

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Patient Engagement Solutions Market 2018, Forecast to 2023

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Abstracts

The term "patient engagement" has become entrenched in the healthcare lexicon. Many healthcare networks and payers are now striving to achieve the Institute for Healthcare Improvement's Triple Aim:

SCOPE OF THE REPORT:

This report focuses on the Patient Engagement Solutions in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In the last several years, global market of Patient Engagement Solutions developed rapidly, with an average growth rate of 18.1 %. In 2016, global revenue of Patient Engagement Solutions is nearly 6.1 billion USD. Major factors driving the patient engagement solutions market are legislative reforms of the Affordable Care Act (ACA) in the US, demand for improved quality of care, rise in aging population, and incentives by various governments for adoption of HCIT and patient engagement solutions. On the basis of delivery mode, the patient engagement solutions market is segmented into web-based, cloud-based, and on-premise solutions. The cloud-based solutions segment is expected to command the largest share of the global patient engagement solutions market in 2016 and the revenue market share in about 75%. However, the market for cloud-based solutions is expected to witness the highest growth rate, owing to the higher flexibility, scalability, and affordability offered by these solutions. On the basis of applications, the market is segmented into health management, social and behavioral management, home health management, and financial management. The health management segment is expected to command the largest share of the

global patient engagement solutions market in 2016 and the market share is about 47.5%.

North America region is the largest supplier of Patient Engagement Solutions, with a revenue market share nearly 48.4% in 2016. Europe is the second largest supplier of Patient Engagement Solutions, enjoying revenue market share nearly 30.1% in 2016.

North America is the largest sales place, with a sales market share nearly 42.1% in 2016. Following North America, Europe is the second largest sales place with the sales market share of 33.5%.

Market competition is intense. Cerner Corporation, IBM, Epic Systems, McKesson Corporation, etc. are the leaders of the industry. They hold the key technologies and patents, with high-end customers. They have formed global market channel of the industry. However, with the future expanding market, there will be more manufacturers in the future.

The worldwide market for Patient Engagement Solutions is expected to grow at a CAGR of roughly 18.0% over the next five years, will reach 19400 million US\$ in 2023, from 7200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Cerner Corporation

IBM

Epic Systems

McKesson Corporation

Medecision

Athenahealth

Healthagen

Allscripts

GetWell Network

Lincor Solutions

Orion Health

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Web-based

Cloud-based

On-premise

Market Segment by Applications, can be divided into

Health Management

Social and Behavioral Management

Home Health Management

Financial Health Management

There are 15 Chapters to deeply display the global Patient Engagement Solutions

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Patient Engagement Solutions

market.

Chapter 1, to describe Patient Engagement Solutions Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Patient Engagement Solutions, with sales, revenue, and price of Patient Engagement Solutions, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Patient Engagement Solutions, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Patient Engagement Solutions market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Patient Engagement Solutions sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Patient Engagement Solutions Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Web-based
 - 1.2.2 Cloud-based
 - 1.2.3 On-premise
- 1.3 Market Analysis by Applications
 - 1.3.1 Health Management
 - 1.3.2 Social and Behavioral Management
 - 1.3.3 Home Health Management
 - 1.3.4 Financial Health Management
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Cerner Corporation

2.1.1 Business Overview

2.1.1.1 Cerner Corporation Description

2.1.1.2 Cerner Corporation Headquarter, Main Business and Finance Overview

2.1.2 Cerner Corporation Patient Engagement Solutions Product Introduction

2.1.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.1.2.2 Patient Engagement Solutions Product Information

2.1.3 Cerner Corporation Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Cerner Corporation Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Cerner Corporation Patient Engagement Solutions Market Share in 2017

2.2 IBM

2.2.1 Business Overview

2.2.1.1 IBM Description

2.2.1.2 IBM Headquarter, Main Business and Finance Overview

2.2.2 IBM Patient Engagement Solutions Product Introduction

2.2.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.2.2.2 Patient Engagement Solutions Product Information

2.2.3 IBM Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 IBM Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global IBM Patient Engagement Solutions Market Share in 2017

2.3 Epic Systems

2.3.1 Business Overview

2.3.1.1 Epic Systems Description

2.3.1.2 Epic Systems Headquarter, Main Business and Finance Overview

2.3.2 Epic Systems Patient Engagement Solutions Product Introduction

2.3.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.3.2.2 Patient Engagement Solutions Product Information

