

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Paper-Backing Abrasive Adhesive Discs Market 2018, Forecast to 2023

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Abstracts

Paper-backing abrasive adhesive discs is a kind of paper disc sandpaper used in polishing process.

SCOPE OF THE REPORT:

This report focuses on the Paper-Backing Abrasive Adhesive Discs in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

First, the paper-backing abrasive adhesive discs industry is concentrated, top 10 companies takes more than 64% share of global market. Saint-Gobain, Klingspor and 3M are the leading players in this industry which takes more than 28% of global production. Regionally, China, Europe and USA are the main production base of sand paper, with Japan also well-known for the premier quality of products.

Second, currently, the sand paper industry has been highly mature, especially in developed countries. The growth rate of sand paper production in Europe, USA and Japan has been under 4% for the past years, while growth rate in developing countries like China has been in rapid growth. Regionally, China, Europe (Western Europe, Northern Europe and Germany), USA and Japan are the major production area of paper-backing abrasive adhesive discs.

Third, as a kind of coated abrasive, paper-backing abrasive adhesive discs can be used to polish materials. The major applications of paper-backing abrasive adhesive discs are for wood, metal, paint, wall, etc., among which wood and metal abrasive are the

major use. In 2015, metal hold about 40% application share.

Fourth, the import and export business of paper-backing abrasive adhesive discs industry is frequent. USA and Europe are the main exporter of sand paper, while USA is the major importer. The products of China are well-known for the stable quality and cheap price, while products of Europe and Japan are superior in performance.

Fifth, price of different kinds of sand paper differs from each other. The price of velvet backed sandpaper is more than 15% higher than price of adhesive backed sandpaper. Since the major factors affects price changes are raw material supply and labor cost, the price of paper-backing abrasive adhesive discs would be higher due to labor cost increasing.

Sixth, the production of paper-backing abrasive adhesive discs in the coming years would be in 2%~4% of annual growth, and the major increase would be in developing countries. Additionally, as the development in India has been in fast growth for the past years, it is estimating that India would be transforming as another major producer of sand paper in the future.

The worldwide market for Paper-Backing Abrasive Adhesive Discs is expected to grow at a CAGR of roughly 2.8% over the next five years, will reach 410 million US\$ in 2023, from 350 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Saint-Gobain

3M

Klingspor

Hermes Abrasives

Mirka

SIA Abrasives (Bosch)

Nihon Kenshi

Ekamant

Awuko

Gator

Sankyo-Rikagaku

Carborundum Universal

Keystone Abrasives

Kovax

Dongguan Jinyang

Sunmight

Guangdong Shunhui

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Adhesive backed sandpaper

Velvet backed sandpaper

Others

Market Segment by Applications, can be divided into

Wood

Metal

Varnishing

Others

There are 15 Chapters to deeply display the global Paper-Backing Abrasive Adhesive Discs market.

Chapter 1, to describe Paper-Backing Abrasive Adhesive Discs Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Paper-Backing Abrasive Adhesive Discs, with sales, revenue, and price of Paper-Backing Abrasive Adhesive Discs, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Paper-Backing Abrasive Adhesive Discs, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Paper-Backing Abrasive Adhesive Discs market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Paper-Backing Abrasive Adhesive Discs sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix

and data source

Contents

1 MARKET OVERVIEW

- 1.1 Paper-Backing Abrasive Adhesive Discs Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Adhesive backed sandpaper
 - 1.2.2 Velvet backed sandpaper
 - 1.2.3 Others
- 1.3 Market Analysis by Applications
 - 1.3.1 Wood
 - 1.3.2 Metal
 - 1.3.3 Varnishing
 - 1.3.4 Others
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Saint-Gobain

2.1.1 Business Overview

2.1.1.1 Saint-Gobain Description

2.1.1.2 Saint-Gobain Headquarter, Main Business and Finance Overview

2.1.2 Saint-Gobain Paper-Backing Abrasive Adhesive Discs Product Introduction

2.1.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.1.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.1.3 Saint-Gobain Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Saint-Gobain Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Saint-Gobain Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.2 3M

