

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Non-Woven Adhesive Market 2018, Forecast to 2023

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Abstracts

Non-woven adhesive is adhesive to bonding non-woven fabrics. Adhesives for non-woven hygiene products are primarily used in the manufacture of baby diapers and feminine hygiene pads and shields, as well as adult incontinence products. To ensure maximum protection, high adhesion abilities, resistance, and, in some cases, elasticity under stress are key features of adhesives used in these applications. Further, adhesives for hygiene products need to avoid skin irritations and other adverse effects when they come in contact with the human skin.

SCOPE OF THE REPORT:

This report focuses on the Non-Woven Adhesive in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Non-woven adhesive is adhesive to bonding non-woven fabrics. Adhesives for non-woven hygiene products are primarily used in the manufacture of baby diapers and feminine hygiene pads and shields, as well as adult incontinence products. To ensure maximum protection, high adhesion abilities, resistance, and, in some cases, elasticity under stress are key features of adhesives used in these applications. Further, adhesives for hygiene products need to avoid skin irritations and other adverse effects when they come in contact with the human skin.

Global volumes grew at an average annual rate of 5.12% in the 2011 to 2015 period, and longer-term growth projections are now around 5.61%. In 2015, the world production of non-woven adhesive reached to 518.4 K MT. Globally, non-woven adhesive producers are concentrated in Asia, mainly China and Southeast Asia, while the consumption of non-woven adhesive is widely distributed in North America, Europe,

Asia, etc.

Non-woven adhesive market is highly concentrated with no more than 50 large players. In 2015, the top four producers account for more than 75% of the market. Leading players in this industry are Henkel, H.B. Fuller, Bostik, Beardow Adams, Adtek Malaysia, Moresco, Savaré, etc.

Non-woven adhesive market can be classified based on its raw material type. SBC-based adhesives and APAO-based adhesives are two main types of adhesives for Non-woven market. Non-Woven adhesives are used in many applications such as baby care, feminine hygiene, adult incontinence, and others (medical product, pet care, bath tissue, and other small applications). The largest consumption area of non-woven adhesive is Diaper and Incontinence Products, which accounted for 46.67% of 2015 world non-woven adhesive consumption.

The global non-woven adhesive production volume will increase to 752.4 K MT in 2022. It is estimated that the global non-woven adhesive demand would be growing steadily with emergency applications supporting the market, like pet pad and food pad.

The worldwide market for Non-Woven Adhesive is expected to grow at a CAGR of roughly 3.7% over the next five years, will reach 2110 million US\$ in 2023, from 1690 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Henkel

Bostik

H.B. Fuller

Savare

Beardow Adams

Adtek Malaysia

Moresco

Palmetto Adhesives Company

Cattie Adhesives

Guangdong Nenghui

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

SBC-based Adhesives

APAO-based Adhesives

Market Segment by Applications, can be divided into

Feminine Hygiene Products Diaper

Diaper and Incontinence Products

Surgical Product

Others

There are 15 Chapters to deeply display the global Non-Woven Adhesive market.

Chapter 1, to describe Non-Woven Adhesive Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Non-Woven Adhesive Market...

Chapter 2, to analyze the top manufacturers of Non-Woven Adhesive, with sales, revenue, and price of Non-Woven Adhesive, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Non-Woven Adhesive, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Non-Woven Adhesive market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Non-Woven Adhesive sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Non-Woven Adhesive Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 SBC-based Adhesives
 - 1.2.2 APAO-based Adhesives
- 1.3 Market Analysis by Applications
 - 1.3.1 Feminine Hygiene Products Diaper
 - 1.3.2 Diaper and Incontinence Products
 - 1.3.3 Surgical Product
 - 1.3.4 Others
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities
 - 1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Henkel

2.1.1 Business Overview

2.1.1.1 Henkel Description

2.1.1.2 Henkel Headquarter, Main Business and Finance Overview

2.1.2 Henkel Non-Woven Adhesive Product Introduction

2.1.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

2.1.2.2 Non-Woven Adhesive Product Information

2.1.3 Henkel Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Henkel Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Henkel Non-Woven Adhesive Market Share in 2017

2.2 Bostik

2.2.1 Business Overview

2.2.1.1 Bostik Description

2.2.1.2 Bostik Headquarter, Main Business and Finance Overview

2.2.2 Bostik Non-Woven Adhesive Product Introduction

2.2.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

2.2.2.2 Non-Woven Adhesive Product Information

2.2.3 Bostik Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Bostik Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Bostik Non-Woven Adhesive Market Share in 2017

