

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Inositol Market 2018, Forecast to 2023

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Abstracts

Inositol is a naturally occurring nutrient that is usually classified as a carbocyclic polyol. The most common form is sometimes referred to as myo-inositol. In the human body, it plays a major role in preventing the collection of fats in the liver, as well as promoting healthy hair growth. The presence of the nutrient also aids in efficient processing of nutrients into the conversion of energy, which in turn helps the body to maintain a healthy metabolism. It also can be considered brain food, as the nutrient is necessary to properly nourish the brain.

SCOPE OF THE REPORT:

This report focuses on the Inositol in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Inositol industry concentration is high; most of the manufacturers are in China, Zhucheng Haotian Pharm is the largest manufacturer in the world with annual capacity of 410 MT in 2015. Other important suppliers are Falcon Wealth (Jilin), Suning Yuwei and Shandong Haishun Biologicals. Due to policy and wide application of the industry, the production of inositol will increase to 9768 in 2016 from 5295T in 2011 with average growth rate of 13.23%

In consumption market, the global consumption value of inositol increases with the 2.01% average growth rate. Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2015, these two regions occupied 47.54% of the global consumption volume in total.

Inositol has mainly three types, which include food grade inositol, feed grade inositol and pharmaceutical grade. And each type has application industries relatively. With

nutrition effect of inositol, the downstream application industries will need more inositol products. So, inositol has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance inositol through improving technology.

The major raw materials for inositol are corn or rice bran, and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of inositol. The production cost of inositol is also an important factor which could impact the price of inositol. The inositol manufacturers are trying to reduce production cost by developing production method.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. In past five years, the price presents decreasing trend according to the economy development status and international competition. Also, there is decreasing trend in gross margin.

The worldwide market for Inositol is expected to grow at a CAGR of roughly 6.8% over the next five years, will reach 140 million US\$ in 2023, from 94 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

TSUNO

Zhucheng Haotian Pharm

Falcon Wealth(Jilin)

Suning Yuwei

Shandong Haishun Biologicals

Jingkai Biotechnology

Shenghao biological technology

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Food Grade Inositol

Feed Grade Inositol

Pharmaceutical Grade Inositol

Other

Market Segment by Applications, can be divided into

Pharmaceuticals

Food & Beverages

Cosmetic

Feed Additive

Others

There are 15 Chapters to deeply display the global Inositol market.

Chapter 1, to describe Inositol Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Inositol, with sales, revenue, and price of

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Inositol, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Inositol, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Inositol market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Inositol sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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