

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging Market 2018, Forecast to 2023

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Abstracts

High impact polystyrene, or HIPS, is a versatile plastic resin used in the manufacture of numerous products. Easy to fabricate, this resilient material costs little to produce and offers applications in many industries. Its physical properties permit flexible machining and surface applications such as paints and adhesives. The material can be used as packaging filler, pressed into board, molded into products, or delivered on sheets or rolls. Its characteristic dimensional stability permits it to be employed in low strength construction and in its natural translucent form makes it suitable for food processing applications.

SCOPE OF THE REPORT:

This report focuses on the High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

First, for industry structure analysis, the HIPS for opaque rigid medical packaging industry is fragmented, but still more concentrated compared with the whole HIPS industry. Europe is the biggest production base of HIPS for opaque rigid medical packaging, followed by USA. The market shares in emerging markets are not high, but in fast growth.

Second, for production, the global production HIPS for opaque rigid medical packaging has reached 120 K MT by the end of year 2014, with annual growth rate around 2~4% during the past years. Despite the market of rigid medical packaging industry has been

mature for many years, the development of HIPS in medical and health care industries is promising.

Third, for the market, the global HIPS for opaque rigid medical packaging market is worth over \$250 mn, according to our survey. Actually, the overcapacity in HIPS might not be a good news to the investors, but still, its high performance in hit resistance and acceptable price compared with engineering plastics makes it still promising in the future.

Fourth, for price trend analysis, a key variable in the performance of HIPS for opaque rigid medical packaging producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material PolyStyrene varies according to the crude oil price. This year, as the downturn of global crude oil industry, the HIPS price would keep decreasing for at least the following 5 years.

Fifth, for trade analysis, the import and export business of HIPS for opaque rigid medical packaging is frequent, with EU, USA and the leading exporter. The import business in Asia countries are frequent and local demand cannot be met with the production.

Sixth, for forecast, the global HIPS for opaque rigid medical packaging industry would keep increasing with annual growth rate with 1~3%, and a little higher speed in China. We tend to believe this industry now is now in fast development, and the demand increasing degree will show a smooth curve.

The worldwide market for High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging is expected to grow at a CAGR of roughly -7.2% over the next five years, will reach 130 million US\$ in 2023, from 200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Styrolution

Total Petrochemicals

Trinseo

Versalis

SABIC

KKPC

PS Japan

CHIMEI

King Plastic Corporation

Hong Kong Petrochemical

Formosa

LG Chem

Total(China)

Zhengjiang CHIMEI

Formosa Plastics (Ningbo)

Astor Chemical Industrial

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Extrusion molding

Injection molding

Other

Market Segment by Applications, can be divided into

Work-in-progress trays

Thermoformed pharmaceutical packaging

Packaging for economical medical devices

Other

There are 15 Chapters to deeply display the global High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging market.

Chapter 1, to describe High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging, with sales, revenue, and price of High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe High Impact PolyStyrene (HIPS) for Opaque Rigid Medical Packaging sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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