2.3.3 Epic Systems Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Epic Systems Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Epic Systems Patient Engagement Solutions Market Share in 2017

2.4 McKesson Corporation

2.4.1 Business Overview

2.4.1.1 McKesson Corporation Description

2.4.1.2 McKesson Corporation Headquarter, Main Business and Finance Overview

2.4.2 McKesson Corporation Patient Engagement Solutions Product Introduction

2.4.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.4.2.2 Patient Engagement Solutions Product Information

2.4.3 McKesson Corporation Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 McKesson Corporation Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global McKesson Corporation Patient Engagement Solutions Market Share in 2017

2.5 Medecision

2.5.1 Business Overview

2.5.1.1 Medecision Description

2.5.1.2 Medecision Headquarter, Main Business and Finance Overview

2.5.2 Medecision Patient Engagement Solutions Product Introduction

2.5.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.5.2.2 Patient Engagement Solutions Product Information

2.5.3 Medecision Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Medecision Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Medecision Patient Engagement Solutions Market Share in 2017

2.6 Athenahealth

2.6.1 Business Overview

2.6.1.1 Athenahealth Description

2.6.1.2 Athenahealth Headquarter, Main Business and Finance Overview

2.6.2 Athenahealth Patient Engagement Solutions Product Introduction

2.6.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major

Competitors

2.6.2.2 Patient Engagement Solutions Product Information

2.6.3 Athenahealth Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 Athenahealth Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global Athenahealth Patient Engagement Solutions Market Share in 2017

2.7 Healthagen

2.7.1 Business Overview

2.7.1.1 Healthagen Description

2.7.1.2 Healthagen Headquarter, Main Business and Finance Overview

2.7.2 Healthagen Patient Engagement Solutions Product Introduction

2.7.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.7.2.2 Patient Engagement Solutions Product Information

2.7.3 Healthagen Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Healthagen Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Healthagen Patient Engagement Solutions Market Share in 2017

2.8 Allscripts

2.8.1 Business Overview

2.8.1.1 Allscripts Description

2.8.1.2 Allscripts Headquarter, Main Business and Finance Overview

2.8.2 Allscripts Patient Engagement Solutions Product Introduction

2.8.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.8.2.2 Patient Engagement Solutions Product Information

2.8.3 Allscripts Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Allscripts Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Allscripts Patient Engagement Solutions Market Share in 2017

2.9 GetWell Network

2.9.1 Business Overview

2.9.1.1 GetWell Network Description

2.9.1.2 GetWell Network Headquarter, Main Business and Finance Overview

2.9.2 GetWell Network Patient Engagement Solutions Product Introduction

2.9.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major

Competitors

2.9.2.2 Patient Engagement Solutions Product Information

2.9.3 GetWell Network Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 GetWell Network Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global GetWell Network Patient Engagement Solutions Market Share in 2017

2.10 Lincor Solutions

2.10.1 Business Overview

2.10.1.1 Lincor Solutions Description

2.10.1.2 Lincor Solutions Headquarter, Main Business and Finance Overview

2.10.2 Lincor Solutions Patient Engagement Solutions Product Introduction

2.10.2.1 Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

2.10.2.2 Patient Engagement Solutions Product Information

2.10.3 Lincor Solutions Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.1 Lincor Solutions Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.2 Global Lincor Solutions Patient Engagement Solutions Market Share in 2017

2.11 Orion Health

2.11.1 Business Overview

2.11.2 Orion Health Patient Engagement Solutions Product Introduction

2.11.3 Orion Health Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL PATIENT ENGAGEMENT SOLUTIONS MARKET COMPETITION, BY MANUFACTURER

3.1 Global Patient Engagement Solutions Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Patient Engagement Solutions Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Patient Engagement Solutions Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Patient Engagement Solutions Manufacturer Market Share in 2017

3.4.2 Top 5 Patient Engagement Solutions Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL PATIENT ENGAGEMENT SOLUTIONS MARKET ANALYSIS BY REGIONS

4.1 Global Patient Engagement Solutions Sales, Revenue and Market Share by Regions

4.1.1 Global Patient Engagement Solutions Sales by Regions (2013-2018)

4.1.2 Global Patient Engagement Solutions Revenue by Regions (2013-2018)

4.2 North America Patient Engagement Solutions Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Patient Engagement Solutions Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Patient Engagement Solutions Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Patient Engagement Solutions Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Patient Engagement Solutions Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA PATIENT ENGAGEMENT SOLUTIONS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Patient Engagement Solutions Sales, Revenue and Market Share by Countries

