

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Isophorone Diamine Market 2018, Forecast to 2023

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Abstracts

Isophorone Diamine (IPDA) is a mixture of two stereo-isomers of 3-aminomethyl-3, 5, 5-trimethylcyclohexylamine, and is a colorless to yellow low viscosity liquid with a faint amine odor. Commonly, the ratio of Cis /Trans isomers is 75/25 commercially.

SCOPE OF THE REPORT:

This report focuses on the Isophorone Diamine in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The isophorone diamine (IPDA) is monopolized by a few giant enterprises included Evonik and Basf. Globally, the global production was 117736 MT in 2015 and it will reach 169340 MT in 2021.

Evonik was the leader manufacturer of isophorone diamine (IPDA) owned the 55.86% production market share in 2015 and with the production sites distributed in Herne and Marl (Germany), Mobile (Alabama, USA), as well as Shanghai (China). What' more, Evonik Industries had opened an integrated production complex for isophorone and isophorone diamine in Shanghai, China in July, 2014 to serve the Asian market.

BASF manufactured IPDA at its Ludwigshafen Verbund site with the volume market share of 28.74% in 2015.

In China, the Wanhua Chemica was the only domestic enterprise with the 2000 MT production trial operation in 2013.

In addition, the production regions of isophorone diamine (IPDA) are mainly located in Europe, USA and China. Europe was the leader production regions, which achieved about 64.21% volume market share in 2015.

As for the region consumption, Europe remained the largest market for isophorone

diamine (IPDA) in the world, with 53.92% market share consumption in 2015. Other major consuming regions include USA and China, which account for 17.79% and 20.40% respectively.

The downstream demand of isophorone diamine (IPDA) is rigidity. isophorone diamine (IPDA) can be used for major two purposes: epoxy resin systems as curing agent and the production of isophorone diisocyanate (IPDI). In 2015, the market share of epoxy resin systems used isophorone diamine (IPDA) was accounted for 50.23%, which was much higher than that of isophorone diisocyanate (IPDI) used isophorone diamine (IPDA).

The worldwide market for Isophorone Diamine is expected to grow at a CAGR of roughly 3.2% over the next five years, will reach 1080 million US\$ in 2023, from 890 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Evonik

Basf

Wanhua Chem

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

One-Step Method

Two-Step Method

Market Segment by Applications, can be divided into

Epoxy Resin

IPDI

Others

There are 15 Chapters to deeply display the global Isophorone Diamine market.

Chapter 1, to describe Isophorone Diamine Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Isophorone Diamine, with sales, revenue, and price of Isophorone Diamine, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Isophorone Diamine, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Isophorone Diamine market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Isophorone Diamine sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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