2.3 H.B. Fuller

2.3.1 Business Overview

2.3.1.1 H.B. Fuller Description

2.3.1.2 H.B. Fuller Headquarter, Main Business and Finance Overview

2.3.2 H.B. Fuller Non-Woven Adhesive Product Introduction

2.3.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

2.3.2.2 Non-Woven Adhesive Product Information

2.3.3 H.B. Fuller Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and

Market Share (2016-2017)

2.3.3.1 H.B. Fuller Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global H.B. Fuller Non-Woven Adhesive Market Share in 2017

2.4 Savare

2.4.1 Business Overview

2.4.1.1 Savare Description

2.4.1.2 Savare Headquarter, Main Business and Finance Overview

2.4.2 Savare Non-Woven Adhesive Product Introduction

2.4.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major

Competitors

2.4.2.2 Non-Woven Adhesive Product Information

2.4.3 Savare Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Savare Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Savare Non-Woven Adhesive Market Share in 2017

2.5 Beardow Adams

2.5.1 Business Overview

2.5.1.1 Beardow Adams Description

2.5.1.2 Beardow Adams Headquarter, Main Business and Finance Overview

2.5.2 Beardow Adams Non-Woven Adhesive Product Introduction

2.5.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major

Competitors

2.5.2.2 Non-Woven Adhesive Product Information

2.5.3 Beardow Adams Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Beardow Adams Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Beardow Adams Non-Woven Adhesive Market Share in 2017

2.6 Adtek Malaysia

2.6.1 Business Overview

2.6.1.1 Adtek Malaysia Description

2.6.1.2 Adtek Malaysia Headquarter, Main Business and Finance Overview

2.6.2 Adtek Malaysia Non-Woven Adhesive Product Introduction

2.6.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major

Competitors

2.6.2.2 Non-Woven Adhesive Product Information

2.6.3 Adtek Malaysia Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and

Market Share (2016-2017)

2.6.3.1 Adtek Malaysia Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global Adtek Malaysia Non-Woven Adhesive Market Share in 2017

2.7 Moresco

2.7.1 Business Overview

2.7.1.1 Moresco Description

2.7.1.2 Moresco Headquarter, Main Business and Finance Overview

2.7.2 Moresco Non-Woven Adhesive Product Introduction

2.7.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major

Competitors

2.7.2.2 Non-Woven Adhesive Product Information

2.7.3 Moresco Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Moresco Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Moresco Non-Woven Adhesive Market Share in 2017

2.8 Palmetto Adhesives Company

2.8.1 Business Overview

2.8.1.1 Palmetto Adhesives Company Description

2.8.1.2 Palmetto Adhesives Company Headquarter, Main Business and Finance

Overview

2.8.2 Palmetto Adhesives Company Non-Woven Adhesive Product Introduction

2.8.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major

Competitors

2.8.2.2 Non-Woven Adhesive Product Information

2.8.3 Palmetto Adhesives Company Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Palmetto Adhesives Company Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Palmetto Adhesives Company Non-Woven Adhesive Market Share in 2017

2.9 Cattie Adhesives

2.9.1 Business Overview

2.9.1.1 Cattie Adhesives Description

2.9.1.2 Cattie Adhesives Headquarter, Main Business and Finance Overview

2.9.2 Cattie Adhesives Non-Woven Adhesive Product Introduction

2.9.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major

Competitors

2.9.2.2 Non-Woven Adhesive Product Information

2.9.3 Cattie Adhesives Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 Cattie Adhesives Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global Cattie Adhesives Non-Woven Adhesive Market Share in 2017

2.10 Guangdong Nenghui

2.10.1 Business Overview

2.10.1.1 Guangdong Nenghui Description

2.10.1.2 Guangdong Nenghui Headquarter, Main Business and Finance Overview

2.10.2 Guangdong Nenghui Non-Woven Adhesive Product Introduction

2.10.2.1 Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

2.10.2.2 Non-Woven Adhesive Product Information

2.10.3 Guangdong Nenghui Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.1 Guangdong Nenghui Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.2 Global Guangdong Nenghui Non-Woven Adhesive Market Share in 2017

3 GLOBAL NON-WOVEN ADHESIVE MARKET COMPETITION, BY MANUFACTURER

3.1 Global Non-Woven Adhesive Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Non-Woven Adhesive Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Non-Woven Adhesive Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Non-Woven Adhesive Manufacturer Market Share in 2017

