

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) NdFeB Market 2018, Forecast to 2023

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Abstracts

A neodymium magnet (also known as NdFeB, NIB or Neo magnet), the most widely used type of rare-earth magnet, is a permanent magnet made from an alloy of neodymium, iron and boron to form the Nd₂Fe₁₄B tetragonal crystalline structure. Developed in 1982 by General Motors and Sumitomo Special Metals, neodymium magnets are the strongest type of permanent magnet commercially available. They have replaced other types of magnets in the many applications in modern products that require strong permanent magnets, such as motors in cordless tools, hard disk drives and magnetic fasteners.

SCOPE OF THE REPORT:

This report focuses on the NdFeB in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The technical barriers of NdFeB Permanent Magnets are relatively low, and the NdFeB Permanent Magnets market concentration degree is relatively higher. The manufacturing bases concentrated distribution in China and Japan; some of the key players dominating this market are Hitachi Metals Group, Shin-Etsu, TDK, VAC, Beijing Zhong Ke San Huan Hi-Tech, Yunsheng Company, and others.

The key factors driving the growth of the aforementioned industry are wide application areas. With the improvement of application areas, the increased consumption of NdFeB Permanent Magnetss are expected to continue during the remaining years of the forecast period of 2016-2021.

In the past few years, as the main raw material price was not stable, with the addition of a sharp increase in production capacity, expected that the NdFeB Permanent Magnets

raw material price will be relatively stable in the short term. However, the improvement of energy, transportation costs, and employee wages, will play a significant role in promoting the cost of NdFeB Permanent Magnets.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The oversupply of NdFeB Permanent Magnets in the market has had a negative impact but has been countered by the magnitude of the increase in demand, resulting in uncertainty in the NdFeB Permanent Magnets market.

In China, NdFeB Permanent Magnets manufactures mainly include Beijing Zhong Ke San Huan Hi-Tech, Yunsheng Company, YSM, JL MAG, ZHmag, Jingci Material Science, AT&M, NBJJ, and others.

China is the world's largest producer of NdFeB Permanent Magnets; as the same time, the consumption of NdFeB Permanent Magnets in China grown gradually. In the result, NdFeB Permanent Magnets in China was export-oriented until now.

The worldwide market for NdFeB is expected to grow at a CAGR of roughly 3.0% over the next five years, will reach 6710 million US\$ in 2023, from 5620 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Hitachi Metals

Shin-Etsu

TDK

VAC

Zhong Ke San Huan

Yunsheng Company

YSM

JL MAG

ZHmag

BJM

AT&M

NBJJ

Innuovo Magnetics

SGM

Galaxy Magnetic

Zhongyuan Magnetic

Earth- Panda

Magsuper

Other

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Sintered Nd-Fe-B Magnet

Bonded Nd-Fe-B Magnets

Hot Pressed NdFeB Magnets

Market Segment by Applications, can be divided into

Computer

Electronic Industry

Office Automation Equipment

Auto Industry

Other

There are 15 Chapters to deeply display the global NdFeB market.

Chapter 1, to describe NdFeB Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of NdFeB, with sales, revenue, and price of NdFeB, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of NdFeB, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, NdFeB market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe NdFeB sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 NdFeB Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Sintered Nd-Fe-B Magnet
 - 1.2.2 Bonded Nd-Fe-B Magnets
 - 1.2.3 Hot Pressed NdFeB Magnets
- 1.3 Market Analysis by Applications
 - 1.3.1 Computer
 - 1.3.2 Electronic Industry
 - 1.3.3 Office Automation Equipment
 - 1.3.4 Auto Industry
 - 1.3.5 Other
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics

- 1.5.1 Market Opportunities
- 1.5.2 Market Risk
- 1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Hitachi Metals

2.1.1 Business Overview

2.1.1.1 Hitachi Metals Description

2.1.1.2 Hitachi Metals Headquarter, Main Business and Finance Overview

2.1.2 Hitachi Metals NdFeB Product Introduction

2.1.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.1.2.2 NdFeB Product Information

2.1.3 Hitachi Metals NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Hitachi Metals NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Hitachi Metals NdFeB Market Share in 2017

2.2 Shin-Etsu

2.2.1 Business Overview

2.2.1.1 Shin-Etsu Description

2.2.1.2 Shin-Etsu Headquarter, Main Business and Finance Overview

2.2.2 Shin-Etsu NdFeB Product Introduction

2.2.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.2.2.2 NdFeB Product Information

