

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) LCD Glass Substrate Market 2018, Forecast to 2023

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Abstracts

LCD glass substrate is a special glass used for thin-film transistor (TFT) LCDs which form the display area of products including LCD televisions, personal computers and mobile phones. An LCD panel consists of various components stacked in a number of layers. These components include a polarizer, a color filter and a liquid crystal layer, with the glass substrate being the most important.

SCOPE OF THE REPORT:

This report focuses on the LCD Glass Substrate in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

One of the major drivers in this market is the use of LCDs in many devices, such as smartphones, tablets, TVs, and PCs. As CRT becomes less and less popular, LCD has become the main technology used in many devices, especially portable ones. This is due largely to the reduction in device size and size of display panels, and because the demand for high-quality display has been increasing.

One of the trends in this market is the reduced thickness of LCD glass substrates. Vendors are focusing on manufacturing light and thin glass substrates to reduce the thickness of devices that use them. Another major trend is increased innovations in technology.

The market is largely limited to a few Asian countries such as Korea, Taiwan and Japan, as these countries form the main manufacturing hub for high quality glass substrates, one of the core elements used in making LCD panels. However, with the entry of few domestic players in the LCD manufacturing scenario, China is rapidly emerging as a strong contender in the substrates market. Strong entry barriers such as

high capital and complex technology requirements further hinder new players from entering the market.

The market concentration of LCD glass substrates is very high, top 3 players occupy near 90% of the global market. Corning enjoys the largest market share in 2016, followed by AGC, NEG. And Tonghsu Group is the largest producer in China, accounting for over 4.2% of global market.

The worldwide market for LCD Glass Substrate is expected to grow at a CAGR of roughly 4.1% over the next five years, will reach 8790 million US\$ in 2023, from 6910 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Corning

AGC

NEG

Tunghsu Optoelectronic

AvanStrate

IRICO Group

CGC

LG Chem

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Gen. 8 and above

Gen. 7

Gen. 6

Gen. 5.5

Gen. 5

Gen. 4 and below

Market Segment by Applications, can be divided into

Televisions

Monitors

Laptops

Others

There are 15 Chapters to deeply display the global LCD Glass Substrate market.

Chapter 1, to describe LCD Glass Substrate Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of LCD Glass Substrate, with sales, revenue, and price of LCD Glass Substrate, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales,

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) LCD Glass Substrate Market...

revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of LCD Glass Substrate, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, LCD Glass Substrate market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe LCD Glass Substrate sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

1.1 LCD Glass Substrate Introduction

1.2 Market Analysis by Type

1.2.1 Gen. 8 and above

1.2.2 Gen.

1.2.3 Gen.

1.2.4 Gen. 5.5

1.2.5 Gen.

1.2.6 Gen. 4 and below

1.3 Market Analysis by Applications

1.3.1 Televisions

1.3.2 Monitors

1.3.3 Laptops

1.3.4 Others

1.4 Market Analysis by Regions

1.4.1 North America (United States, Canada and Mexico)

1.4.1.1 United States Market States and Outlook (2013-2023)

1.4.1.2 Canada Market States and Outlook (2013-2023)

1.4.1.3 Mexico Market States and Outlook (2013-2023)

1.4.2 Europe (Germany, France, UK, Russia and Italy)

1.4.2.1 Germany Market States and Outlook (2013-2023)

1.4.2.2 France Market States and Outlook (2013-2023)

1.4.2.3 UK Market States and Outlook (2013-2023)

1.4.2.4 Russia Market States and Outlook (2013-2023)

1.4.2.5 Italy Market States and Outlook (2013-2023)

1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

1.4.3.1 China Market States and Outlook (2013-2023)

1.4.3.2 Japan Market States and Outlook (2013-2023)

1.4.3.3 Korea Market States and Outlook (2013-2023)

1.4.3.4 India Market States and Outlook (2013-2023)

1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)

1.4.4 South America, Middle East and Africa

1.4.4.1 Brazil Market States and Outlook (2013-2023)

1.4.4.2 Egypt Market States and Outlook (2013-2023)

1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)

