

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Metakaolin Market 2018, Forecast to 2023

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Abstracts

Metakaolin is a dehydroxylated form of the clay mineral kaolinite. Metakaolin is available in many different varieties and qualities. The purity will define the binding capacity for free lime. Some of them also provide special reactivity.

SCOPE OF THE REPORT:

This report focuses on the Metakaolin in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Currently, some companies in the world can produce metakaolin product, mainly concentrating in USA and Europe. The main market players are BASF, Imerys, I-Minerals, SCR-Sibelco, Thiele Kaolin, etc. The production of metakaolin increased from 219 K MT in 2011 to 268 K MT in 2015, with an average growth rate of 4.47%. In consumption market, the growth rate of global consumption is smooth relatively. USA and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy.

Metakaolin differs from other supplementary cementitious materials like fly ash, slag or silica fume, in that it is not a by-product of an industrial process; it is manufactured for specific purpose under controlled conditions. It can be widely used in ceramics, construction, refractories, foundry, frits, fiberglass, glass wool, ceramic fiber, adhesives, plastics, rubber, etc. Survey results showed that infrastructure works is the major consumption of metakaolin with the market share of 49.62% in 2015. With the development of economy, these industries will need more metakaolin. So, metakaolin has a huge market potential in the future.

The major raw material for metakaolin is kaolin. On the global market, supply of raw

materials is full. Fluctuations in the price of the upstream product will impact on the production cost of metakaolin industry.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

The worldwide market for Metakaolin is expected to grow at a CAGR of roughly 4.8% over the next five years, will reach 150 million US\$ in 2023, from 110 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

BASF

Imerys

I-Minerals

SCR-Sibelco

Thiele Kaolin

Burgess

Poraver

Advanced Cement Technologies

KERAMOST

Arciresa

Metacaulim

Yukun Minine

MMK

Jinyu Kaolin Chemical

Jinyang Kaolin

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

?2?m

2~10?m

10~20?m

?20?m

Market Segment by Applications, can be divided into

Infrastructure Works

Commercial, Industrial and Residential Buildings

Artifacts

Other

There are 15 Chapters to deeply display the global Metakaolin market.

Chapter 1, to describe Metakaolin Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Metakaolin, with sales, revenue, and price of Metakaolin, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Metakaolin, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Metakaolin market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Metakaolin sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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