5.1.1 North America Patient Engagement Solutions Sales by Countries (2013-2018)

5.1.2 North America Patient Engagement Solutions Revenue by Countries (2013-2018)

5.1.3 United States Patient Engagement Solutions Sales and Growth Rate (2013-2018)

5.1.4 Canada Patient Engagement Solutions Sales and Growth Rate (2013-2018)

5.1.5 Mexico Patient Engagement Solutions Sales and Growth Rate (2013-2018)

5.2 North America Patient Engagement Solutions Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Patient Engagement Solutions Sales by Manufacturers (2016-2017)

5.2.2 North America Patient Engagement Solutions Revenue by Manufacturers (2016-2017)

5.3 North America Patient Engagement Solutions Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Patient Engagement Solutions Sales and Sales Share by Type

(2013-2018)

5.3.2 North America Patient Engagement Solutions Revenue and Revenue Share by Type (2013-2018)

5.4 North America Patient Engagement Solutions Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Patient Engagement Solutions Sales and Sales Share by Application (2013-2018)

5.4.2 North America Patient Engagement Solutions Revenue and Revenue Share by Application (2013-2018)

6 EUROPE PATIENT ENGAGEMENT SOLUTIONS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Patient Engagement Solutions Sales, Revenue and Market Share by Countries

6.1.1 Europe Patient Engagement Solutions Sales by Countries (2013-2018)

6.1.2 Europe Patient Engagement Solutions Revenue by Countries (2013-2018)

6.1.3 Germany Patient Engagement Solutions Sales and Growth Rate (2013-2018)

6.1.4 UK Patient Engagement Solutions Sales and Growth Rate (2013-2018)

6.1.5 France Patient Engagement Solutions Sales and Growth Rate (2013-2018)

6.1.6 Russia Patient Engagement Solutions Sales and Growth Rate (2013-2018)

6.1.7 Italy Patient Engagement Solutions Sales and Growth Rate (2013-2018)

6.2 Europe Patient Engagement Solutions Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Patient Engagement Solutions Sales by Manufacturers (2016-2017)

6.2.2 Europe Patient Engagement Solutions Revenue by Manufacturers (2016-2017)

6.3 Europe Patient Engagement Solutions Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Patient Engagement Solutions Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Patient Engagement Solutions Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Patient Engagement Solutions Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Patient Engagement Solutions Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Patient Engagement Solutions Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC PATIENT ENGAGEMENT SOLUTIONS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Patient Engagement Solutions Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Patient Engagement Solutions Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Patient Engagement Solutions Revenue by Countries (2013-2018)

7.1.3 China Patient Engagement Solutions Sales and Growth Rate (2013-2018)

7.1.4 Japan Patient Engagement Solutions Sales and Growth Rate (2013-2018)

7.1.5 Korea Patient Engagement Solutions Sales and Growth Rate (2013-2018)

7.1.6 India Patient Engagement Solutions Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Patient Engagement Solutions Sales and Growth Rate (2013-2018)

7.2 Asia-Pacific Patient Engagement Solutions Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Patient Engagement Solutions Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Patient Engagement Solutions Revenue by Manufacturers (2016-2017)

7.3 Asia-Pacific Patient Engagement Solutions Sales, Revenue and Market Share by Type (2013-2018)

7.3.1 Asia-Pacific Patient Engagement Solutions Sales and Sales Share by Type (2013-2018)

7.3.2 Asia-Pacific Patient Engagement Solutions Revenue and Revenue Share by Type (2013-2018)

7.4 Asia-Pacific Patient Engagement Solutions Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Patient Engagement Solutions Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Patient Engagement Solutions Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA PATIENT ENGAGEMENT SOLUTIONS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Patient Engagement Solutions Sales, Revenue and Market Share by Countries