1.4.4.4 South Africa Market States and Outlook (2013-2023)

1.4.4.5 Nigeria Market States and Outlook (2013-2023)

1.5 Market Dynamics

1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Corning

2.1.1 Business Overview

2.1.1.1 Corning Description

2.1.1.2 Corning Headquarter, Main Business and Finance Overview

2.1.2 Corning LCD Glass Substrate Product Introduction

2.1.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major

Competitors

2.1.2.2 LCD Glass Substrate Product Information

2.1.3 Corning LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Corning LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Corning LCD Glass Substrate Market Share in 2017

2.2 AGC

2.2.1 Business Overview

2.2.1.1 AGC Description

2.2.1.2 AGC Headquarter, Main Business and Finance Overview

2.2.2 AGC LCD Glass Substrate Product Introduction

2.2.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major

Competitors

2.2.2.2 LCD Glass Substrate Product Information

2.2.3 AGC LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 AGC LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global AGC LCD Glass Substrate Market Share in 2017

2.3 NEG

2.3.1 Business Overview

2.3.1.1 NEG Description

2.3.1.2 NEG Headquarter, Main Business and Finance Overview

2.3.2 NEG LCD Glass Substrate Product Introduction

- 2.3.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major Competitors
- 2.3.2.2 LCD Glass Substrate Product Information
- 2.3.3 NEG LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.3.3.1 NEG LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.3.3.2 Global NEG LCD Glass Substrate Market Share in 2017
- 2.4 Tunghsu Optoelectronic
 - 2.4.1 Business Overview
 - 2.4.1.1 Tunghsu Optoelectronic Description
 - 2.4.1.2 Tunghsu Optoelectronic Headquarter, Main Business and Finance Overview
 - 2.4.2 Tunghsu Optoelectronic LCD Glass Substrate Product Introduction
 - 2.4.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major Competitors
 - 2.4.2.2 LCD Glass Substrate Product Information
 - 2.4.3 Tunghsu Optoelectronic LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.4.3.1 Tunghsu Optoelectronic LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.4.3.2 Global Tunghsu Optoelectronic LCD Glass Substrate Market Share in 2017
- 2.5 AvanStrate
 - 2.5.1 Business Overview
 - 2.5.1.1 AvanStrate Description
 - 2.5.1.2 AvanStrate Headquarter, Main Business and Finance Overview
 - 2.5.2 AvanStrate LCD Glass Substrate Product Introduction
 - 2.5.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major Competitors
 - 2.5.2.2 LCD Glass Substrate Product Information
 - 2.5.3 AvanStrate LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.5.3.1 AvanStrate LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.5.3.2 Global AvanStrate LCD Glass Substrate Market Share in 2017
- 2.6 IRICO Group
 - 2.6.1 Business Overview
 - 2.6.1.1 IRICO Group Description
 - 2.6.1.2 IRICO Group Headquarter, Main Business and Finance Overview
 - 2.6.2 IRICO Group LCD Glass Substrate Product Introduction

2.6.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

2.6.2.2 LCD Glass Substrate Product Information

2.6.3 IRICO Group LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 IRICO Group LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global IRICO Group LCD Glass Substrate Market Share in 2017

2.7 CGC

2.7.1 Business Overview

2.7.1.1 CGC Description

2.7.1.2 CGC Headquarter, Main Business and Finance Overview

2.7.2 CGC LCD Glass Substrate Product Introduction

2.7.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

2.7.2.2 LCD Glass Substrate Product Information

2.7.3 CGC LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 CGC LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global CGC LCD Glass Substrate Market Share in 2017

2.8 LG Chem

2.8.1 Business Overview

2.8.1.1 LG Chem Description

2.8.1.2 LG Chem Headquarter, Main Business and Finance Overview

2.8.2 LG Chem LCD Glass Substrate Product Introduction

2.8.2.1 LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

2.8.2.2 LCD Glass Substrate Product Information

2.8.3 LG Chem LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 LG Chem LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global LG Chem LCD Glass Substrate Market Share in 2017

3 GLOBAL LCD GLASS SUBSTRATE MARKET COMPETITION, BY MANUFACTURER

3.1 Global LCD Glass Substrate Sales and Market Share by Manufacturer (2016-2017)

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) LCD Glass Substrate Market...

