

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Linear Accelerators for Radiation Market 2018, Forecast to 2023

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Abstracts

Linear Accelerators (for Radiation) is a device that uses high Radio-Frequency (RF) electromagnetic waves to accelerate charged particles (i.e. electrons) to high energies in a linear path, inside a tube like structure called the accelerator waveguide. The resonating cavity frequency of the medical LINACs is about 3 billion Hertz (cycles/sec). This is the most common device to treat cancer with external beam radiation.

A linear accelerator (LINAC) customizes high energy x-rays or electrons to conform to a tumor's shape and destroy cancer cells while sparing surrounding normal tissue. It features several built-in safety measures to ensure that it will not deliver a higher dose than prescribed and is routinely checked by a medical physicist to ensure it is working properly.

SCOPE OF THE REPORT:

This report focuses on the Linear Accelerators for Radiation in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

LINAC (linear accelerator) is a must-have for any radiation oncology care provider.

Approximately 60 percent of all cancer cases in the U.S. involve some form of radiation therapy, and recent technological improvements by linear accelerator manufacturers allow for unprecedented accuracy and safety in treating tumors, and limiting effects on the surrounding normal tissue.

Based on product types, the market is segmented into Low-energy and High-energy Linacs. Low-energy Linacs is leading the market consumption, in 2016, the Low-energy Linacs production was 1138 Units and the market share was 76.48% and it will be 1737 Units and 71.45% in 2022, with a Growth Rate 7.30% from 2016 to 2022. In 2016, the

High-energy Linacs production was 350 Units and the market share was 23.52%, and it will be 694 Units and 28.55% in 2022, with a Growth Rate 12.09% from 2016 to 2022.

Based on end users, the market is segmented into Hospitals & Clinics, Research Institute & Medical Schools. Hospitals is the major application of Linear Accelerators for Radiation, in 2016, the Linear Accelerators for Radiation consumption (sales) in Hospitals was 1369 Units, and it will reach 2234 Units in 2022; while the sales market share in Hospitals was 92.00% in 2016 and will be 91.90% in 2022.

Major players in this market are Varian Medical Systems, Elekta, ACCURAY and Siemens, totally they comprises 93.82% market share in 2016. There are also many small players with small output numbers in this market, but the global market pattern will not change very significantly due to the high technical barrier and brand Influential.

The worldwide market for Linear Accelerators for Radiation is expected to grow at a CAGR of roughly 9.5% over the next five years, will reach 3930 million US\$ in 2023, from 2500 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Varian Medical Systems

Elekta

ACCURAY

Siemens

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Low-energy Linacs

High-energy Linacs

Market Segment by Applications, can be divided into

Hospitals & Clinics

Research Institutes

There are 15 Chapters to deeply display the global Linear Accelerators for Radiation market.

Chapter 1, to describe Linear Accelerators for Radiation Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Linear Accelerators for Radiation, with sales, revenue, and price of Linear Accelerators for Radiation, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Linear Accelerators for Radiation, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Linear Accelerators for Radiation market forecast, by regions, type and

application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Linear Accelerators for Radiation sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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