

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Medical Textiles Market 2018, Forecast to 2023**

<https://marketpublishers.com/r/GFE20573991EN.html>

Date: July 2018

Pages: 146

Price: US\$ 4,880.00 (Single User License)

ID: GFE20573991EN

## **Abstracts**

Medical Textiles are used in hygiene, health and personal care, as well as in surgical applications. These products include: wipes, baby and adult diapers, adult sanitary and incontinence products, as well as, medical and surgical products, such as operating gowns, operating drapes, sterilization packs, dressings, sutures and orthopedic pads.

### **SCOPE OF THE REPORT:**

This report focuses on the Medical Textiles in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In the last several years, global market of medical textiles developed stably, with an average growth rate of 8%. In 2015, the global production of medical textiles reached 3258 K MT.

With developed manufacturing technology and low labor cost, China is the largest supplier, with the production market share over 32% in 2015, and other Asian regions also accounted for over 34% market share globally.

Europe accounted for over 34% of market size in 2015. The market is developed in Europe due to the mature healthcare sector, growing consumer demand for improved healthcare facilities. North America is the second largest regional segment accounting for over 29% of the global market volume in 2015. Meanwhile, China and other Asia regions demand is projected to witness a high growth rate of over 10% due to increasing penetration of disposable baby diapers and feminine hygiene products. Non-woven textile dominated the global medical textiles market, accounting for over 57% of global volume in 2015. This segment is projected to gain market share over the forecast period, due to high performance characteristics such as easy disposability, cost-

effectiveness and reduced danger of cross-contamination.

Healthcare & hygiene products and non-implantable goods application segments together accounted for a share of nearly 60% in 2015. Healthcare and hygiene products are rapidly gaining popularity in the developing regions including Asia Pacific, Latin America, and the Middle East due to rising healthcare infrastructure.

The worldwide market for Medical Textiles is expected to grow at a CAGR of roughly 5.4% over the next five years, will reach 16800 million US\$ in 2023, from 12200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Medtronic (Covidien)

Johnson & Johnson

3M

BSN medical

Smith & Nephew

Molnlycke

Medline

Dupont

Cardinal Health

B. Braun

Allmed Medical

Ahlstrom

Winner Medical

Lohmann & Rauscher

JianErKang

Hakuzo

KOB

TWE Group

Zhende Medical

Vilene

Medpride

Techtex

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Non-woven Fabric

Woven Fabric

Knitted Fabrics

Market Segment by Applications, can be divided into

Implantable Goods

Non-implantable Goods

Healthcare & Hygiene Products

Other

There are 15 Chapters to deeply display the global Medical Textiles market.

Chapter 1, to describe Medical Textiles Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Medical Textiles, with sales, revenue, and price of Medical Textiles, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Medical Textiles, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Medical Textiles market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Medical Textiles sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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