3.4.2 Top 5 Non-Woven Adhesive Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL NON-WOVEN ADHESIVE MARKET ANALYSIS BY REGIONS

4.1 Global Non-Woven Adhesive Sales, Revenue and Market Share by Regions

4.1.1 Global Non-Woven Adhesive Sales by Regions (2013-2018)

4.1.2 Global Non-Woven Adhesive Revenue by Regions (2013-2018)

4.2 North America Non-Woven Adhesive Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Non-Woven Adhesive Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Non-Woven Adhesive Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Non-Woven Adhesive Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Non-Woven Adhesive Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA NON-WOVEN ADHESIVE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Non-Woven Adhesive Sales, Revenue and Market Share by Countries

5.1.1 North America Non-Woven Adhesive Sales by Countries (2013-2018)

5.1.2 North America Non-Woven Adhesive Revenue by Countries (2013-2018)

5.1.3 United States Non-Woven Adhesive Sales and Growth Rate (2013-2018)

5.1.4 Canada Non-Woven Adhesive Sales and Growth Rate (2013-2018)

5.1.5 Mexico Non-Woven Adhesive Sales and Growth Rate (2013-2018)

5.2 North America Non-Woven Adhesive Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Non-Woven Adhesive Sales by Manufacturers (2016-2017)

5.2.2 North America Non-Woven Adhesive Revenue by Manufacturers (2016-2017)

5.3 North America Non-Woven Adhesive Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Non-Woven Adhesive Sales and Sales Share by Type (2013-2018)

5.3.2 North America Non-Woven Adhesive Revenue and Revenue Share by Type (2013-2018)

5.4 North America Non-Woven Adhesive Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Non-Woven Adhesive Sales and Sales Share by Application (2013-2018)

5.4.2 North America Non-Woven Adhesive Revenue and Revenue Share by Application (2013-2018)

6 EUROPE NON-WOVEN ADHESIVE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Non-Woven Adhesive Sales, Revenue and Market Share by Countries

6.1.1 Europe Non-Woven Adhesive Sales by Countries (2013-2018)

6.1.2 Europe Non-Woven Adhesive Revenue by Countries (2013-2018)

- 6.1.3 Germany Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 6.1.4 UK Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 6.1.5 France Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 6.1.6 Russia Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 6.1.7 Italy Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 6.2 Europe Non-Woven Adhesive Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 6.2.1 Europe Non-Woven Adhesive Sales by Manufacturers (2016-2017)
 - 6.2.2 Europe Non-Woven Adhesive Revenue by Manufacturers (2016-2017)
- 6.3 Europe Non-Woven Adhesive Sales, Revenue and Market Share by Type (2013-2018)
 - 6.3.1 Europe Non-Woven Adhesive Sales and Sales Share by Type (2013-2018)
 - 6.3.2 Europe Non-Woven Adhesive Revenue and Revenue Share by Type (2013-2018)
- 6.4 Europe Non-Woven Adhesive Sales, Revenue and Market Share by Application (2013-2018)
 - 6.4.1 Europe Non-Woven Adhesive Sales and Sales Share by Application (2013-2018)
 - 6.4.2 Europe Non-Woven Adhesive Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC NON-WOVEN ADHESIVE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 7.1 Asia-Pacific Non-Woven Adhesive Sales, Revenue and Market Share by Countries
 - 7.1.1 Asia-Pacific Non-Woven Adhesive Sales by Countries (2013-2018)
 - 7.1.2 Asia-Pacific Non-Woven Adhesive Revenue by Countries (2013-2018)
 - 7.1.3 China Non-Woven Adhesive Sales and Growth Rate (2013-2018)
 - 7.1.4 Japan Non-Woven Adhesive Sales and Growth Rate (2013-2018)
 - 7.1.5 Korea Non-Woven Adhesive Sales and Growth Rate (2013-2018)
 - 7.1.6 India Non-Woven Adhesive Sales and Growth Rate (2013-2018)
 - 7.1.7 Southeast Asia Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Non-Woven Adhesive Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Non-Woven Adhesive Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific Non-Woven Adhesive Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Non-Woven Adhesive Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific Non-Woven Adhesive Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific Non-Woven Adhesive Revenue and Revenue Share by Type

(2013-2018)