3.2 Global LCD Glass Substrate Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global LCD Glass Substrate Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 LCD Glass Substrate Manufacturer Market Share in 2017

3.4.2 Top 5 LCD Glass Substrate Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL LCD GLASS SUBSTRATE MARKET ANALYSIS BY REGIONS

4.1 Global LCD Glass Substrate Sales, Revenue and Market Share by Regions

4.1.1 Global LCD Glass Substrate Sales by Regions (2013-2018)

4.1.2 Global LCD Glass Substrate Revenue by Regions (2013-2018)

4.2 North America LCD Glass Substrate Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe LCD Glass Substrate Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific LCD Glass Substrate Sales, Revenue and Growth Rate (2013-2018)

4.5 South America LCD Glass Substrate Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa LCD Glass Substrate Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA LCD GLASS SUBSTRATE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America LCD Glass Substrate Sales, Revenue and Market Share by Countries

5.1.1 North America LCD Glass Substrate Sales by Countries (2013-2018)

5.1.2 North America LCD Glass Substrate Revenue by Countries (2013-2018)

5.1.3 United States LCD Glass Substrate Sales and Growth Rate (2013-2018)

5.1.4 Canada LCD Glass Substrate Sales and Growth Rate (2013-2018)

5.1.5 Mexico LCD Glass Substrate Sales and Growth Rate (2013-2018)

5.2 North America LCD Glass Substrate Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America LCD Glass Substrate Sales by Manufacturers (2016-2017)

5.2.2 North America LCD Glass Substrate Revenue by Manufacturers (2016-2017)

5.3 North America LCD Glass Substrate Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America LCD Glass Substrate Sales and Sales Share by Type (2013-2018)

5.3.2 North America LCD Glass Substrate Revenue and Revenue Share by Type

(2013-2018)

5.4 North America LCD Glass Substrate Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America LCD Glass Substrate Sales and Sales Share by Application (2013-2018)

5.4.2 North America LCD Glass Substrate Revenue and Revenue Share by Application (2013-2018)

6 EUROPE LCD GLASS SUBSTRATE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe LCD Glass Substrate Sales, Revenue and Market Share by Countries

6.1.1 Europe LCD Glass Substrate Sales by Countries (2013-2018)

6.1.2 Europe LCD Glass Substrate Revenue by Countries (2013-2018)

6.1.3 Germany LCD Glass Substrate Sales and Growth Rate (2013-2018)

6.1.4 UK LCD Glass Substrate Sales and Growth Rate (2013-2018)

6.1.5 France LCD Glass Substrate Sales and Growth Rate (2013-2018)

6.1.6 Russia LCD Glass Substrate Sales and Growth Rate (2013-2018)

6.1.7 Italy LCD Glass Substrate Sales and Growth Rate (2013-2018)

6.2 Europe LCD Glass Substrate Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe LCD Glass Substrate Sales by Manufacturers (2016-2017)

6.2.2 Europe LCD Glass Substrate Revenue by Manufacturers (2016-2017)

6.3 Europe LCD Glass Substrate Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe LCD Glass Substrate Sales and Sales Share by Type (2013-2018)

6.3.2 Europe LCD Glass Substrate Revenue and Revenue Share by Type (2013-2018)

6.4 Europe LCD Glass Substrate Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe LCD Glass Substrate Sales and Sales Share by Application (2013-2018)

6.4.2 Europe LCD Glass Substrate Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC LCD GLASS SUBSTRATE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific LCD Glass Substrate Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific LCD Glass Substrate Sales by Countries (2013-2018)

7.1.2 Asia-Pacific LCD Glass Substrate Revenue by Countries (2013-2018)

- 7.1.3 China LCD Glass Substrate Sales and Growth Rate (2013-2018)
- 7.1.4 Japan LCD Glass Substrate Sales and Growth Rate (2013-2018)
- 7.1.5 Korea LCD Glass Substrate Sales and Growth Rate (2013-2018)
- 7.1.6 India LCD Glass Substrate Sales and Growth Rate (2013-2018)
- 7.1.7 Southeast Asia LCD Glass Substrate Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific LCD Glass Substrate Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific LCD Glass Substrate Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific LCD Glass Substrate Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific LCD Glass Substrate Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific LCD Glass Substrate Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific LCD Glass Substrate Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific LCD Glass Substrate Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific LCD Glass Substrate Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific LCD Glass Substrate Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA LCD GLASS SUBSTRATE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America LCD Glass Substrate Sales, Revenue and Market Share by Countries
 - 8.1.1 South America LCD Glass Substrate Sales by Countries (2013-2018)
 - 8.1.2 South America LCD Glass Substrate Revenue by Countries (2013-2018)
 - 8.1.3 Brazil LCD Glass Substrate Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina LCD Glass Substrate Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia LCD Glass Substrate Sales and Growth Rate (2013-2018)
- 8.2 South America LCD Glass Substrate Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America LCD Glass Substrate Sales by Manufacturers (2016-2017)
 - 8.2.2 South America LCD Glass Substrate Revenue by Manufacturers (2016-2017)
- 8.3 South America LCD Glass Substrate Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America LCD Glass Substrate Sales and Sales Share by Type (2013-2018)

