

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Ion Exchange Membrane Market 2018, Forecast to 2023

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Abstracts

Ion-exchange membranes transport dissolved ions across a conductive polymeric membrane. The membranes are often used in desalination and chemical recovery applications, moving ions from one solution to another with little passage of water. Ion-exchange membranes are made of a polymeric material attached to charged ion groups. Anion-exchange membranes contain fixed cationic groups with predominantly mobile anions; because anions are the majority species, most of the conductivity is due to anion transport. Cation-exchange membranes contain fixed anionic groups with predominantly mobile cations; because cations are the majority species, most of the conductivity is due to cation transport.

The permselectivity of ion-exchange membranes describes their charge selectivity. This charge selectivity reflects the membrane's ability to discriminate between ions of opposite charge. A higher selectivity leads to increased recovery and performance of the membrane.

SCOPE OF THE REPORT:

This report focuses on the Ion Exchange Membrane in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The market is driven by various end-user industries, such as chlor-alkali processing, energy, water treatment and other industries. The consumption volume market share of Ion Exchange Membrane in chlor-alkali processing is about 89% in 2016.

The industry is high concentration, the key brands include Du Pont, Asahi Kasei, Asahi Glass, Solvay, Dongyue Group and so on. These players occupied about 97% revenue market share in 2016.

The industry is expected to remain innovation-led, with acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

All manufactures in the world are committed to the improvement of product. These two years, some of Chinese manufactures can almost catch up with the world's leading technology too. Most technologies are developed by the manufacturers instead of importing from other companies.

Price in North America is much higher than that of China and other developing countries due to their high quality and powerful functionalities. Developing countries such as China and India is more likely to attract more investment opportunity for their potential demand.

Based on types, the global Ion Exchange Membrane market is segmented into perfluorosulfonic acid ion exchange membrane, perfluorocarboxylic acid ion exchange membrane and others (e.g: hydrocarbonmembranes). The perfluorosulfonic acid ion exchange membrane occupied about 85% revenue market share in 2016.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive .The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The worldwide market for Ion Exchange Membrane is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Du Pont

Asahi Kasei

Asahi Glass

Solvay

Dongyue Group

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Perfluorosulfonic Acid Ion Exchange Membrane

Perfluorocarboxylic Acid Ion Exchange Membrane

Others

Market Segment by Applications, can be divided into

Chlor-alkali Processing

Energy

Water Treatment

Others

There are 15 Chapters to deeply display the global Ion Exchange Membrane market.

Chapter 1, to describe Ion Exchange Membrane Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Ion Exchange Membrane, with sales, revenue, and price of Ion Exchange Membrane, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Ion Exchange Membrane, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Ion Exchange Membrane market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Ion Exchange Membrane sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Ion Exchange Membrane Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Perfluorosulfonic Acid Ion Exchange Membrane
 - 1.2.2 Perfluorocarboxylic Acid Ion Exchange Membrane
 - 1.2.3 Others
- 1.3 Market Analysis by Applications
 - 1.3.1 Chlor-alkali Processing
 - 1.3.2 Energy
 - 1.3.3 Water Treatment
 - 1.3.4 Others
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Du Pont

2.1.1 Business Overview

2.1.1.1 Du Pont Description

2.1.1.2 Du Pont Headquarter, Main Business and Finance Overview

2.1.2 Du Pont Ion Exchange Membrane Product Introduction

2.1.2.1 Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

2.1.2.2 Ion Exchange Membrane Product Information

2.1.3 Du Pont Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Du Pont Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Du Pont Ion Exchange Membrane Market Share in 2017

2.2 Asahi Kasei

2.2.1 Business Overview

2.2.1.1 Asahi Kasei Description

2.2.1.2 Asahi Kasei Headquarter, Main Business and Finance Overview

2.2.2 Asahi Kasei Ion Exchange Membrane Product Introduction

2.2.2.1 Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

2.2.2.2 Ion Exchange Membrane Product Information

2.2.3 Asahi Kasei Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Asahi Kasei Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Asahi Kasei Ion Exchange Membrane Market Share in 2017