8.1.1 South America Patient Engagement Solutions Sales by Countries (2013-2018)

8.1.2 South America Patient Engagement Solutions Revenue by Countries (2013-2018)

- 8.1.3 Brazil Patient Engagement Solutions Sales and Growth Rate (2013-2018)
- 8.1.4 Argentina Patient Engagement Solutions Sales and Growth Rate (2013-2018)
- 8.1.5 Colombia Patient Engagement Solutions Sales and Growth Rate (2013-2018)
- 8.2 South America Patient Engagement Solutions Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America Patient Engagement Solutions Sales by Manufacturers (2016-2017)
 - 8.2.2 South America Patient Engagement Solutions Revenue by Manufacturers (2016-2017)
- 8.3 South America Patient Engagement Solutions Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America Patient Engagement Solutions Sales and Sales Share by Type (2013-2018)
 - 8.3.2 South America Patient Engagement Solutions Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America Patient Engagement Solutions Sales, Revenue and Market Share by Application (2013-2018)
 - 8.4.1 South America Patient Engagement Solutions Sales and Sales Share by Application (2013-2018)
 - 8.4.2 South America Patient Engagement Solutions Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA PATIENT ENGAGEMENT SOLUTIONS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 9.1 Middle East and Africa Patient Engagement Solutions Sales, Revenue and Market Share by Countries
 - 9.1.1 Middle East and Africa Patient Engagement Solutions Sales by Countries (2013-2018)
 - 9.1.2 Middle East and Africa Patient Engagement Solutions Revenue by Countries (2013-2018)
 - 9.1.3 Saudi Arabia Patient Engagement Solutions Sales and Growth Rate (2013-2018)
 - 9.1.4 UAE Patient Engagement Solutions Sales and Growth Rate (2013-2018)
 - 9.1.5 Egypt Patient Engagement Solutions Sales and Growth Rate (2013-2018)
 - 9.1.6 Nigeria Patient Engagement Solutions Sales and Growth Rate (2013-2018)
 - 9.1.7 South Africa Patient Engagement Solutions Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Patient Engagement Solutions Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 9.2.1 Middle East and Africa Patient Engagement Solutions Sales by Manufacturers

(2016-2017)

9.2.2 Middle East and Africa Patient Engagement Solutions Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Patient Engagement Solutions Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Patient Engagement Solutions Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Patient Engagement Solutions Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Patient Engagement Solutions Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Patient Engagement Solutions Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Patient Engagement Solutions Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL PATIENT ENGAGEMENT SOLUTIONS MARKET SEGMENT BY TYPE

10.1 Global Patient Engagement Solutions Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Patient Engagement Solutions Sales and Market Share by Type (2013-2018)

10.1.2 Global Patient Engagement Solutions Revenue and Market Share by Type (2013-2018)

10.2 Web-based Sales Growth and Price

10.2.1 Global Web-based Sales Growth (2013-2018)

10.2.2 Global Web-based Price (2013-2018)

10.3 Cloud-based Sales Growth and Price

10.3.1 Global Cloud-based Sales Growth (2013-2018)

10.3.2 Global Cloud-based Price (2013-2018)

10.4 On-premise Sales Growth and Price

10.4.1 Global On-premise Sales Growth (2013-2018)

10.4.2 Global On-premise Price (2013-2018)

11 GLOBAL PATIENT ENGAGEMENT SOLUTIONS MARKET SEGMENT BY APPLICATION

11.1 Global Patient Engagement Solutions Sales Market Share by Application (2013-2018)

11.2 Health Management Sales Growth (2013-2018)

11.3 Social and Behavioral Management Sales Growth (2013-2018)

11.4 Home Health Management Sales Growth (2013-2018)

11.5 Financial Health Management Sales Growth (2013-2018)

12 PATIENT ENGAGEMENT SOLUTIONS MARKET FORECAST (2018-2023)

12.1 Global Patient Engagement Solutions Sales, Revenue and Growth Rate (2018-2023)

12.2 Patient Engagement Solutions Market Forecast by Regions (2018-2023)

12.2.1 North America Patient Engagement Solutions Market Forecast (2018-2023)

12.2.2 Europe Patient Engagement Solutions Market Forecast (2018-2023)

12.2.3 Asia-Pacific Patient Engagement Solutions Market Forecast (2018-2023)

12.2.4 South America Patient Engagement Solutions Market Forecast (2018-2023)

12.2.5 Middle East and Africa Patient Engagement Solutions Market Forecast (2018-2023)

12.3 Patient Engagement Solutions Market Forecast by Type (2018-2023)

12.3.1 Global Patient Engagement Solutions Sales Forecast by Type (2018-2023)

12.3.2 Global Patient Engagement Solutions Market Share Forecast by Type (2018-2023)

12.4 Patient Engagement Solutions Market Forecast by Application (2018-2023)

12.4.1 Global Patient Engagement Solutions Sales Forecast by Application (2018-2023)

12.4.2 Global Patient Engagement Solutions Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Patient Engagement Solutions Picture

