

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Medical Nonwovens Market 2018, Forecast to 2023

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### **Abstracts**

Nonwovens are the materials of choice for many wound care, surgical, and ostomy dressing applications because of recent formulation and manufacturing advancements and materials properties—absorbent, bacterial barrier, soft and stretchable, and liquid repellent.

### **SCOPE OF THE REPORT:**

This report focuses on the Medical Nonwovens in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The classification of Medical Nonwovens includes Drylaid, Airlaid, Wetlaid and Spunlaid, and the proportion of Spunlaid in 2016 is about 73%.

Medical Nonwovens is widely used as Level 1 Surgical Gowns, Level 2 Surgical Gowns, Level 3 Surgical Gowns, Level 4 Surgical Gowns and Surgical Mask. The most proportion of Medical Nonwovens is Level 2 Surgical Gowns, and the proportion in 2016 is 31%.

North America is the largest consumption place, with a consumption market share nearly 38% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 26%.

Market competition is not intense. Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, Hartmann, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers.

The worldwide market for Medical Nonwovens is expected to grow at a CAGR of roughly 5.6% over the next five years, will reach 3390 million US\$ in 2023, from 2440



million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers Cardinal Health **Berry Plastics** 3M Molnlycke Health Care Halyard Health Hartmann Ahlstrom **Domtar Corporation** Medtronic B. Braun Intco Medical Hogy Medical Advanced Fabrics (SAAF) Ansell Healthcare

Market Segment by Regions, regional analysis covers

Medline Industries

North America (United States, Canada and Mexico)



Surgical Mask

Europe (Germany, France, UK, Russia and Italy) Asia-Pacific (China, Japan, Korea, India and Southeast Asia) South America (Brazil, Argentina, Colombia etc.) Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Market Segment by Type, covers Drylaid Airlaid Wetlaid Spunlaid Market Segment by Applications, can be divided into Level 1 Surgical Gowns Level 2 Surgical Gowns Level 3 Surgical Gowns Level 4 Surgical Gowns

There are 15 Chapters to deeply display the global Medical Nonwovens market.

Chapter 1, to describe Medical Nonwovens Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Medical Nonwovens, with sales,

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revenue, and price of Medical Nonwovens, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Medical Nonwovens, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Medical Nonwovens market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

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