7.4 Asia-Pacific Non-Woven Adhesive Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Non-Woven Adhesive Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Non-Woven Adhesive Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA NON-WOVEN ADHESIVE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Non-Woven Adhesive Sales, Revenue and Market Share by Countries

8.1.1 South America Non-Woven Adhesive Sales by Countries (2013-2018)

8.1.2 South America Non-Woven Adhesive Revenue by Countries (2013-2018)

8.1.3 Brazil Non-Woven Adhesive Sales and Growth Rate (2013-2018)

8.1.4 Argentina Non-Woven Adhesive Sales and Growth Rate (2013-2018)

8.1.5 Colombia Non-Woven Adhesive Sales and Growth Rate (2013-2018)

8.2 South America Non-Woven Adhesive Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Non-Woven Adhesive Sales by Manufacturers (2016-2017)

8.2.2 South America Non-Woven Adhesive Revenue by Manufacturers (2016-2017)

8.3 South America Non-Woven Adhesive Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Non-Woven Adhesive Sales and Sales Share by Type (2013-2018)

8.3.2 South America Non-Woven Adhesive Revenue and Revenue Share by Type (2013-2018)

8.4 South America Non-Woven Adhesive Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Non-Woven Adhesive Sales and Sales Share by Application (2013-2018)

8.4.2 South America Non-Woven Adhesive Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA NON-WOVEN ADHESIVE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Non-Woven Adhesive Sales, Revenue and Market Share by

Countries

- 9.1.1 Middle East and Africa Non-Woven Adhesive Sales by Countries (2013-2018)
- 9.1.2 Middle East and Africa Non-Woven Adhesive Revenue by Countries (2013-2018)
- 9.1.3 Saudi Arabia Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 9.1.4 UAE Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 9.1.5 Egypt Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 9.1.6 Nigeria Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 9.1.7 South Africa Non-Woven Adhesive Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Non-Woven Adhesive Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 9.2.1 Middle East and Africa Non-Woven Adhesive Sales by Manufacturers (2016-2017)
 - 9.2.2 Middle East and Africa Non-Woven Adhesive Revenue by Manufacturers (2016-2017)
- 9.3 Middle East and Africa Non-Woven Adhesive Sales, Revenue and Market Share by Type (2013-2018)
 - 9.3.1 Middle East and Africa Non-Woven Adhesive Sales and Sales Share by Type (2013-2018)
 - 9.3.1 Middle East and Africa Non-Woven Adhesive Revenue and Revenue Share by Type (2013-2018)
- 9.4 Middle East and Africa Non-Woven Adhesive Sales, Revenue and Market Share by Application (2013-2018)
 - 9.4.1 Middle East and Africa Non-Woven Adhesive Sales and Sales Share by Application (2013-2018)
 - 9.4.2 Middle East and Africa Non-Woven Adhesive Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL NON-WOVEN ADHESIVE MARKET SEGMENT BY TYPE

- 10.1 Global Non-Woven Adhesive Sales, Revenue and Market Share by Type (2013-2018)
 - 10.1.1 Global Non-Woven Adhesive Sales and Market Share by Type (2013-2018)
 - 10.1.2 Global Non-Woven Adhesive Revenue and Market Share by Type (2013-2018)
- 10.2 SBC-based Adhesives Sales Growth and Price
 - 10.2.1 Global SBC-based Adhesives Sales Growth (2013-2018)
 - 10.2.2 Global SBC-based Adhesives Price (2013-2018)
- 10.3 APAO-based Adhesives Sales Growth and Price
 - 10.3.1 Global APAO-based Adhesives Sales Growth (2013-2018)
 - 10.3.2 Global APAO-based Adhesives Price (2013-2018)

11 GLOBAL NON-WOVEN ADHESIVE MARKET SEGMENT BY APPLICATION

- 11.1 Global Non-Woven Adhesive Sales Market Share by Application (2013-2018)
- 11.2 Feminine Hygiene Products Diaper Sales Growth (2013-2018)
- 11.3 Diaper and Incontinence Products Sales Growth (2013-2018)
- 11.4 Surgical Product Sales Growth (2013-2018)
- 11.5 Others Sales Growth (2013-2018)

