

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Industrial UPS Market 2018, Forecast to 2023

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## Abstracts

Uninterrupted Power Supply (UPS) is an electrical System that provides emergency power to a load when the input power source fails. UPS systems provide a measure of insurance and security for the user who is concerned about data loss and hardware failures caused by power disturbances. A UPS differs from an auxiliary or emergency power system or standby generator in that it will provide near-instantaneous protection from input power interruptions, by supplying energy stored in batteries, supercapacitors, or flywheels.

### SCOPE OF THE REPORT:

This report focuses on the Industrial UPS in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. An industrial UPS is an electrical appliance used to provide power backup to a load during a power breakdown. These industrial UPS provide instantaneous power backup by ensuring continuous power supply from energy stored in batteries. Industrial UPS are widely deployed for continuous power supply in various industries such as the petroleum industry, chemical industry and electric power industry.

EATON, Emerson and Schneider-Electric, captured the top three revenue share spots in the Industrial UPS market in 2015. EATON dominated with 19.36% revenue share, followed by Emerson with 18.61% revenue share and Schneider-Electric with 18.38% revenue share.

In the next five years, the global consumption of Industrial UPS will show upward tendency further, consumption is expected in 2021 will be 158149 Units.

Applications of the Industrial UPS are concentrated on Petroleum Industry, Chemical

Industry, Electric Power Industry, with total 83.45 percent market share in 2015. In term of the classifications segment, products AC Industrial UPS are the most output and the production market share in 2015 is 64.09%, but the growth rate is getting lower. Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into the field. Technology and cost are two major problems.

Although sales of Industrial UPS brought a lot of opportunities, for the new entrants with only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk the enter this market.

The worldwide market for Industrial UPS is expected to grow at a CAGR of roughly 7.3% over the next five years, will reach 3410 million US\$ in 2023, from 2230 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

EATON

Emerson

Schneider-Electric

ABB

AEG

Ametek

S&C

General Electric

Benning Power Electronic

Toshiba

Borri

Falcon Electric

Delta Greentech

Socomec

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

DC Industrial UPS

AC Industrial UPS

Market Segment by Applications, can be divided into

Petroleum Industry

Chemical Industry

Electric Power Industry

Light Industry

There are 15 Chapters to deeply display the global Industrial UPS market.

Chapter 1, to describe Industrial UPS Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Industrial UPS, with sales, revenue, and price of Industrial UPS, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Industrial UPS, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Industrial UPS market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

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