

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market 2018, Forecast to 2023

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### **Abstracts**

Subsea Umbilicals, Risers & Flowlines (SURF) refer to the cable those used in the operation of subsea oil or gas plant.

An umbilical, or umbilical cable, is a static or dynamic cable that is the vital link between subsea production and processing systems and the surface, as well as between elements within the larger subsea system via flying leads. Umbilicals are composite cables that have the ability to carry out a large range of processes. Flowlines transport unprocessed fluids from the subsea well to the riser. The riser then transports the fluids to the surface processing system.

### **SCOPE OF THE REPORT:**

This report focuses on the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Globally, the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) industry market is concentrated as the manufacturing technology of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) is quite high and held by a few of enterprises. The Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market was worth \$ 5363 million in 2015 and is expected to reach \$ 6393 million in 2021. In the next five years, the global consumption of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) will maintain an average 6% annual growth rate.

According to our research and analysis, the leading five companies in the market



occupies about 65% of the production value shares. Major manufacturers in the market are Aker Solutions, Technip, FMC Technologies, Prysmian Group and Vallourec.

The worldwide market for Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) is expected to grow at a CAGR of roughly 4.4% over the next five years, will reach 6700 million US\$ in 2023, from 5180 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Aker Solutions

Technip

FMC Technologies

Prysmian Group

Vallourec

Nexans

JDR

Oceaneering

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)



Market Segment by Type, covers

**Umbilicals** 

Risers and Flowlines

Market Segment by Applications, can be divided into

Shallow Water Oil & Gas Fields

Deepwater Oil & Gas Fields

Ultra Deepwater Oil & Gas Fields

There are 15 Chapters to deeply display the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market.

Chapter 1, to describe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF), with sales, revenue, and price of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF), for each region, from 2013 to 2018:

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;



Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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