

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Medical Gases Market 2018, Forecast to 2023

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## **Abstracts**

Medical Gases are fluids manufactured specifically for the medical, pharmaceutical manufacturing, and biotechnology industries. They are frequently used to synthesize, sterilize, or insulate processes or products which contribute to human health.

#### SCOPE OF THE REPORT:

This report focuses on the Medical Gases in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The medical gases market concentration is high and the global market is dominated by few companies like Air Liquide (Airgas), Linde Healthcare, Praxair, Air Products and Taiyo Nippon Sanso Corporation (Matheson Tri-Gas Inc.). These giants are dominating the medical gases market, from the manufacturing, distribution to service, occupying for over 84 percent of global market. The giants expand their market through mergers and acquisitions, building the global production and distribution network, from the developed countries to the emerging countries. In few future years, the market will became more concentrated in only few companies, and the market competition pattern will be very difficult to change.

Globally, the North America is the largest producer and consumer, followed by Europe, both occupy for over 60 % market share. The developed countries will sustain its growth in the years ahead, and it has a lot of room to grow in the emerging countries, especially in China, India, Southeast Asia and the Middle East regions.

The worldwide market for Medical Gases is expected to grow at a CAGR of roughly 2.9% over the next five years, will reach 7130 million US\$ in 2023, from 6000 million



US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Air Liquide (acquired Airgas in 2016)

Linde Healthcare (BOC Healthcare)

Praxair

Air Products

Taiyo Nippon Sanso Corporation (Matheson Tri-Gas Inc.)

Messer Group

SOL Group

Norco

Air Water Inc

Shenzhen Gaofa

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers



Medical Oxygen

Medical Nitrous Oxide

Medical Air

Medical Helium

Others (Medical Nitrogen and Carbon Dioxide etc.)

Market Segment by Applications, can be divided into

Hospitals (Labs & Clinics)

Home Healthcare

Universities/Research Institutions

Pharmaceutical & Biotechnology Industries

There are 15 Chapters to deeply display the global Medical Gases market.

Chapter 1, to describe Medical Gases Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Medical Gases, with sales, revenue, and price of Medical Gases, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Medical Gases, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;



Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Medical Gases market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Medical Gases sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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