2.3 Asahi Glass

2.3.1 Business Overview

2.3.1.1 Asahi Glass Description

2.3.1.2 Asahi Glass Headquarter, Main Business and Finance Overview

2.3.2 Asahi Glass Ion Exchange Membrane Product Introduction

2.3.2.1 Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

2.3.2.2 Ion Exchange Membrane Product Information

2.3.3 Asahi Glass Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Asahi Glass Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Asahi Glass Ion Exchange Membrane Market Share in 2017

2.4 Solvay

2.4.1 Business Overview

2.4.1.1 Solvay Description

2.4.1.2 Solvay Headquarter, Main Business and Finance Overview

2.4.2 Solvay Ion Exchange Membrane Product Introduction

2.4.2.1 Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

2.4.2.2 Ion Exchange Membrane Product Information

2.4.3 Solvay Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Solvay Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Solvay Ion Exchange Membrane Market Share in 2017

2.5 Dongyue Group

2.5.1 Business Overview

2.5.1.1 Dongyue Group Description

2.5.1.2 Dongyue Group Headquarter, Main Business and Finance Overview

2.5.2 Dongyue Group Ion Exchange Membrane Product Introduction

2.5.2.1 Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

2.5.2.2 Ion Exchange Membrane Product Information

2.5.3 Dongyue Group Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Dongyue Group Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Dongyue Group Ion Exchange Membrane Market Share in 2017

3 GLOBAL ION EXCHANGE MEMBRANE MARKET COMPETITION, BY MANUFACTURER

3.1 Global Ion Exchange Membrane Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Ion Exchange Membrane Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Ion Exchange Membrane Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Ion Exchange Membrane Manufacturer Market Share in 2017

3.4.2 Top 5 Ion Exchange Membrane Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL ION EXCHANGE MEMBRANE MARKET ANALYSIS BY REGIONS

4.1 Global Ion Exchange Membrane Sales, Revenue and Market Share by Regions

4.1.1 Global Ion Exchange Membrane Sales by Regions (2013-2018)

4.1.2 Global Ion Exchange Membrane Revenue by Regions (2013-2018)

4.2 North America Ion Exchange Membrane Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Ion Exchange Membrane Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Ion Exchange Membrane Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Ion Exchange Membrane Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Ion Exchange Membrane Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA ION EXCHANGE MEMBRANE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Ion Exchange Membrane Sales, Revenue and Market Share by Countries

5.1.1 North America Ion Exchange Membrane Sales by Countries (2013-2018)

5.1.2 North America Ion Exchange Membrane Revenue by Countries (2013-2018)

5.1.3 United States Ion Exchange Membrane Sales and Growth Rate (2013-2018)

5.1.4 Canada Ion Exchange Membrane Sales and Growth Rate (2013-2018)

5.1.5 Mexico Ion Exchange Membrane Sales and Growth Rate (2013-2018)

5.2 North America Ion Exchange Membrane Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Ion Exchange Membrane Sales by Manufacturers (2016-2017)

5.2.2 North America Ion Exchange Membrane Revenue by Manufacturers (2016-2017)

5.3 North America Ion Exchange Membrane Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Ion Exchange Membrane Sales and Sales Share by Type (2013-2018)

5.3.2 North America Ion Exchange Membrane Revenue and Revenue Share by Type (2013-2018)

5.4 North America Ion Exchange Membrane Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Ion Exchange Membrane Sales and Sales Share by Application (2013-2018)

5.4.2 North America Ion Exchange Membrane Revenue and Revenue Share by Application (2013-2018)

6 EUROPE ION EXCHANGE MEMBRANE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Ion Exchange Membrane Sales, Revenue and Market Share by Countries

6.1.1 Europe Ion Exchange Membrane Sales by Countries (2013-2018)

6.1.2 Europe Ion Exchange Membrane Revenue by Countries (2013-2018)

6.1.3 Germany Ion Exchange Membrane Sales and Growth Rate (2013-2018)

6.1.4 UK Ion Exchange Membrane Sales and Growth Rate (2013-2018)

6.1.5 France Ion Exchange Membrane Sales and Growth Rate (2013-2018)

6.1.6 Russia Ion Exchange Membrane Sales and Growth Rate (2013-2018)

6.1.7 Italy Ion Exchange Membrane Sales and Growth Rate (2013-2018)

6.2 Europe Ion Exchange Membrane Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Ion Exchange Membrane Sales by Manufacturers (2016-2017)