2.2.3 Shin-Etsu NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Shin-Etsu NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Shin-Etsu NdFeB Market Share in 2017

2.3 TDK

2.3.1 Business Overview

2.3.1.1 TDK Description

2.3.1.2 TDK Headquarter, Main Business and Finance Overview

2.3.2 TDK NdFeB Product Introduction

2.3.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.3.2.2 NdFeB Product Information

2.3.3 TDK NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 TDK NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global TDK NdFeB Market Share in 2017

2.4 VAC

2.4.1 Business Overview

2.4.1.1 VAC Description

2.4.1.2 VAC Headquarter, Main Business and Finance Overview

2.4.2 VAC NdFeB Product Introduction

2.4.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.4.2.2 NdFeB Product Information

2.4.3 VAC NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 VAC NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global VAC NdFeB Market Share in 2017

2.5 Zhong Ke San Huan

2.5.1 Business Overview

2.5.1.1 Zhong Ke San Huan Description

2.5.1.2 Zhong Ke San Huan Headquarter, Main Business and Finance Overview

2.5.2 Zhong Ke San Huan NdFeB Product Introduction

2.5.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.5.2.2 NdFeB Product Information

2.5.3 Zhong Ke San Huan NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Zhong Ke San Huan NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Zhong Ke San Huan NdFeB Market Share in 2017

2.6 Yunsheng Company

2.6.1 Business Overview

2.6.1.1 Yunsheng Company Description

2.6.1.2 Yunsheng Company Headquarter, Main Business and Finance Overview

2.6.2 Yunsheng Company NdFeB Product Introduction

2.6.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.6.2.2 NdFeB Product Information

2.6.3 Yunsheng Company NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 Yunsheng Company NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global Yunsheng Company NdFeB Market Share in 2017

2.7 YSM

2.7.1 Business Overview

2.7.1.1 YSM Description

2.7.1.2 YSM Headquarter, Main Business and Finance Overview

2.7.2 YSM NdFeB Product Introduction

2.7.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.7.2.2 NdFeB Product Information

2.7.3 YSM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 YSM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global YSM NdFeB Market Share in 2017

2.8 JL MAG

2.8.1 Business Overview

2.8.1.1 JL MAG Description

2.8.1.2 JL MAG Headquarter, Main Business and Finance Overview

2.8.2 JL MAG NdFeB Product Introduction

2.8.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.8.2.2 NdFeB Product Information

2.8.3 JL MAG NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 JL MAG NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global JL MAG NdFeB Market Share in 2017

2.9 ZHmag

2.9.1 Business Overview

2.9.1.1 ZHmag Description

2.9.1.2 ZHmag Headquarter, Main Business and Finance Overview

2.9.2 ZHmag NdFeB Product Introduction

2.9.2.1 NdFeB Production Bases, Sales Regions and Major Competitors

2.9.2.2 NdFeB Product Information

2.9.3 ZHmag NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 ZHmag NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global ZHmag NdFeB Market Share in 2017

2.10 BJM

2.10.1 Business Overview

2.10.1.1 BJM Description

- 2.10.1.2 BJM Headquarter, Main Business and Finance Overview
- 2.10.2 BJM NdFeB Product Introduction
 - 2.10.2.1 NdFeB Production Bases, Sales Regions and Major Competitors
 - 2.10.2.2 NdFeB Product Information
- 2.10.3 BJM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.1 BJM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.2 Global BJM NdFeB Market Share in 2017
- 2.11 AT&M
 - 2.11.1 Business Overview
 - 2.11.2 AT&M NdFeB Product Introduction
 - 2.11.3 AT&M NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 NBJJ
 - 2.12.1 Business Overview
 - 2.12.2 NBJJ NdFeB Product Introduction
 - 2.12.3 NBJJ NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Innuovo Magnetics
 - 2.13.1 Business Overview
 - 2.13.2 Innuovo Magnetics NdFeB Product Introduction
 - 2.13.3 Innuovo Magnetics NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.14 SGM
 - 2.14.1 Business Overview
 - 2.14.2 SGM NdFeB Product Introduction
 - 2.14.3 SGM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.15 Galaxy Magnetic
 - 2.15.1 Business Overview
 - 2.15.2 Galaxy Magnetic NdFeB Product Introduction
 - 2.15.3 Galaxy Magnetic NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.16 Zhongyuan Magnetic
 - 2.16.1 Business Overview
 - 2.16.2 Zhongyuan Magnetic NdFeB Product Introduction
 - 2.16.3 Zhongyuan Magnetic NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.17 Earth- Panda