12 NON-WOVEN ADHESIVE MARKET FORECAST (2018-2023)

- 12.1 Global Non-Woven Adhesive Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Non-Woven Adhesive Market Forecast by Regions (2018-2023)
 - 12.2.1 North America Non-Woven Adhesive Market Forecast (2018-2023)
 - 12.2.2 Europe Non-Woven Adhesive Market Forecast (2018-2023)
 - 12.2.3 Asia-Pacific Non-Woven Adhesive Market Forecast (2018-2023)
 - 12.2.4 South America Non-Woven Adhesive Market Forecast (2018-2023)
 - 12.2.5 Middle East and Africa Non-Woven Adhesive Market Forecast (2018-2023)
- 12.3 Non-Woven Adhesive Market Forecast by Type (2018-2023)
 - 12.3.1 Global Non-Woven Adhesive Sales Forecast by Type (2018-2023)
 - 12.3.2 Global Non-Woven Adhesive Market Share Forecast by Type (2018-2023)
- 12.4 Non-Woven Adhesive Market Forecast by Application (2018-2023)
 - 12.4.1 Global Non-Woven Adhesive Sales Forecast by Application (2018-2023)
 - 12.4.2 Global Non-Woven Adhesive Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Non-Woven Adhesive Picture

Table Product Specifications of Non-Woven Adhesive

Figure Global Non-Woven Adhesive CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Non-Woven Adhesive CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Non-Woven Adhesive by Types in 2017

Figure SBC-based Adhesives Picture

Table Major Manufacturers of SBC-based Adhesives

Figure APAO-based Adhesives Picture

Table Major Manufacturers of APAO-based Adhesives

Figure Non-Woven Adhesive Sales Market Share by Applications in 2017

Figure Feminine Hygiene Products Diaper Picture

Figure Diaper and Incontinence Products Picture

Figure Surgical Product Picture

Figure Others Picture

Figure United States Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure France Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure UK Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure China Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure India Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Non-Woven Adhesive Revenue (Value) and Growth Rate (2013-2023)

Table Henkel Headquarter, Established, Main Business and Finance Overview (2017)

Table Henkel Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Henkel Non-Woven Adhesive Product

Table Henkel Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Henkel Non-Woven Adhesive Sales Market Share in 2017

Figure Global Henkel Non-Woven Adhesive Revenue Market Share in 2017

Table Bostik Headquarter, Established, Main Business and Finance Overview (2017)

Table Bostik Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Bostik Non-Woven Adhesive Product

Table Bostik Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Bostik Non-Woven Adhesive Sales Market Share in 2017

Figure Global Bostik Non-Woven Adhesive Revenue Market Share in 2017

Table H.B. Fuller Headquarter, Established, Main Business and Finance Overview (2017)

Table H.B. Fuller Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table H.B. Fuller Non-Woven Adhesive Product

Table H.B. Fuller Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global H.B. Fuller Non-Woven Adhesive Sales Market Share in 2017

Figure Global H.B. Fuller Non-Woven Adhesive Revenue Market Share in 2017

Table Savare Headquarter, Established, Main Business and Finance Overview (2017)

Table Savare Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Savare Non-Woven Adhesive Product

Table Savare Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Savare Non-Woven Adhesive Sales Market Share in 2017

Figure Global Savare Non-Woven Adhesive Revenue Market Share in 2017

Table Beardow Adams Headquarter, Established, Main Business and Finance Overview (2017)

Table Beardow Adams Non-Woven Adhesive Production Bases, Sales Regions and

Major Competitors

Table Beardow Adams Non-Woven Adhesive Product

Table Beardow Adams Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Beardow Adams Non-Woven Adhesive Sales Market Share in 2017

Figure Global Beardow Adams Non-Woven Adhesive Revenue Market Share in 2017

Table Adtek Malaysia Headquarter, Established, Main Business and Finance Overview (2017)

Table Adtek Malaysia Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Adtek Malaysia Non-Woven Adhesive Product

Table Adtek Malaysia Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Adtek Malaysia Non-Woven Adhesive Sales Market Share in 2017

Figure Global Adtek Malaysia Non-Woven Adhesive Revenue Market Share in 2017

Table Moresco Headquarter, Established, Main Business and Finance Overview (2017)

Table Moresco Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Moresco Non-Woven Adhesive Product

Table Moresco Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Moresco Non-Woven Adhesive Sales Market Share in 2017

Figure Global Moresco Non-Woven Adhesive Revenue Market Share in 2017

Table Palmetto Adhesives Company Headquarter, Established, Main Business and Finance Overview (2017)

Table Palmetto Adhesives Company Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Palmetto Adhesives Company Non-Woven Adhesive Product

Table Palmetto Adhesives Company Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Palmetto Adhesives Company Non-Woven Adhesive Sales Market Share in 2017