6.2.2 Europe Ion Exchange Membrane Revenue by Manufacturers (2016-2017)

6.3 Europe Ion Exchange Membrane Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Ion Exchange Membrane Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Ion Exchange Membrane Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Ion Exchange Membrane Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Ion Exchange Membrane Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Ion Exchange Membrane Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC ION EXCHANGE MEMBRANE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Ion Exchange Membrane Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Ion Exchange Membrane Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Ion Exchange Membrane Revenue by Countries (2013-2018)

7.1.3 China Ion Exchange Membrane Sales and Growth Rate (2013-2018)

7.1.4 Japan Ion Exchange Membrane Sales and Growth Rate (2013-2018)

7.1.5 Korea Ion Exchange Membrane Sales and Growth Rate (2013-2018)

7.1.6 India Ion Exchange Membrane Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Ion Exchange Membrane Sales and Growth Rate (2013-2018)

7.2 Asia-Pacific Ion Exchange Membrane Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Ion Exchange Membrane Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Ion Exchange Membrane Revenue by Manufacturers (2016-2017)

7.3 Asia-Pacific Ion Exchange Membrane Sales, Revenue and Market Share by Type (2013-2018)

7.3.1 Asia-Pacific Ion Exchange Membrane Sales and Sales Share by Type (2013-2018)

7.3.2 Asia-Pacific Ion Exchange Membrane Revenue and Revenue Share by Type (2013-2018)

7.4 Asia-Pacific Ion Exchange Membrane Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Ion Exchange Membrane Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Ion Exchange Membrane Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA ION EXCHANGE MEMBRANE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Ion Exchange Membrane Sales, Revenue and Market Share by Countries

8.1.1 South America Ion Exchange Membrane Sales by Countries (2013-2018)

8.1.2 South America Ion Exchange Membrane Revenue by Countries (2013-2018)

8.1.3 Brazil Ion Exchange Membrane Sales and Growth Rate (2013-2018)

8.1.4 Argentina Ion Exchange Membrane Sales and Growth Rate (2013-2018)

8.1.5 Colombia Ion Exchange Membrane Sales and Growth Rate (2013-2018)

8.2 South America Ion Exchange Membrane Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Ion Exchange Membrane Sales by Manufacturers (2016-2017)

8.2.2 South America Ion Exchange Membrane Revenue by Manufacturers
(2016-2017)

8.3 South America Ion Exchange Membrane Sales, Revenue and Market Share by
Type (2013-2018)

8.3.1 South America Ion Exchange Membrane Sales and Sales Share by Type
(2013-2018)

8.3.2 South America Ion Exchange Membrane Revenue and Revenue Share by Type
(2013-2018)

8.4 South America Ion Exchange Membrane Sales, Revenue and Market Share by
Application (2013-2018)

8.4.1 South America Ion Exchange Membrane Sales and Sales Share by Application
(2013-2018)

8.4.2 South America Ion Exchange Membrane Revenue and Revenue Share by
Application (2013-2018)

9 MIDDLE EAST AND AFRICA ION EXCHANGE MEMBRANE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Ion Exchange Membrane Sales, Revenue and Market Share
by Countries

9.1.1 Middle East and Africa Ion Exchange Membrane Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Ion Exchange Membrane Revenue by Countries
(2013-2018)

9.1.3 Saudi Arabia Ion Exchange Membrane Sales and Growth Rate (2013-2018)

9.1.4 UAE Ion Exchange Membrane Sales and Growth Rate (2013-2018)

9.1.5 Egypt Ion Exchange Membrane Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Ion Exchange Membrane Sales and Growth Rate (2013-2018)

9.1.7 South Africa Ion Exchange Membrane Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Ion Exchange Membrane Sales and Revenue (Value) by
Manufacturers (2016-2017)

9.2.1 Middle East and Africa Ion Exchange Membrane Sales by Manufacturers
(2016-2017)

9.2.2 Middle East and Africa Ion Exchange Membrane Revenue by Manufacturers
(2016-2017)

9.3 Middle East and Africa Ion Exchange Membrane Sales, Revenue and Market Share
by Type (2013-2018)

9.3.1 Middle East and Africa Ion Exchange Membrane Sales and Sales Share by Type
(2013-2018)

9.3.1 Middle East and Africa Ion Exchange Membrane Revenue and Revenue Share

by Type (2013-2018)