Table Product Specifications of Patient Engagement Solutions

Figure Global Patient Engagement Solutions CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Patient Engagement Solutions CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Patient Engagement Solutions by Types in 2017

Figure Web-based Picture

Table Major Manufacturers of Web-based

Figure Cloud-based Picture

Table Major Manufacturers of Cloud-based

Figure On-premise Picture

Table Major Manufacturers of On-premise

Figure Patient Engagement Solutions Sales Market Share by Applications in 2017

Figure Health Management Picture

Figure Social and Behavioral Management Picture

Figure Home Health Management Picture

Figure Financial Health Management Picture

Figure United States Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure France Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure UK Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure China Patient Engagement Solutions Revenue (Value) and Growth Rate

(2013-2023)

Figure Japan Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure India Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Patient Engagement Solutions Revenue (Value) and Growth Rate (2013-2023)

Table Cerner Corporation Headquarter, Established, Main Business and Finance Overview (2017)

Table Cerner Corporation Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Cerner Corporation Patient Engagement Solutions Product

Table Cerner Corporation Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Cerner Corporation Patient Engagement Solutions Sales Market Share in 2017

Figure Global Cerner Corporation Patient Engagement Solutions Revenue Market Share in 2017

Table IBM Headquarter, Established, Main Business and Finance Overview (2017)

Table IBM Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table IBM Patient Engagement Solutions Product

Table IBM Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global IBM Patient Engagement Solutions Sales Market Share in 2017

Figure Global IBM Patient Engagement Solutions Revenue Market Share in 2017

Table Epic Systems Headquarter, Established, Main Business and Finance Overview

(2017)

Table Epic Systems Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Epic Systems Patient Engagement Solutions Product

Table Epic Systems Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Epic Systems Patient Engagement Solutions Sales Market Share in 2017

Figure Global Epic Systems Patient Engagement Solutions Revenue Market Share in 2017

Table McKesson Corporation Headquarter, Established, Main Business and Finance Overview (2017)

Table McKesson Corporation Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table McKesson Corporation Patient Engagement Solutions Product

Table McKesson Corporation Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global McKesson Corporation Patient Engagement Solutions Sales Market Share in 2017

Figure Global McKesson Corporation Patient Engagement Solutions Revenue Market Share in 2017

Table Medecision Headquarter, Established, Main Business and Finance Overview (2017)

Table Medecision Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Medecision Patient Engagement Solutions Product

Table Medecision Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Medecision Patient Engagement Solutions Sales Market Share in 2017

Figure Global Medecision Patient Engagement Solutions Revenue Market Share in 2017

Table Athenahealth Headquarter, Established, Main Business and Finance Overview (2017)

Table Athenahealth Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Athenahealth Patient Engagement Solutions Product

Table Athenahealth Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Athenahealth Patient Engagement Solutions Sales Market Share in 2017

Figure Global Athenahealth Patient Engagement Solutions Revenue Market Share in

2017

Table Healthagen Headquarter, Established, Main Business and Finance Overview (2017)

Table Healthagen Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Healthagen Patient Engagement Solutions Product

Table Healthagen Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Healthagen Patient Engagement Solutions Sales Market Share in 2017

Figure Global Healthagen Patient Engagement Solutions Revenue Market Share in 2017

Table Allscripts Headquarter, Established, Main Business and Finance Overview (2017)

Table Allscripts Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Allscripts Patient Engagement Solutions Product

Table Allscripts Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Allscripts Patient Engagement Solutions Sales Market Share in 2017

Figure Global Allscripts Patient Engagement Solutions Revenue Market Share in 2017

Table GetWell Network Headquarter, Established, Main Business and Finance Overview (2017)

Table GetWell Network Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table GetWell Network Patient Engagement Solutions Product

Table GetWell Network Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global GetWell Network Patient Engagement Solutions Sales Market Share in 2017

Figure Global GetWell Network Patient Engagement Solutions Revenue Market Share in 2017

Table Lincor Solutions Headquarter, Established, Main Business and Finance Overview (2017)

Table Lincor Solutions Patient Engagement Solutions Production Bases, Sales Regions and Major Competitors

Table Lincor Solutions Patient Engagement Solutions Product

Table Lincor Solutions Patient Engagement Solutions Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Lincor Solutions Patient Engagement Solutions Sales Market Share in 2017

Figure Global Lincor Solutions Patient Engagement Solutions Revenue Market Share in 2017