2.2.1 Business Overview

2.2.1.1 3M Description

2.2.1.2 3M Headquarter, Main Business and Finance Overview

2.2.2 3M Paper-Backing Abrasive Adhesive Discs Product Introduction

2.2.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.2.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.2.3 3M Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 3M Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global 3M Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.3 Klingspor

2.3.1 Business Overview

2.3.1.1 Klingspor Description

2.3.1.2 Klingspor Headquarter, Main Business and Finance Overview

2.3.2 Klingspor Paper-Backing Abrasive Adhesive Discs Product Introduction

2.3.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.3.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.3.3 Klingspor Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Klingspor Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Klingspor Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.4 Hermes Abrasives

2.4.1 Business Overview

2.4.1.1 Hermes Abrasives Description

2.4.1.2 Hermes Abrasives Headquarter, Main Business and Finance Overview

2.4.2 Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Product Introduction

2.4.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.4.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.4.3 Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.5 Mirka

2.5.1 Business Overview

2.5.1.1 Mirka Description

2.5.1.2 Mirka Headquarter, Main Business and Finance Overview

2.5.2 Mirka Paper-Backing Abrasive Adhesive Discs Product Introduction

2.5.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.5.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.5.3 Mirka Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Mirka Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Mirka Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.6 SIA Abrasives (Bosch)

2.6.1 Business Overview

2.6.1.1 SIA Abrasives (Bosch) Description

2.6.1.2 SIA Abrasives (Bosch) Headquarter, Main Business and Finance Overview

2.6.2 SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Product

Introduction

2.6.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.6.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.6.3 SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.7 Nihon Kenshi

2.7.1 Business Overview

2.7.1.1 Nihon Kenshi Description

2.7.1.2 Nihon Kenshi Headquarter, Main Business and Finance Overview

2.7.2 Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Product Introduction

2.7.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.7.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.7.3 Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.8 Ekamant

2.8.1 Business Overview

2.8.1.1 Ekamant Description

2.8.1.2 Ekamant Headquarter, Main Business and Finance Overview

2.8.2 Ekamant Paper-Backing Abrasive Adhesive Discs Product Introduction

2.8.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

2.8.2.2 Paper-Backing Abrasive Adhesive Discs Product Information

2.8.3 Ekamant Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Ekamant Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Ekamant Paper-Backing Abrasive Adhesive Discs Market Share in 2017

2.9 Awuko

- 2.9.1 Business Overview
 - 2.9.1.1 Awuko Description
 - 2.9.1.2 Awuko Headquarter, Main Business and Finance Overview
- 2.9.2 Awuko Paper-Backing Abrasive Adhesive Discs Product Introduction
 - 2.9.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors
 - 2.9.2.2 Paper-Backing Abrasive Adhesive Discs Product Information
- 2.9.3 Awuko Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.9.3.1 Awuko Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.9.3.2 Global Awuko Paper-Backing Abrasive Adhesive Discs Market Share in 2017
- 2.10 Gator
 - 2.10.1 Business Overview
 - 2.10.1.1 Gator Description
 - 2.10.1.2 Gator Headquarter, Main Business and Finance Overview
 - 2.10.2 Gator Paper-Backing Abrasive Adhesive Discs Product Introduction
 - 2.10.2.1 Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors
 - 2.10.2.2 Paper-Backing Abrasive Adhesive Discs Product Information
 - 2.10.3 Gator Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.1 Gator Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.2 Global Gator Paper-Backing Abrasive Adhesive Discs Market Share in 2017
- 2.11 Sankyo-Rikagaku
 - 2.11.1 Business Overview
 - 2.11.2 Sankyo-Rikagaku Paper-Backing Abrasive Adhesive Discs Product Introduction
 - 2.11.3 Sankyo-Rikagaku Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 Carborundum Universal
 - 2.12.1 Business Overview
 - 2.12.2 Carborundum Universal Paper-Backing Abrasive Adhesive Discs Product Introduction
 - 2.12.3 Carborundum Universal Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Keystone Abrasives
 - 2.13.1 Business Overview
 - 2.13.2 Keystone Abrasives Paper-Backing Abrasive Adhesive Discs Product