9.4 Middle East and Africa Ion Exchange Membrane Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Ion Exchange Membrane Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Ion Exchange Membrane Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL ION EXCHANGE MEMBRANE MARKET SEGMENT BY TYPE

10.1 Global Ion Exchange Membrane Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Ion Exchange Membrane Sales and Market Share by Type (2013-2018)

10.1.2 Global Ion Exchange Membrane Revenue and Market Share by Type (2013-2018)

10.2 Perfluorosulfonic Acid Ion Exchange Membrane Sales Growth and Price

10.2.1 Global Perfluorosulfonic Acid Ion Exchange Membrane Sales Growth (2013-2018)

10.2.2 Global Perfluorosulfonic Acid Ion Exchange Membrane Price (2013-2018)

10.3 Perfluorocarboxylic Acid Ion Exchange Membrane Sales Growth and Price

10.3.1 Global Perfluorocarboxylic Acid Ion Exchange Membrane Sales Growth (2013-2018)

10.3.2 Global Perfluorocarboxylic Acid Ion Exchange Membrane Price (2013-2018)

10.4 Others Sales Growth and Price

10.4.1 Global Others Sales Growth (2013-2018)

10.4.2 Global Others Price (2013-2018)

11 GLOBAL ION EXCHANGE MEMBRANE MARKET SEGMENT BY APPLICATION

11.1 Global Ion Exchange Membrane Sales Market Share by Application (2013-2018)

11.2 Chlor-alkali Processing Sales Growth (2013-2018)

11.3 Energy Sales Growth (2013-2018)

11.4 Water Treatment Sales Growth (2013-2018)

11.5 Others Sales Growth (2013-2018)

12 ION EXCHANGE MEMBRANE MARKET FORECAST (2018-2023)

12.1 Global Ion Exchange Membrane Sales, Revenue and Growth Rate (2018-2023)

12.2 Ion Exchange Membrane Market Forecast by Regions (2018-2023)

- 12.2.1 North America Ion Exchange Membrane Market Forecast (2018-2023)
- 12.2.2 Europe Ion Exchange Membrane Market Forecast (2018-2023)
- 12.2.3 Asia-Pacific Ion Exchange Membrane Market Forecast (2018-2023)
- 12.2.4 South America Ion Exchange Membrane Market Forecast (2018-2023)
- 12.2.5 Middle East and Africa Ion Exchange Membrane Market Forecast (2018-2023)
- 12.3 Ion Exchange Membrane Market Forecast by Type (2018-2023)
 - 12.3.1 Global Ion Exchange Membrane Sales Forecast by Type (2018-2023)
 - 12.3.2 Global Ion Exchange Membrane Market Share Forecast by Type (2018-2023)
- 12.4 Ion Exchange Membrane Market Forecast by Application (2018-2023)
 - 12.4.1 Global Ion Exchange Membrane Sales Forecast by Application (2018-2023)
 - 12.4.2 Global Ion Exchange Membrane Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Ion Exchange Membrane Picture

Table Product Specifications of Ion Exchange Membrane

Figure Global Ion Exchange Membrane CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Ion Exchange Membrane CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Ion Exchange Membrane by Types in 2017

Figure Perfluorosulfonic Acid Ion Exchange Membrane Picture

Table Major Manufacturers of Perfluorosulfonic Acid Ion Exchange Membrane

Figure Perfluorocarboxylic Acid Ion Exchange Membrane Picture

Table Major Manufacturers of Perfluorocarboxylic Acid Ion Exchange Membrane

Figure Others Picture

Table Major Manufacturers of Others

Figure Ion Exchange Membrane Sales Market Share by Applications in 2017

Figure Chlor-alkali Processing Picture

Figure Energy Picture

Figure Water Treatment Picture

Figure Others Picture

Figure United States Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure France Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure UK Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure China Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure India Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Ion Exchange Membrane Revenue (Value) and Growth Rate (2013-2023)

Table Du Pont Headquarter, Established, Main Business and Finance Overview (2017)

Table Du Pont Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

Table Du Pont Ion Exchange Membrane Product

Table Du Pont Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Du Pont Ion Exchange Membrane Sales Market Share in 2017

Figure Global Du Pont Ion Exchange Membrane Revenue Market Share in 2017

Table Asahi Kasei Headquarter, Established, Main Business and Finance Overview (2017)

