

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Medical Oxygen Concentrator Market 2018, Forecast to 2023

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### **Abstracts**

A medical oxygen concentrator (also sometimes called "medical oxygen generator") is a medical device used to deliver a concentrated flow of oxygen to a patient. An oxygen concentrator takes in air and purifies it for use by people requiring medical oxygen due to low oxygen levels in their blood.

#### **SCOPE OF THE REPORT:**

This report focuses on the Medical Oxygen Concentrator in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The technical barriers of medical oxygen concentrator are not high, resulting in numerous manufacturing enterprises. In the market, larger players are Invacare, Teijin Pharma, Chart Industries, Inogen, Yuyue Medical, Philips, DeVilbiss Healthcare, AVIC Jianghang, and others. The plants of them are concentrated in USA and China, accounting for 64% production share of total output in 2015. China is a large producer and consumer in the market, but due to low quality and technology, the price of China products is lower, and China import high-end products and export low-end products. Oxygen concentrators provide a sustainable and cost-effective source of medical oxygen to health facilities with reliable power. An oxygen concentrator is a medical device that draws in air from the environment and passes it through molecular sieve beds to concentrate room oxygen to therapeutic levels for delivery to the patient. Medical oxygen concentrators are used by individuals with medical conditions who require a higher percentage oxygen concentration level than is typically present in ambient room air. Nowadays, with the increasing of home care services and nonhomecare services, demand for medical oxygen concentrator is expected to



continue increasing during the remaining years of the forecast period of 2017-2022. Medical oxygen concentrator industry will usher in a stable growth space. In the past few years, the price of medical oxygen concentrator has decreased and we expect the price will slightly lower. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of medical oxygen concentrator.

The worldwide market for Medical Oxygen Concentrator is expected to grow at a CAGR of roughly 10.1% over the next five years, will reach 2450 million US\$ in 2023, from 1380 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers Invacare Teijin Pharma **Chart Industries** Inogen Yuyue Medical **Philips** DeVilbiss Healthcare **AVIC Jianghang GF Health Products** Linde Nidek Medical Air Water Group

**Precision Medical** 



Haiyang Zhijia
Shenyang Canta
O2 Concepts
Inova Labs
Foshan Kaiya
Longfei Group
Beijing North Star
SysMed
Beijing Shenlu
Gaoxin Huakang
Market Segment by Regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia and Italy)
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
South America (Brazil, Argentina, Colombia etc.)
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)
Market Segment by Type, covers
Portable Medical Oxygen Concentrator

Stationary Medical Oxygen Concentrator



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Market Segment by Applications, can be divided into

Home

Hospital

Traveling

Others

There are 15 Chapters to deeply display the global Medical Oxygen Concentrator market.

Chapter 1, to describe Medical Oxygen Concentrator Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Medical Oxygen Concentrator, with sales, revenue, and price of Medical Oxygen Concentrator, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Medical Oxygen Concentrator, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Medical Oxygen Concentrator market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;



Chapter 13, 14 and 15, to describe Medical Oxygen Concentrator sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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