Table Orion Health

Table Orion Health Patient Engagement Solutions

Table Global Patient Engagement Solutions Sales by Manufacturer (2016-2017)

Figure Global Patient Engagement Solutions Sales Market Share by Manufacturer in 2016

Figure Global Patient Engagement Solutions Sales Market Share by Manufacturer in 2017

Table Global Patient Engagement Solutions Revenue by Manufacturer (2016-2017)

Figure Global Patient Engagement Solutions Revenue Market Share by Manufacturer in 2016

Figure Global Patient Engagement Solutions Revenue Market Share by Manufacturer in 2017

Table Global Patient Engagement Solutions Price by Manufacturer (2016-2017)

Figure Top 3 Patient Engagement Solutions Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Patient Engagement Solutions Manufacturer (Revenue) Market Share in 2017

Figure Global Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Global Patient Engagement Solutions Revenue and Growth Rate (2013-2018)

Table Global Patient Engagement Solutions Sales by Regions (2013-2018)

Table Global Patient Engagement Solutions Sales Market Share by Regions (2013-2018)

Table Global Patient Engagement Solutions Revenue by Regions (2013-2018)

Figure Global Patient Engagement Solutions Revenue Market Share by Regions in 2013

Figure Global Patient Engagement Solutions Revenue Market Share by Regions in 2017

Figure North America Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure North America Patient Engagement Solutions Revenue and Growth Rate (2013-2018)

Figure Europe Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Europe Patient Engagement Solutions Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Patient Engagement Solutions Revenue and Growth Rate (2013-2018)

Figure South America Patient Engagement Solutions Sales and Growth Rate

(2013-2018)

Figure South America Patient Engagement Solutions Revenue and Growth Rate

(2013-2018)

Figure Middle East and Africa Patient Engagement Solutions Sales and Growth Rate

(2013-2018)

Figure Middle East and Africa Patient Engagement Solutions Revenue and Growth Rate

(2013-2018)

Figure North America Patient Engagement Solutions Revenue and Growth Rate

(2013-2018)

Table North America Patient Engagement Solutions Sales by Countries (2013-2018)

Table North America Patient Engagement Solutions Sales Market Share by Countries

(2013-2018)

Figure North America Patient Engagement Solutions Sales Market Share by Countries
in 2013

Figure North America Patient Engagement Solutions Sales Market Share by Countries
in 2017

Table North America Patient Engagement Solutions Revenue by Countries (2013-2018)

Table North America Patient Engagement Solutions Revenue Market Share by
Countries (2013-2018)

Figure North America Patient Engagement Solutions Revenue Market Share by
Countries in 2013

Figure North America Patient Engagement Solutions Revenue Market Share by
Countries in 2017

Figure United States Patient Engagement Solutions Sales and Growth Rate
(2013-2018)

Figure Canada Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Mexico Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Table North America Patient Engagement Solutions Sales by Manufacturer (2016-2017)

Figure North America Patient Engagement Solutions Sales Market Share by
Manufacturer in 2016

Figure North America Patient Engagement Solutions Sales Market Share by
Manufacturer in 2017

Table North America Patient Engagement Solutions Revenue by Manufacturer
(2016-2017)

Figure North America Patient Engagement Solutions Revenue Market Share by
Manufacturer in 2016

Figure North America Patient Engagement Solutions Revenue Market Share by
Manufacturer in 2017

Table North America Patient Engagement Solutions Sales by Type (2013-2018)

Table North America Patient Engagement Solutions Sales Share by Type (2013-2018)

Table North America Patient Engagement Solutions Revenue by Type (2013-2018)

Table North America Patient Engagement Solutions Revenue Share by Type
(2013-2018)

Table North America Patient Engagement Solutions Sales by Application (2013-2018)

Table North America Patient Engagement Solutions Sales Share by Application
(2013-2018)

Table North America Patient Engagement Solutions Revenue by Application
(2013-2018)

Table North America Patient Engagement Solutions Revenue Share by Application
(2013-2018)

Figure Europe Patient Engagement Solutions Revenue and Growth Rate (2013-2018)

Table Europe Patient Engagement Solutions Sales by Countries (2013-2018)

Table Europe Patient Engagement Solutions Sales Market Share by Countries
(2013-2018)

Table Europe Patient Engagement Solutions Revenue by Countries (2013-2018)

Figure Europe Patient Engagement Solutions Revenue Market Share by Countries in
2016