Table Asahi Kasei Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

Table Asahi Kasei Ion Exchange Membrane Product

Table Asahi Kasei Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Asahi Kasei Ion Exchange Membrane Sales Market Share in 2017

Figure Global Asahi Kasei Ion Exchange Membrane Revenue Market Share in 2017

Table Asahi Glass Headquarter, Established, Main Business and Finance Overview (2017)

Table Asahi Glass Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

Table Asahi Glass Ion Exchange Membrane Product

Table Asahi Glass Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Asahi Glass Ion Exchange Membrane Sales Market Share in 2017

Figure Global Asahi Glass Ion Exchange Membrane Revenue Market Share in 2017

Table Solvay Headquarter, Established, Main Business and Finance Overview (2017)

Table Solvay Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

Table Solvay Ion Exchange Membrane Product

Table Solvay Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Solvay Ion Exchange Membrane Sales Market Share in 2017

Figure Global Solvay Ion Exchange Membrane Revenue Market Share in 2017

Table Dongyue Group Headquarter, Established, Main Business and Finance Overview (2017)

Table Dongyue Group Ion Exchange Membrane Production Bases, Sales Regions and Major Competitors

Table Dongyue Group Ion Exchange Membrane Product

Table Dongyue Group Ion Exchange Membrane Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Dongyue Group Ion Exchange Membrane Sales Market Share in 2017

Figure Global Dongyue Group Ion Exchange Membrane Revenue Market Share in 2017

Table Global Ion Exchange Membrane Sales by Manufacturer (2016-2017)

Figure Global Ion Exchange Membrane Sales Market Share by Manufacturer in 2016

Figure Global Ion Exchange Membrane Sales Market Share by Manufacturer in 2017

Table Global Ion Exchange Membrane Revenue by Manufacturer (2016-2017)

Figure Global Ion Exchange Membrane Revenue Market Share by Manufacturer in 2016

Figure Global Ion Exchange Membrane Revenue Market Share by Manufacturer in 2017

Table Global Ion Exchange Membrane Price by Manufacturer (2016-2017)

Figure Top 3 Ion Exchange Membrane Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Ion Exchange Membrane Manufacturer (Revenue) Market Share in 2017

Figure Global Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Global Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Table Global Ion Exchange Membrane Sales by Regions (2013-2018)

Table Global Ion Exchange Membrane Sales Market Share by Regions (2013-2018)

Table Global Ion Exchange Membrane Revenue by Regions (2013-2018)

Figure Global Ion Exchange Membrane Revenue Market Share by Regions in 2013

Figure Global Ion Exchange Membrane Revenue Market Share by Regions in 2017

Figure North America Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure North America Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Figure Europe Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Europe Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Figure South America Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure South America Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Figure North America Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Table North America Ion Exchange Membrane Sales by Countries (2013-2018)

Table North America Ion Exchange Membrane Sales Market Share by Countries (2013-2018)

Figure North America Ion Exchange Membrane Sales Market Share by Countries in 2013

Figure North America Ion Exchange Membrane Sales Market Share by Countries in 2017

Table North America Ion Exchange Membrane Revenue by Countries (2013-2018)

Table North America Ion Exchange Membrane Revenue Market Share by Countries (2013-2018)

Figure North America Ion Exchange Membrane Revenue Market Share by Countries in 2013

Figure North America Ion Exchange Membrane Revenue Market Share by Countries in 2017

Figure United States Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Canada Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Mexico Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Table North America Ion Exchange Membrane Sales by Manufacturer (2016-2017)

Figure North America Ion Exchange Membrane Sales Market Share by Manufacturer in 2016

Figure North America Ion Exchange Membrane Sales Market Share by Manufacturer in 2017

Table North America Ion Exchange Membrane Revenue by Manufacturer (2016-2017)

Figure North America Ion Exchange Membrane Revenue Market Share by Manufacturer in 2016

Figure North America Ion Exchange Membrane Revenue Market Share by Manufacturer in 2017

Table North America Ion Exchange Membrane Sales by Type (2013-2018)

Table North America Ion Exchange Membrane Sales Share by Type (2013-2018)

Table North America Ion Exchange Membrane Revenue by Type (2013-2018)

Table North America Ion Exchange Membrane Revenue Share by Type (2013-2018)

Table North America Ion Exchange Membrane Sales by Application (2013-2018)