2.17.1 Business Overview

2.17.2 Earth- Panda NdFeB Product Introduction

2.17.3 Earth- Panda NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.18 Magsuper

2.18.1 Business Overview

2.18.2 Magsuper NdFeB Product Introduction

2.18.3 Magsuper NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.19 Other

2.19.1 Business Overview

2.19.2 Other NdFeB Product Introduction

2.19.3 Other NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL NDFEB MARKET COMPETITION, BY MANUFACTURER

3.1 Global NdFeB Sales and Market Share by Manufacturer (2016-2017)

3.2 Global NdFeB Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global NdFeB Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 NdFeB Manufacturer Market Share in 2017

3.4.2 Top 5 NdFeB Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL NDFEB MARKET ANALYSIS BY REGIONS

4.1 Global NdFeB Sales, Revenue and Market Share by Regions

4.1.1 Global NdFeB Sales by Regions (2013-2018)

4.1.2 Global NdFeB Revenue by Regions (2013-2018)

4.2 North America NdFeB Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe NdFeB Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific NdFeB Sales, Revenue and Growth Rate (2013-2018)

4.5 South America NdFeB Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa NdFeB Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA NDFEB BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America NdFeB Sales, Revenue and Market Share by Countries

5.1.1 North America NdFeB Sales by Countries (2013-2018)

5.1.2 North America NdFeB Revenue by Countries (2013-2018)

5.1.3 United States NdFeB Sales and Growth Rate (2013-2018)

5.1.4 Canada NdFeB Sales and Growth Rate (2013-2018)

5.1.5 Mexico NdFeB Sales and Growth Rate (2013-2018)

5.2 North America NdFeB Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America NdFeB Sales by Manufacturers (2016-2017)

5.2.2 North America NdFeB Revenue by Manufacturers (2016-2017)

5.3 North America NdFeB Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America NdFeB Sales and Sales Share by Type (2013-2018)

5.3.2 North America NdFeB Revenue and Revenue Share by Type (2013-2018)

5.4 North America NdFeB Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America NdFeB Sales and Sales Share by Application (2013-2018)

5.4.2 North America NdFeB Revenue and Revenue Share by Application (2013-2018)

6 EUROPE NDFEB BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe NdFeB Sales, Revenue and Market Share by Countries

6.1.1 Europe NdFeB Sales by Countries (2013-2018)

6.1.2 Europe NdFeB Revenue by Countries (2013-2018)

6.1.3 Germany NdFeB Sales and Growth Rate (2013-2018)

6.1.4 UK NdFeB Sales and Growth Rate (2013-2018)

6.1.5 France NdFeB Sales and Growth Rate (2013-2018)

6.1.6 Russia NdFeB Sales and Growth Rate (2013-2018)

6.1.7 Italy NdFeB Sales and Growth Rate (2013-2018)

6.2 Europe NdFeB Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe NdFeB Sales by Manufacturers (2016-2017)

6.2.2 Europe NdFeB Revenue by Manufacturers (2016-2017)

6.3 Europe NdFeB Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe NdFeB Sales and Sales Share by Type (2013-2018)

6.3.2 Europe NdFeB Revenue and Revenue Share by Type (2013-2018)

6.4 Europe NdFeB Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe NdFeB Sales and Sales Share by Application (2013-2018)

6.4.2 Europe NdFeB Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC NDFEB BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 7.1 Asia-Pacific NdFeB Sales, Revenue and Market Share by Countries
 - 7.1.1 Asia-Pacific NdFeB Sales by Countries (2013-2018)
 - 7.1.2 Asia-Pacific NdFeB Revenue by Countries (2013-2018)
 - 7.1.3 China NdFeB Sales and Growth Rate (2013-2018)
 - 7.1.4 Japan NdFeB Sales and Growth Rate (2013-2018)
 - 7.1.5 Korea NdFeB Sales and Growth Rate (2013-2018)
 - 7.1.6 India NdFeB Sales and Growth Rate (2013-2018)
 - 7.1.7 Southeast Asia NdFeB Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific NdFeB Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific NdFeB Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific NdFeB Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific NdFeB Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific NdFeB Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific NdFeB Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific NdFeB Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific NdFeB Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific NdFeB Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA NDFEB BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America NdFeB Sales, Revenue and Market Share by Countries
 - 8.1.1 South America NdFeB Sales by Countries (2013-2018)
 - 8.1.2 South America NdFeB Revenue by Countries (2013-2018)
 - 8.1.3 Brazil NdFeB Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina NdFeB Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia NdFeB Sales and Growth Rate (2013-2018)
- 8.2 South America NdFeB Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America NdFeB Sales by Manufacturers (2016-2017)
 - 8.2.2 South America NdFeB Revenue by Manufacturers (2016-2017)
- 8.3 South America NdFeB Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America NdFeB Sales and Sales Share by Type (2013-2018)
 - 8.3.2 South America NdFeB Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America NdFeB Sales, Revenue and Market Share by Application (2013-2018)
 - 8.4.1 South America NdFeB Sales and Sales Share by Application (2013-2018)