8.3.2 South America LCD Glass Substrate Revenue and Revenue Share by Type (2013-2018)

8.4 South America LCD Glass Substrate Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America LCD Glass Substrate Sales and Sales Share by Application (2013-2018)

8.4.2 South America LCD Glass Substrate Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA LCD GLASS SUBSTRATE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa LCD Glass Substrate Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa LCD Glass Substrate Sales by Countries (2013-2018)

9.1.2 Middle East and Africa LCD Glass Substrate Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia LCD Glass Substrate Sales and Growth Rate (2013-2018)

9.1.4 UAE LCD Glass Substrate Sales and Growth Rate (2013-2018)

9.1.5 Egypt LCD Glass Substrate Sales and Growth Rate (2013-2018)

9.1.6 Nigeria LCD Glass Substrate Sales and Growth Rate (2013-2018)

9.1.7 South Africa LCD Glass Substrate Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa LCD Glass Substrate Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa LCD Glass Substrate Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa LCD Glass Substrate Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa LCD Glass Substrate Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa LCD Glass Substrate Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa LCD Glass Substrate Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa LCD Glass Substrate Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa LCD Glass Substrate Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa LCD Glass Substrate Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL LCD GLASS SUBSTRATE MARKET SEGMENT BY TYPE

10.1 Global LCD Glass Substrate Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global LCD Glass Substrate Sales and Market Share by Type (2013-2018)

10.1.2 Global LCD Glass Substrate Revenue and Market Share by Type (2013-2018)

10.2 Gen. 8 and above Sales Growth and Price

10.2.1 Global Gen. 8 and above Sales Growth (2013-2018)

10.2.2 Global Gen. 8 and above Price (2013-2018)

10.3 Gen. 7 Sales Growth and Price

10.3.1 Global Gen. 7 Sales Growth (2013-2018)

10.3.2 Global Gen. 7 Price (2013-2018)

10.4 Gen. 6 Sales Growth and Price

10.4.1 Global Gen. 6 Sales Growth (2013-2018)

10.4.2 Global Gen. 6 Price (2013-2018)

10.5 Gen. 5.5 Sales Growth and Price

10.5.1 Global Gen. 5.5 Sales Growth (2013-2018)

10.5.2 Global Gen. 5.5 Price (2013-2018)

10.6 Gen. 5 Sales Growth and Price

10.6.1 Global Gen. 5 Sales Growth (2013-2018)

10.6.2 Global Gen. 5 Price (2013-2018)

10.7 Gen. 4 and below Sales Growth and Price

10.7.1 Global Gen. 4 and below Sales Growth (2013-2018)

10.7.2 Global Gen. 4 and below Price (2013-2018)

11 GLOBAL LCD GLASS SUBSTRATE MARKET SEGMENT BY APPLICATION

11.1 Global LCD Glass Substrate Sales Market Share by Application (2013-2018)

11.2 Televisions Sales Growth (2013-2018)

11.3 Monitors Sales Growth (2013-2018)

11.4 Laptops Sales Growth (2013-2018)

11.5 Others Sales Growth (2013-2018)

12 LCD GLASS SUBSTRATE MARKET FORECAST (2018-2023)

12.1 Global LCD Glass Substrate Sales, Revenue and Growth Rate (2018-2023)

12.2 LCD Glass Substrate Market Forecast by Regions (2018-2023)

12.2.1 North America LCD Glass Substrate Market Forecast (2018-2023)

- 12.2.2 Europe LCD Glass Substrate Market Forecast (2018-2023)
- 12.2.3 Asia-Pacific LCD Glass Substrate Market Forecast (2018-2023)
- 12.2.4 South America LCD Glass Substrate Market Forecast (2018-2023)
- 12.2.5 Middle East and Africa LCD Glass Substrate Market Forecast (2018-2023)
- 12.3 LCD Glass Substrate Market Forecast by Type (2018-2023)
 - 12.3.1 Global LCD Glass Substrate Sales Forecast by Type (2018-2023)
 - 12.3.2 Global LCD Glass Substrate Market Share Forecast by Type (2018-2023)
- 12.4 LCD Glass Substrate Market Forecast by Application (2018-2023)
 - 12.4.1 Global LCD Glass Substrate Sales Forecast by Application (2018-2023)
 - 12.4.2 Global LCD Glass Substrate Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure LCD Glass Substrate Picture

