

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Gluten Market 2018, Forecast to 2023

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# Abstracts

Gluten is the natural protein derived from wheat or wheat flour. In its freshly extracted wet form it is known as gum gluten which when dried yields a cream-to-tan-colored, free-flowing powder of high protein content and bland taste. When re-hydrated, it regains its original characteristics. So unique is the functionality of wheat gluten and so persistent is the structural integrity after cooking, it appears to have no functional competitor.

### SCOPE OF THE REPORT:

This report focuses on the Gluten in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In 2015, the global gluten market is led by USA. EU is the second-largest region-wise market. At present, the major manufacturers of gluten are concentrated in USA, EU, China and Australia. Manildra Group is the world leader, holding 17.6 % consumption market share in 2015. In different markets, Manildra Group, Henan Tianguan Group, MGP Ingredients and CropEnergies are the market leader. Local businesses account for a large market share.

Gluten downstream is wide and recently gluten has acquired increasing significance in various fields of baking, flour, meats, pet food and others. Baking is about nearly 56% of total downstream consumption of gluten. Currently, China has become the fastest growth and third market of global gluten industry. On the whole, gluten consumption has stabilized. In the next few years, gluten consumption growth modest will rise.

The worldwide market for Gluten is expected to grow at a CAGR of roughly 2.1% over the next five years, will reach 1910 million US\$ in 2023, from 1680 million US\$ in 2017,



according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Manildra Group

Henan Tianguan Group

Shandong Qufeng Food Technology

MGP Ingredients

CropEnergies

Roquette

Tereos Syral

Cargill

**AB** Amilina

Pioneer

Anhui Ante Food

ADM

Zhonghe Group

Jäckering Group

White Energy

Dengfeng Guyuan Agricultural Development

Molinos Juan Semino

Sedamyl

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**Crespel & Deiters** 

Kroener-Staerke

Chamtor

**Ruifuxiang Food** 

Permolex

Zhangjiagang Hengfeng

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Wheat Gluten

Corn Gluten

Other

Market Segment by Applications, can be divided into

Baking

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Flour

Meats

Pet Food

Others

There are 15 Chapters to deeply display the global Gluten market.

Chapter 1, to describe Gluten Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Gluten, with sales, revenue, and price of Gluten, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Gluten, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Gluten market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Gluten sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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