Figure Europe Patient Engagement Solutions Revenue Market Share by Countries in
2017

Figure Germany Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure UK Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure France Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Russia Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Italy Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Table Europe Patient Engagement Solutions Sales by Manufacturer (2016-2017)

Figure Europe Patient Engagement Solutions Sales Market Share by Manufacturer in
2016

Figure Europe Patient Engagement Solutions Sales Market Share by Manufacturer in
2017

Table Europe Patient Engagement Solutions Revenue by Manufacturer (2016-2017)

Figure Europe Patient Engagement Solutions Revenue Market Share by Manufacturer
in 2016

Figure Europe Patient Engagement Solutions Revenue Market Share by Manufacturer
in 2017

Table Europe Patient Engagement Solutions Sales by Type (2013-2018)

Table Europe Patient Engagement Solutions Sales Share by Type (2013-2018)

Table Europe Patient Engagement Solutions Revenue by Type (2013-2018)

Table Europe Patient Engagement Solutions Revenue Share by Type (2013-2018)

Table Europe Patient Engagement Solutions Sales by Application (2013-2018)

Table Europe Patient Engagement Solutions Sales Share by Application (2013-2018)

Table Europe Patient Engagement Solutions Revenue by Application (2013-2018)

Table Europe Patient Engagement Solutions Revenue Share by Application
(2013-2018)

Figure Asia-Pacific Patient Engagement Solutions Revenue and Growth Rate
(2013-2018)

Table Asia-Pacific Patient Engagement Solutions Sales by Countries (2013-2018)

Table Asia-Pacific Patient Engagement Solutions Sales Market Share by Countries
(2013-2018)

Figure Asia-Pacific Patient Engagement Solutions Sales Market Share by Countries
2017

Table Asia-Pacific Patient Engagement Solutions Revenue by Countries (2013-2018)

Figure Asia-Pacific Patient Engagement Solutions Revenue Market Share by Countries
2017

Figure China Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Japan Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Korea Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure India Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Southeast Asia Patient Engagement Solutions Sales and Growth Rate
(2013-2018)

Table Asia-Pacific Patient Engagement Solutions Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Patient Engagement Solutions Sales Market Share by Manufacturer
in 2016

Figure Asia-Pacific Patient Engagement Solutions Sales Market Share by Manufacturer
in 2017

Table Asia-Pacific Patient Engagement Solutions Revenue by Manufacturer
(2016-2017)

Figure Asia-Pacific Patient Engagement Solutions Revenue Market Share by
Manufacturer in 2016

Figure Asia-Pacific Patient Engagement Solutions Revenue Market Share by
Manufacturer in 2017

Table Asia-Pacific Patient Engagement Solutions Sales by Type (2013-2018)

Table Asia-Pacific Patient Engagement Solutions Sales Share by Type (2013-2018)

Table Asia-Pacific Patient Engagement Solutions Revenue by Type (2013-2018)

Table Asia-Pacific Patient Engagement Solutions Revenue Share by Type (2013-2018)

Table Asia-Pacific Patient Engagement Solutions Sales by Application (2013-2018)

Table Asia-Pacific Patient Engagement Solutions Sales Share by Application
(2013-2018)

Table Asia-Pacific Patient Engagement Solutions Revenue by Application (2013-2018)
Table Asia-Pacific Patient Engagement Solutions Revenue Share by Application (2013-2018)
Figure South America Patient Engagement Solutions Revenue and Growth Rate (2013-2018)
Table South America Patient Engagement Solutions Sales by Countries (2013-2018)
Table South America Patient Engagement Solutions Sales Market Share by Countries (2013-2018)
Figure South America Patient Engagement Solutions Sales Market Share by Countries in 2017
Table South America Patient Engagement Solutions Revenue by Countries (2013-2018)
Table South America Patient Engagement Solutions Revenue Market Share by Countries (2013-2018)
Figure South America Patient Engagement Solutions Revenue Market Share by Countries in 2017
Figure Brazil Patient Engagement Solutions Sales and Growth Rate (2013-2018)
Figure Argentina Patient Engagement Solutions Sales and Growth Rate (2013-2018)
Figure Colombia Patient Engagement Solutions Sales and Growth Rate (2013-2018)
Table South America Patient Engagement Solutions Sales by Manufacturer (2016-2017)
Figure South America Patient Engagement Solutions Sales Market Share by Manufacturer in 2016
Figure South America Patient Engagement Solutions Sales Market Share by Manufacturer in 2017
Table South America Patient Engagement Solutions Revenue by Manufacturer (2016-2017)
Figure South America Patient Engagement Solutions Revenue Market Share by Manufacturer in 2016
Figure South America Patient Engagement Solutions Revenue Market Share by Manufacturer in 2017
Table South America Patient Engagement Solutions Sales by Type (2013-2018)
Table South America Patient Engagement Solutions Sales Share by Type (2013-2018)
Table South America Patient Engagement Solutions Revenue by Type (2013-2018)
Table South America Patient Engagement Solutions Revenue Share by Type (2013-2018)
Table South America Patient Engagement Solutions Sales by Application (2013-2018)
Table South America Patient Engagement Solutions Sales Share by Application (2013-2018)
Table South America Patient Engagement Solutions Revenue by Application

