

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) LED Chip and Module Market 2018, Forecast to 2023

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Abstracts

Epi/chip. Epitaxy refers to the process of evolving a wafer (sapphire or SiC, for instance) by depositing epitaxial layers on the wafer using MOCVD. Creating the epitaxial layers is the most critical and capital-intensive step in LED manufacturing. After additional wafer processing to create the metal connection, the wafer is cut up ('diced') into chips. Although it can be used for different applications, the quality requirements (mainly efficacy) of the epi/chip differ by application.

SCOPE OF THE REPORT:

This report focuses on the LED Chip and Module in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. LED backlight market demands fell short of expectations, which caused sliding ASP of LED chips and LED package. This trend has been markedly observed during second half of 2015, when LED chip and package prices sharply plunged to the point that some LED chip and package spec prices are now close to material costs. Many manufacturers have incurred losses as a result. Even though manufacturers in the LED industry are being pressured to lower prices in the short term, in the long run there will be limited room for further LED price cuts. This can be explained by the growing number of manufacturers withdrawing from the market in the near future, as LED prices is close to manufacturing costs and reduce companies' profitability.

Chinese LED companies listed on the A stock have been acquiring international manufacturers through issuing shares on the market, or after receiving government financial support. Some Chinese manufacturers are targeting major international LED players' patents and lighting brands, in hopes of strengthening their patent portfolio and



oversea distribution channels. Additionally, more ChineseLED manufacturers are also transforming their business models. Some LED manufacturers aiming to leave behind hotly contended red sea markets are entering other market sectors through mergers and acquisitions.

The worldwide market for LED Chip and Module is expected to grow at a CAGR of roughly 5.1% over the next five years, will reach 48600 million US\$ in 2023, from 36100 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Epistar San'an Opto Cree **OSRAM** Samsung Toyoda Gosei Seoul Semiconductor Philips Lumileds ETI LG Innotek **NiChia** HC SemiTek Lextar

Lattice Power



OPTO-TECH
Tyntek
Genesis Photonics
Formosa Epitaxy
Changelight
Aucksun
TongFang
Market Segment by Regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia and Italy)
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
South America (Brazil, Argentina, Colombia etc.)
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)
Market Segment by Type, covers
Lateral Chip
Vertical Chip
Flip Chip
Market Segment by Applications, can be divided into



General Lighting

Automotive Lighting

Backlighting

There are 15 Chapters to deeply display the global LED Chip and Module market.

Chapter 1, to describe LED Chip and Module Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of LED Chip and Module, with sales, revenue, and price of LED Chip and Module, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of LED Chip and Module, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, LED Chip and Module market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe LED Chip and Module sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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