Table North America Ion Exchange Membrane Sales Share by Application (2013-2018)

Table North America Ion Exchange Membrane Revenue by Application (2013-2018)

Table North America Ion Exchange Membrane Revenue Share by Application (2013-2018)

Figure Europe Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Table Europe Ion Exchange Membrane Sales by Countries (2013-2018)

Table Europe Ion Exchange Membrane Sales Market Share by Countries (2013-2018)

Table Europe Ion Exchange Membrane Revenue by Countries (2013-2018)

Figure Europe Ion Exchange Membrane Revenue Market Share by Countries in 2016

Figure Europe Ion Exchange Membrane Revenue Market Share by Countries in 2017

Figure Germany Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure UK Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure France Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Russia Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Italy Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Table Europe Ion Exchange Membrane Sales by Manufacturer (2016-2017)

Figure Europe Ion Exchange Membrane Sales Market Share by Manufacturer in 2016

Figure Europe Ion Exchange Membrane Sales Market Share by Manufacturer in 2017

Table Europe Ion Exchange Membrane Revenue by Manufacturer (2016-2017)

Figure Europe Ion Exchange Membrane Revenue Market Share by Manufacturer in 2016

Figure Europe Ion Exchange Membrane Revenue Market Share by Manufacturer in 2017

Table Europe Ion Exchange Membrane Sales by Type (2013-2018)

Table Europe Ion Exchange Membrane Sales Share by Type (2013-2018)

Table Europe Ion Exchange Membrane Revenue by Type (2013-2018)

Table Europe Ion Exchange Membrane Revenue Share by Type (2013-2018)

Table Europe Ion Exchange Membrane Sales by Application (2013-2018)

Table Europe Ion Exchange Membrane Sales Share by Application (2013-2018)

Table Europe Ion Exchange Membrane Revenue by Application (2013-2018)

Table Europe Ion Exchange Membrane Revenue Share by Application (2013-2018)

Figure Asia-Pacific Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Ion Exchange Membrane Sales by Countries (2013-2018)

Table Asia-Pacific Ion Exchange Membrane Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Ion Exchange Membrane Sales Market Share by Countries 2017

Table Asia-Pacific Ion Exchange Membrane Revenue by Countries (2013-2018)

Figure Asia-Pacific Ion Exchange Membrane Revenue Market Share by Countries 2017

Figure China Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Japan Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Korea Ion Exchange Membrane Sales and Growth Rate (2013-2018)
Figure India Ion Exchange Membrane Sales and Growth Rate (2013-2018)
Figure Southeast Asia Ion Exchange Membrane Sales and Growth Rate (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Sales by Manufacturer (2016-2017)
Figure Asia-Pacific Ion Exchange Membrane Sales Market Share by Manufacturer in 2016
Figure Asia-Pacific Ion Exchange Membrane Sales Market Share by Manufacturer in 2017
Table Asia-Pacific Ion Exchange Membrane Revenue by Manufacturer (2016-2017)
Figure Asia-Pacific Ion Exchange Membrane Revenue Market Share by Manufacturer in 2016
Figure Asia-Pacific Ion Exchange Membrane Revenue Market Share by Manufacturer in 2017
Table Asia-Pacific Ion Exchange Membrane Sales by Type (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Sales Share by Type (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Revenue by Type (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Revenue Share by Type (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Sales by Application (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Sales Share by Application (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Revenue by Application (2013-2018)
Table Asia-Pacific Ion Exchange Membrane Revenue Share by Application (2013-2018)
Figure South America Ion Exchange Membrane Revenue and Growth Rate (2013-2018)
Table South America Ion Exchange Membrane Sales by Countries (2013-2018)
Table South America Ion Exchange Membrane Sales Market Share by Countries (2013-2018)
Figure South America Ion Exchange Membrane Sales Market Share by Countries in 2017
Table South America Ion Exchange Membrane Revenue by Countries (2013-2018)
Table South America Ion Exchange Membrane Revenue Market Share by Countries (2013-2018)
Figure South America Ion Exchange Membrane Revenue Market Share by Countries in 2017
Figure Brazil Ion Exchange Membrane Sales and Growth Rate (2013-2018)
Figure Argentina Ion Exchange Membrane Sales and Growth Rate (2013-2018)
Figure Colombia Ion Exchange Membrane Sales and Growth Rate (2013-2018)
Table South America Ion Exchange Membrane Sales by Manufacturer (2016-2017)
Figure South America Ion Exchange Membrane Sales Market Share by Manufacturer in 2016
Figure South America Ion Exchange Membrane Sales Market Share by Manufacturer in