Table Product Specifications of LCD Glass Substrate

Figure Global LCD Glass Substrate CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global LCD Glass Substrate CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of LCD Glass Substrate by Types in 2017

Figure Gen. 8 and above Picture

Table Major Manufacturers of Gen. 8 and above

Figure Gen. 7 Picture

Table Major Manufacturers of Gen.

Figure Gen. 6 Picture

Table Major Manufacturers of Gen.

Figure Gen. 5.5 Picture

Table Major Manufacturers of Gen. 5.5

Figure Gen. 5 Picture

Table Major Manufacturers of Gen.

Figure Gen. 4 and below Picture

Table Major Manufacturers of Gen. 4 and below

Figure LCD Glass Substrate Sales Market Share by Applications in 2017

Figure Televisions Picture

Figure Monitors Picture

Figure Laptops Picture

Figure Others Picture

Figure United States LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Canada LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Germany LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure France LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure UK LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Russia LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Italy LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure China LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Japan LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Korea LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure India LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria LCD Glass Substrate Revenue (Value) and Growth Rate (2013-2023)

Table Corning Headquarter, Established, Main Business and Finance Overview (2017)

Table Corning LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table Corning LCD Glass Substrate Product

Table Corning LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Corning LCD Glass Substrate Sales Market Share in 2017

Figure Global Corning LCD Glass Substrate Revenue Market Share in 2017

Table AGC Headquarter, Established, Main Business and Finance Overview (2017)

Table AGC LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table AGC LCD Glass Substrate Product

Table AGC LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global AGC LCD Glass Substrate Sales Market Share in 2017

Figure Global AGC LCD Glass Substrate Revenue Market Share in 2017

Table NEG Headquarter, Established, Main Business and Finance Overview (2017)

Table NEG LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table NEG LCD Glass Substrate Product

Table NEG LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global NEG LCD Glass Substrate Sales Market Share in 2017

Figure Global NEG LCD Glass Substrate Revenue Market Share in 2017

Table Tunghsu Optoelectronic Headquarter, Established, Main Business and Finance Overview (2017)

Table Tunghsu Optoelectronic LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table Tunghsu Optoelectronic LCD Glass Substrate Product

Table Tunghsu Optoelectronic LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Tunghsu Optoelectronic LCD Glass Substrate Sales Market Share in 2017

Figure Global Tunghsu Optoelectronic LCD Glass Substrate Revenue Market Share in 2017

Table AvanStrate Headquarter, Established, Main Business and Finance Overview (2017)

Table AvanStrate LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table AvanStrate LCD Glass Substrate Product

Table AvanStrate LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global AvanStrate LCD Glass Substrate Sales Market Share in 2017

Figure Global AvanStrate LCD Glass Substrate Revenue Market Share in 2017

Table IRICO Group Headquarter, Established, Main Business and Finance Overview (2017)

Table IRICO Group LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table IRICO Group LCD Glass Substrate Product

Table IRICO Group LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global IRICO Group LCD Glass Substrate Sales Market Share in 2017

Figure Global IRICO Group LCD Glass Substrate Revenue Market Share in 2017

Table CGC Headquarter, Established, Main Business and Finance Overview (2017)

Table CGC LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table CGC LCD Glass Substrate Product

Table CGC LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global CGC LCD Glass Substrate Sales Market Share in 2017

Figure Global CGC LCD Glass Substrate Revenue Market Share in 2017

Table LG Chem Headquarter, Established, Main Business and Finance Overview (2017)

Table LG Chem LCD Glass Substrate Production Bases, Sales Regions and Major Competitors

Table LG Chem LCD Glass Substrate Product

Table LG Chem LCD Glass Substrate Sales, Price, Revenue, Gross Margin and Market

Share (2016-2017)