8.4.2 South America NdFeB Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA NDFEB BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa NdFeB Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa NdFeB Sales by Countries (2013-2018)

9.1.2 Middle East and Africa NdFeB Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia NdFeB Sales and Growth Rate (2013-2018)

9.1.4 UAE NdFeB Sales and Growth Rate (2013-2018)

9.1.5 Egypt NdFeB Sales and Growth Rate (2013-2018)

9.1.6 Nigeria NdFeB Sales and Growth Rate (2013-2018)

9.1.7 South Africa NdFeB Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa NdFeB Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa NdFeB Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa NdFeB Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa NdFeB Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa NdFeB Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa NdFeB Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa NdFeB Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa NdFeB Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa NdFeB Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL NDFEB MARKET SEGMENT BY TYPE

10.1 Global NdFeB Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global NdFeB Sales and Market Share by Type (2013-2018)

10.1.2 Global NdFeB Revenue and Market Share by Type (2013-2018)

10.2 Sintered Nd-Fe-B Magnet Sales Growth and Price

10.2.1 Global Sintered Nd-Fe-B Magnet Sales Growth (2013-2018)

10.2.2 Global Sintered Nd-Fe-B Magnet Price (2013-2018)

10.3 Bonded Nd-Fe-B Magnets Sales Growth and Price

10.3.1 Global Bonded Nd-Fe-B Magnets Sales Growth (2013-2018)

- 10.3.2 Global Bonded Nd-Fe-B Magnets Price (2013-2018)
- 10.4 Hot Pressed NdFeB Magnets Sales Growth and Price
 - 10.4.1 Global Hot Pressed NdFeB Magnets Sales Growth (2013-2018)
 - 10.4.2 Global Hot Pressed NdFeB Magnets Price (2013-2018)

11 GLOBAL NDFEB MARKET SEGMENT BY APPLICATION

- 11.1 Global NdFeB Sales Market Share by Application (2013-2018)
- 11.2 Computer Sales Growth (2013-2018)
- 11.3 Electronic Industry Sales Growth (2013-2018)
- 11.4 Office Automation Equipment Sales Growth (2013-2018)
- 11.5 Auto Industry Sales Growth (2013-2018)
- 11.6 Other Sales Growth (2013-2018)

12 NDFEB MARKET FORECAST (2018-2023)

- 12.1 Global NdFeB Sales, Revenue and Growth Rate (2018-2023)
- 12.2 NdFeB Market Forecast by Regions (2018-2023)
 - 12.2.1 North America NdFeB Market Forecast (2018-2023)
 - 12.2.2 Europe NdFeB Market Forecast (2018-2023)
 - 12.2.3 Asia-Pacific NdFeB Market Forecast (2018-2023)
 - 12.2.4 South America NdFeB Market Forecast (2018-2023)
 - 12.2.5 Middle East and Africa NdFeB Market Forecast (2018-2023)
- 12.3 NdFeB Market Forecast by Type (2018-2023)
 - 12.3.1 Global NdFeB Sales Forecast by Type (2018-2023)
 - 12.3.2 Global NdFeB Market Share Forecast by Type (2018-2023)
- 12.4 NdFeB Market Forecast by Application (2018-2023)
 - 12.4.1 Global NdFeB Sales Forecast by Application (2018-2023)
 - 12.4.2 Global NdFeB Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure NdFeB Picture

Table Product Specifications of NdFeB

Figure Global NdFeB CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global NdFeB CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of NdFeB by Types in 2017