Figure Global Palmetto Adhesives Company Non-Woven Adhesive Revenue Market Share in 2017

Table Cattie Adhesives Headquarter, Established, Main Business and Finance Overview (2017)

Table Cattie Adhesives Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Cattie Adhesives Non-Woven Adhesive Product

Table Cattie Adhesives Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Cattie Adhesives Non-Woven Adhesive Sales Market Share in 2017

Figure Global Cattie Adhesives Non-Woven Adhesive Revenue Market Share in 2017

Table Guangdong Nenghui Headquarter, Established, Main Business and Finance Overview (2017)

Table Guangdong Nenghui Non-Woven Adhesive Production Bases, Sales Regions and Major Competitors

Table Guangdong Nenghui Non-Woven Adhesive Product

Table Guangdong Nenghui Non-Woven Adhesive Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Guangdong Nenghui Non-Woven Adhesive Sales Market Share in 2017

Figure Global Guangdong Nenghui Non-Woven Adhesive Revenue Market Share in 2017

Table Global Non-Woven Adhesive Sales by Manufacturer (2016-2017)

Figure Global Non-Woven Adhesive Sales Market Share by Manufacturer in 2016

Figure Global Non-Woven Adhesive Sales Market Share by Manufacturer in 2017

Table Global Non-Woven Adhesive Revenue by Manufacturer (2016-2017)

Figure Global Non-Woven Adhesive Revenue Market Share by Manufacturer in 2016

Figure Global Non-Woven Adhesive Revenue Market Share by Manufacturer in 2017

Table Global Non-Woven Adhesive Price by Manufacturer (2016-2017)

Figure Top 3 Non-Woven Adhesive Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Non-Woven Adhesive Manufacturer (Revenue) Market Share in 2017

Figure Global Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Global Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Table Global Non-Woven Adhesive Sales by Regions (2013-2018)

Table Global Non-Woven Adhesive Sales Market Share by Regions (2013-2018)

Table Global Non-Woven Adhesive Revenue by Regions (2013-2018)

Figure Global Non-Woven Adhesive Revenue Market Share by Regions in 2013

Figure Global Non-Woven Adhesive Revenue Market Share by Regions in 2017

Figure North America Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure North America Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Figure Europe Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Europe Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Figure South America Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure South America Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Non-Woven Adhesive Sales and Growth Rate

(2013-2018)

Figure Middle East and Africa Non-Woven Adhesive Revenue and Growth Rate

(2013-2018)

Figure North America Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Table North America Non-Woven Adhesive Sales by Countries (2013-2018)

Table North America Non-Woven Adhesive Sales Market Share by Countries

(2013-2018)

Figure North America Non-Woven Adhesive Sales Market Share by Countries in 2013

Figure North America Non-Woven Adhesive Sales Market Share by Countries in 2017

Table North America Non-Woven Adhesive Revenue by Countries (2013-2018)

Table North America Non-Woven Adhesive Revenue Market Share by Countries

(2013-2018)

Figure North America Non-Woven Adhesive Revenue Market Share by Countries in 2013

Figure North America Non-Woven Adhesive Revenue Market Share by Countries in 2017

Figure United States Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Canada Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Mexico Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Table North America Non-Woven Adhesive Sales by Manufacturer (2016-2017)

Figure North America Non-Woven Adhesive Sales Market Share by Manufacturer in 2016

Figure North America Non-Woven Adhesive Sales Market Share by Manufacturer in 2017

Table North America Non-Woven Adhesive Revenue by Manufacturer (2016-2017)

Figure North America Non-Woven Adhesive Revenue Market Share by Manufacturer in 2016

Figure North America Non-Woven Adhesive Revenue Market Share by Manufacturer in 2017

Table North America Non-Woven Adhesive Sales by Type (2013-2018)

Table North America Non-Woven Adhesive Sales Share by Type (2013-2018)

Table North America Non-Woven Adhesive Revenue by Type (2013-2018)

Table North America Non-Woven Adhesive Revenue Share by Type (2013-2018)

Table North America Non-Woven Adhesive Sales by Application (2013-2018)

Table North America Non-Woven Adhesive Sales Share by Application (2013-2018)

Table North America Non-Woven Adhesive Revenue by Application (2013-2018)

Table North America Non-Woven Adhesive Revenue Share by Application (2013-2018)

Figure Europe Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Table Europe Non-Woven Adhesive Sales by Countries (2013-2018)