Figure Global LG Chem LCD Glass Substrate Sales Market Share in 2017

Figure Global LG Chem LCD Glass Substrate Revenue Market Share in 2017

Table Global LCD Glass Substrate Sales by Manufacturer (2016-2017)

Figure Global LCD Glass Substrate Sales Market Share by Manufacturer in 2016

Figure Global LCD Glass Substrate Sales Market Share by Manufacturer in 2017

Table Global LCD Glass Substrate Revenue by Manufacturer (2016-2017)

Figure Global LCD Glass Substrate Revenue Market Share by Manufacturer in 2016

Figure Global LCD Glass Substrate Revenue Market Share by Manufacturer in 2017

Table Global LCD Glass Substrate Price by Manufacturer (2016-2017)

Figure Top 3 LCD Glass Substrate Manufacturer (Revenue) Market Share in 2017

Figure Top 6 LCD Glass Substrate Manufacturer (Revenue) Market Share in 2017

Figure Global LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Global LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Table Global LCD Glass Substrate Sales by Regions (2013-2018)

Table Global LCD Glass Substrate Sales Market Share by Regions (2013-2018)

Table Global LCD Glass Substrate Revenue by Regions (2013-2018)

Figure Global LCD Glass Substrate Revenue Market Share by Regions in 2013

Figure Global LCD Glass Substrate Revenue Market Share by Regions in 2017

Figure North America LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure North America LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Figure Europe LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Europe LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Asia-Pacific LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Figure South America LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure South America LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa LCD Glass Substrate Sales and Growth Rate
(2013-2018)

Figure Middle East and Africa LCD Glass Substrate Revenue and Growth Rate
(2013-2018)

Figure North America LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Table North America LCD Glass Substrate Sales by Countries (2013-2018)

Table North America LCD Glass Substrate Sales Market Share by Countries
(2013-2018)

Figure North America LCD Glass Substrate Sales Market Share by Countries in 2013

Figure North America LCD Glass Substrate Sales Market Share by Countries in 2017

Table North America LCD Glass Substrate Revenue by Countries (2013-2018)

Table North America LCD Glass Substrate Revenue Market Share by Countries

(2013-2018)

Figure North America LCD Glass Substrate Revenue Market Share by Countries in 2013

Figure North America LCD Glass Substrate Revenue Market Share by Countries in 2017

Figure United States LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Canada LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Mexico LCD Glass Substrate Sales and Growth Rate (2013-2018)

Table North America LCD Glass Substrate Sales by Manufacturer (2016-2017)

Figure North America LCD Glass Substrate Sales Market Share by Manufacturer in 2016

Figure North America LCD Glass Substrate Sales Market Share by Manufacturer in 2017

Table North America LCD Glass Substrate Revenue by Manufacturer (2016-2017)

Figure North America LCD Glass Substrate Revenue Market Share by Manufacturer in 2016

Figure North America LCD Glass Substrate Revenue Market Share by Manufacturer in 2017

Table North America LCD Glass Substrate Sales by Type (2013-2018)

Table North America LCD Glass Substrate Sales Share by Type (2013-2018)

Table North America LCD Glass Substrate Revenue by Type (2013-2018)

Table North America LCD Glass Substrate Revenue Share by Type (2013-2018)

Table North America LCD Glass Substrate Sales by Application (2013-2018)

Table North America LCD Glass Substrate Sales Share by Application (2013-2018)

Table North America LCD Glass Substrate Revenue by Application (2013-2018)

Table North America LCD Glass Substrate Revenue Share by Application (2013-2018)

Figure Europe LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Table Europe LCD Glass Substrate Sales by Countries (2013-2018)

Table Europe LCD Glass Substrate Sales Market Share by Countries (2013-2018)

Table Europe LCD Glass Substrate Revenue by Countries (2013-2018)

Figure Europe LCD Glass Substrate Revenue Market Share by Countries in 2016

Figure Europe LCD Glass Substrate Revenue Market Share by Countries in 2017

Figure Germany LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure UK LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure France LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Russia LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Italy LCD Glass Substrate Sales and Growth Rate (2013-2018)

Table Europe LCD Glass Substrate Sales by Manufacturer (2016-2017)

