

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Non-Woven Adhesive Market 2018, Forecast to 2023

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Abstracts

Non-woven adhesive is adhesive to bonding non-woven fabrics. Adhesives for non-woven hygiene products are primarily used in the manufacture of baby diapers and feminine hygiene pads and shields, as well as adult incontinence products. To ensure maximum protection, high adhesion abilities, resistance, and, in some cases, elasticity under stress are key features of adhesives used in these applications. Further, adhesives for hygiene products need to avoid skin irritations and other adverse effects when they come in contact with the human skin.

SCOPE OF THE REPORT:

This report focuses on the Non-Woven Adhesive in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Non-woven adhesive is adhesive to bonding non-woven fabrics. Adhesives for non-woven hygiene products are primarily used in the manufacture of baby diapers and feminine hygiene pads and shields, as well as adult incontinence products. To ensure maximum protection, high adhesion abilities, resistance, and, in some cases, elasticity under stress are key features of adhesives used in these applications. Further, adhesives for hygiene products need to avoid skin irritations and other adverse effects when they come in contact with the human skin.

Global volumes grew at an average annual rate of 5.12% in the 2011 to 2015 period, and longer-term growth projections are now around 5.61%. In 2015, the world production of non-woven adhesive reached to 518.4 K MT. Globally, non-woven adhesive producers are concentrated in Asia, mainly China and Southeast Asia, while the consumption of non-woven adhesive is widely distributed in North America, Europe,

Asia, etc.

Non-woven adhesive market is highly concentrated with no more than 50 large players. In 2015, the top four producers account for more than 75% of the market. Leading players in this industry are Henkel, H.B. Fuller, Bostik, Beardow Adams, Adtek Malaysia, Moresco, Savaré, etc.

Non-woven adhesive market can be classified based on its raw material type. SBC-based adhesives and APAO-based adhesives are two main types of adhesives for Non-woven market. Non-Woven adhesives are used in many applications such as baby care, feminine hygiene, adult incontinence, and others (medical product, pet care, bath tissue, and other small applications). The largest consumption area of non-woven adhesive is Diaper and Incontinence Products, which accounted for 46.67% of 2015 world non-woven adhesive consumption.

The global non-woven adhesive production volume will increase to 752.4 K MT in 2022. It is estimated that the global non-woven adhesive demand would be growing steadily with emergency applications supporting the market, like pet pad and food pad.

The worldwide market for Non-Woven Adhesive is expected to grow at a CAGR of roughly 3.7% over the next five years, will reach 2110 million US\$ in 2023, from 1690 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Henkel

Bostik

H.B. Fuller

Savare

Beardow Adams

Adtek Malaysia

Moresco

Palmetto Adhesives Company

Cattie Adhesives

Guangdong Nenghui

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

SBC-based Adhesives

APAO-based Adhesives

Market Segment by Applications, can be divided into

Feminine Hygiene Products Diaper

Diaper and Incontinence Products

Surgical Product

Others

There are 15 Chapters to deeply display the global Non-Woven Adhesive market.

Chapter 1, to describe Non-Woven Adhesive Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Non-Woven Adhesive Market...

Chapter 2, to analyze the top manufacturers of Non-Woven Adhesive, with sales, revenue, and price of Non-Woven Adhesive, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Non-Woven Adhesive, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Non-Woven Adhesive market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Non-Woven Adhesive sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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