(2013-2018)

Table South America Patient Engagement Solutions Revenue Share by Application

(2013-2018)

Figure Middle East and Africa Patient Engagement Solutions Revenue and Growth Rate

(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Sales by Countries

(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Patient Engagement Solutions Sales Market Share by Countries in 2017

Table Middle East and Africa Patient Engagement Solutions Revenue by Countries (2013-2018)

Table Middle East and Africa Patient Engagement Solutions Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Patient Engagement Solutions Revenue Market Share by Countries in 2013

Figure Middle East and Africa Patient Engagement Solutions Revenue Market Share by Countries in 2017

Figure Saudi Arabia Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure UAE Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Egypt Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure Nigeria Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Figure South Africa Patient Engagement Solutions Sales and Growth Rate (2013-2018)

Table Middle East and Africa Patient Engagement Solutions Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Patient Engagement Solutions Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Patient Engagement Solutions Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Patient Engagement Solutions Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Patient Engagement Solutions Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Patient Engagement Solutions Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Patient Engagement Solutions Sales by Type (2013-2018)

Table Middle East and Africa Patient Engagement Solutions Sales Share by Type (2013-2018)

Table Middle East and Africa Patient Engagement Solutions Revenue by Type
(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Revenue Share by Type
(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Sales by Application
(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Sales Share by Application
(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Revenue by Application
(2013-2018)

Table Middle East and Africa Patient Engagement Solutions Revenue Share by
Application (2013-2018)

Table Global Patient Engagement Solutions Sales by Type (2013-2018)

Table Global Patient Engagement Solutions Sales Share by Type (2013-2018)

Table Global Patient Engagement Solutions Revenue by Type (2013-2018)

Table Global Patient Engagement Solutions Revenue Share by Type (2013-2018)

Figure Global Web-based Sales Growth (2013-2018)

Figure Global Web-based Price (2013-2018)

Figure Global Cloud-based Sales Growth (2013-2018)

Figure Global Cloud-based Price (2013-2018)

Figure Global On-premise Sales Growth (2013-2018)

Figure Global On-premise Price (2013-2018)

Table Global Patient Engagement Solutions Sales by Application (2013-2018)

Table Global Patient Engagement Solutions Sales Share by Application (2013-2018)

Figure Global Health Management Sales Growth (2013-2018)

Figure Global Social and Behavioral Management Sales Growth (2013-2018)

Figure Global Home Health Management Sales Growth (2013-2018)

Figure Global Financial Health Management Sales Growth (2013-2018)

Figure Global Patient Engagement Solutions Sales, Revenue and Growth Rate
(2018-2023)

Table Global Patient Engagement Solutions Sales Forecast by Regions (2018-2023)

Table Global Patient Engagement Solutions Market Share Forecast by Regions
(2018-2023)

Figure North America Sales Patient Engagement Solutions Market Forecast
(2018-2023)

Figure Europe Sales Patient Engagement Solutions Market Forecast (2018-2023)

Figure Asia-Pacific Sales Patient Engagement Solutions Market Forecast (2018-2023)

Figure South America Sales Patient Engagement Solutions Market Forecast
(2018-2023)

Figure Middle East and Africa Sales Patient Engagement Solutions Market Forecast
(2018-2023)

Table Global Patient Engagement Solutions Sales Forecast by Type (2018-2023)

Table Global Patient Engagement Solutions Market Share Forecast by Type
(2018-2023)

Table Global Patient Engagement Solutions Sales Forecast by Application (2018-2023)

Table Global Patient Engagement Solutions Market Share Forecast by Application
(2018-2023)

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