Figure Europe LCD Glass Substrate Sales Market Share by Manufacturer in 2016

Figure Europe LCD Glass Substrate Sales Market Share by Manufacturer in 2017

Table Europe LCD Glass Substrate Revenue by Manufacturer (2016-2017)

Figure Europe LCD Glass Substrate Revenue Market Share by Manufacturer in 2016

Figure Europe LCD Glass Substrate Revenue Market Share by Manufacturer in 2017

Table Europe LCD Glass Substrate Sales by Type (2013-2018)

Table Europe LCD Glass Substrate Sales Share by Type (2013-2018)

Table Europe LCD Glass Substrate Revenue by Type (2013-2018)

Table Europe LCD Glass Substrate Revenue Share by Type (2013-2018)

Table Europe LCD Glass Substrate Sales by Application (2013-2018)

Table Europe LCD Glass Substrate Sales Share by Application (2013-2018)

Table Europe LCD Glass Substrate Revenue by Application (2013-2018)

Table Europe LCD Glass Substrate Revenue Share by Application (2013-2018)

Figure Asia-Pacific LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Table Asia-Pacific LCD Glass Substrate Sales by Countries (2013-2018)

Table Asia-Pacific LCD Glass Substrate Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific LCD Glass Substrate Sales Market Share by Countries 2017

Table Asia-Pacific LCD Glass Substrate Revenue by Countries (2013-2018)

Figure Asia-Pacific LCD Glass Substrate Revenue Market Share by Countries 2017

Figure China LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Japan LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Korea LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure India LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Southeast Asia LCD Glass Substrate Sales and Growth Rate (2013-2018)

Table Asia-Pacific LCD Glass Substrate Sales by Manufacturer (2016-2017)

Figure Asia-Pacific LCD Glass Substrate Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific LCD Glass Substrate Sales Market Share by Manufacturer in 2017

Table Asia-Pacific LCD Glass Substrate Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific LCD Glass Substrate Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific LCD Glass Substrate Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific LCD Glass Substrate Sales by Type (2013-2018)

Table Asia-Pacific LCD Glass Substrate Sales Share by Type (2013-2018)

Table Asia-Pacific LCD Glass Substrate Revenue by Type (2013-2018)

Table Asia-Pacific LCD Glass Substrate Revenue Share by Type (2013-2018)

Table Asia-Pacific LCD Glass Substrate Sales by Application (2013-2018)

Table Asia-Pacific LCD Glass Substrate Sales Share by Application (2013-2018)

Table Asia-Pacific LCD Glass Substrate Revenue by Application (2013-2018)

Table Asia-Pacific LCD Glass Substrate Revenue Share by Application (2013-2018)

Figure South America LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Table South America LCD Glass Substrate Sales by Countries (2013-2018)

Table South America LCD Glass Substrate Sales Market Share by Countries (2013-2018)

Figure South America LCD Glass Substrate Sales Market Share by Countries in 2017

Table South America LCD Glass Substrate Revenue by Countries (2013-2018)

Table South America LCD Glass Substrate Revenue Market Share by Countries (2013-2018)

Figure South America LCD Glass Substrate Revenue Market Share by Countries in 2017

Figure Brazil LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Argentina LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Colombia LCD Glass Substrate Sales and Growth Rate (2013-2018)

Table South America LCD Glass Substrate Sales by Manufacturer (2016-2017)

Figure South America LCD Glass Substrate Sales Market Share by Manufacturer in 2016

Figure South America LCD Glass Substrate Sales Market Share by Manufacturer in 2017

Table South America LCD Glass Substrate Revenue by Manufacturer (2016-2017)

Figure South America LCD Glass Substrate Revenue Market Share by Manufacturer in 2016

Figure South America LCD Glass Substrate Revenue Market Share by Manufacturer in 2017

Table South America LCD Glass Substrate Sales by Type (2013-2018)

Table South America LCD Glass Substrate Sales Share by Type (2013-2018)

Table South America LCD Glass Substrate Revenue by Type (2013-2018)

Table South America LCD Glass Substrate Revenue Share by Type (2013-2018)

Table South America LCD Glass Substrate Sales by Application (2013-2018)

Table South America LCD Glass Substrate Sales Share by Application (2013-2018)

Table South America LCD Glass Substrate Revenue by Application (2013-2018)

Table South America LCD Glass Substrate Revenue Share by Application (2013-2018)