2017

Table South America Ion Exchange Membrane Revenue by Manufacturer (2016-2017)

Figure South America Ion Exchange Membrane Revenue Market Share by Manufacturer in 2016

Figure South America Ion Exchange Membrane Revenue Market Share by Manufacturer in 2017

Table South America Ion Exchange Membrane Sales by Type (2013-2018)

Table South America Ion Exchange Membrane Sales Share by Type (2013-2018)

Table South America Ion Exchange Membrane Revenue by Type (2013-2018)

Table South America Ion Exchange Membrane Revenue Share by Type (2013-2018)

Table South America Ion Exchange Membrane Sales by Application (2013-2018)

Table South America Ion Exchange Membrane Sales Share by Application (2013-2018)

Table South America Ion Exchange Membrane Revenue by Application (2013-2018)

Table South America Ion Exchange Membrane Revenue Share by Application (2013-2018)

Figure Middle East and Africa Ion Exchange Membrane Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Sales by Countries (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Ion Exchange Membrane Sales Market Share by Countries in 2017

Table Middle East and Africa Ion Exchange Membrane Revenue by Countries (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Ion Exchange Membrane Revenue Market Share by Countries in 2013

Figure Middle East and Africa Ion Exchange Membrane Revenue Market Share by Countries in 2017

Figure Saudi Arabia Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure UAE Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Egypt Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure Nigeria Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Figure South Africa Ion Exchange Membrane Sales and Growth Rate (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Ion Exchange Membrane Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Ion Exchange Membrane Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Ion Exchange Membrane Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Ion Exchange Membrane Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Ion Exchange Membrane Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Ion Exchange Membrane Sales by Type (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Sales Share by Type (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Revenue by Type (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Revenue Share by Type (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Sales by Application (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Sales Share by Application (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Revenue by Application (2013-2018)

Table Middle East and Africa Ion Exchange Membrane Revenue Share by Application (2013-2018)

Table Global Ion Exchange Membrane Sales by Type (2013-2018)

Table Global Ion Exchange Membrane Sales Share by Type (2013-2018)

Table Global Ion Exchange Membrane Revenue by Type (2013-2018)

Table Global Ion Exchange Membrane Revenue Share by Type (2013-2018)

Figure Global Perfluorosulfonic Acid Ion Exchange Membrane Sales Growth (2013-2018)

Figure Global Perfluorosulfonic Acid Ion Exchange Membrane Price (2013-2018)

Figure Global Perfluorocarboxylic Acid Ion Exchange Membrane Sales Growth (2013-2018)

Figure Global Perfluorocarboxylic Acid Ion Exchange Membrane Price (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Others Price (2013-2018)

Table Global Ion Exchange Membrane Sales by Application (2013-2018)

Table Global Ion Exchange Membrane Sales Share by Application (2013-2018)

Figure Global Chlor-alkali Processing Sales Growth (2013-2018)

Figure Global Energy Sales Growth (2013-2018)

Figure Global Water Treatment Sales Growth (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Ion Exchange Membrane Sales, Revenue and Growth Rate (2018-2023)

Table Global Ion Exchange Membrane Sales Forecast by Regions (2018-2023)

Table Global Ion Exchange Membrane Market Share Forecast by Regions (2018-2023)

Figure North America Sales Ion Exchange Membrane Market Forecast (2018-2023)

Figure Europe Sales Ion Exchange Membrane Market Forecast (2018-2023)

Figure Asia-Pacific Sales Ion Exchange Membrane Market Forecast (2018-2023)

Figure South America Sales Ion Exchange Membrane Market Forecast (2018-2023)

Figure Middle East and Africa Sales Ion Exchange Membrane Market Forecast
(2018-2023)

Table Global Ion Exchange Membrane Sales Forecast by Type (2018-2023)

Table Global Ion Exchange Membrane Market Share Forecast by Type (2018-2023)

Table Global Ion Exchange Membrane Sales Forecast by Application (2018-2023)

Table Global Ion Exchange Membrane Market Share Forecast by Application
(2018-2023)

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