

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Methyl Mercaptan Market 2018, Forecast to 2023

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## Abstracts

Methyl mercaptan is colourless gas, with a strong characteristic odour and a very low odour threshold. It is a naturally occurring chemical resulting from decomposition of organic matter. It is widely used in pesticides industry, food and feed additives, medicament industry, etc.

In this report, we count the 99.0% content of the methyl mercaptan.

### SCOPE OF THE REPORT:

This report focuses on the Methyl Mercaptan in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Methyl mercaptan is a colorless, flammable gas with the odor of rotten cabbage. It is an excellent thiomethylation agent used in synthesis of various organic compounds such as methionine (amino acid used in animal feed additives), pesticide industry, medicament industry, etc. Food and feed additives is the largest downstream products of methyl mercaptan, taking 63.96% of the world methyl mercaptan in 2016.

The production of methyl mercaptan distributed evenly in North America, Europe, China and Asia(EX China) and other regions. North America region is the largest production region of methyl mercaptan in the world in the past five years and it will keep the same position in the next few years. The USA market will take up about 52.60% in the global production in 2016. The top three manufacturers (DuPont, Arkema and Chevron Phillips) have methyl mercaptan plant in USA. In China, due to the production technical, the quality of product has the big difference from foreign.

The sale of methyl mercaptan will reach about 284857 Tons in 2016 from 270111Tons in 2011 at an average growth rate of more than 1.00%. USA is the largest sale region,

which will share 40.54% in 2016, followed by Europe region, Asia (Ex China) and China regions, the market shares are 31.34%, 12.38% and 6.77%, respectively in 2016.

The production of methyl mercaptan will reach about 284857 Tons in 2016 from 270111 Tons in 2011 at an average growth rate of more than 1.00%. By 2021 the production of methyl mercaptan will reach about 361486 Tons at an average growth rate of more than 4.70%.

The methyl mercaptan industry is highly competitive due to low entry barriers as the industry is less capital intensive and there is no major technology involved.

The worldwide market for Methyl Mercaptan is expected to grow at a CAGR of roughly 1.3% over the next five years, will reach 500 million US\$ in 2023, from 460 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

DuPont

Arkema

Chevron Phillips

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Methyl Mercaptan Segment classification

Hydrogen Sulfide-Methanol Vapor Phase Synthesis

Sodium Sulfide-Dimethyl Sulfate Synthesis

Thiourea-Dimethyl Sulfate Synthesis

Others

Market Segment by Applications, can be divided into

Animal nutrition

Pesticides

Pharmaceuticals

Others

There are 15 Chapters to deeply display the global Methyl Mercaptan market.

Chapter 1, to describe Methyl Mercaptan Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Methyl Mercaptan, with sales, revenue, and price of Methyl Mercaptan, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Methyl Mercaptan, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Methyl Mercaptan market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Methyl Mercaptan sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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