Introduction

2.13.3 Keystone Abrasives Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.14 Kovax

2.14.1 Business Overview

2.14.2 Kovax Paper-Backing Abrasive Adhesive Discs Product Introduction

2.14.3 Kovax Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.15 Dongguan Jinyang

2.15.1 Business Overview

2.15.2 Dongguan Jinyang Paper-Backing Abrasive Adhesive Discs Product

Introduction

2.15.3 Dongguan Jinyang Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.16 Sunmight

2.16.1 Business Overview

2.16.2 Sunmight Paper-Backing Abrasive Adhesive Discs Product Introduction

2.16.3 Sunmight Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.17 Guangdong Shunhui

2.17.1 Business Overview

2.17.2 Guangdong Shunhui Paper-Backing Abrasive Adhesive Discs Product

Introduction

2.17.3 Guangdong Shunhui Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL PAPER-BACKING ABRASIVE ADHESIVE DISCS MARKET COMPETITION, BY MANUFACTURER

3.1 Global Paper-Backing Abrasive Adhesive Discs Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Paper-Backing Abrasive Adhesive Discs Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Paper-Backing Abrasive Adhesive Discs Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Paper-Backing Abrasive Adhesive Discs Manufacturer Market Share in 2017

3.4.2 Top 5 Paper-Backing Abrasive Adhesive Discs Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL PAPER-BACKING ABRASIVE ADHESIVE DISCS MARKET ANALYSIS BY REGIONS

4.1 Global Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Regions

4.1.1 Global Paper-Backing Abrasive Adhesive Discs Sales by Regions (2013-2018)

4.1.2 Global Paper-Backing Abrasive Adhesive Discs Revenue by Regions (2013-2018)

4.2 North America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA PAPER-BACKING ABRASIVE ADHESIVE DISCS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Countries

5.1.1 North America Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

5.1.2 North America Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

5.1.3 United States Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

5.1.4 Canada Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

5.1.5 Mexico Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

5.2 North America Paper-Backing Abrasive Adhesive Discs Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Paper-Backing Abrasive Adhesive Discs Sales by Manufacturers

(2016-2017)

5.2.2 North America Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturers (2016-2017)

5.3 North America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Type (2013-2018)

5.3.2 North America Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Type (2013-2018)

5.4 North America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Application (2013-2018)

5.4.2 North America Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Application (2013-2018)

6 EUROPE PAPER-BACKING ABRASIVE ADHESIVE DISCS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Countries

6.1.1 Europe Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

6.1.2 Europe Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

6.1.3 Germany Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

6.1.4 UK Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

6.1.5 France Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

6.1.6 Russia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

6.1.7 Italy Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

6.2 Europe Paper-Backing Abrasive Adhesive Discs Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Paper-Backing Abrasive Adhesive Discs Sales by Manufacturers (2016-2017)

6.2.2 Europe Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturers (2016-2017)

6.3 Europe Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC PAPER-BACKING ABRASIVE ADHESIVE DISCS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

7.1.3 China Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

7.1.4 Japan Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

7.1.5 Korea Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

7.1.6 India Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

7.2 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturers (2016-2017)

7.3 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market

Share by Type (2013-2018)

7.3.1 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Type (2013-2018)

7.3.2 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Type (2013-2018)

7.4 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA PAPER-BACKING ABRASIVE ADHESIVE DISCS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Countries

8.1.1 South America Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

8.1.2 South America Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

8.1.3 Brazil Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

8.1.4 Argentina Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

8.1.5 Colombia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

8.2 South America Paper-Backing Abrasive Adhesive Discs Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Paper-Backing Abrasive Adhesive Discs Sales by Manufacturers (2016-2017)

8.2.2 South America Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturers (2016-2017)

8.3 South America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Type (2013-2018)

8.3.2 South America Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Type (2013-2018)

8.4 South America Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Application (2013-2018)

8.4.2 South America Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA PAPER-BACKING ABRASIVE ADHESIVE DISCS BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

9.1.4 UAE Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

9.1.5 Egypt Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

9.1.7 South Africa Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales, Revenue

and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL PAPER-BACKING ABRASIVE ADHESIVE DISCS MARKET SEGMENT BY TYPE

10.1 Global Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Paper-Backing Abrasive Adhesive Discs Sales and Market Share by Type (2013-2018)

