

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) PET Preforms Market 2018, Forecast to 2023

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## Abstracts

PET preforms are pre-production tubes made from PET resin that are used in an SBM machine to produce the final PET bottle.

### SCOPE OF THE REPORT:

This report focuses on the PET Preforms in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The technical barriers of PET preforms are relatively low, resulting in numerous manufacturing enterprises. In the market, there are some relatively large enterprises, such as RETAL, Plastipak, Alpla, Hon Chuan Group, Resilux NV, Zhuhai Zhongfu Enterprise, La Seda de Barcelona, Amraz Group, Zijiang Enterprise, and SGT. And their plants mainly distribute in Europe and Asia. Asia is the largest producer, more than 40% production share, followed by Europe with about 24% production share in 2015. PET preforms have a wide range of applications. PET preforms are blown into bottles by preforms enterprises or by the customer, and then filled with water, soft drinks, edible oils, ketchup, detergents, milk, beer, wine, fruit juices, etc. With the increasing of global population and dispensable income, growing demand for consumer goods has driven the growth of global PET preforms market. The demand for PET preforms is expected to continue increasing during the remaining years of the forecast period of 2016-2021. PET preforms industry will usher in a stable growth space. In the past few years, the price of PET preforms has sharply decreased and we expect the price will slightly lower. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of PET preforms.

As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. With the snatch for market share in emerging regions, the competition in PET preforms industry will become more intense.

The worldwide market for PET Preforms is expected to grow at a CAGR of roughly 5.1% over the next five years, will reach 17100 million US\$ in 2023, from 12700 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

RETAL

Plastipak

Hon Chuan Group

Resilux NV

Zhuhai Zhongfu Enterprise

Amcor

PET-Verpackungen GmbH Deutschland

Zijiang Enterprise

SGT

Rawasy Al Khaleej Plastic

Gatronova

Alpla

Koksan

Eskapet

INTERGULF – EMPOL

Esterform

Manjushree

Indorama Ventures Public Company

GTX HANEX Plastic

Ultrapak

Nuovaplast

Sunrise

Putoksnis

Logoplaste

Caiba

ETALON

SNJ Synthetics

EcoPack

Yaobang

Ahimsa Industri

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Non-crystallized Neck Finish Preforms

Crystallized Neck Finish Preforms

Market Segment by Applications, can be divided into

Carbonated drinks

Water

Other drinks

Edible oils

Food

Non-food

There are 15 Chapters to deeply display the global PET Preforms market.

Chapter 1, to describe PET Preforms Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of PET Preforms, with sales, revenue, and price of PET Preforms, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of PET Preforms, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, PET Preforms market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe PET Preforms sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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