

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) LGP (Light Guide Plate) Market 2018, Forecast to 2023

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Abstracts

LGP (Light Guide Plate) in TVs is a transparent acrylic panel made from pure PMMA resin, on whose bottom face a dot matrix is printed or a line matrix is scratched. The light source is installed on its edge(s). It distributes the light coming from the light source evenly over the whole upper face of the acrylic panel.

Light guide plate is a key component of any backlit display. In this report, we focus on the investigation of light guide plates used in the TV industry. It should be noted that 1 MT LGP products contains about 200 pieces of plates while the plate size is around 1200x1200 mm.

SCOPE OF THE REPORT:

This report focuses on the LGP (Light Guide Plate) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

As an important component of LCD backlighting panels, LGP (Light Guide Plate) in TVs is manufactured by injection molding or cut forming method. LGP is divided into two types according to the production process of light lattice: printing LGP and non-printing LGP. In 2015, printing LGP accounted for 61.25% of the total production, while non-printing LGP took for 38.72%.

In 2015, 41.12% LGP were used in the production of 30-50 inch TV. 33.59% were used in 50-80 inch TV, while the remaining 25.29 percent were consumed in smaller size (80 inch) TV.

Japan, Korea, Taiwan and China are the major production regions. Taiwan taking 36.35% of the global production. Followed by China with 28.64 percent production market share, Japan with 16.30% and Korea with 11.19%. Mitsubishi Rayon is the world

leader in this market with manufacturing factory in Japan and China. Chi Mei comes from Taiwan is the largest manufacturer, who occupied 19.26% market share in 2015. PMMA is the key raw material of LGP. Manufacture like Mitsubishi Rayon, Chi Mei, Sumitomo, Asahi Kasei and Kuraray all have their own production line of PMMA, which promise their raw material source. The global LGP average price was 3861 USD/MT in 2015 and product profit margin was about 20.79%. Its price is forecasted to slowly decline in the recent years.

The worldwide market for LGP (Light Guide Plate) is expected to grow at a CAGR of roughly 1.4% over the next five years, will reach 530 million US\$ in 2023, from 490 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Mitsubishi Rayon

Chi Mei

Darwin

Fengsheng

Sumitomo

Asahi Kasei

Kuraray

Seronics

S-Polytech

GLT

Entire

KOLON

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Printed LGP

Non-printed LGP

Market Segment by Applications, can be divided into

80 Inch TV

There are 15 Chapters to deeply display the global LGP (Light Guide Plate) market.

Chapter 1, to describe LGP (Light Guide Plate) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of LGP (Light Guide Plate), with sales, revenue, and price of LGP (Light Guide Plate), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of LGP (Light Guide Plate), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, LGP (Light Guide Plate) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe LGP (Light Guide Plate) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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