10.1.2 Global Paper-Backing Abrasive Adhesive Discs Revenue and Market Share by Type (2013-2018)

10.2 Adhesive backed sandpaper Sales Growth and Price

10.2.1 Global Adhesive backed sandpaper Sales Growth (2013-2018)

10.2.2 Global Adhesive backed sandpaper Price (2013-2018)

10.3 Velvet backed sandpaper Sales Growth and Price

10.3.1 Global Velvet backed sandpaper Sales Growth (2013-2018)

10.3.2 Global Velvet backed sandpaper Price (2013-2018)

10.4 Others Sales Growth and Price

10.4.1 Global Others Sales Growth (2013-2018)

10.4.2 Global Others Price (2013-2018)

11 GLOBAL PAPER-BACKING ABRASIVE ADHESIVE DISCS MARKET SEGMENT BY APPLICATION

11.1 Global Paper-Backing Abrasive Adhesive Discs Sales Market Share by Application (2013-2018)

11.2 Wood Sales Growth (2013-2018)

11.3 Metal Sales Growth (2013-2018)

11.4 Varnishing Sales Growth (2013-2018)

11.5 Others Sales Growth (2013-2018)

12 PAPER-BACKING ABRASIVE ADHESIVE DISCS MARKET FORECAST (2018-2023)

12.1 Global Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Paper-Backing Abrasive Adh...

(2018-2023)

12.2 Paper-Backing Abrasive Adhesive Discs Market Forecast by Regions (2018-2023)

12.2.1 North America Paper-Backing Abrasive Adhesive Discs Market Forecast

(2018-2023)

12.2.2 Europe Paper-Backing Abrasive Adhesive Discs Market Forecast (2018-2023)

12.2.3 Asia-Pacific Paper-Backing Abrasive Adhesive Discs Market Forecast

(2018-2023)

12.2.4 South America Paper-Backing Abrasive Adhesive Discs Market Forecast

(2018-2023)

12.2.5 Middle East and Africa Paper-Backing Abrasive Adhesive Discs Market Forecast (2018-2023)

12.3 Paper-Backing Abrasive Adhesive Discs Market Forecast by Type (2018-2023)

12.3.1 Global Paper-Backing Abrasive Adhesive Discs Sales Forecast by Type

(2018-2023)

12.3.2 Global Paper-Backing Abrasive Adhesive Discs Market Share Forecast by Type (2018-2023)

12.4 Paper-Backing Abrasive Adhesive Discs Market Forecast by Application

(2018-2023)

12.4.1 Global Paper-Backing Abrasive Adhesive Discs Sales Forecast by Application (2018-2023)

12.4.2 Global Paper-Backing Abrasive Adhesive Discs Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Paper-Backing Abrasive Adhesive Discs Picture

Table Product Specifications of Paper-Backing Abrasive Adhesive Discs

Figure Global Paper-Backing Abrasive Adhesive Discs CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Paper-Backing Abrasive Adhesive Discs CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Paper-Backing Abrasive Adhesive Discs by Types in 2017

Figure Adhesive backed sandpaper Picture

Table Major Manufacturers of Adhesive backed sandpaper

Figure Velvet backed sandpaper Picture

Table Major Manufacturers of Velvet backed sandpaper

Figure Others Picture

Table Major Manufacturers of Others

Figure Paper-Backing Abrasive Adhesive Discs Sales Market Share by Applications in 2017

Figure Wood Picture

Figure Metal Picture

Figure Varnishing Picture

Figure Others Picture

Figure United States Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure France Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure UK Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate

(2013-2023)

Figure China Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure India Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Paper-Backing Abrasive Adhesive Discs Revenue (Value) and Growth Rate (2013-2023)

Table Saint-Gobain Headquarter, Established, Main Business and Finance Overview (2017)

Table Saint-Gobain Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Saint-Gobain Paper-Backing Abrasive Adhesive Discs Product

Table Saint-Gobain Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Saint-Gobain Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Saint-Gobain Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table 3M Headquarter, Established, Main Business and Finance Overview (2017)

Table 3M Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table 3M Paper-Backing Abrasive Adhesive Discs Product

Table 3M Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global 3M Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global 3M Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Klingspor Headquarter, Established, Main Business and Finance Overview (2017)

Table Klingspor Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Klingspor Paper-Backing Abrasive Adhesive Discs Product

Table Klingspor Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Klingspor Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Klingspor Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Hermes Abrasives Headquarter, Established, Main Business and Finance Overview (2017)