Figure Middle East and Africa LCD Glass Substrate Revenue and Growth Rate (2013-2018)

Table Middle East and Africa LCD Glass Substrate Sales by Countries (2013-2018)

Table Middle East and Africa LCD Glass Substrate Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa LCD Glass Substrate Sales Market Share by Countries in 2017

Table Middle East and Africa LCD Glass Substrate Revenue by Countries (2013-2018)

Table Middle East and Africa LCD Glass Substrate Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa LCD Glass Substrate Revenue Market Share by Countries in 2013

Figure Middle East and Africa LCD Glass Substrate Revenue Market Share by Countries in 2017

Figure Saudi Arabia LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure UAE LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Egypt LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure Nigeria LCD Glass Substrate Sales and Growth Rate (2013-2018)

Figure South Africa LCD Glass Substrate Sales and Growth Rate (2013-2018)

Table Middle East and Africa LCD Glass Substrate Sales by Manufacturer (2016-2017)

Figure Middle East and Africa LCD Glass Substrate Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa LCD Glass Substrate Sales Market Share by Manufacturer in 2017

Table Middle East and Africa LCD Glass Substrate Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa LCD Glass Substrate Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa LCD Glass Substrate Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa LCD Glass Substrate Sales by Type (2013-2018)

Table Middle East and Africa LCD Glass Substrate Sales Share by Type (2013-2018)

Table Middle East and Africa LCD Glass Substrate Revenue by Type (2013-2018)

Table Middle East and Africa LCD Glass Substrate Revenue Share by Type (2013-2018)

Table Middle East and Africa LCD Glass Substrate Sales by Application (2013-2018)

Table Middle East and Africa LCD Glass Substrate Sales Share by Application (2013-2018)

Table Middle East and Africa LCD Glass Substrate Revenue by Application (2013-2018)

Table Middle East and Africa LCD Glass Substrate Revenue Share by Application (2013-2018)

Table Global LCD Glass Substrate Sales by Type (2013-2018)

Table Global LCD Glass Substrate Sales Share by Type (2013-2018)

Table Global LCD Glass Substrate Revenue by Type (2013-2018)

Table Global LCD Glass Substrate Revenue Share by Type (2013-2018)

Figure Global Gen. 8 and above Sales Growth (2013-2018)

Figure Global Gen. 8 and above Price (2013-2018)

Figure Global Gen. 7 Sales Growth (2013-2018)
Figure Global Gen. 7 Price (2013-2018)
Figure Global Gen. 6 Sales Growth (2013-2018)
Figure Global Gen. 6 Price (2013-2018)
Figure Global Gen. 5.5 Sales Growth (2013-2018)
Figure Global Gen. 5.5 Price (2013-2018)
Figure Global Gen. 5 Sales Growth (2013-2018)
Figure Global Gen. 5 Price (2013-2018)
Figure Global Gen. 4 and below Sales Growth (2013-2018)
Figure Global Gen. 4 and below Price (2013-2018)
Table Global LCD Glass Substrate Sales by Application (2013-2018)
Table Global LCD Glass Substrate Sales Share by Application (2013-2018)
Figure Global Televisions Sales Growth (2013-2018)
Figure Global Monitors Sales Growth (2013-2018)
Figure Global Laptops Sales Growth (2013-2018)
Figure Global Others Sales Growth (2013-2018)
Figure Global LCD Glass Substrate Sales, Revenue and Growth Rate (2018-2023)
Table Global LCD Glass Substrate Sales Forecast by Regions (2018-2023)
Table Global LCD Glass Substrate Market Share Forecast by Regions (2018-2023)
Figure North America Sales LCD Glass Substrate Market Forecast (2018-2023)
Figure Europe Sales LCD Glass Substrate Market Forecast (2018-2023)
Figure Asia-Pacific Sales LCD Glass Substrate Market Forecast (2018-2023)
Figure South America Sales LCD Glass Substrate Market Forecast (2018-2023)
Figure Middle East and Africa Sales LCD Glass Substrate Market Forecast (2018-2023)
Table Global LCD Glass Substrate Sales Forecast by Type (2018-2023)
Table Global LCD Glass Substrate Market Share Forecast by Type (2018-2023)
Table Global LCD Glass Substrate Sales Forecast by Application (2018-2023)
Table Global LCD Glass Substrate Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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