

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Industrial Videoscope Market 2018, Forecast to 2023**

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## **Abstracts**

A videoscope is a flexible inspection instrument that consists of a flexible insertion tube with a video display at one end and an objective lens at the other. The image is produced using a CCD camera chip 1/10th inch or smaller in diameter. The image is relayed from the inspection area to the video display electronically. An internal fiber optic light guide, or LED lighting at the objective, is used to illuminate the area being inspected. Industrial videoscopes are used for inspection of areas that are difficult or impossible to view without dis assembly or destruction of the item to be inspected.

### **SCOPE OF THE REPORT:**

This report focuses on the Industrial Videoscope in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The United States leads in Industrial Videoscope Industry

The United States leads in Industrial Videoscope spend. Large gains in Aerospace spend in China, with 15% growth year-over-year, respectively, were a key driver of the growth in Transport and automotive technology. China are high-growth markets, due to increasing Building and construction industry and automotive industry

Russia's huge growth opportunities

As the continued development of Russia's oil and chemical industry, Russia provides Industrial Videoscope companies with strong growth opportunities for future growth.

The average price will fall further

The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and lowing cost of raw materials. Strong

market competition is resulting in annual 2 percent price erosion.

#### Technology development trend

##### Improved Measurement Capabilities

Certain applications require a videoscope that can make accurate measurements. Tried-and-true stereo measurement provides depth, area, distance, and point-to-line measurements. The involved technique of one-to-one matching, where an optical tip adaptor is paired with a single scope on a specialized jig, has expanded the capabilities of stereo measurement and increased precision. Previously, stereo measurement required operators to position the distal end of the insertion tube very close to the crack or defect. Now, stereo measurement can be performed from twice the distance as was possible with previous-generation videoscopes, covering an inspection area four times larger. This means that a 1.5-inch flaw can be measured from one inch away. Operators can expect to spend less time navigating and positioning the distal end for a stereo measurement.

##### Features that Support Evaluation

Features that support an inspector's work are available to help get answers. Simple videoscopes that only record images are popular, but mid-range and high-end videoscopes have clever features that aid operators in evaluating flaws. Operators can compare a saved image taken from a previous inspection to a live image on a split screen. The saved image can even be overlaid on a live image at the desired opacity to help inspectors recognize changes, such as a new nick or the lengthening of a crack. These image comparison features enable the operator to quickly evaluate the condition of equipment in the field. Text and symbol annotations on images, notes, and voice memos are all features designed to increase the efficiency of an inspector's workflow. Prompts for filing and naming the saved images help operators stay organized after the inspection. Images and notes can be streamlined into customizable reports, drastically cutting down on the time needed to create a report and reducing the amount of time an inspector spends recounting observations.

##### Form Factor

The design and form factor of videoscopes are increasingly focused on operator comfort. Videoscopes are used in a wide range of environments from the gear boxes in wind turbines to underground pipelines. To accommodate these diverse and sometimes challenging workspaces, videoscopes are manufactured in numerous shapes and sizes. Some are lightweight and designed for single-handed operation for maximum portability. When portability is crucial, videoscopes tend to have smaller screens and compact bodies with simpler operating systems. Some are built to military standards and are fully outfitted with interchangeable insertion tubes. Videoscopes are available with touch screens, remote controls, and detachable monitors. Some videoscopes can easily mount to a tabletop or workstation. In addition, a growing trend is integrating the

carrying case so that it can be used as a stand for the videoscope. Whatever the inspection environment, there is a videoscope designed to best suit the operator, rather than having the operator struggle to accommodate the equipment.

#### Connectivity

Inspection images must often be reviewed by a team member offsite. As demand for connectivity is growing, videoscopes offer solutions, such as integrated Wi-Fi, for image sharing and even live streaming. While equipment is being inspected in the field, a team member in the office or at another field location can have a virtual presence by viewing and providing feedback on the live inspection with a desktop, tablet, or smartphone. Features that support collaboration and teamwork are growing as more organizations want to quickly share inspections for review.

The worldwide market for Industrial Videoscope is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Olympus

GE

Karl Storz

SKF

AIT

VIZAAR

Dellon

Yateks

Mitcorp

SENTECH

3R

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Hand held type

Desktop type

Market Segment by Applications, can be divided into

Aerospace

Power engineering and power plants

Transport and automotive technology

Pipelines, chemistry, and plant engineering

Building and construction industry

Research, development, and customized solutions

There are 15 Chapters to deeply display the global Industrial Videoscope market.

Chapter 1, to describe Industrial Videoscope Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Industrial Videoscope, with sales, revenue, and price of Industrial Videoscope, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Industrial Videoscope, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Industrial Videoscope market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Industrial Videoscope sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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