Table Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Product

Table Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Hermes Abrasives Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Mirka Headquarter, Established, Main Business and Finance Overview (2017)

Table Mirka Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Mirka Paper-Backing Abrasive Adhesive Discs Product

Table Mirka Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Mirka Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Mirka Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table SIA Abrasives (Bosch) Headquarter, Established, Main Business and Finance Overview (2017)

Table SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Product

Table SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Sales, Price,

Revenue, Gross Margin and Market Share (2016-2017)

Figure Global SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global SIA Abrasives (Bosch) Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Nihon Kenshi Headquarter, Established, Main Business and Finance Overview (2017)

Table Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Product

Table Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Nihon Kenshi Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Ekamant Headquarter, Established, Main Business and Finance Overview (2017)

Table Ekamant Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Ekamant Paper-Backing Abrasive Adhesive Discs Product

Table Ekamant Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Ekamant Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Ekamant Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Awuko Headquarter, Established, Main Business and Finance Overview (2017)

Table Awuko Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Awuko Paper-Backing Abrasive Adhesive Discs Product

Table Awuko Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Awuko Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Awuko Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Gator Headquarter, Established, Main Business and Finance Overview (2017)

Table Gator Paper-Backing Abrasive Adhesive Discs Production Bases, Sales Regions and Major Competitors

Table Gator Paper-Backing Abrasive Adhesive Discs Product

Table Gator Paper-Backing Abrasive Adhesive Discs Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Gator Paper-Backing Abrasive Adhesive Discs Sales Market Share in 2017

Figure Global Gator Paper-Backing Abrasive Adhesive Discs Revenue Market Share in 2017

Table Sankyo-Rikagaku

Table Sankyo-Rikagaku Paper-Backing Abrasive Adhesive Discs

Table Carborundum Universal

Table Carborundum Universal Paper-Backing Abrasive Adhesive Discs

Table Keystone Abrasives

Table Keystone Abrasives Paper-Backing Abrasive Adhesive Discs

Table Kovax

Table Kovax Paper-Backing Abrasive Adhesive Discs

Table Dongguan Jinyang

Table Dongguan Jinyang Paper-Backing Abrasive Adhesive Discs

Table Sunmight

Table Sunmight Paper-Backing Abrasive Adhesive Discs

Table Guangdong Shunhui

Table Guangdong Shunhui Paper-Backing Abrasive Adhesive Discs

Table Global Paper-Backing Abrasive Adhesive Discs Sales by Manufacturer (2016-2017)

Figure Global Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2016

Figure Global Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2017

Table Global Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturer (2016-2017)

Figure Global Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2016

Figure Global Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2017

Table Global Paper-Backing Abrasive Adhesive Discs Price by Manufacturer (2016-2017)

Figure Top 3 Paper-Backing Abrasive Adhesive Discs Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Paper-Backing Abrasive Adhesive Discs Manufacturer (Revenue) Market Share in 2017

Figure Global Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Global Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Sales by Regions (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Sales Market Share by Regions (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Revenue by Regions (2013-2018)

Figure Global Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Regions in 2013

Figure Global Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Regions in 2017

Figure North America Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure North America Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Figure Europe Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Europe Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Figure South America Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure South America Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Figure North America Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries (2013-2018)

Figure North America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries in 2013

Figure North America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries in 2017

Table North America Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries (2013-2018)

Figure North America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2013

Figure North America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2017

Figure United States Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Canada Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Mexico Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Sales by Manufacturer (2016-2017)

Figure North America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2016

Figure North America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2017

Table North America Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturer (2016-2017)

Figure North America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2016

Figure North America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2017

Table North America Paper-Backing Abrasive Adhesive Discs Sales by Type (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Sales Share by Type (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Revenue by Type (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Revenue Share by Type (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Sales by Application

(2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Sales Share by Application (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Revenue by Application (2013-2018)

Table North America Paper-Backing Abrasive Adhesive Discs Revenue Share by Application (2013-2018)

Figure Europe Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

Figure Europe Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2016

Figure Europe Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2017

Figure Germany Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure UK Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure France Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Russia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Italy Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Sales by Manufacturer (2016-2017)

Figure Europe Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2016

Figure Europe Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2017

Table Europe Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturer (2016-2017)