Figure Sintered Nd-Fe-B Magnet Picture

Table Major Manufacturers of Sintered Nd-Fe-B Magnet

Figure Bonded Nd-Fe-B Magnets Picture

Table Major Manufacturers of Bonded Nd-Fe-B Magnets

Figure Hot Pressed NdFeB Magnets Picture

Table Major Manufacturers of Hot Pressed NdFeB Magnets

Figure NdFeB Sales Market Share by Applications in 2017

Figure Computer Picture

Figure Electronic Industry Picture

Figure Office Automation Equipment Picture

Figure Auto Industry Picture

Figure Other Picture

Figure United States NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Canada NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Germany NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure France NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure UK NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Russia NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Italy NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure China NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Japan NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Korea NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure India NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa NdFeB Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria NdFeB Revenue (Value) and Growth Rate (2013-2023)

Table Hitachi Metals Headquarter, Established, Main Business and Finance Overview (2017)

Table Hitachi Metals NdFeB Production Bases, Sales Regions and Major Competitors

Table Hitachi Metals NdFeB Product

Table Hitachi Metals NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Hitachi Metals NdFeB Sales Market Share in 2017

Figure Global Hitachi Metals NdFeB Revenue Market Share in 2017

Table Shin-Etsu Headquarter, Established, Main Business and Finance Overview (2017)

Table Shin-Etsu NdFeB Production Bases, Sales Regions and Major Competitors

Table Shin-Etsu NdFeB Product

Table Shin-Etsu NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Shin-Etsu NdFeB Sales Market Share in 2017

Figure Global Shin-Etsu NdFeB Revenue Market Share in 2017

Table TDK Headquarter, Established, Main Business and Finance Overview (2017)

Table TDK NdFeB Production Bases, Sales Regions and Major Competitors

Table TDK NdFeB Product

Table TDK NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global TDK NdFeB Sales Market Share in 2017

Figure Global TDK NdFeB Revenue Market Share in 2017

Table VAC Headquarter, Established, Main Business and Finance Overview (2017)

Table VAC NdFeB Production Bases, Sales Regions and Major Competitors

Table VAC NdFeB Product

Table VAC NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global VAC NdFeB Sales Market Share in 2017

Figure Global VAC NdFeB Revenue Market Share in 2017

Table Zhong Ke San Huan Headquarter, Established, Main Business and Finance Overview (2017)

Table Zhong Ke San Huan NdFeB Production Bases, Sales Regions and Major Competitors

Table Zhong Ke San Huan NdFeB Product

Table Zhong Ke San Huan NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Zhong Ke San Huan NdFeB Sales Market Share in 2017

Figure Global Zhong Ke San Huan NdFeB Revenue Market Share in 2017

Table Yunsheng Company Headquarter, Established, Main Business and Finance

Overview (2017)

Table Yunsheng Company NdFeB Production Bases, Sales Regions and Major Competitors

Table Yunsheng Company NdFeB Product

Table Yunsheng Company NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Yunsheng Company NdFeB Sales Market Share in 2017

Figure Global Yunsheng Company NdFeB Revenue Market Share in 2017

Table YSM Headquarter, Established, Main Business and Finance Overview (2017)

Table YSM NdFeB Production Bases, Sales Regions and Major Competitors

Table YSM NdFeB Product

Table YSM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global YSM NdFeB Sales Market Share in 2017

Figure Global YSM NdFeB Revenue Market Share in 2017

Table JL MAG Headquarter, Established, Main Business and Finance Overview (2017)

Table JL MAG NdFeB Production Bases, Sales Regions and Major Competitors

Table JL MAG NdFeB Product

Table JL MAG NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global JL MAG NdFeB Sales Market Share in 2017

Figure Global JL MAG NdFeB Revenue Market Share in 2017

Table ZHmag Headquarter, Established, Main Business and Finance Overview (2017)

Table ZHmag NdFeB Production Bases, Sales Regions and Major Competitors

Table ZHmag NdFeB Product

Table ZHmag NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global ZHmag NdFeB Sales Market Share in 2017

Figure Global ZHmag NdFeB Revenue Market Share in 2017

Table BJM Headquarter, Established, Main Business and Finance Overview (2017)

Table BJM NdFeB Production Bases, Sales Regions and Major Competitors

Table BJM NdFeB Product

Table BJM NdFeB Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global BJM NdFeB Sales Market Share in 2017

