCOPE OF THE REPORT:

This report focuses on the Polyethylene Terephthalate (PET) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The PET industry concentration is relatively low; there are over two hundred manufacturers all over the world, but only a few manufacturers dominate the PET market, the top ten occupy for over 60% of the market share, like Indorama Ventures(TH), DAK Americas(US), M&G Chemicals(IT), Far Eastern New Century(TW), JBF(IN), OCTAL Petrochemicals(OM), Dhunseri Petrochem & Tea(IN), Lotte Chemical(KR), Zhejiang Hengyi(CN), Sinopec Yizheng Chemical Fibre(CN), Sanfangxiang Group(CN), and Since CR Chemicals(CN) etc. These giants enlarge their market share through organic growth, strategic acquisitions, and expansions all over the world. E.g. the Indorama Ventures owns the manufacturing bases in these countries, like Thailand USA Netherlands Mexico Turkey Poland Lithuania and Indonesia, DAK Americas owns manufacturing bases in Argentina USA and Mexico, and M&G Chemicals has manufacturing bases in Italy Brazil USA and Mexico etc.

The PET industry is currently in the period of production overcapacity, the global

average capacity utilization was approximately 65% in 2014, due to the fierce competition, especially from China. China rapidly expanded the capacity of PET in the past several years. In the past few years, the PET market changed greatly, in some countries, some manufacturers shut down their PET production facilities, but in the meantime, some manufacturers were starting to set up their PET factories in other regions. In this process, some manufacturers reduced the production of PET, but some producers garnered a larger market shares.

The PET industry is easily affected by the prices of oil and gas. As the market competition intensifies, the gross profit margin of producers has declined the gross profit margin of producers has declined badly, some Chinese producers had lost in 2013 and 2014, it is possible that the gross profit margin will fall further in the future in the following two years, some producers will have to exit the PET market. The PET market is full of uncertainty and risk.

The worldwide market for Polyethylene Terephthalate (PET) is expected to grow at a CAGR of roughly 4.2% over the next five years, will reach 51000 million US\$ in 2023, from 39800 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Indorama Ventures(TH)

DAK Americas(US)

M&G Chemicals(CA)

Far Eastern New Century(TW)

JBF(IN)

OCTAL Petrochemicals(OM)

Dhunseri Petrochem & Tea(IN)

Lotte Chemical(KR)

SABIC(SA)

Nan Ya Plastics(TW)

Petroquimica Suape(BR)

KoKsan(TR)

EIPET(EG)

Selenis(PT)

NEO GROUP(LT)

Polief(RU)

Zhejiang Hengyi(CN)

Sinopec Yizheng Chemical Fibre(CN)

Sanfangxiang Group(CN)

Since CR Chemicals(CN)

Rongsheng petrochemical(CN)

Wankai New Materials(CN)

Far Eastern Industry (CN)

Zhenbang Fibre(CN)

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Fiber Grade

Bottle Grade

Film Grade

Market Segment by Applications, can be divided into

For polyester Fiber

For Container

Film Products

Other

There are 15 Chapters to deeply display the global Polyethylene Terephthalate (PET) market.

Chapter 1, to describe Polyethylene Terephthalate (PET) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polyethylene Terephthalate (PET), with sales, revenue, and price of Polyethylene Terephthalate (PET), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polyethylene Terephthalate (PET), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polyethylene Terephthalate (PET) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Polyethylene Terephthalate (PET) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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