Figure Europe Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2016

Figure Europe Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2017

Table Europe Paper-Backing Abrasive Adhesive Discs Sales by Type (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Sales Share by Type (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Revenue by Type (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Revenue Share by Type (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Sales by Application (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Sales Share by Application (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Revenue by Application (2013-2018)

Table Europe Paper-Backing Abrasive Adhesive Discs Revenue Share by Application (2013-2018)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries 2017

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries 2017

Figure China Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Japan Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Korea Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure India Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Southeast Asia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales Market Share by

Manufacturer in 2016

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2017

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales by Type (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales Share by Type (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue by Type (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue Share by Type (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales by Application (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Sales Share by Application (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue by Application (2013-2018)

Table Asia-Pacific Paper-Backing Abrasive Adhesive Discs Revenue Share by Application (2013-2018)

Figure South America Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries (2013-2018)

Figure South America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries in 2017

Table South America Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries (2013-2018)

Figure South America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2017

Figure Brazil Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate

(2013-2018)

Figure Argentina Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate

(2013-2018)

Figure Colombia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate

(2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Sales by Manufacturer

(2016-2017)

Figure South America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2016

Figure South America Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2017

Table South America Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturer (2016-2017)

Figure South America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2016

Figure South America Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2017

Table South America Paper-Backing Abrasive Adhesive Discs Sales by Type (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Sales Share by Type (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Revenue by Type (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Revenue Share by Type (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Sales by Application (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Sales Share by Application (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Revenue by Application (2013-2018)

Table South America Paper-Backing Abrasive Adhesive Discs Revenue Share by Application (2013-2018)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales by Countries (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales Market Share by Countries in 2017

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue by Countries (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2013

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Countries in 2017

Figure Saudi Arabia Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure UAE Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Egypt Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure Nigeria Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Figure South Africa Paper-Backing Abrasive Adhesive Discs Sales and Growth Rate (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales by Type (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales Share by Type (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue by Type (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Share

by Type (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales by Application (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Sales Share by Application (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue by Application (2013-2018)

Table Middle East and Africa Paper-Backing Abrasive Adhesive Discs Revenue Share by Application (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Sales by Type (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Sales Share by Type (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Revenue by Type (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Revenue Share by Type (2013-2018)

Figure Global Adhesive backed sandpaper Sales Growth (2013-2018)

Figure Global Adhesive backed sandpaper Price (2013-2018)

Figure Global Velvet backed sandpaper Sales Growth (2013-2018)

Figure Global Velvet backed sandpaper Price (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Others Price (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Sales by Application (2013-2018)

Table Global Paper-Backing Abrasive Adhesive Discs Sales Share by Application (2013-2018)

Figure Global Wood Sales Growth (2013-2018)

Figure Global Metal Sales Growth (2013-2018)

Figure Global Varnishing Sales Growth (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Paper-Backing Abrasive Adhesive Discs Sales, Revenue and Growth Rate (2018-2023)

Table Global Paper-Backing Abrasive Adhesive Discs Sales Forecast by Regions (2018-2023)

Table Global Paper-Backing Abrasive Adhesive Discs Market Share Forecast by Regions (2018-2023)

Figure North America Sales Paper-Backing Abrasive Adhesive Discs Market Forecast (2018-2023)

Figure Europe Sales Paper-Backing Abrasive Adhesive Discs Market Forecast (2018-2023)

Figure Asia-Pacific Sales Paper-Backing Abrasive Adhesive Discs Market Forecast

(2018-2023)

Figure South America Sales Paper-Backing Abrasive Adhesive Discs Market Forecast

(2018-2023)

Figure Middle East and Africa Sales Paper-Backing Abrasive Adhesive Discs Market

Forecast (2018-2023)

Table Global Paper-Backing Abrasive Adhesive Discs Sales Forecast by Type

(2018-2023)

Table Global Paper-Backing Abrasive Adhesive Discs Market Share Forecast by Type

(2018-2023)

Table Global Paper-Backing Abrasive Adhesive Discs Sales Forecast by Application

(2018-2023)

Table Global Paper-Backing Abrasive Adhesive Discs Market Share Forecast by

Application (2018-2023)

Table Distributors/Traders/ Dealers List

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