Table Europe Non-Woven Adhesive Sales Market Share by Countries (2013-2018)
Table Europe Non-Woven Adhesive Revenue by Countries (2013-2018)
Figure Europe Non-Woven Adhesive Revenue Market Share by Countries in 2016
Figure Europe Non-Woven Adhesive Revenue Market Share by Countries in 2017
Figure Germany Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure UK Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure France Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Russia Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Italy Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Table Europe Non-Woven Adhesive Sales by Manufacturer (2016-2017)
Figure Europe Non-Woven Adhesive Sales Market Share by Manufacturer in 2016
Figure Europe Non-Woven Adhesive Sales Market Share by Manufacturer in 2017
Table Europe Non-Woven Adhesive Revenue by Manufacturer (2016-2017)
Figure Europe Non-Woven Adhesive Revenue Market Share by Manufacturer in 2016
Figure Europe Non-Woven Adhesive Revenue Market Share by Manufacturer in 2017
Table Europe Non-Woven Adhesive Sales by Type (2013-2018)
Table Europe Non-Woven Adhesive Sales Share by Type (2013-2018)
Table Europe Non-Woven Adhesive Revenue by Type (2013-2018)
Table Europe Non-Woven Adhesive Revenue Share by Type (2013-2018)
Table Europe Non-Woven Adhesive Sales by Application (2013-2018)
Table Europe Non-Woven Adhesive Sales Share by Application (2013-2018)
Table Europe Non-Woven Adhesive Revenue by Application (2013-2018)
Table Europe Non-Woven Adhesive Revenue Share by Application (2013-2018)
Figure Asia-Pacific Non-Woven Adhesive Revenue and Growth Rate (2013-2018)
Table Asia-Pacific Non-Woven Adhesive Sales by Countries (2013-2018)
Table Asia-Pacific Non-Woven Adhesive Sales Market Share by Countries (2013-2018)
Figure Asia-Pacific Non-Woven Adhesive Sales Market Share by Countries 2017
Table Asia-Pacific Non-Woven Adhesive Revenue by Countries (2013-2018)
Figure Asia-Pacific Non-Woven Adhesive Revenue Market Share by Countries 2017
Figure China Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Japan Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Korea Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure India Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Southeast Asia Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Table Asia-Pacific Non-Woven Adhesive Sales by Manufacturer (2016-2017)
Figure Asia-Pacific Non-Woven Adhesive Sales Market Share by Manufacturer in 2016
Figure Asia-Pacific Non-Woven Adhesive Sales Market Share by Manufacturer in 2017
Table Asia-Pacific Non-Woven Adhesive Revenue by Manufacturer (2016-2017)
Figure Asia-Pacific Non-Woven Adhesive Revenue Market Share by Manufacturer in

2016

Figure Asia-Pacific Non-Woven Adhesive Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Non-Woven Adhesive Sales by Type (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Sales Share by Type (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Revenue by Type (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Revenue Share by Type (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Sales by Application (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Sales Share by Application (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Revenue by Application (2013-2018)

Table Asia-Pacific Non-Woven Adhesive Revenue Share by Application (2013-2018)

Figure South America Non-Woven Adhesive Revenue and Growth Rate (2013-2018)

Table South America Non-Woven Adhesive Sales by Countries (2013-2018)

Table South America Non-Woven Adhesive Sales Market Share by Countries (2013-2018)

Figure South America Non-Woven Adhesive Sales Market Share by Countries in 2017

Table South America Non-Woven Adhesive Revenue by Countries (2013-2018)

Table South America Non-Woven Adhesive Revenue Market Share by Countries (2013-2018)

Figure South America Non-Woven Adhesive Revenue Market Share by Countries in 2017

Figure Brazil Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Argentina Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Figure Colombia Non-Woven Adhesive Sales and Growth Rate (2013-2018)

Table South America Non-Woven Adhesive Sales by Manufacturer (2016-2017)

Figure South America Non-Woven Adhesive Sales Market Share by Manufacturer in 2016

Figure South America Non-Woven Adhesive Sales Market Share by Manufacturer in 2017

Table South America Non-Woven Adhesive Revenue by Manufacturer (2016-2017)

Figure South America Non-Woven Adhesive Revenue Market Share by Manufacturer in 2016

Figure South America Non-Woven Adhesive Revenue Market Share by Manufacturer in 2017

Table South America Non-Woven Adhesive Sales by Type (2013-2018)