Figure Global BJM NdFeB Revenue Market Share in 2017

Table AT&M

Table AT&M NdFeB

Table NBJJ

Table NBJJ NdFeB

Table Innuovo Magnetics
Table Innuovo Magnetics NdFeB
Table SGM
Table SGM NdFeB
Table Galaxy Magnetic
Table Galaxy Magnetic NdFeB
Table Zhongyuan Magnetic
Table Zhongyuan Magnetic NdFeB
Table Earth- Panda
Table Earth- Panda NdFeB
Table Magsuper
Table Magsuper NdFeB
Table Other
Table Other NdFeB
Table Global NdFeB Sales by Manufacturer (2016-2017)
Figure Global NdFeB Sales Market Share by Manufacturer in 2016
Figure Global NdFeB Sales Market Share by Manufacturer in 2017
Table Global NdFeB Revenue by Manufacturer (2016-2017)
Figure Global NdFeB Revenue Market Share by Manufacturer in 2016
Figure Global NdFeB Revenue Market Share by Manufacturer in 2017
Table Global NdFeB Price by Manufacturer (2016-2017)
Figure Top 3 NdFeB Manufacturer (Revenue) Market Share in 2017
Figure Top 6 NdFeB Manufacturer (Revenue) Market Share in 2017
Figure Global NdFeB Sales and Growth Rate (2013-2018)
Figure Global NdFeB Revenue and Growth Rate (2013-2018)
Table Global NdFeB Sales by Regions (2013-2018)
Table Global NdFeB Sales Market Share by Regions (2013-2018)
Table Global NdFeB Revenue by Regions (2013-2018)
Figure Global NdFeB Revenue Market Share by Regions in 2013
Figure Global NdFeB Revenue Market Share by Regions in 2017
Figure North America NdFeB Sales and Growth Rate (2013-2018)
Figure North America NdFeB Revenue and Growth Rate (2013-2018)
Figure Europe NdFeB Sales and Growth Rate (2013-2018)
Figure Europe NdFeB Revenue and Growth Rate (2013-2018)
Figure Asia-Pacific NdFeB Sales and Growth Rate (2013-2018)
Figure Asia-Pacific NdFeB Revenue and Growth Rate (2013-2018)
Figure South America NdFeB Sales and Growth Rate (2013-2018)
Figure South America NdFeB Revenue and Growth Rate (2013-2018)
Figure Middle East and Africa NdFeB Sales and Growth Rate (2013-2018)

Figure Middle East and Africa NdFeB Revenue and Growth Rate (2013-2018)

Figure North America NdFeB Revenue and Growth Rate (2013-2018)

Table North America NdFeB Sales by Countries (2013-2018)

Table North America NdFeB Sales Market Share by Countries (2013-2018)

Figure North America NdFeB Sales Market Share by Countries in 2013

Figure North America NdFeB Sales Market Share by Countries in 2017

Table North America NdFeB Revenue by Countries (2013-2018)

Table North America NdFeB Revenue Market Share by Countries (2013-2018)

Figure North America NdFeB Revenue Market Share by Countries in 2013

Figure North America NdFeB Revenue Market Share by Countries in 2017

Figure United States NdFeB Sales and Growth Rate (2013-2018)

Figure Canada NdFeB Sales and Growth Rate (2013-2018)

Figure Mexico NdFeB Sales and Growth Rate (2013-2018)

Table North America NdFeB Sales by Manufacturer (2016-2017)

Figure North America NdFeB Sales Market Share by Manufacturer in 2016

Figure North America NdFeB Sales Market Share by Manufacturer in 2017

Table North America NdFeB Revenue by Manufacturer (2016-2017)

Figure North America NdFeB Revenue Market Share by Manufacturer in 2016

Figure North America NdFeB Revenue Market Share by Manufacturer in 2017

Table North America NdFeB Sales by Type (2013-2018)

Table North America NdFeB Sales Share by Type (2013-2018)

Table North America NdFeB Revenue by Type (2013-2018)

Table North America NdFeB Revenue Share by Type (2013-2018)

Table North America NdFeB Sales by Application (2013-2018)

Table North America NdFeB Sales Share by Application (2013-2018)

Table North America NdFeB Revenue by Application (2013-2018)

Table North America NdFeB Revenue Share by Application (2013-2018)

Figure Europe NdFeB Revenue and Growth Rate (2013-2018)

Table Europe NdFeB Sales by Countries (2013-2018)

Table Europe NdFeB Sales Market Share by Countries (2013-2018)

Table Europe NdFeB Revenue by Countries (2013-2018)

Figure Europe NdFeB Revenue Market Share by Countries in 2016

Figure Europe NdFeB Revenue Market Share by Countries in 2017

Figure Germany NdFeB Sales and Growth Rate (2013-2018)