Table South America Non-Woven Adhesive Sales Share by Type (2013-2018)

Table South America Non-Woven Adhesive Revenue by Type (2013-2018)

Table South America Non-Woven Adhesive Revenue Share by Type (2013-2018)

Table South America Non-Woven Adhesive Sales by Application (2013-2018)

Table South America Non-Woven Adhesive Sales Share by Application (2013-2018)
Table South America Non-Woven Adhesive Revenue by Application (2013-2018)
Table South America Non-Woven Adhesive Revenue Share by Application (2013-2018)
Figure Middle East and Africa Non-Woven Adhesive Revenue and Growth Rate (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Sales by Countries (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Sales Market Share by Countries (2013-2018)
Figure Middle East and Africa Non-Woven Adhesive Sales Market Share by Countries in 2017
Table Middle East and Africa Non-Woven Adhesive Revenue by Countries (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Revenue Market Share by Countries (2013-2018)
Figure Middle East and Africa Non-Woven Adhesive Revenue Market Share by Countries in 2013
Figure Middle East and Africa Non-Woven Adhesive Revenue Market Share by Countries in 2017
Figure Saudi Arabia Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure UAE Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Egypt Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure Nigeria Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Figure South Africa Non-Woven Adhesive Sales and Growth Rate (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Sales by Manufacturer (2016-2017)
Figure Middle East and Africa Non-Woven Adhesive Sales Market Share by Manufacturer in 2016
Figure Middle East and Africa Non-Woven Adhesive Sales Market Share by Manufacturer in 2017
Table Middle East and Africa Non-Woven Adhesive Revenue by Manufacturer (2016-2017)
Figure Middle East and Africa Non-Woven Adhesive Revenue Market Share by Manufacturer in 2016
Figure Middle East and Africa Non-Woven Adhesive Revenue Market Share by Manufacturer in 2017
Table Middle East and Africa Non-Woven Adhesive Sales by Type (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Sales Share by Type (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Revenue by Type (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Revenue Share by Type (2013-2018)
Table Middle East and Africa Non-Woven Adhesive Sales by Application (2013-2018)

Table Middle East and Africa Non-Woven Adhesive Sales Share by Application (2013-2018)

Table Middle East and Africa Non-Woven Adhesive Revenue by Application (2013-2018)

Table Middle East and Africa Non-Woven Adhesive Revenue Share by Application (2013-2018)

Table Global Non-Woven Adhesive Sales by Type (2013-2018)

Table Global Non-Woven Adhesive Sales Share by Type (2013-2018)

Table Global Non-Woven Adhesive Revenue by Type (2013-2018)

Table Global Non-Woven Adhesive Revenue Share by Type (2013-2018)

Figure Global SBC-based Adhesives Sales Growth (2013-2018)

Figure Global SBC-based Adhesives Price (2013-2018)

Figure Global APAO-based Adhesives Sales Growth (2013-2018)

Figure Global APAO-based Adhesives Price (2013-2018)

Table Global Non-Woven Adhesive Sales by Application (2013-2018)

Table Global Non-Woven Adhesive Sales Share by Application (2013-2018)

Figure Global Feminine Hygiene Products Diaper Sales Growth (2013-2018)

Figure Global Diaper and Incontinence Products Sales Growth (2013-2018)

Figure Global Surgical Product Sales Growth (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Non-Woven Adhesive Sales, Revenue and Growth Rate (2018-2023)

Table Global Non-Woven Adhesive Sales Forecast by Regions (2018-2023)

Table Global Non-Woven Adhesive Market Share Forecast by Regions (2018-2023)

Figure North America Sales Non-Woven Adhesive Market Forecast (2018-2023)

Figure Europe Sales Non-Woven Adhesive Market Forecast (2018-2023)

Figure Asia-Pacific Sales Non-Woven Adhesive Market Forecast (2018-2023)

Figure South America Sales Non-Woven Adhesive Market Forecast (2018-2023)

Figure Middle East and Africa Sales Non-Woven Adhesive Market Forecast (2018-2023)

Table Global Non-Woven Adhesive Sales Forecast by Type (2018-2023)

Table Global Non-Woven Adhesive Market Share Forecast by Type (2018-2023)

Table Global Non-Woven Adhesive Sales Forecast by Application (2018-2023)

Table Global Non-Woven Adhesive Market Share Forecast by Application (2018-2023)

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