Figure UK NdFeB Sales and Growth Rate (2013-2018)

Figure France NdFeB Sales and Growth Rate (2013-2018)

Figure Russia NdFeB Sales and Growth Rate (2013-2018)

Figure Italy NdFeB Sales and Growth Rate (2013-2018)

Table Europe NdFeB Sales by Manufacturer (2016-2017)

Figure Europe NdFeB Sales Market Share by Manufacturer in 2016

Figure Europe NdFeB Sales Market Share by Manufacturer in 2017

Table Europe NdFeB Revenue by Manufacturer (2016-2017)

Figure Europe NdFeB Revenue Market Share by Manufacturer in 2016

Figure Europe NdFeB Revenue Market Share by Manufacturer in 2017

Table Europe NdFeB Sales by Type (2013-2018)

Table Europe NdFeB Sales Share by Type (2013-2018)

Table Europe NdFeB Revenue by Type (2013-2018)

Table Europe NdFeB Revenue Share by Type (2013-2018)

Table Europe NdFeB Sales by Application (2013-2018)

Table Europe NdFeB Sales Share by Application (2013-2018)

Table Europe NdFeB Revenue by Application (2013-2018)

Table Europe NdFeB Revenue Share by Application (2013-2018)

Figure Asia-Pacific NdFeB Revenue and Growth Rate (2013-2018)

Table Asia-Pacific NdFeB Sales by Countries (2013-2018)

Table Asia-Pacific NdFeB Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific NdFeB Sales Market Share by Countries 2017

Table Asia-Pacific NdFeB Revenue by Countries (2013-2018)

Figure Asia-Pacific NdFeB Revenue Market Share by Countries 2017

Figure China NdFeB Sales and Growth Rate (2013-2018)

Figure Japan NdFeB Sales and Growth Rate (2013-2018)

Figure Korea NdFeB Sales and Growth Rate (2013-2018)

Figure India NdFeB Sales and Growth Rate (2013-2018)

Figure Southeast Asia NdFeB Sales and Growth Rate (2013-2018)

Table Asia-Pacific NdFeB Sales by Manufacturer (2016-2017)

Figure Asia-Pacific NdFeB Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific NdFeB Sales Market Share by Manufacturer in 2017

Table Asia-Pacific NdFeB Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific NdFeB Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific NdFeB Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific NdFeB Sales by Type (2013-2018)

Table Asia-Pacific NdFeB Sales Share by Type (2013-2018)

Table Asia-Pacific NdFeB Revenue by Type (2013-2018)

Table Asia-Pacific NdFeB Revenue Share by Type (2013-2018)

Table Asia-Pacific NdFeB Sales by Application (2013-2018)

Table Asia-Pacific NdFeB Sales Share by Application (2013-2018)

Table Asia-Pacific NdFeB Revenue by Application (2013-2018)

Table Asia-Pacific NdFeB Revenue Share by Application (2013-2018)

Figure South America NdFeB Revenue and Growth Rate (2013-2018)

Table South America NdFeB Sales by Countries (2013-2018)
Table South America NdFeB Sales Market Share by Countries (2013-2018)
Figure South America NdFeB Sales Market Share by Countries in 2017
Table South America NdFeB Revenue by Countries (2013-2018)
Table South America NdFeB Revenue Market Share by Countries (2013-2018)
Figure South America NdFeB Revenue Market Share by Countries in 2017
Figure Brazil NdFeB Sales and Growth Rate (2013-2018)
Figure Argentina NdFeB Sales and Growth Rate (2013-2018)
Figure Colombia NdFeB Sales and Growth Rate (2013-2018)
Table South America NdFeB Sales by Manufacturer (2016-2017)
Figure South America NdFeB Sales Market Share by Manufacturer in 2016
Figure South America NdFeB Sales Market Share by Manufacturer in 2017
Table South America NdFeB Revenue by Manufacturer (2016-2017)
Figure South America NdFeB Revenue Market Share by Manufacturer in 2016
Figure South America NdFeB Revenue Market Share by Manufacturer in 2017
Table South America NdFeB Sales by Type (2013-2018)
Table South America NdFeB Sales Share by Type (2013-2018)
Table South America NdFeB Revenue by Type (2013-2018)
Table South America NdFeB Revenue Share by Type (2013-2018)
Table South America NdFeB Sales by Application (2013-2018)
Table South America NdFeB Sales Share by Application (2013-2018)
Table South America NdFeB Revenue by Application (2013-2018)
Table South America NdFeB Revenue Share by Application (2013-2018)
Figure Middle East and Africa NdFeB Revenue and Growth Rate (2013-2018)
Table Middle East and Africa NdFeB Sales by Countries (2013-2018)
Table Middle East and Africa NdFeB Sales Market Share by Countries (2013-2018)
Figure Middle East and Africa NdFeB Sales Market Share by Countries in 2017
Table Middle East and Africa NdFeB Revenue by Countries (2013-2018)
Table Middle East and Africa NdFeB Revenue Market Share by Countries (2013-2018)
Figure Middle East and Africa NdFeB Revenue Market Share by Countries in 2013
Figure Middle East and Africa NdFeB Revenue Market Share by Countries in 2017
Figure Saudi Arabia NdFeB Sales and Growth Rate (2013-2018)
Figure UAE NdFeB Sales and Growth Rate (2013-2018)
Figure Egypt NdFeB Sales and Growth Rate (2013-2018)
Figure Nigeria NdFeB Sales and Growth Rate (2013-2018)
Figure South Africa NdFeB Sales and Growth Rate (2013-2018)
Table Middle East and Africa NdFeB Sales by Manufacturer (2016-2017)
Figure Middle East and Africa NdFeB Sales Market Share by Manufacturer in 2016
Figure Middle East and Africa NdFeB Sales Market Share by Manufacturer in 2017

Table Middle East and Africa NdFeB Revenue by Manufacturer (2016-2017)
Figure Middle East and Africa NdFeB Revenue Market Share by Manufacturer in 2016
Figure Middle East and Africa NdFeB Revenue Market Share by Manufacturer in 2017
Table Middle East and Africa NdFeB Sales by Type (2013-2018)
Table Middle East and Africa NdFeB Sales Share by Type (2013-2018)
Table Middle East and Africa NdFeB Revenue by Type (2013-2018)
Table Middle East and Africa NdFeB Revenue Share by Type (2013-2018)
Table Middle East and Africa NdFeB Sales by Application (2013-2018)
Table Middle East and Africa NdFeB Sales Share by Application (2013-2018)
Table Middle East and Africa NdFeB Revenue by Application (2013-2018)
Table Middle East and Africa NdFeB Revenue Share by Application (2013-2018)
Table Global NdFeB Sales by Type (2013-2018)
Table Global NdFeB Sales Share by Type (2013-2018)
Table Global NdFeB Revenue by Type (2013-2018)
Table Global NdFeB Revenue Share by Type (2013-2018)
Figure Global Sintered Nd-Fe-B Magnet Sales Growth (2013-2018)
Figure Global Sintered Nd-Fe-B Magnet Price (2013-2018)
Figure Global Bonded Nd-Fe-B Magnets Sales Growth (2013-2018)
Figure Global Bonded Nd-Fe-B Magnets Price (2013-2018)
Figure Global Hot Pressed NdFeB Magnets Sales Growth (2013-2018)
Figure Global Hot Pressed NdFeB Magnets Price (2013-2018)
Table Global NdFeB Sales by Application (2013-2018)
Table Global NdFeB Sales Share by Application (2013-2018)
Figure Global Computer Sales Growth (2013-2018)
Figure Global Electronic Industry Sales Growth (2013-2018)
Figure Global Office Automation Equipment Sales Growth (2013-2018)
Figure Global Auto Industry Sales Growth (2013-2018)
Figure Global Other Sales Growth (2013-2018)
Figure Global NdFeB Sales, Revenue and Growth Rate (2018-2023)
Table Global NdFeB Sales Forecast by Regions (2018-2023)
Table Global NdFeB Market Share Forecast by Regions (2018-2023)
Figure North America Sales NdFeB Market Forecast (2018-2023)
Figure Europe Sales NdFeB Market Forecast (2018-2023)
Figure Asia-Pacific Sales NdFeB Market Forecast (2018-2023)
Figure South America Sales NdFeB Market Forecast (2018-2023)
Figure Middle East and Africa Sales NdFeB Market Forecast (2018-2023)
Table Global NdFeB Sales Forecast by Type (2018-2023)
Table Global NdFeB Market Share Forecast by Type (2018-2023)
Table Global NdFeB Sales Forecast by Application (2018-2023)

Table Global NdFeB Market Share Forecast by Application (2018-2023)

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